

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
_____ DIVISION

In re DEBTOR NAME,)
)
) Case No. ___ - _____ - ___
) Chapter 11
 Debtor(s).)
)

ORDER

At Saint Louis, in this District, this ___ day of _____, 20__.
The Plan of Reorganization filed by _____ having been transmitted to creditors; and

It having been determined after hearing:

1. That the Plan has been accepted in writing by the creditors whose acceptance is required by law; and
2. That the Plan has been proposed and its acceptance procured in good faith, and not by any means, promises, or acts forbidden by law; and
3. That the Plan otherwise complies with the applicable provisions of Title 11;

IT IS ORDERED that the hearing on confirmation of the Plan is concluded; and that the _____ Plan of Reorganization dated _____, a copy or summary of which has been distributed to all creditors or is attached hereto is **CONFIRMED**; and

That **not later than five (5) days after the date of this Order**, the plan proponent is to mail a copy of this Order to all creditors and parties in interest as notice of confirmation and file a certificate of service; and

That on written request to counsel for the plan proponent, the plan proponent shall provide a copy of the approved plan to the requesting entity without charge to such entity.

United States Bankruptcy Judge

Order Prepared by:

Attorney of Plan Proponent
Name, Address & Telephone Number