

Montana Public Employee Retirement Administration PO Box 200131 • Helena MT 59620-0131 (406) 444-3154 • Toll Free (877) 275-7372 http://mpera.mt.gov

FIREFIGHTERS' UNIFIED RETIREMENT SYSTEM (FURS) MEMBERSHIP/DESIGNATION OF BENEFICIARY FORM

MEMBER INFORMATION								
Last Name		First Name,	First Name, MI			Social Security Number*		
Date of Birth Gender		Employing .	Employing Agency			Employer Number (MPERA use only)		
/ /	□M□F							
Mailing Address								
City			State	Zip (Code		
Daytime Phone Numb	Email Addre	Email Address						
STATUTORY BENEFICIARY								
Statutory Beneficiaries: Your statutory beneficiary is your spouse. If you have no spouse, your dependent children are your beneficiaries attach additional list if necessary.								
Full Name of Spous	Gender	1	Birth Date		ı	SSN*		
		□M □F						
Full Name of Deper	no spouse)		Birth Date			SSN*		
·	·	□M □F						
		□M □F						
		□M □F						
Designated Beneficiary: A <u>designated beneficiary</u> receives benefits only if there is no statutory beneficiary. You may nominate one or more designated beneficiaries by using a separate line for each person. If you list two or more designated beneficiaries, they will be treated on a share and share alike basis. If you prefer a different allocation, please specify. If you prefer a different allocation, please specify. If you designate a trust, a charitable organization or your estate as a primary or contingent beneficiary, you will <u>also</u> need to complete the "Other Designation" section. I nominate the following designated beneficiaries to receive payment in the absence of any surviving spouse or dependent child:								
Full Name	Gender	Relations	ship	Birth Date		SSN*	Allocation	
		□M □F						%
		□ M □ F						%
Other Designation (NOTE: Any designated trust must already be in existence—this form cannot create a trust; further, by your designation you verify that your trust is (1) valid under state law; (2) irrevocable on or before your death; and (3) for the benefit of identifiable living person(s).)								
Name of Trust, Chari	./		Trustee/Contact Name					
Address				1			Tax Identification Number	
REQUIRED SIGNATURES								
Member Signature						Date		
Witness Name printed	Signature	Signature				Date		

Original signatures are required. MPERA cannot accept faxed or photocopies of this form.

This form must be received by our office before any changes will take effect.