

Business Customer Gateway

September 2015

Agenda

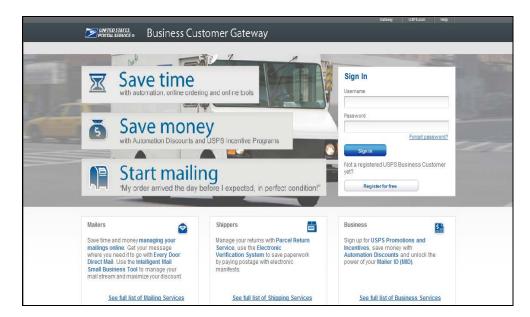
Introduction

- What is the BCG?
- What can the BCG do for customers?
- Common Terms and Definitions
- BCG
- Tour of the BCG
- BCG Welcome Page
- Registering a new user
- BCG Homepage
- Managing Multiple Locations and/or Multiple Users

What is the Business Customer Gateway (BCG)?

The Business Customer Gateway provides a single entry point for Postal Service® online business services.

- Users can access Intelligent Mail® products and services, including *PostalOne!*, Facility Access and Shipment Tracking, Mailer IDs, eInduction and tracking.
- Access to multiple services is provided through a single user name and password.



What can the BCG do for customers?

Customers can utilize the Gateway to:

- Prepare, track and monitor mailings
- Manage Mailer IDs and permits
- Simplify Full-Service mailing and customer returns
- Target areas with direct mail
- Send and manage large shipments
- Order mailing and shipping labels
- Enroll for shipping services
- Generate mail and transaction history reports
- Stay informed of USPS promotions and incentive programs

Common Terms and Definitions

Term	Definition
Customer Registration ID (CRID)	 Unique ID numbers used by USPS to identify a customer's physical business location (address). CRIDs connect a company's location information across all USPS systems and applications.
Mailer ID (MID)	 Unique ID numbers assigned by USPS to identify a specific mail owner, mailing agent or other service provider. MIDs are either a 6- or 9-digit number based primarily on a mailer's historic mail volume.
Business Services	 Tools that can help you to make better use of all that the Postal Service has to offer. When registering, you will get access to services that cover basic business functionality. Having access to a service means that you can see and use it freely. Depending on your company's needs, different employees may need access to different services. Access to services is regulated by the Business Service Administrator (BSA) of <u>each</u> service.
Business Service Administrator (BSA)	 If you are the first user to request a service for your location, you will become the Business Service Administrator (BSA) of that service; you will be able to manage that service for any future users, controlling who can and cannot use it at your business location.

The BCG Overview

- Simplified, consolidated and streamlined registration process
 - Access automatically granted to the most popular services
 - Ability to custom select services at multiuser business locations
 - Improved navigation to easily see which services are accessible by the user and to request services
- Automatic creation of 9-digit MID when creating a new user account
- CRID is displayed when you register and on many consecutive screens within the BCG
 - CRID assigned automatically upon registration (same functionality as previous release)

BCG Welcome (Landing) Page

Mailers, Shippers and Business clients can obtain additional information about services provided by USPS by clicking on the respective links

DIVITED STATES POSTAL SERVICE ® Business Custo	omer Gateway	Gateway Gara.com nep
<image/>	ntive	
Mailers Save time and money managing your mailings online. Get your message where you need it to go with Every Door Direct Mail. Use the Intelligent Mail Small Business Tool to manage your mail stream and maximize your discount.	Shippers E	Business Sign up for USPS Promotions and Incentives, save money with Automation Discounts and unlock the power of your Mailer ID (MID).
See full list of Mailing Services	See full list of Shipping Services	See full list of Business Services

Information for Mailers



Users may click on any of the links highlighted in blue for additional information about each topic

Mailing Services

Here is the list of tools, called Business Services, USPS offers its BCG customers. Click the service name for additional information.

- Automated Business Reply Mail: Create artwork for Reply Mail pieces.
- Centralized Account Processing System (CAPS): Electronic postage payment.
- Customer Label Distribution System (CLDS): Order bulk, collated or DMM labels online.
- Customer/Supplier Agreements (CSAs): CSAs define mail preparation requirements and acceptance times.
- Every Door Direct Mail: EDDM is designed to help you reach every home, every address, every time.
- IMb Tracing[™]: Track your letters and flats
- · Incentive Programs: Participate in promotions and incentives for business mail.
- Intelligent Mail Small Business (IMsb) Tool: Produce the IMb for your mailings.
- Mailer ID: Request and manage Mailer IDs.
- Manage Mailing Activity: Manage your business mailings.
- Schedule a Mailing Appointment (FAST): Schedule a mailing appointment.

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Information for Shippers





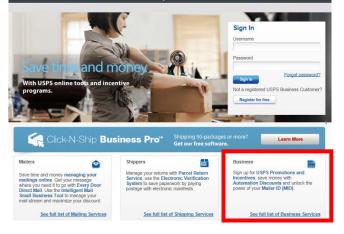
Shipping Services

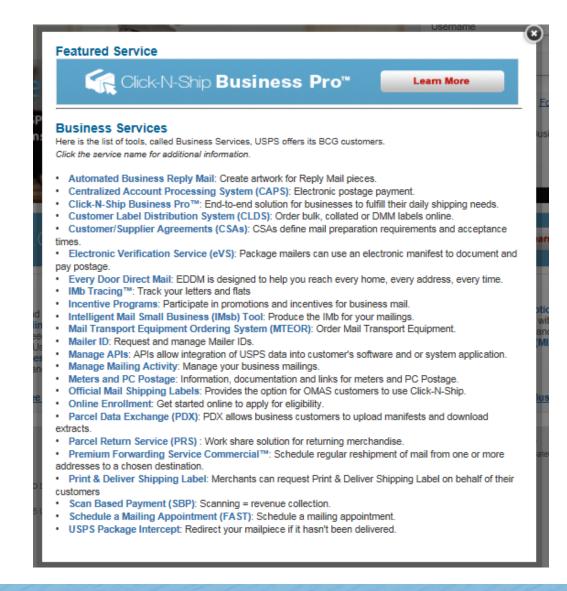
Here is the list of tools, called Business Services, USPS offers its BCG customers. Click the service name for additional information.

- Centralized Account Processing System (CAPS): Electronic postage payment.
- Click-N-Ship Business Pro[™]: End-to-end solution for businesses to fulfill their daily shipping needs.
- Electronic Verification Service (eVS): Package mailers can use an electronic manifest to document and pay postage.
- Incentive Programs: Participate in promotions and incentives for business mail.
- Mailer ID: Request and manage Mailer IDs.
- Manage APIs: APIs allow integration of USPS data into customer's software and or system application.
- Manage Mailing Activity: Manage your business mailings.
- Official Mail Shipping Labels: Provides the option for OMAS customers to use Click-N-Ship.
- · Online Enrollment: Get started online to apply for eligibility.
- Parcel Data Exchange (PDX): PDX allows business customers to upload manifests and download extracts.
- Parcel Return Service (PRS) : Work share solution for returning merchandise.
- Premium Forwarding Service Commercial[™]: Schedule regular reshipment of mail from one or more addresses to a chosen destination.
- Print & Deliver Shipping Label: Merchants can request Print & Deliver Shipping Label on behalf of their customers
- Scan Based Payment (SBP): Scanning = revenue collection.
- USPS Package Intercept: Redirect your mailpiece if it hasn't been delivered.

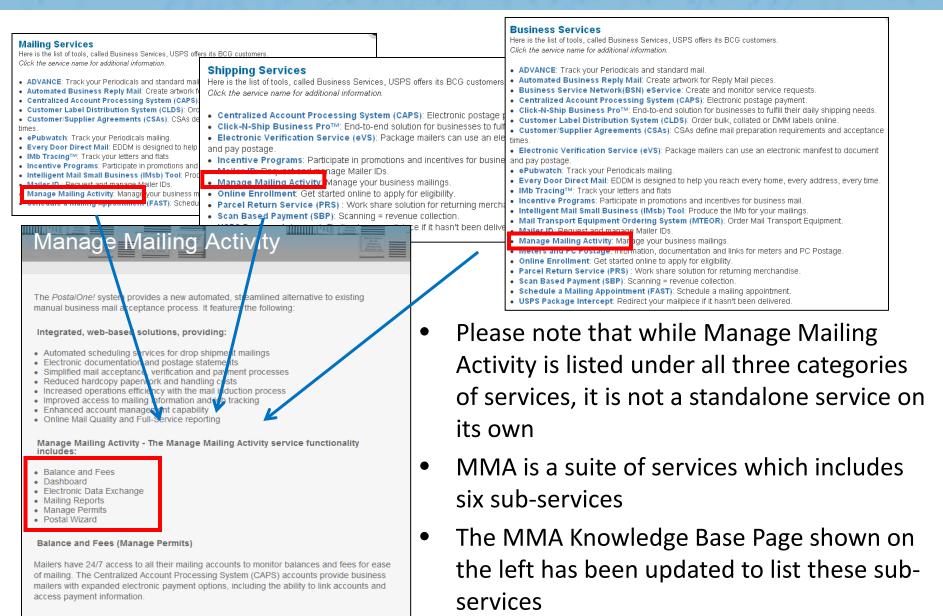
Information for all Business Services

Diverted States Business Customer Gateway



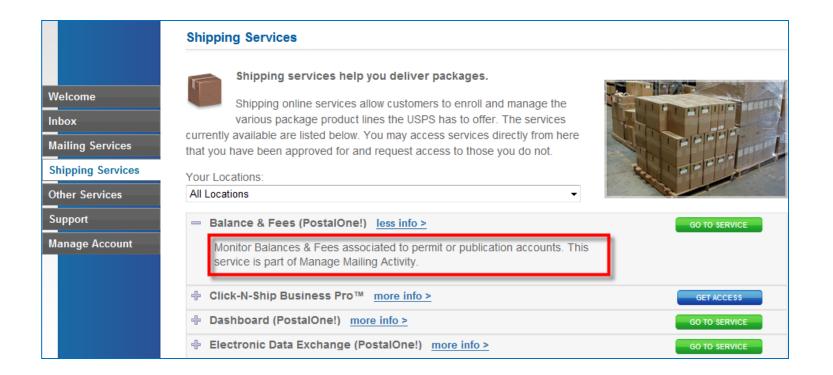


Manage Mailing Activity (MMA)



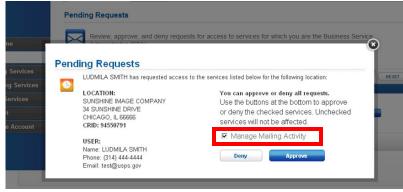
Manage Mailing Activity (MMA)

• Each MMA sub-service description on the Mailing and Shipping Services pages has been updated to include additional verbiage about being part of MMA



Requesting Access to MMA

- Once you have requested and received access to one of MMA's subservices, you will be granted access to <u>all</u> MMA subservices automatically
- BSA will see "Manage Mailing Activity" in the Pending Request window when someone requests access to one of MMA subservices



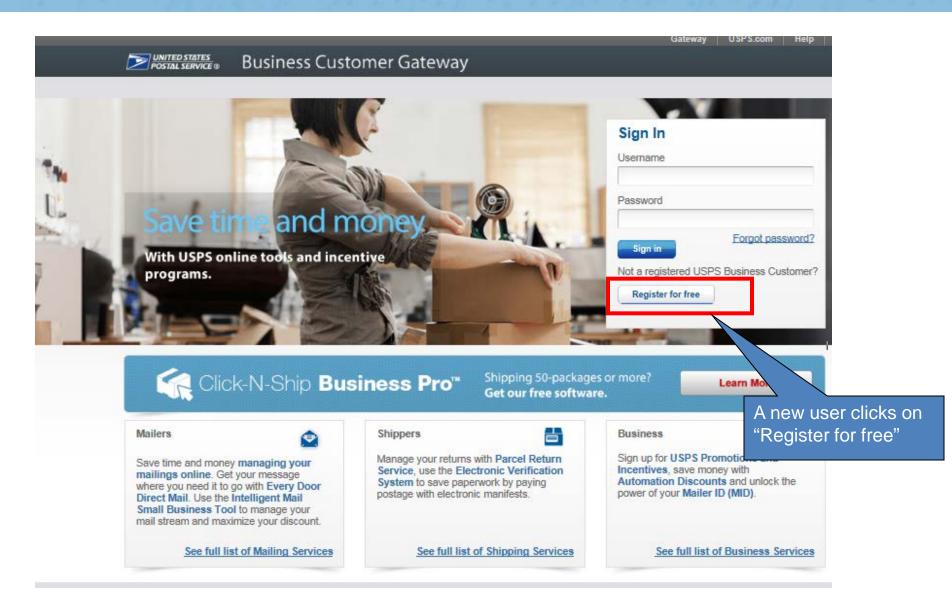
BSA Pending Request Inbox

 <u>Note</u>: suite of MMA services is listed as "Manage Mailing Activity" in the Manage Account – Manage Services tab

ERVICE \$	STATUS 🗢	B SA 🥐	ACTION
Audit Mailing Activity (PostalOne!)	 Approved 	You	N/A
Click-N-Ship Business Pro™	 Available 	Not You	GET ACCESS
Customer Label Distribution System (CLDS)	Approved	N/A	REMOVE
Customer/Supplier Agreements (CSAs)	Approved	You	N/A
Electronic Verification Service (eVS)	Approved	You	N/A
Every Door Direct Mail	Approved	N/A	REMOVE
Incentive Programs	Approved	You	N/A
Intelligent Mail Small Business (IMsb) Tool	Approved	N/A	REMOVE
Logistics Condition Reporting System (LCRS)	Available	Not You	GET ACCESS
Mail Transport Equipment Ordering System (MTEOR)	Approved	You	N/A
Mailer ID	Approved	You	N/A
Manage Mailing Activity	Approved	You	N/A
Online Enrollment	Approved	You	N/A
Parcel Return Service (PRS)	Approved	You	N/A
Scan Based Payment (SBP)	Approved	You	N/A
Schedule a Mailing Appointment (FAST)	Available	Not You	GET ACCESS
USPS Package Intercept	Approved	You	N/A
Verification Assessment Evaluator (PostalOne!)	Available	Not You	GET ACCESS

Manage Services Page

New User: 1) Register



New User: 2) Complete Registration Form

Pick a Username Jsernames need 6 characters.			To establish a new account,
You can use your email address. 🥑			create a user name,
Check This liame			password and two security
			questions
Enter Security Information			
Pick a Password	Pick Two Security Questions		
Passwords need 7 characters, including a letter and number. They are case-sensitive. They can include special characters, but not your username or more than	Please answer two secret questions. If you forget your pass access to our site.	word, you will be asked for this information to re-gain	
two repeat characters in a row. (2)	*First Security Question	*Second Security Question	
Password	Select First Question ~	Select Second Question ~	
Password Strength	Your Answer	Your Answer	
0% Too Short	Answers are not case-sensitive. 1	Answers are not case sensitive. (1)	
Re-Type Password			
	Re-Type Your Answer	Re-Type Your Answer	

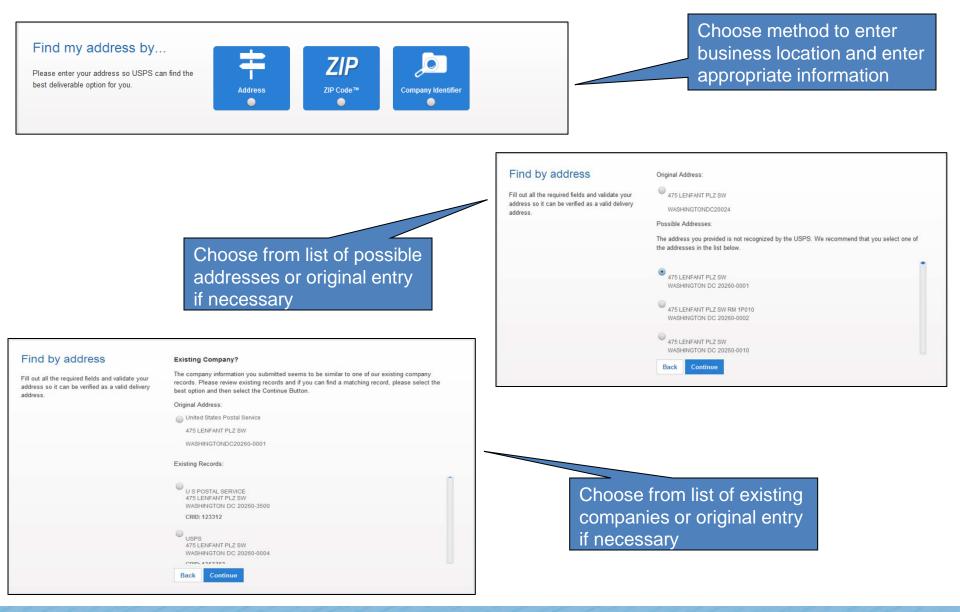
* Indicates a required field

Next, we need your name and contact info

Enter name, phone number
and email address

Enter Your Name	Enter Your Phone	Enter Your Email Address
Title Select ~	*Type *Phone ② Ext.	*Enter Your Email Address 🕑
*First Name	Type Fax	*Re-Type Your Email Address
M.L		Can we contact you? Get communications from USPS and our partners.
*Last Name		FROM USPS PARTNERS
Suffix Select		

New User: 2) Complete Registration Form



New User: 2) Complete Registration Form

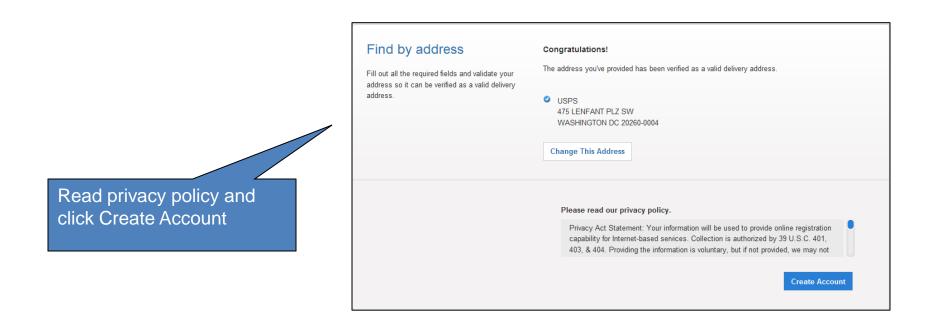
Find by address

address.

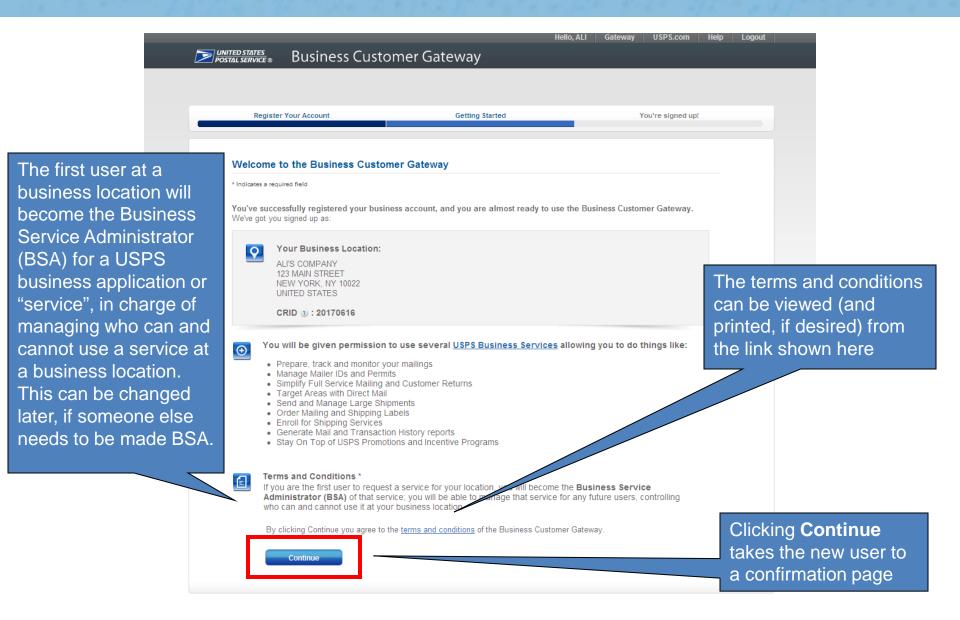
Business Verification

Thank you for validating your mailing address. Now please help us verify your business. Fill out all the required fields and validate your address so it can be verified as a valid delivery VAUGHN CONSTRUCTION INC 1901 ROYAL LN DALLAS TX 752293183 VISION ENCLOSURE 412 W BETHEL RD COPPELL TX 750194401 VAUGHAN CONSTRUCTION, INC 1901 Royal LN DALLAS TX 75229 None of the showe Making this selection will not impact your mailing address Continue

Choose from list of existing verified business location or original entry if necessary



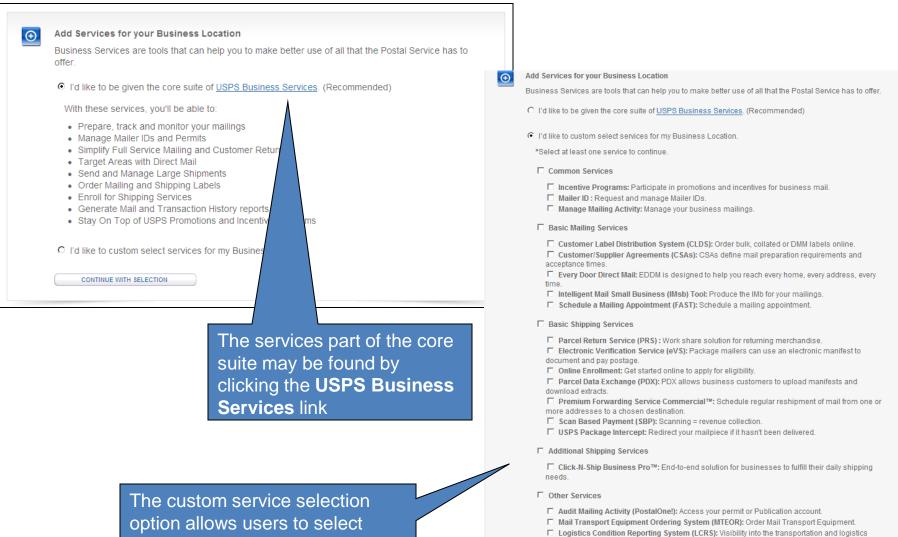
New User at a New Business Location: 3) Terms and Conditions



New User at an Existing Business Location: 3) Terms and Conditions

UNITED STATES POSTAL SERVICE	Business Custor		o, new Gateway U	JSPS.com Help Logout		
Regi	ster Your Account	Getting Started	You'r	re signed up!		
Getting	Started					
	e to the Business Customer Gauccessfully registered your busine Your Business Location CAT TEST 101 LOCATION 4 400 E 64TH ST APT (RANGE 4 NEW YORK, NY 10065 UNITED STATES	ess account, and you are almost ready to get	started using the BCG F	 New users at with existing have the abil the core suite OR custom s services 	BCG ity to e of s	users select services
	CRID 🥑 : 94545535					
O	offer.	at can help you to make better use of all that suite of <u>USPS Business Services</u> . (Recomme		to		
	C I'd like to custom select ser	vices for my Business Location.		Clicking Contin Selection take user to the Use Agreement sec	s the er	

New User at an Existing Business Location: 3) Terms and Conditions

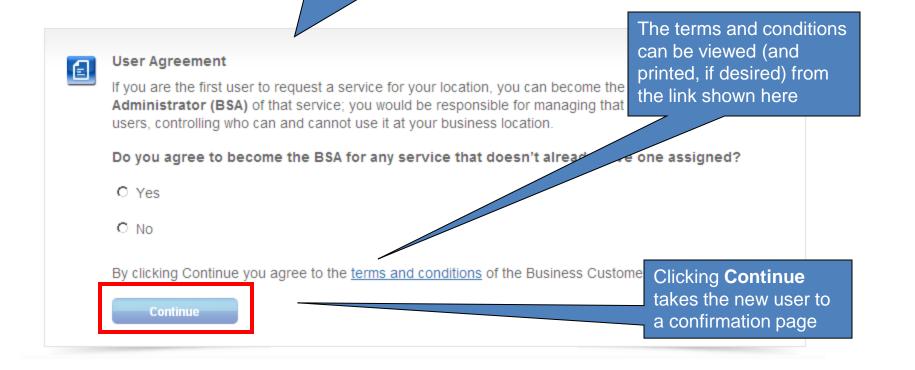


individual services OR a bundle

Verification Assessment Evaluator (PostalOne!): Receive reconciliation and refund notifications

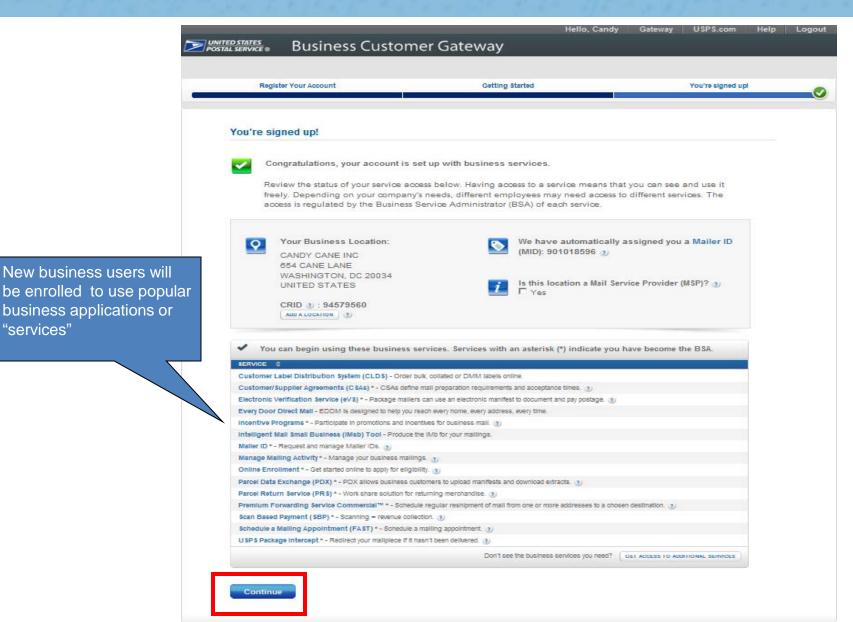
network

The new user at a business location with existing BCG users has the **option** to become the Business Service Administrator (BSA) for a USPS business application or "service" that does not currently have a BSA assigned.

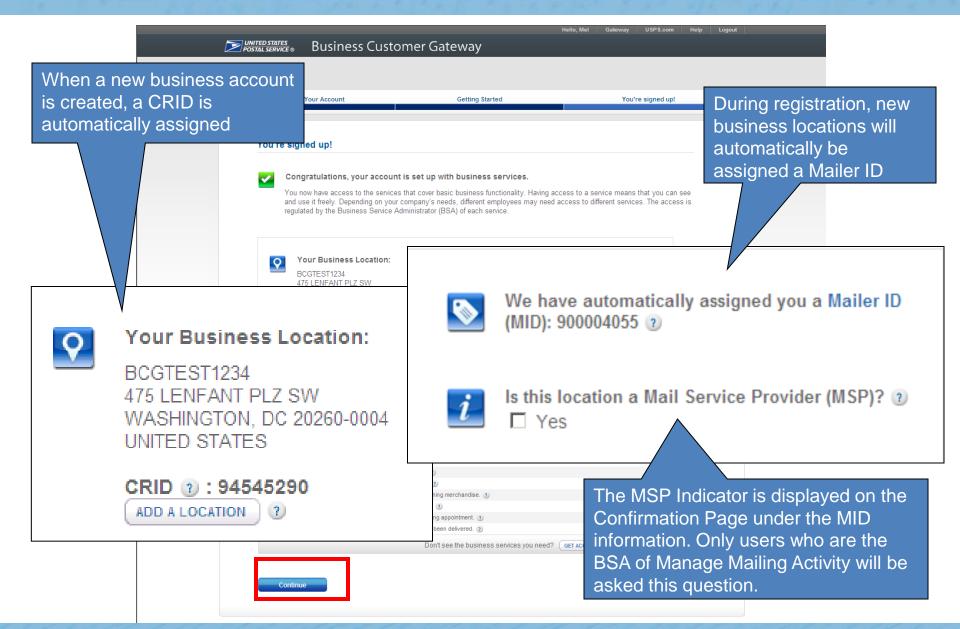


New User: 4) Confirmation Page

"services"



Confirmation Page: CRIDs and MIDs



Mail Service Provider (MSP) Pop-up Message

 Upon clicking the question mark displayed next to the word "MSP", users will see a pop-up which provides more details about the role of the Mail Service Provider



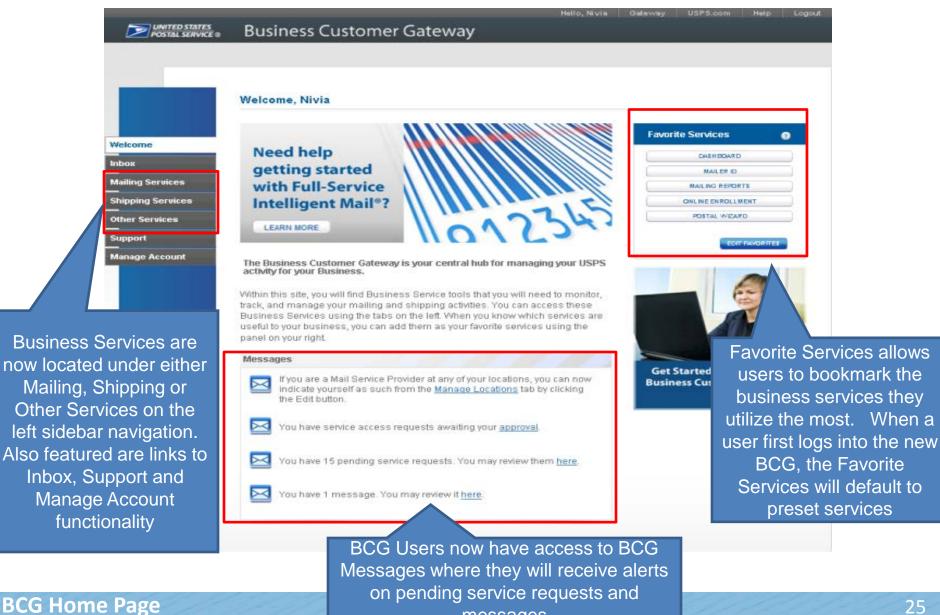
Is this location a Mail Service Provider (MSP)?



A mailing agent (i.e. mail service provider) is an organization, business entity, or individual acting on behalf of one or more mail owners by providing mailing services for which the mail owners compensate the mailing agent.

As a Mail Service Provider, my company certifies to the United States Postal Service that we have been authorized by our customer(s) to act as their mailing agent with the USPS and obtain services for business mailing matters on their behalf.

The BCG Homepage



messages

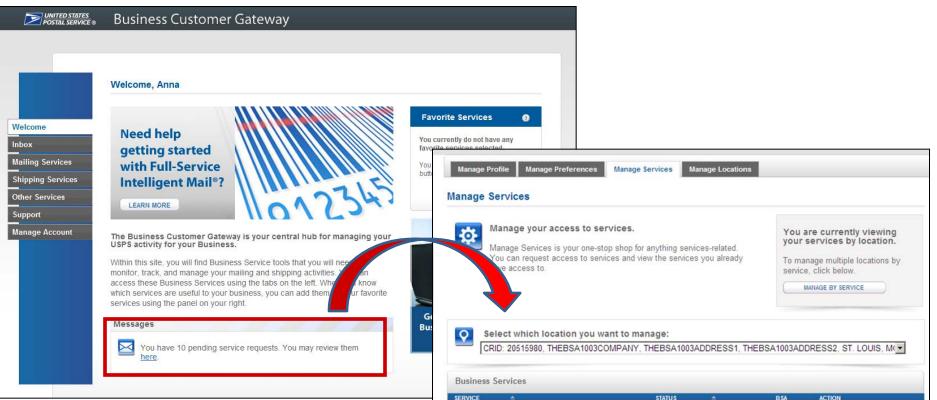
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Favorite Services Panel

	DASHBOARD	
	MAILER ID	
	MAILING REPORTS	
4	ONLINE ENROLLMENT	
	POSTAL WIZARD	

- The Favorite Services panel allows quick and easy access to the services you use most often.
- Upon logging in for the first time, the panel will default to the following services:
 - Dashboard
 - Mailer ID
 - Mailing Reports
 - Online Enrollment
 - Postal Wizard
- You may edit which services are displayed in your panel by clicking on the Edit Favorites button

Messages Panel



- The Messages panel on the Welcome screen displays all of your current pending access requests which have not yet been approved
- Clicking the "here" link will direct you to the Manage Services page, where you are able to view details about any service access requests that are still pending

SERVICE 🚖	STATUS	÷	BSA	ACTION
AdvanceTestSvr5051	Availa	ble	N/A	GET ACCESS
Audit Mailing Activity (PostalOne!)	🖌 Appro	ved	You	N/A
Clone: Mailer ID	 Availa 	ible I	N/A	GET ACCESS
Customer Label Distribution System (CLDS)	Appro	ved I	N/A	REMOVE
Customer/Supplier Agreements (CSAs)	🖌 Appro	wed	You	N/A
Electronic Verification Service (eVS)	🖌 Appro	wed	Not You	REMOVE
Every Door Direct Mail	Appro	wed I	N/A	REMOVE
HD Service	 Availa 	ible I	N/A	GET ACCESS
Incentive Programs	🖌 Appro	ved i	Not You	REMOVE
Intelligent Mail Small Business (IMsb) Tool	Appro	ved	N/A	REMOVE

Notifications and Alerts

Welcome, Anna

Need help getting started with Full-Service

Support

Welcome

Inbox

Manage Account

Mailing Services

Shipping Services

Other Services

Intelligent Mail[®]? LEARN MORE

The Business Customer Gateway is your central hub for managing your USPS activity for your Business.

Within this site, you will find Business Service tools that you will need to monitor, track, and manage your mailing and shipping activities. You can access these Business Services using the tabs on the left. When you know which services are useful to your business, you can add them as your favorite services using the panel on your right.

Notifications and Alerts

FAST Outage - Remedy Case # 5068749 has been opened for an issue that is affecting FAST users. The issue is currently under investigation. Please contact the Help Desk at 1-800-522-9085 for additional information.

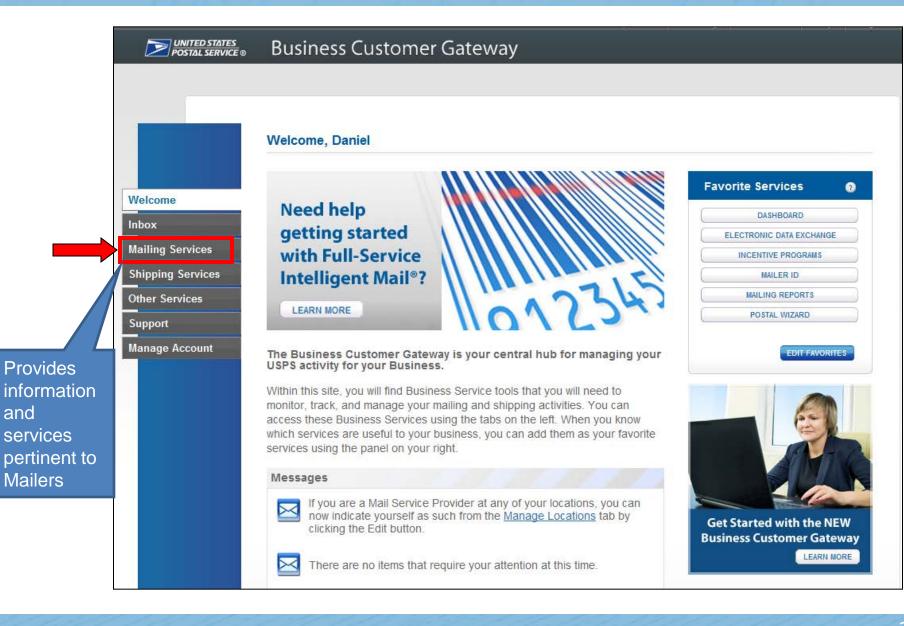
Messages

here are no items that require your attention at this time.

When there are system outages or important announcements, a "Notifications and Alerts" box will appear above the Messages panel

Mailing Services

and



Mailing Services

Options under Mailing Services include:

- Automated Business Reply Mail
- Balance and Fees (PostalOne!)
- Customer Label Distribution System (CLDS)
- Customer/Supplier Agreements (CSAs)
- Dashboard (PostalOne!)
- Electronic Data Exchange (PostalOne!)
- Every Door Direct Mail
- Incentive Programs
- Intelligent Mail Small Business (IMsb) Tool
- Mailer ID
- Mailing Reports (PostalOne!)
- Manage Permits (PostalOne!)
- Postal Wizard (PostalOne!)
- Schedule a Mailing Appointment (FAST)

Mailing Services

Mailing services help you deliver letters and flat mail pieces.

Mailing online services will help you manage day-to-day activities from design and preparation of your mail to tracking your mailings in the mail stream. The services currently available are listed below. You may access services directly from here that you have been approved for and request access to those you do not.

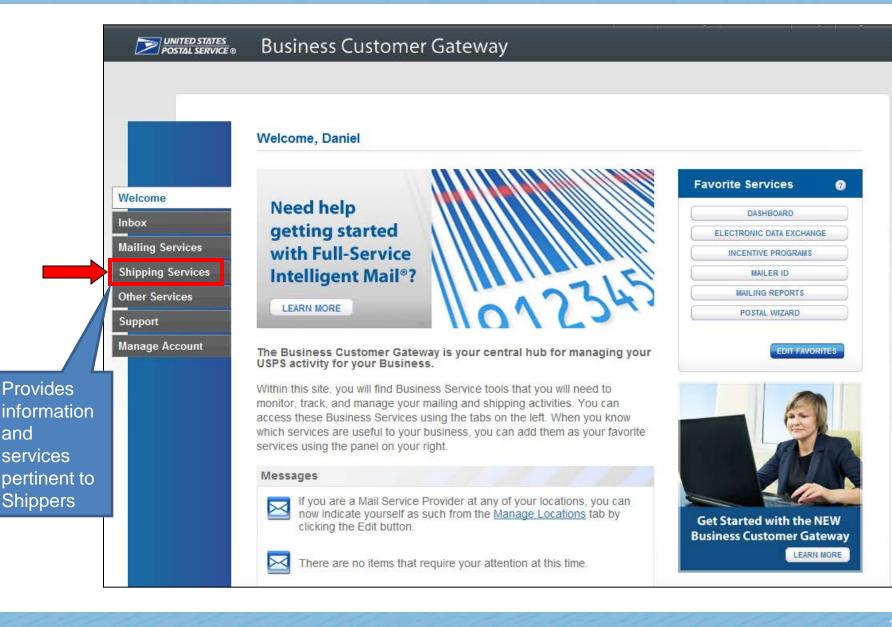


Your Locations:

All Locations

+ Automated Business Reply Mail more info >	GO TO SERVICE
✤ Balance & Fees (PostalOne!) more info >	GO TO SERVICE
⊕ Customer Label Distribution System (CLDS) more info >	GET ACCESS
Customer/Supplier Agreements (CSAs) more info >	GET ACCESS
Dashboard (PostalOne!) more info >	GO TO SERVICE
Electronic Data Exchange (PostalOne!) more info >	GO TO SERVICE
Every Door Direct Mail more info >	GO TO SERVICE
Incentive Programs more info >	GO TO SERVICE
Intelligent Mail Small Business (IMsb) Tool more info ≥	GET ACCESS
Mailer ID more info >	GO TO SERVICE
Mailing Reports (PostalOne!) more info >	GO TO SERVICE
	GO TO SERVICE
✤ Postal Wizard (PostalOne!) more info >	GO TO SERVICE
+ Schedule a Mailing Appointment (FAST) more info >	GET ACCESS

Shipping Services



Shipping Services

Options under Shipping Services include:

- Balance and Fees (PostalOne!)
- Click-N-Ship Business Pro[™]
- Dashboard (PostalOne!)
- Electronic Data Exchange (PostalOne!)
- Electronic Verification Service (eVS)
- Incentive Programs
- Mailer ID
- Mailing Reports (PostalOne!)
- Manage API
- Manage Permits (PostalOne!)
- Official Mail Shipping Labels
- Online Enrollment
- Parcel Data Exchange (PDX)
- Parcel Return Service (PRS)
- Postal Wizard (PostalOne!)
- Premium Forwarding Service Commercial
- Print & Deliver Shipping Label
- Scan Based Payment (SBP)
- USPS Package Intercept

Shipping Services



Your Locations:

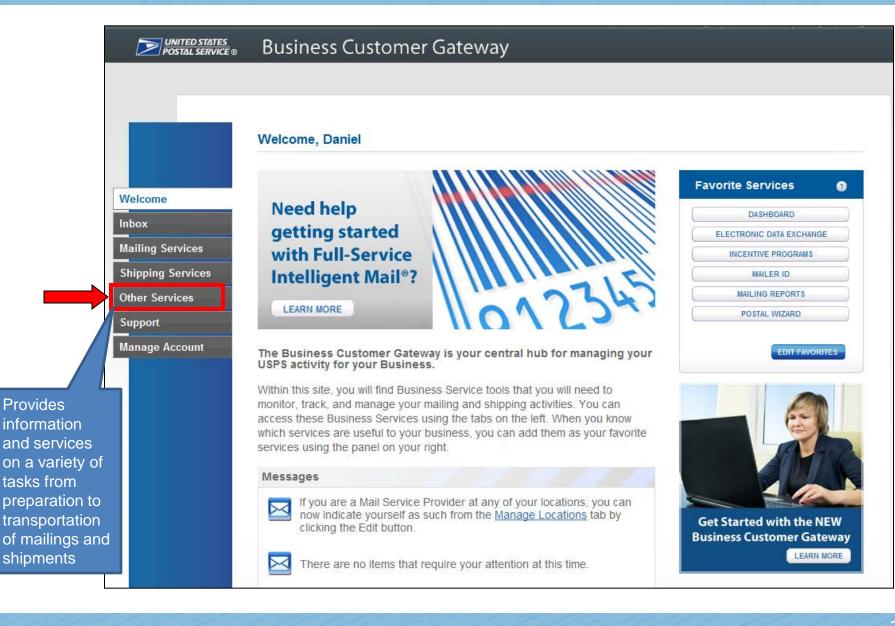
Shipping services help you deliver packages.

Shipping online services allow customers to enroll and manage the various package product lines the USPS has to offer. The services currently available are listed below. You may access services directly from here that you have been approved for and request access to those you do not.



All Locations	
Balance & Fees (PostalOne!) more info >	GO TO SERVICE
Glick-N-Ship Business Pro [™] more info >	GO TO BERVICE
Dashboard (PostalOne!) more info >	GO TO SERVICE
	GO TO SERVICE
Electronic Verification Service (eVS) more info >	GO TO SERVICE
Incentive Programs more info >	GO TO SERVICE
	GO TO SERVICE
	GO TO SERVICE
Manage APIs more info >	GO TO SERVICE
Manage Permits (PostalOne!) <u>more info ></u>	GO TO SERVICE
Official Mail Shipping Labels more info >	GO TO SERVICE
	GO TO SERVICE
Parcel Data Exchange (PDX) more info >	GO TO SERVICE
Parcel Return Service (PRS) <u>more info ></u>	GO TO SERVICE
	GO TO SERVICE
Premium Forwarding Service Commercial [™] more info ≥	GO TO SERVICE
Print & Deliver Shipping Label <u>more info ></u>	GO TO SERVICE
Scan Based Payment (SBP) more info >	GO TO BERVICE
USPS Package Intercept more info >	GO TO SERVICE

Other Services



Other Services

Options under Other Services include:

- Audit Mailing Activity (PostalOne!)
- Business Service Network (BSN) eService
- Intelligent Mail Services
- Logistics Condition Reporting System (LCRS)
- Mail Transport Equipment Ordering System (MTEOR)
- Track & Confirm
- USPS Tracking
- Verification Assessment Evaluator (PostalOne!)

Other Services



Your Locations: All Locations

Other services help you do more.

The online services available below help business customers manage a variety of tasks from preparation to transporting of mailings and shipments. You may access services directly from here that you have been approved for and request access to those you do not.



Audit Mailing Activity (PostalOne!) more info >	GO TO SERVICE
Business Service Network (BSN) e Service more info >	GO TO SERVICE
Intelligent Mail Services more info >	GO TO SERVICE
	GO TO SERVICE
Mail Transport Equipment Ordering System (MTEOR) <u>more info ></u>	GO TO SERVICE
Pickup On Demand (PUOD) more info ≥	GO TO SERVICE
Track & Confirm more info >	GO TO SERVICE
	GO TO SERVICE
Verification Assessment Evaluator (PostalOne!) more info >	GO TO BERVICE

V

Streamlined Services Functionality

- BCG has streamlined the process for requesting and receiving access to business services by allowing you to request, view, and receive service access all from one screen
- Users will see a visual representation of what services they currently have, which services are pending, and which services they do not yet have



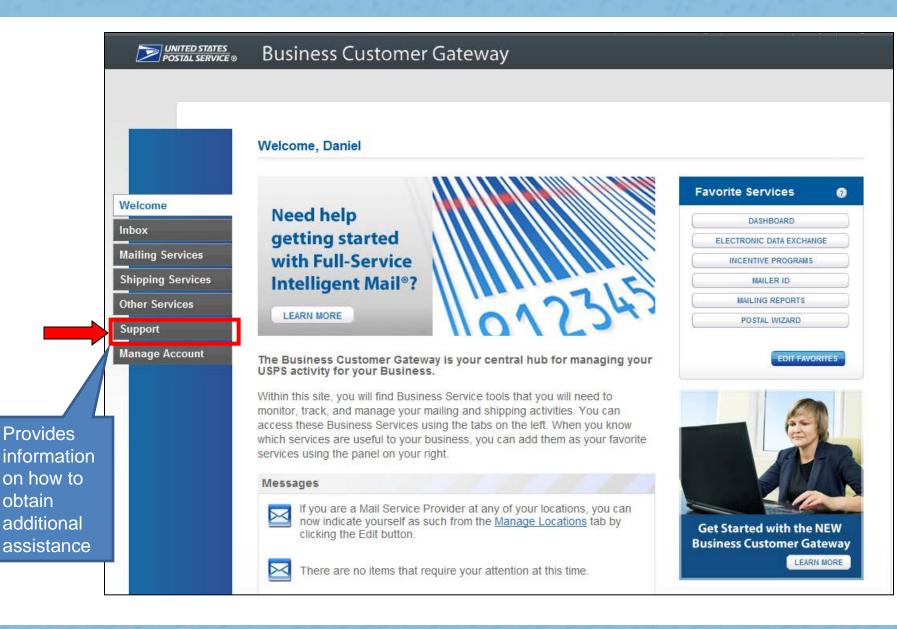
Pending Access Statuses

There are two types of pending statuses users may see (represented in the Mailing, Shipping, and Other Services tabs with orange color). They are:

- Pending BSA
 - Indicates that the BSA for that service must approve your request before you receive access.

- Pending External BSA
 - The service requested (e.g. Incentive Services) is contingent upon another service (e.g. Manage Mailing Activity) and therefore requires permission from the contingent service's BSA

Support



Support

Welcome

Inbox

Mailing Services

Shipping Services

Other Services

Support

Manage Account





Clicking the BCG Navigation Guide directs users to a PDF of the BCG PowerPoint presentation

You've got questions, we've got answers. Below you can find the information to support your mailing and shipping needs.



Need to manage BSA assignments?



Online Support

Send us an email, and one of our Customer Service Representatives will get back to you by the next business day: postalone@usps.gov

Get Started with Full-Service Learn more about the BCG Mail Service Provider (MSP) Tools National Customer Support Center (NCSC) Postal Explorer Track & Confirm USPS News & Information USPS.com Vendor list for Full Service Software



Live Support

For general information, call us at (800) 522-9085.

Mon-Fri: 7:00 A.M. to 7:00 P.M. (CT) Sat/Sun/Holidays: Closed

Additional Support Contact Information



BCG Service Information

Browse through our shipping and mailing services articles which will assist you with your questions.

Electronic Verification System (eVS) Every Door Direct Mail (EDDM) Incentives & Promotions Parcel Return Service (PRS) PostalOne!

Directs users to the RIBBS Business Customer Gateway page

Support

Welcome

Support

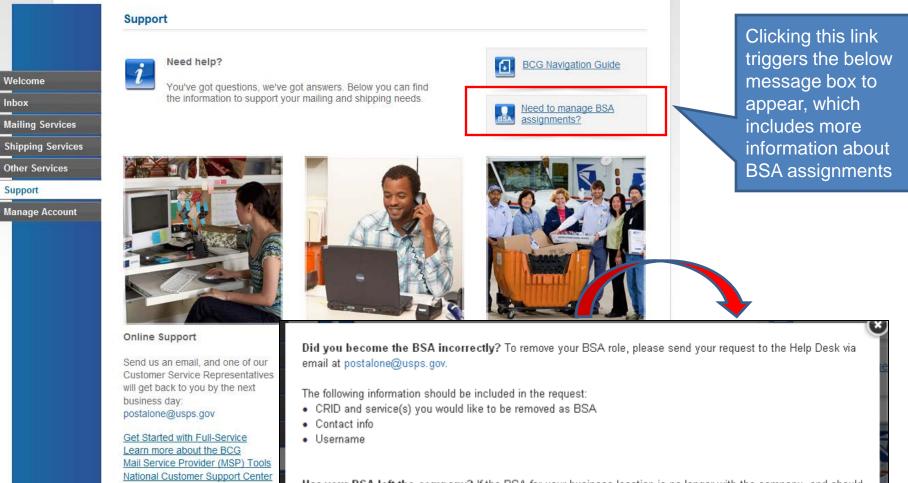
(NCSC)

USPS.com

Postal Explorer Track & Confirm USPS News & Information

Vendor list for Full Service Software

Inbox

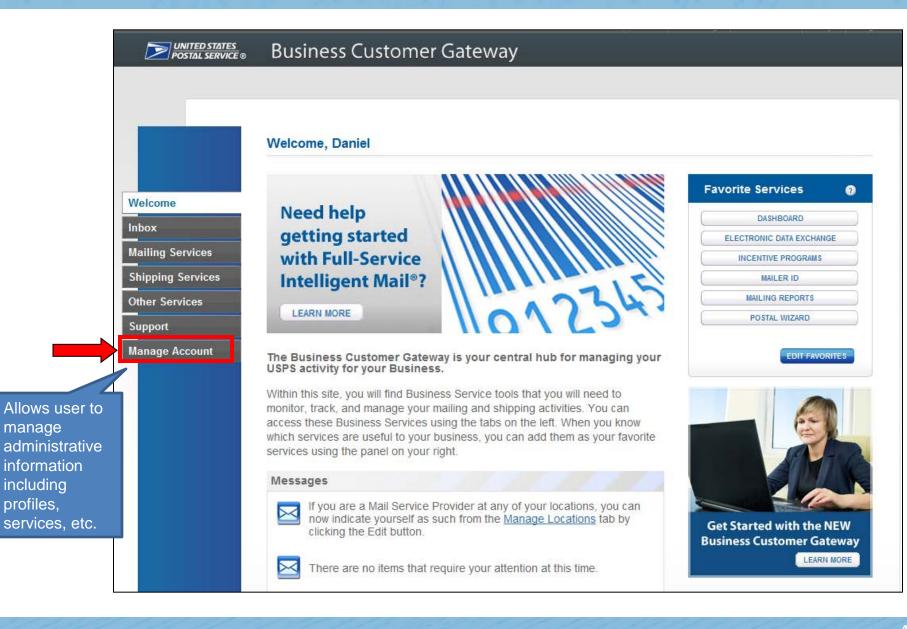


Has your BSA left the company? If the BSA for your business location is no longer with the company, and should be transitioned to another user, please send your request to the Help Desk via email at postalone@usps.gov.

The following information should be included in the request:

- CRID and service(s) for which the BSA should be removed
- Username of the new BSA

Manage Account



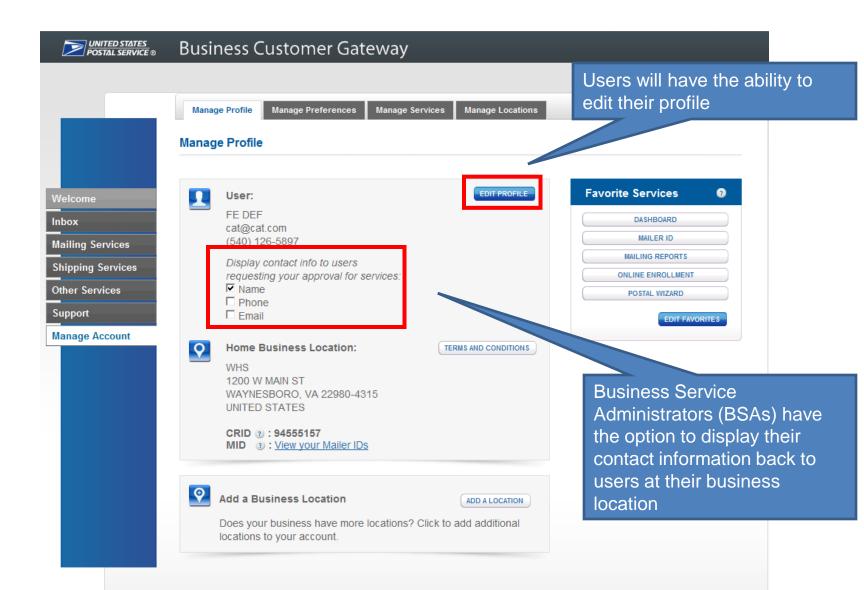
Manage Account – Manage Profile

UNITED STATES POSTAL SERVICE © **Business Customer Gateway** Allows users to edit their Manage Preferences Manage Services Manage Locations Manage Profile profile information, view Manage Profile terms & conditions and add a business location EDIT PROFILE **Favorite Services** User: Welcome FE DEF DA SHEOARD cat@cat.com MAILER ID (540) 126-5897 **Mailing Services** MAILING REPORTS Display contact info to users requesting **Shipping Services** ONLINE ENROLLMENT your approval for services: ✓ Name Other Services POSTAL WIZARD F Phone Support Email Manage Account Home Business Location: TERMS AND CONDITION 8 0 WHS 1200 W MAIN ST WAYNESBORO, VA 22980-4315 UNITED STATES POSTAL SERVICE MID (2) : View your Mailer IDs USPS.COM | GATEWAY | HELP | SIGN OF Hello, Anna Tester Home Request MID MID Tools Reports 0 Add ness Location ADD A LOCATION Welcome to the Mailer ID System Does ss have more locations? Click to add additional locations to your a Mailer ID Searc 94545290 - BCGTEST1234 20260-0004 • **Business Location:** Mailer ID: Customer Reference: 0 C MIDs owned by my business location(s) A link "View your Mailer IDs" C MIDs delegated to my business location(s) for Data Distribution Management Display Options: 🕜 C MIDs whose Data Distribution Profile delegated to other CRIDs will be displayed for users All of the above with access to the MID Mailer ID Sum system. The link takes users $\Delta \nabla$ Business Location Mailer ID Options 🕝 BCGTEST1234 Add Data Distribution Profile 900004055 475 LENFANT PLZ SW Edit Program Options directly to the MID system WASHINGTON, DC 20260-0004 More Info < Back Page 1 of 1 💌 Next > homepage.

Manage Account – Manage Profile: MSP Box

UNITED STATES POSTAL SERVICE ©	Business Customer Gateway	
	Manage Profile Manage Preferences Manage Services Manage Locations	
	Manage Profile	
Welcome	User: Favorite Services	0
Inbox	FE DEF DA BHBOAF	60)
Mailing Services	(540) 126-5897 MAILING REP	
Shipping Services	Display contact info to users requesting Vour approval for services: ONLINE ENROL	
Other Services	Postal Wiz	ARD
Support		DIFFAVORITES
Manage Account	Home Business Location: TERMS AND CONDITIONS WHS 1200 W MAIN ST WAYNESBORO, VA 22980-4315 UNITED STATES CRID 1: 94555157 MID 2: View your Mailer IDs	
	Add a Business Location ADD A LOCARDON Does your business have more locations? Click to add additional locations to your account.	A "Mail Service Providers" box will be displayed for users who are an MSP and have access
	Mail Service Providers	to Manage Mailing Activity.
	Get MID/CRID Assignments for your Customers.	For MSPs that do <u>not</u> have access to MMA, a similar box
	Validate your Client Business Information.	will appear, but <i>without</i> the
		Customer Validation Tool.

Manage Account – Manage Profile: BSA Preferences



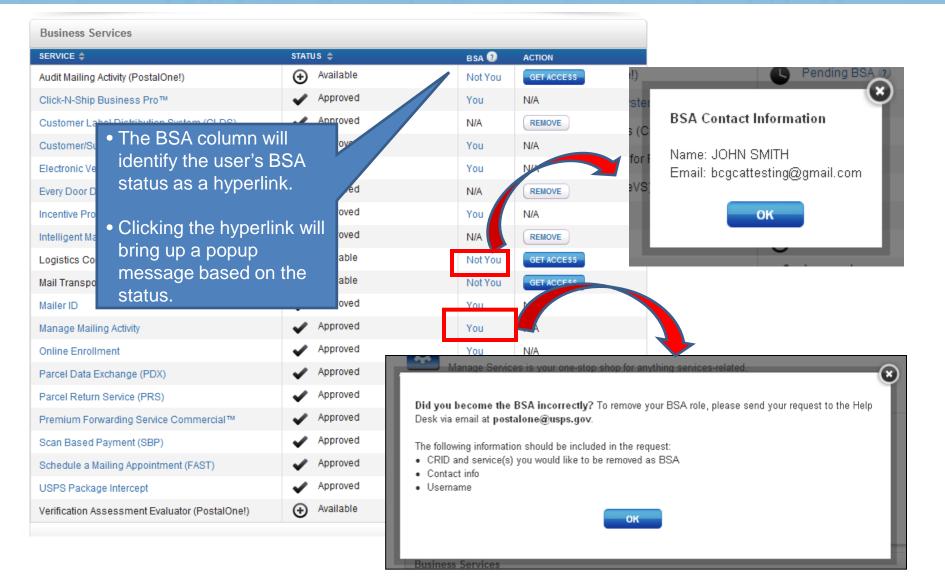
Manage Account - Manage Preferences

_	Business Customer Gateway Welcome, Daniel Need help		services	s that v Favoi	to choose up to 7 will appear under rites" section on
Inbox Mailing Services	getting started with Full-Service				.90
Shipping Services Other Services	Intelligent Mail®?		ofile Manage Preferences Manage Services Manage	Locations I	lanage Users
Support			Manage Preferences		
Manage Account	The Business Customer Gateway is your central hub for managing your Geod Account BUSPS activity for your Business.				
	Within this site, you will find Business Service tools that you will need to monitor, track, and manage your maling and shipping activities. You can access these Bursiess Services using the table on the left. When you know	Velcome	Manage your Favorite Services panel.		Favorite Services 📀
	which services are useful to your business, you can add them as your favorite services using the panel on your right.	nbox	The Favorite Services panel allows you to quickly access you often used services from most pages in the Business Custom		DA SHBOARD MAILER ID
	Messages	Mailing Services	Gateway.		
	now indicate yourself as such from the Manage Locations tab by Clicking the Edit hutton	Shipping Services 	The services below are currently approved and may be added to you Favorite Services panel. You may select up to seven (7) services to		ONLINE ENROLLMENT
	Business Customer Gateway	Support	included in your panel.	76	POSTAL WIZARD
		Manage Account	To Add Favorite Services:		
	~		 Check the services you want to add or remove from your panel Click the Save button to update the panel 		
• (Clicking Edit Favorites				
	0		Edit Favorites (select up to 7) APPROVED SERVICES	R LL BAVE	
V	will direct you to the		Balance & Fees (PostalOne!)		
			Click-N-Ship Business Prom		
	Manage Preferences		Customer Label Distribution System (CLDS) Customer/Supplier Agreements (CSAs)		
	0		Dashboard (PostalOne!)		
S	screen		Electronic Data Exchange (PostalOne!)		You MUST click
			Electronic Verification Service (eVS) Every Door Direct Mail		
• (On this page, you are		Incentive Programs		"Save" for any of
			Intelligent Mail Small Business (IMsb) Tool		your updates to
	able to select up to		Mailer ID Mailing Reports (PostalOne!)	र र	take effect.
C	able to select up to		Manage Permits (PostalOne!)		lake ellect.
c	seven services for		Online Enrollment	v	
			Parcel Data Exchange (PDX) Parcel Return Service (PRS)		
<i>с</i>	display in your Favorite		Postal Wizard (PostalOne!)	·	
L L	aspiay in your r avonie		Premium Forwarding Service Commercial™		
C	Services panel		Scan Based Payment (SBP)		
	ושוושם אמוובו		Schedule a Mailing Appointment (FAST) USPS Package Intercept		

Manage Account – Manage Services

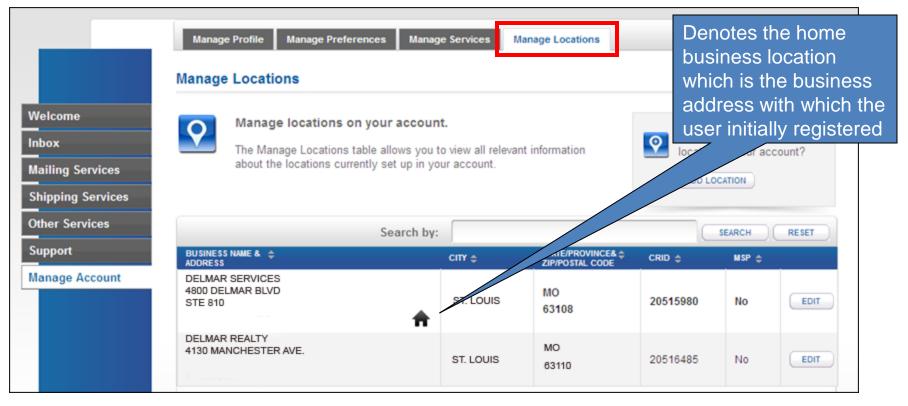
Welcome Inbox Mailing Services Shipping Services	Manage Profile Manage Preferences Manage Manage Services Manage your access to services. Manage Services is your one-stop shop You can request access to services and have access to. Manage Services for the services and Viewing Services for: MEL GIBSON	d view the services you already	Users may s desired servi view the stat requests for from one pag	ices and us of their services all
Other Services Support Manage Account	THEBSA1003COMPANY THEBSA1003ADDRESS1 THEBSA1003ADDRESS2 ST. LOUIS, MO 63108 UNITED STATES CRID :2:0515980 MSP :2:10 Business Services SERVICE C AuditMailing Activity (PistalOne!) Custoner Label Distribution System (CLDS)	ankītus ≎ iv Available iv Available	B3A ACTON N/A GET ACCESS N/A GET ACCESS	Most services require BSA approval. However, the following services do not require BSA approval but once requested, they apply to all of
	Custoner/Supplier Agreements (CSAs)	Available	N/A GET ACCESS	your business
Users may	Electronic Verification Service (eVS)	Available	N/A GET ACCESS	locations:
download services	EveryDoor Direct Mail	Approved	N/A (REMOVE	Every Door Direct
data into a PDF,	HD Service	Available	N/A GET ADDESS	Mail (EDDM)
Excel or CSV	Incentive Programs	Available	N/A GET ACCESS	 Intelligent Mail
format	Intelligent Mail Small Business (IMsb) Tool	Approved	N/A REMOVE	small business
Torritat	Manaje Mailing Activity	Pending BSA 🕐	N/A CANCEL	(IMsb) tool
		Available	N/A GET ACCESS Page: All 1 2 3	Customer Label

Manage Account – Manage Services: BSAs



Manage Account: Manage Locations

- All users will see a "Manage Locations" tab under the Manage Account section
- This page allows you to view and edit all relevant information, including MSP designation, about your business locations as well as add a new location



Note: You must be the BSA to edit any location other than the Home location

Edit MSP Status – Home Business Location

BUSINESS NAME & ↓ ADDRESS		СІТҮ \$	STATE/PROVINCE& ZIP/POSTAL CODE	CRID \$	MSP 🌩 🍙		
SIT TEST 500 LOCATION 1 200 MAIN STREET	➡ ♠	ARLINGTON	VA 22203	20170588	No	EDIT	
SIT TEST 500 LOCATION 2 300 MAIN STREET		NEW YORK	NY 10150	20170589	No	EDIT	

Clicking the "Edit" button for your home business location will direct you to the Edit **Business** Profile page, where you are able to change and update your profile business location information

Home Profile Business Location

Edit Business Profile Please tell us what you'll be changing so we can update your information correctly Personal Information PERSONAL CURRENT INFO SELECT AN ENTRY TO MAKE A CHANGE ∆li Tester Contact information 2022680000 Change Contact Info > bcgcattesting@gmail.com Change Password ******* Change Password I work for a new company Register for a new Account >

Business Information

BUSINESS	CURRENT INFO	SELECT AN ENTRY TO MAKE A CHANGE
② Company Moving	200 main street arlington VA 22203 UNITED STATES	Company Is Moving >
 Company Name Change 	SIT TEST 500 LOCATION 1	Change Company Name >
2 Home Business Location	CRID: 20170588 SIT TEST 500 LOCATION 1 200 main street ariington VA 22203 UNITED STATES	Change Home Location >
 Remove Business Locations 	You have no eligible locations that can be removed	Remove Affiliation >
 Mail Service Provider (MSP) 	No	Mail Service Provider >

BSAs of Manage Mailing Activity have the option of editing the MSP status

Edit Business Locations

BUSINESS NAME & ADDRESS	CITY \$	STATE/PROVINCE& ZIP/POSTAL CODE	CRID ≑	MSP 🗢 🍞	
SIT TEST 500 LOCATION 1 200 MAIN STREET	ARLINGTON	VA 22203	20170588	No	EDIT
SIT TEST 500 LOCATION 2 300 MAIN STREET	NEW YORK	NY 10150	20170589	No	EDIT

 Clicking the "Edit" button will direct you to the Edit Affiliated Business Locations page, where you are able to change and update only the selected business location information

Affiliated Business Location

DUNITED STATES Business Customer Gateway

Edit Business Profile

Review your information and make changes * Indicates a required field	.,	Change this location's MSP designatio
My company	Your Name	Phone Numbers
	Fe Def	*Type *Phone (2) Ext.
My company is moving to a new address.	Company Name	US ~
	WHS	Type Fax
		US ~
		Email Address
		cat@cat.com
Find my address by		
Please enter your address so USPS can find best deliverable option for you.	the C	ZIP P Code ^{~~} Company Identif

BSAs of Manage Mailing Activity have the option of editing the MSP status for secondary locations from the Edit Business Profile page

Add a Business Location

Manage Profile Manage Preferences Manage Services Manage Locations			
anage Locations			
Manage locations on your account. The Manage Locations table allows you to view all relevant information about the locations currently set up in your account.	Need to add another location to your account? ADD LOCATION		
Search by:	SEARCH RESET Search	Confirm	Success

Add a Location

- Clicking the "Add Location" button will direct you to the Add a Location screen, where you may search for existing businesses by Address or by CRID
- To create a new company, use the "Search by Address" box

earch by Address	Or use an existing CRID. (2)
ype the Business Name and Address; then click the Search utton.	Know your CRID? Enter it below and press the Continue button.
Business Name	
DUSITIESS Mattie	
Country	Continue
UNITED STATES	
Address 1	
ddress 2	
City	
State	
Select State	

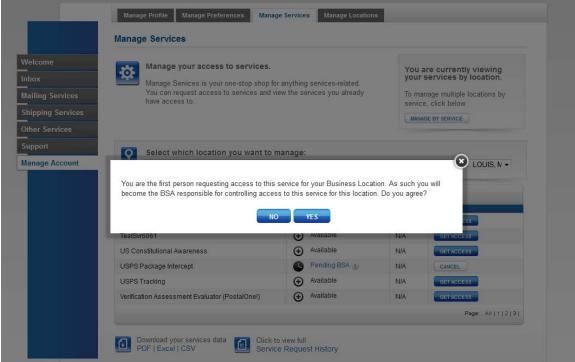
CANCEL ADD LOCATION

Add a Business Location Confirmation

Add Location			CANCEL ADD LOCATION	it' link					
Adding put	wlocation			Bearch		Confirm	_		Success
Match n	ot found. You may continue with the	address you entered, or refine your	search.	Add a Location					
	ress you entered: 25. SPRNG, TX 77386, UNITED STA	TES		Confirm ne	w Business Location.				
Use this address				You are aim Confirm Add	nost done adding a new Business loca d Location to finish adding your new B	ation to your accoun Business location.	t. Review the i	sformation bein	ow and press
Search Agam				MSI PRODUCTS 25700 H5 STE 12 SPRING, TX 7738		MSI PRODI 25700 I45 S SPRING, T	UCTS ITE 125 (77386	at this busine	ess location:
				UNITED STATES		UNITED ST			
	ON USPS.COM	ON ABOUT USPS COM	OTHER USPS SITES			CRID (1) : 2	05,96944		
Pelicy > Date > Act EEO Date >	Government Services - Buy Stamps & Shop - Print a Label with Postage - Customer Service -	About USPS Home » Newstroom » Mat Service Updates » Forms & Publications »	Ornector Sart Cateway / Business Customer Cateway / Postal Inspectors / Inspector General /	Business Verifica Thank you for valid	ition lating your mailing address. Now plea	ise help us verify vo	or business.		
hito 2014 USPS. All Rights	Site Index > Reserved	Careers (If applicable, cho	Contraction of the second s	ADDRESS	слу	STATE/ PROVINCE	ZIP CODE	SELECT
			from a list of simi	MSI PRODUCTS NC	25700 NTERSTATE 45 STE 125	SPRING	TΧ	773861358	0
			Business Names	PRODUCTS INC	25700 NTERSTATE 45	SPRNG	τx	773861364	0
			and addresses of	MSI PRODUCTS NOME OF THE ABO	25700 HS VE	SPRNG	TΧ	77386	0
					tion will not impact your mailing addre	155			
			select "None of th	e					_
			Above'.	If you are the first use	Son, you will be given permission t er requesting a service for your locatio be responsible for managing that serv on.	on, you will become	the Business	Service Admi	
		•	Selecting a busin	ess					
			will not change th						

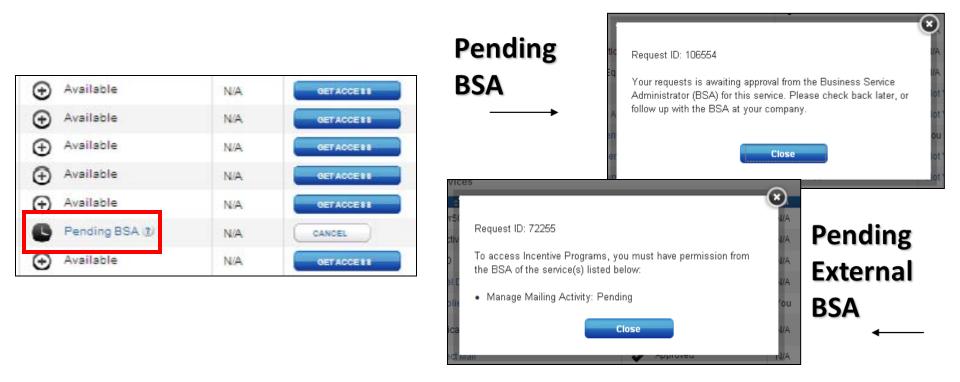
Requesting Business Services

- If you are the first person to request access to a certain service, you will become the BSA for that service.
- If there are other users at your location and no one is yet the BSA, you will be prompted with the message displayed below
 - If you choose YES, you will become BSA of the service
 - If you choose NO, your request will be submitted and put into a Pending BSA status



Pending Access Statuses

Pending statuses are displayed as hyperlinks in the Status column on the Manage Services page. Upon clicking the status, a message box is displayed with more details about your pending service request.





Managing Multiple Locations and/or Multiple Users

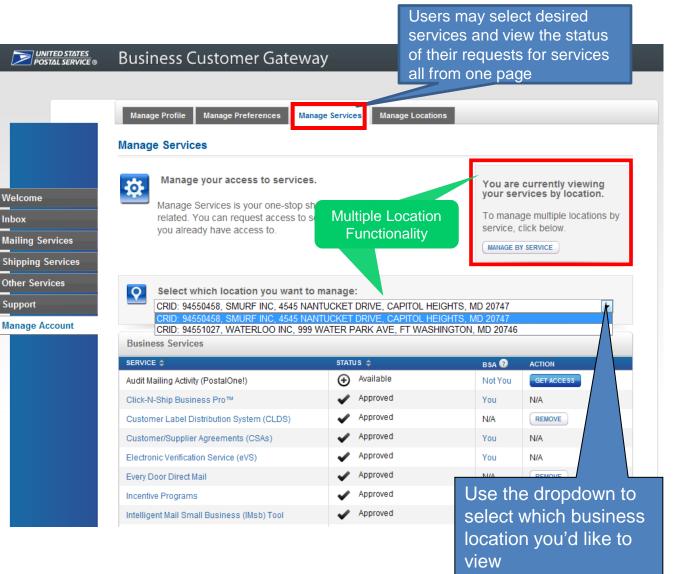
Objectives

- Previously, we discussed functionality and scenarios that were applicable to all users, with a focus on single users within a single location
- Now, we will discuss functionality and scenarios that are more complex and applicable to multiple users and multiple locations

Manage Account – Manage Services (Multiple Locations)

Users with multiple business locations associated to their account are able to view the "Manage Services" functionality by **Location** or by Service via the gray box in the upper right corner of the screen.

 This is the view of services by location. Click the "Manage By Service" button to switch the view.



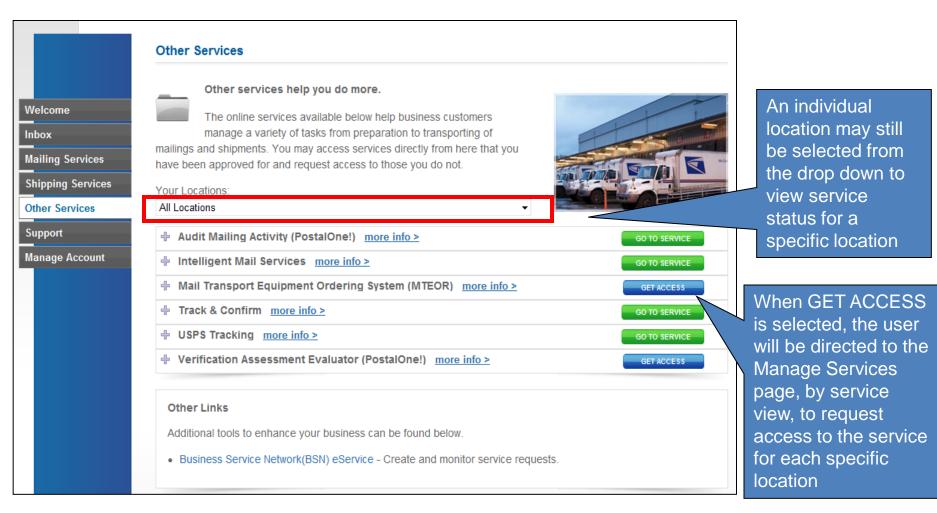
Manage Account – Manage Services (Multiple Locations)

• Below is the view for managing services by service rather than by specific business location.

DWITED STATES FOSTAL SERVICE @	Business Customer Gateway	
	Manage Profile Manage Preferences Manage Services Manage Locations Manage Services	s Manage Üsers
Nelcome nbox Mailing Services Shipping Services Other Services	Manage your access to services. Manage Services is your one-stop shop for anything services-related. You can request access to services and view the services you already have access to.	You are currently viewing your locations by service. To manage services by individual location, click below.
apport Aanage Account	View multiple locations for the following service: Every Door Direct Mail Soft by Business Name Search by:	BEARCH RE NET
	BUBINE & S NAME & LOCATION CRID STATUS	BIA ACTON
	DELMAR SERVICES 4800 DELMAR BLVD STE810 ST.LOUIS, MO 63108	Use the dropdov
	DELMAR REALTY 4130 MANCHESTER AVE STLOUIS, MO 63110	select which business service you want to view

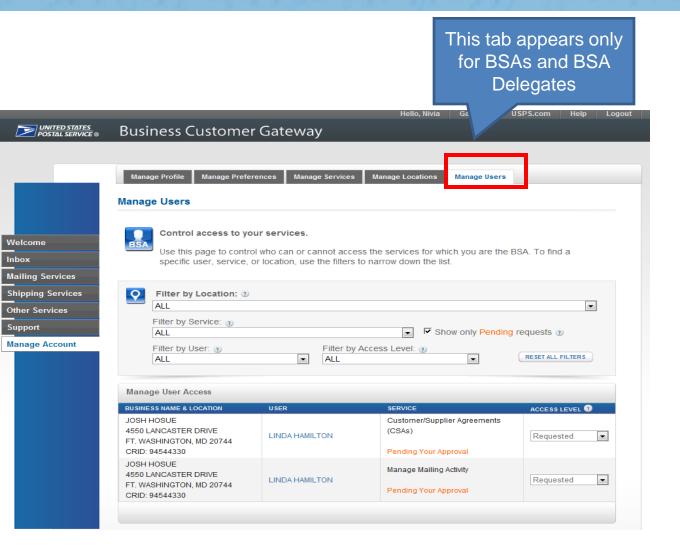
Services Pages (Multiple Locations)

• The Mailing, Shipping, and Other Services pages will default to an aggregate view of service status for users with multiple locations



BSAs: Manage Users Tab

- Business Service Administrators, and delegates, will see an additional tab within Manage Account called "Manage Users" when there are additional users who have access to the services/locations for which they are the BSA
- This tab enables BSAs to control the level of access users can have to these services
- Information may be filtered by:
 - Location
 - Service
 - User
 - Access Level



BSAs: Manage Users Tab – User Hyperlink

UNITED STATES POSTAL SERVICE ®	Pusinoss Customor Cotourou	Hello, Nivia Gateway USPS.com Help Logout	
POSTAL SERVICE ®	Business Customer Gateway Manage Profile Manage Preferences Manage Service Manage Users Manage Users Manage Users	ces Manage Locations Manage Users	 Users' names be displayed hyperlink
Welcome Inbox Mailing Services	specific user, service, or location, use the filte	ccess the services for which you are the BSA. To find a ers to narrow down the list.	 Upon clicking hyperlink, a p
Shipping Services Other Services Support Manage Account	Filter by Location: ALL Filter by Service: Filter by User: Filter by User: ALL Filter by User: Filter	Show only Pending requests 2 by Access Level: 2 RESET ALL FILTERS	will display th user's contac information
	Manage User Access Business name & location User		
	JOSH HOSUE 4550 LANCASTER DRIVE FT. WASHINGTON, MD 20744 CRID: 94544330	se this page to control who can or cannot ac pecific user, service, or location, use the filte	
	JOSH HOSUE 4550 LANCASTER DRIVE FT. WASHINGTON, MD 20744 CRID: 94544330	Iter by Locatio User Contact Information:	
		L Name: LINDA HAMILTON ter by Service: Phone: (202) 322-5352 L Email: tanya.m.perry@usps	
		ter by User: 3	gov
		User Access	

- names will layed as a ٦k
- licking the nk, a popup play the contact tion

Managing User Access: Access Levels

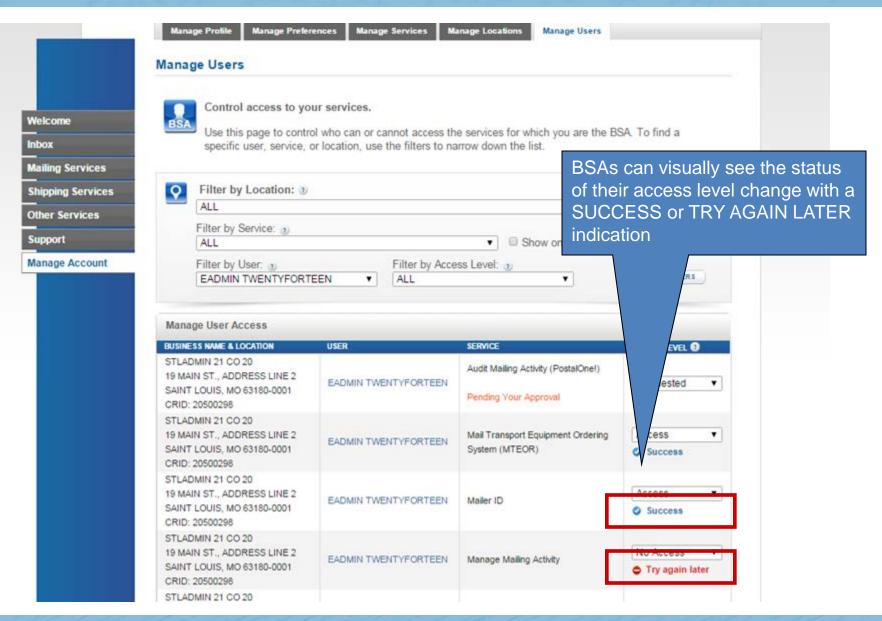
Manage User Access				
BUSINESS NAME & LOCATION	USER	SERVICE	ACCE 88 LEVEL 👔	
SDFGSDFG SDFGSDFG SDFGSDFG, CA 23121 CRID: 20513793	AUTOJOEOOPJH GUY	Mail Transport Equipment Ordering System (MTEOR)	No Access Access BSA Delegate	
SDFGSDFG SDFGSDFG SDFGSDFG, CA 23121 CRID: 20513793	AUTOJOETLTMC GUY	Mail Transport Equipment Ordering System (MTEOR)	No Access Requested No Access	
SDFGSDFG SDFGSDFG SDFGSDFG, CA 23121 CRID: 20513793	OTHERUSERTHREE	Mail Transport Equipment Ordering System (MTEOR)	No Access	

•BSAs can now set the access level for each service for a user at a specific business location by selecting one of the options from the dropdown: •Access •BSA Delegate •No Access •Requested

- Access: provides user with access to the service for that business location
- <u>BSA Delegate</u>: allows user to approve/deny requests for that service & location on your behalf
 - User will receive same Inbox privileges as BSA
- No Access: denies user access to the service for that location

•	<u>Requested</u> : will default to this when the user has requested access and the BSA hasn't	LINDA HAMILTON	Customer/Supplier Agreements (CSAs) Pending Your Approval	Requested
	taken action yet	LINDA HAMILTON	Manage Mailing Activity	Requested -
			Pending Your Approval	

Managing User Access: Access Levels



BSA Messages Panel

Favorite Services 2 BSAs will see this Welcome **Need help** DASHBOARD message in their Inbox getting started MAILER ID Messages Panel **Mailing Services** with Full-Service MAILING REPORTS Intelligent Mail®? **Shipping Services** ONLINE ENROLLMENT when another user POSTAL WIZARD Other Services LEARN MORE has requested Support EDIT FAVORITES access to services Manage Account The Business Customer Gateway is your central hub for managing your USPS activity for your Business. at their business Within this site, you will find Business Service tools that you will need to monitor, track, and manage your mailing and shipping activities. You can location access these Business Services using the tabs on the left. When you know which services are useful to your business, you can add them as your favorite services using the panel on your right. Clicking "approval" Messages directs BSAs to Get Started with the NEW If you are a Mail Service Provider at any of your locations, you can \sim now indicate yourself as such from the Manage Locations tab by **Business Customer Gateway** their Inbox clicking the Edit button. LEARN MORE You have service access requests awaiting you approval Pending Requests 3 Messages Pending Requests Review, approve, and deny requests for access to services for which you are the Business Service >~< Administrator (BSA). Inbox Search by: RESET Mailing Services BUSINESS NAME & LOCATION MESSAGES Shipping Services JOSH HOSUE Other Services 4550 LANCASTER DRIVE LINDA HAMILTON REVIEW FT WASHINGTON, MD 20744 has requested access to services Support CRID: 94544330 Manage Account JOSH HOSUE 4550 LANCASTER DRIVE MAN WICH REVIEW FT. WASHINGTON, MD 20744 has requested access to services CRID: 94544330 USB COMPANY 123 USB LANE TWENTY TWO HUNDRED REVIEW LANDOVER, MD 20785 has requested access to services CRID: 94552434

Inbox: BSA and BSA Delegates

- Inbox contains two tabs: **Pending Requests** and **Messages**
- Pending Requests tab functionality is for BSAs and BSA delegates only
 - Allows BSAs and BSA delegates to view, approve, and deny and requests for access to services for which they are the BSA

Welcome	Pending Requests Pending Requests Revers, approve, and deny rec Administrator (8SA)	quests for access to services for which you are the Busin	ess Service		V, the Pending ts window will
Halling Services Shipping Services	AND 12 MINISTRATING	Search by:			
Other Services Support Manage Account	BUSINESS NAME & LOCATION 2 JOSH HOSUE 4550 LANCASTER DRIVE FT. WASHINGTON, MD 20744 CRID: 34544330	MESSACES 2		ending Requests	
			s cos	ANNA TESTER has requested access to t LOCATION: BCGTEST1234 475 LENFANT PLZ SW WASHINGTON, DC 20260-0004 CRID: 94545290	he services listed below for the following location: You can approve or deny all requests. Use the buttons at the bottom to approve or deny the checked services. Unchecked services will not be affected. ♥ Customer/Supplier Agreements (CSAs)
			r	USER: Name: Anna Tester Username: AnnaTest Phone: (202) 268-3265 Email: alc5241@gmail.com	CustomerSupplier Agreements (CSAs) Clactronic Verification Service (eVS) Incentive Programs Mailer ID Mailer ID Manage Mailing Activity Online Enrollment Parcel Return Service (PRS) Scan Based Payment (SBP) Scahedule a Mailing Appointment (FAST)
					Occession a maining Appointment (FAST) Image: State of the state

Inbox: Non-BSA

- The second tab of the Inbox, "Messages", is meant for all users
 - Acts as a Message Center for important notifications

elcome		o the Message Center. Your important notifications w ge header to view the entire message.	ill be consolidated here. F	Please select
box				
ailing Services			Search by:	RESET
hipping Services	FROM \$	MESSAGES \$		DATE \$
her Services		There are no pending items that require your a	attention at this time	
upport				
anage Account				

Additional Resources

- "Lifecycle of a Full-Service Mailing within the BCG" Presentation
 - Learn how the BCG supports Full-Service mailers
 - <u>https://ribbs.usps.gov/intelligentmail_presentations/doc</u> <u>uments/tech_guides/FullServiceBCGNov2013.pdf</u>
- For additional information:
 - Contact the Help Desk
 - 800-522-9085
 - postalone@usps.gov
 - Support Page https://gateway.usps.com/eAdmin/view/support