

CALIFORNIA HORSE RACING BOARD
1010 HURLEY WAY, SUITE 300
SACRAMENTO, CA 95825
(916) 263-6000
FAX (916) 263-6042



STRATEGIC PLANNING COMMITTEE **MEETING**

of the California Horse Racing Board's Strategic Planning Committee will be held, **Friday, August 18, 2006**, commencing at **10:00 a.m.**, at the **Del Mar Surfside Race Place, (Downstairs General Admission Area), 2260 Jimmy Durante Blvd., Del Mar, California**. Non-committee members attending the Board's committee meeting may participate in the public discussion, but shall not participate in any official committee vote or committee executive session.

AGENDA

Action Items

1. Discussion on the development of a **strategic plan for the Northern California Racing Calendar**.
2. Discussion on the development of a **strategic plan for the Southern California Racing Calendar**.
3. Discussion on **multi-year issuing of racing licenses**.
4. Discussion regarding **the reduction of the number of race days per week and the number of racing weeks per year**.
5. Discussion regarding **the scheduling of hearings to discuss the allocation of 2007 and future race dates**.

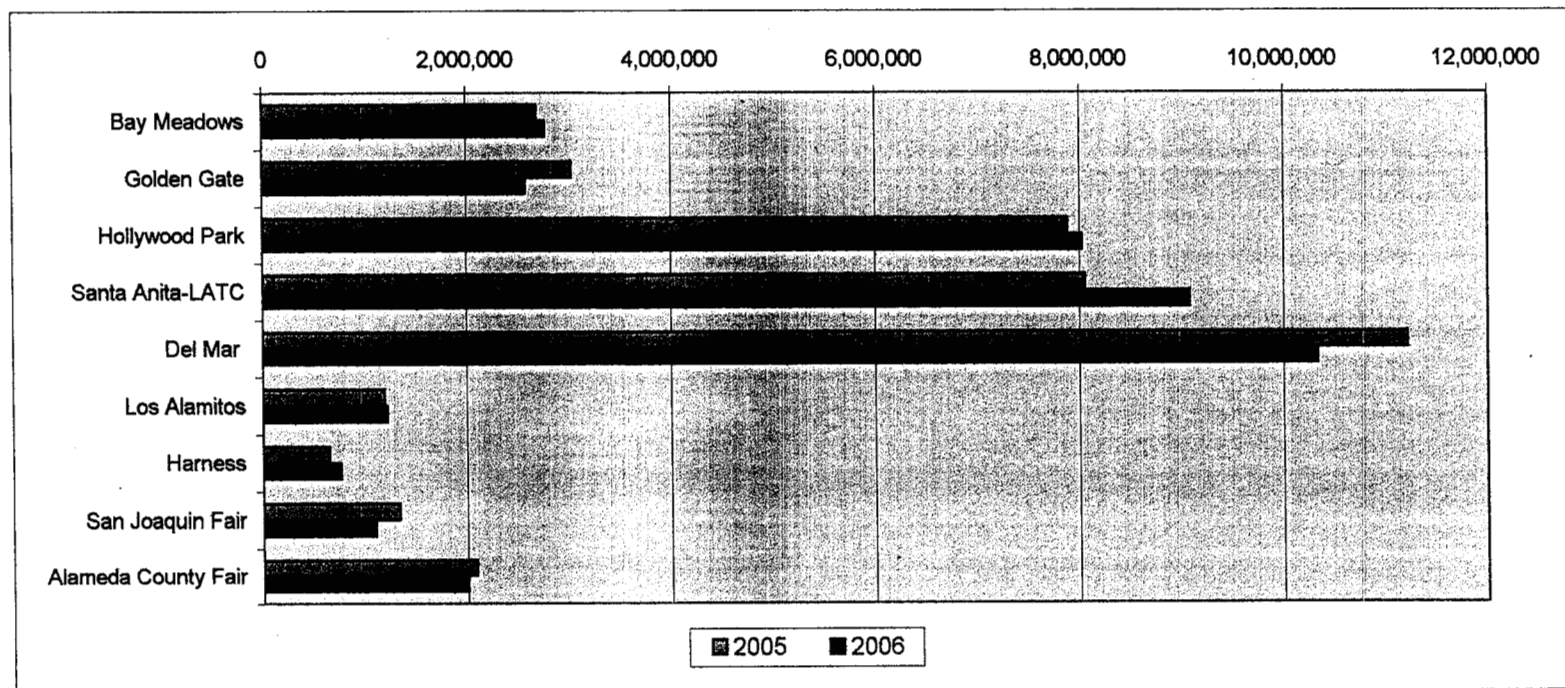
Further information regarding the committee meeting may be obtained from John Reagan, Senior Management Auditor, at the CHRB Administrative Office, 1010 Hurley Way, Suite 300, Sacramento, California, 95825; telephone (916) 263-6000 or fax (916) 263-6042. A copy of this notice can be located on the CHRB website at www.chrb.ca.gov

STRATEGIC PLANNING COMMITTEE

Chairman Richard B. Shapiro, Committee Chairman
Commissioner John Amerman, Member
Vice-Chairman Marie G. Moretti, Member

AVERAGE DAILY LIVE HANDLE-CUMULATIVE 2005 VS 2006 December 26 - July 31

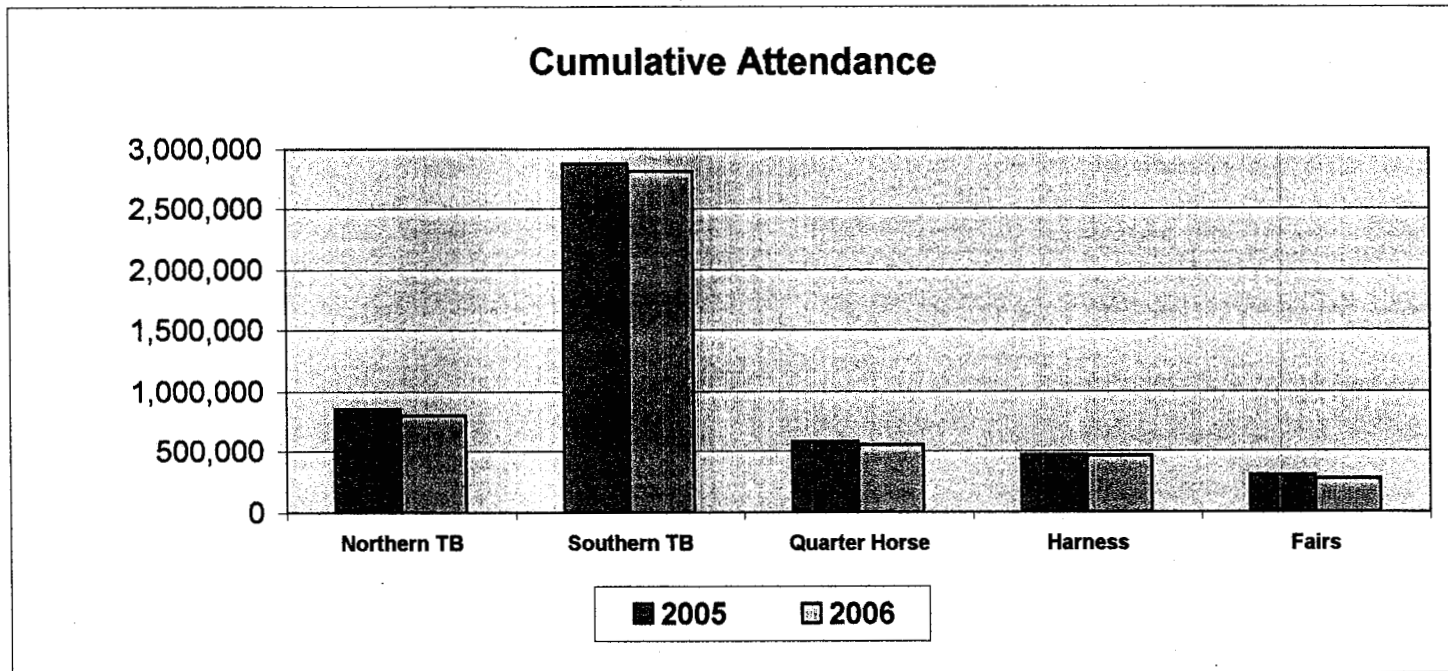
Meet	2005			2006			Difference	% Change
	Race Days to Date	Total Live Handle	Avg Daily Live Handle	Race Days to Date	Total Live Handle	Avg Daily Live Handle		
Bay Meadows	71	191,018,461	2,690,401	59	163,445,298	2,770,259	79,858	2.97%
Golden Gate	57	172,476,162	3,025,898	65	167,459,308	2,576,297	(449,601)	-14.86%
Hollywood Park	64	504,491,704	7,882,683	61	489,604,077	8,026,296	143,613	1.82%
Santa Anita-LATC	85	684,790,551	8,056,359	86	780,795,485	9,079,017	1,022,658	12.69%
Del Mar	11	123,396,502	11,217,864	12	124,014,279	10,334,523	(883,341)	-7.87%
Los Alamitos	122	144,935,855	1,187,999	123	149,309,284	1,213,897	25,898	2.18%
Harness	122	78,976,464	647,348	118	89,384,390	757,495	110,147	17.02%
San Joaquin Fair	10	13,319,292	1,331,929	10	10,959,014	1,095,901	(236,028)	-17.72%
Alameda County Fair	11	22,937,877	2,085,262	11	21,961,445	1,996,495	(88,767)	-4.26%
Solano County Fair	11	19,924,152	1,811,287	11	18,146,130	1,649,648	(161,638)	-8.92%
Sonoma County Fair	5	10,343,563	2,068,713	6	11,825,398	1,970,900	(97,813)	-4.73%



Figures shown for each Association/Fair

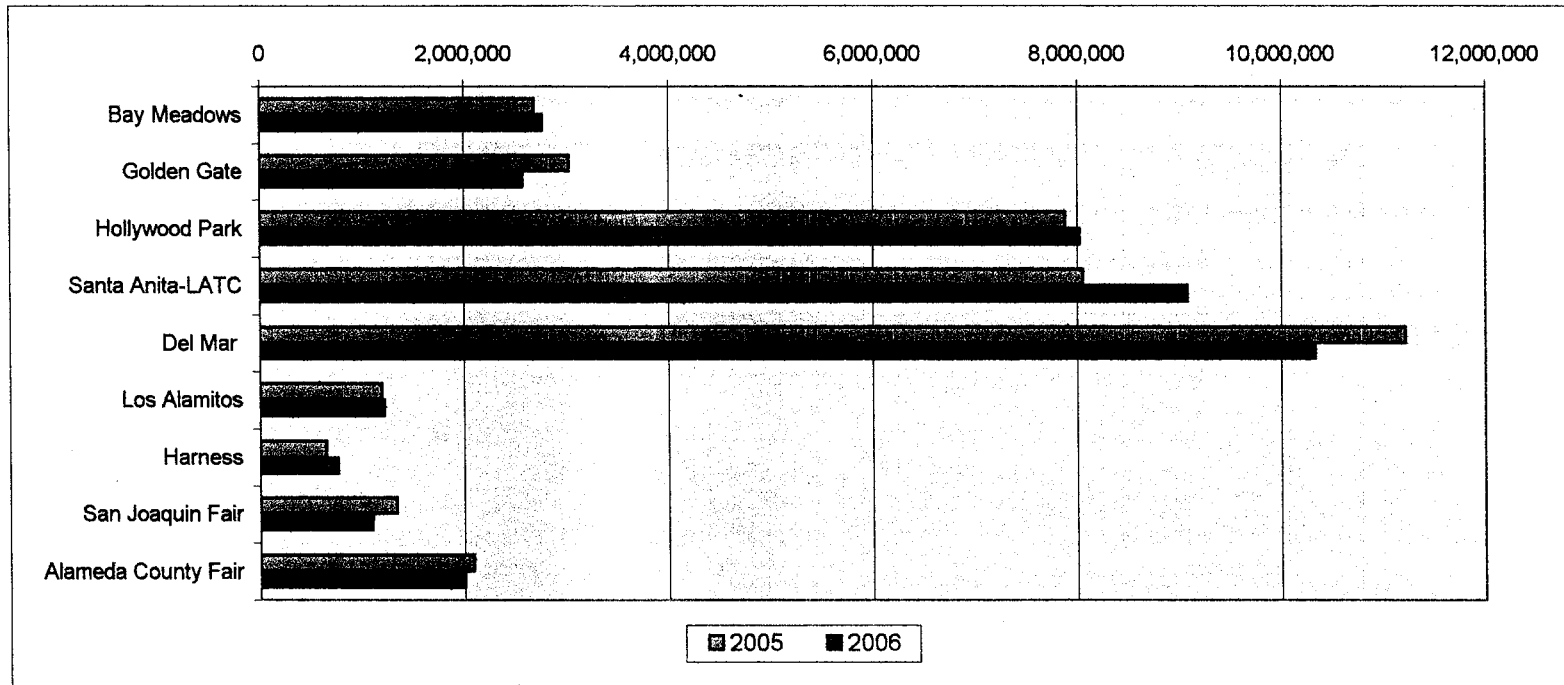
**CUMULATIVE AVERAGE DAILY ATTENDANCE
2005 VS 2006
December 26 - July 31**

Meet	Attendance to Date 2005	Avg. Daily Attendance	Attendance to Date 2006	Avg. Daily Attendance	Avg Daily Change	% Change
Northern TB	849,257	6,635	797,726	6,433	(202)	-3.04%
Southern TB	2,871,080	17,944	2,807,428	17,657	(287)	-1.60%
Quarter Horse	572,594	4,693	545,872	4,438	(255)	-5.43%
Harness	464,802	3,810	458,801	3,888	78	2.05%
Fairs	296,247	8,007	270,038	7,106	(901)	-11.25%



AVERAGE DAILY LIVE HANDLE-CUMULATIVE 2005 VS 2006 December 26 - July 31

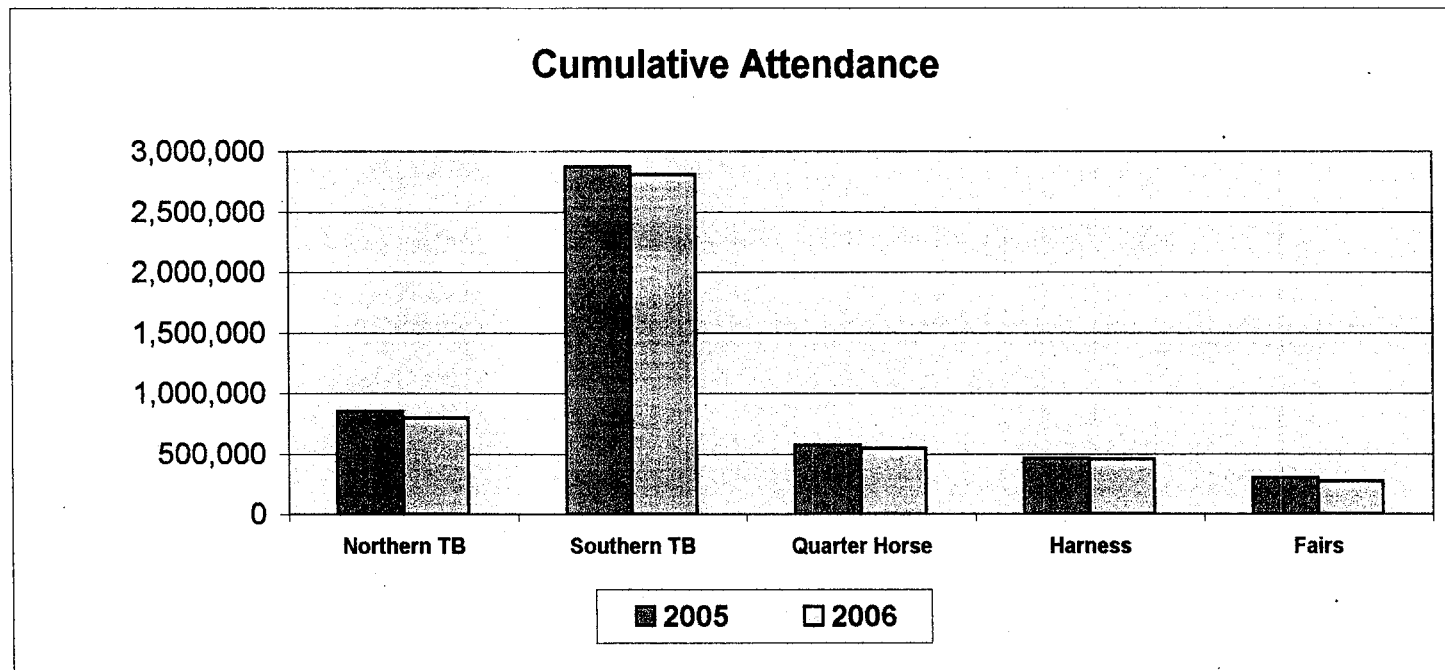
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Golden Gate	57	172,476,162	3,025,898	65	167,459,308	2,576,297	(449,601)	-14.86%
Hollywood Park	64	504,491,704	7,882,683	61	489,604,077	8,026,296	143,613	1.82%
Santa Anita-LATC	85	684,790,551	8,056,359	86	780,795,485	9,079,017	1,022,658	12.69%
Del Mar	11	123,396,502	11,217,864	12	124,014,279	10,334,523	(883,341)	-7.87%
Los Alamitos	122	144,935,855	1,187,999	123	149,309,284	1,213,897	25,898	2.18%
Harness	122	78,976,464	647,348	118	89,384,390	757,495	110,147	17.02%
San Joaquin Fair	10	13,319,292	1,331,929	10	10,959,014	1,095,901	(236,028)	-17.72%
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Solano County Fair	11	19,924,152	1,811,287	11	18,146,130	1,649,648	(161,638)	-8.92%
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Figures shown for each Association/Fair

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Southern TB	2,871,080	17,944	2,807,428	17,657	(287)	-1.60%
Quarter Horse	572,594	4,693	545,872	4,438	(255)	-5.43%
Harness	464,802	3,810	458,801	3,888	78	2.05%
Fairs	296,247	8,007	270,038	7,106	(901)	-11.25%



CALIFORNIA HORSE RACING BOARD

AUGUST 18, 2006
STRATEGIC PLANNING COMMITTEE MEETING

There is no package material for Item 3.

STAFF ANALYSIS
REDUCTION OF RACE DAYS AND WEEKS
STRATEGIC PLANNING COMMITTEE MEETING
AUGUST 18, 2006

Background:

The information attached to this item presents a five-year interval of information regarding the number of days, races, etc., for all recent race meets in California in order to facilitate the discussion.

Recommendation:

This information is for discussion purposes.

2001-05

SUMMARY: RUNNERS STATISTICS, 2001 - 2005					
THOROUGHBRED RACE MEETINGS	2001	2002	2003	2004	2005
LOS ANGELES TURF CLUB					
Total Race Days	83	85	85	84	85
Total Races For Meet	713	733	733	726	730
Average Races Per Day	8.6	8.6	8.6	8.6	8.6
Total Starts For Meet	5,738	4,557	5,935	5,842	5,738
Average Starts Per Race	8.0	6.2	8.1	8.0	7.9
BAY MEADOWS OPERATING CO.					
Total Race Days	107	105	105	104	105
Total Races For Meet	916	893	891	878	880
Average Races Per Day	8.6	8.5	8.5	8.4	8.4
Total Starts For Meet	6,436	6,284	6,251	6,115	5,967
Average Starts Per Race	7.0	7.0	7.0	7.0	6.8
PACIFIC RACING ASSOCIATION					
Total Race Days	103	104	105	105	103
Total Races For Meet	874	882	890	886	866
Average Races Per Day	8.5	8.5	8.5	8.4	8.4
Total Starts For Meet	6,528	6,864	6,524	6,283	6,361
Average Starts Per Race	7.5	7.8	7.3	7.1	7.3
HOLLYWOOD PARK SPRING					
Total Race Days	66	65	65	65	64
Total Races For Meet	571	557	558	558	551
Average Races Per Day	8.7	8.6	8.6	8.6	8.6
Total Starts For Meet	4,452	4,393	4,293	4,461	4,266
Average Starts Per Race	7.8	7.9	7.7	8.0	7.7
DEL MAR THOROUGHBRED CLUB					
Total Race Days	43	43	43	43	43
Total Races For Meet	370	371	372	371	372
Average Races Per Day	8.6	8.6	8.7	8.6	8.7
Total Starts For Meet	3,141	3,034	3,048	3,064	3,128
Average Starts Per Race	8.5	8.2	8.2	8.3	8.4
OAK TREE RACING ASSOCIATION					
Total Race Days	32	26	32	26	31
Total Races For Meet	273	222	270	222	267
Average Races Per Day	8.5	8.5	8.4	8.5	8.6
Total Starts For Meet	2,184	1,853	2,122	1,776	2,099
Average Starts Per Race	8.0	8.3	7.9	8.0	7.9
HOLLYWOOD PARK FALL					
Total Race Days	31	35	30	36	27
Total Races For Meet	270	299	258	308	228
Average Races Per Day	8.7	8.5	8.6	8.6	8.4
Total Starts For Meet	2,046	2,204	1,920	2,320	1,698
Average Starts Per Race	7.6	7.4	7.4	7.5	7.4
TOTAL THOROUGHBRED					
Total Race Days	465	463	465	463	458
Total Races For Meet	3,987	3,957	3,972	3,949	3,894
Average Races Per Day	8.6	8.5	8.5	8.5	8.5
Total Starts For Meet	30,525	29,189	30,093	29,861	29,257
Average Starts Per Race	7.7	7.4	7.6	7.6	7.5

2001-05

SUMMARY: RUNNERS STATISTICS, 2001-2005					
FAIR RACE MEETINGS	2001	2002	2003	2004	2005
SAN JOAQUIN					
Total Race Days	10	10	10	10	10
Total Races For Meet	104	104	104	104	102
Average Races Per Day	10.4	10.4	10.4	10.4	10.2
Total Starts For Meet	816	775	846	797	755
Average Starts Per Race	7.8	7.5	8.1	7.7	7.4
ALAMEDA					
Total Race Days	11	11	11	11	11
Total Races For Meet	120	120	120	120	124
Average Races Per Day	10.9	10.9	10.9	10.9	11.3
Total Starts For Meet	928	880	927	916	942
Average Starts Per Race	7.7	7.3	7.7	7.6	7.6
SOLANO					
Total Race Days	12	11	10	11	11
Total Races For Meet	128	118	114	125	124
Average Races Per Day	10.7	10.7	11.4	11.4	11.3
Total Starts For Meet	1,019	921	948	986	942
Average Starts Per Race	8.0	7.8	8.3	7.9	7.6
SONOMA					
Total Race Days	12	12	12	12	12
Total Races For Meet	132	133	134	134	133
Average Races Per Day	11.0	11.1	11.2	11.2	11.1
Total Starts For Meet	1,024	986	1,049	1,011	1,003
Average Starts Per Race	7.8	7.4	7.8	7.5	7.5
HUMBOLDT					
Total Race Days	10	10	10	10	10
Total Races For Meet	76	74	71	73	75
Average Races Per Day	7.6	7.4	7.1	7.3	7.5
Total Starts For Meet	473	482	416	421	483
Average Starts Per Race	6.2	6.5	5.9	5.8	6.4
SAN MATEO					
Total Race Days	12	12	12	12	12
Total Races For Meet	115	113	112	101	113
Average Races Per Day	9.6	9.4	9.3	8.4	9.4
Total Starts For Meet	792	714	760	670	800
Average Starts Per Race	6.9	6.3	6.8	6.6	7.1
CAL EXPO & STATE FAIR					
Total Race Days	12	12	11	12	24
Total Races For Meet	131	132	122	127	194
Average Races Per Day	10.9	11.0	11.1	10.6	8.1
Total Starts For Meet	1,042	999	943	960	1,611
Average Starts Per Race	8.0	7.6	7.7	7.6	8.3
LOS ANGELES					
Total Race Days	17	17	17	17	16
Total Races For Meet	196	194	197	196	195
Average Races Per Day	11.5	11.4	11.6	11.5	12.2
Total Starts For Meet	1,498	1,416	1,549	1,513	1,524
Average Starts Per Race	7.6	7.3	7.9	7.7	7.8

2001-05

SUMMARY: RUNNERS STATISTICS, 2001-2005					
FAIR RACE MEETINGS	2001	2002	2003	2004	2005
FRESNO					
Total Race Days	11	10	11	10	11
Total Races For Meet	102	98	101	91	99
Average Races Per Day	9.3	9.8	9.2	9.1	9.0
Total Starts For Meet	830	755	762	747	702
Average Starts Per Race	8.1	7.7	7.5	8.2	7.1
TOTAL FAIRS					
Total Race Days	107	105	104	105	117
Total Races For Meet	1,104	1,086	1,075	1,071	1,159
Average Races Per Day	10.3	10.3	10.3	10.2	9.9
Total Starts For Meet	8,422	7,928	8,200	8,021	8,762
Average Starts Per Race	7.6	7.3	7.6	7.5	7.6
HARNESS & QUARTER HORSE					
HARNESS RACING SPRING					
Total Race Days	115	133	123	124	122
Total Races For Meet	1,500	1,677	1,561	1,702	1,387
Average Races Per Day	13.0	12.6	12.7	13.7	11.4
Total Starts For Meet	11,223	12,992	11,999	11,923	10,215
Average Starts Per Race	7.5	7.7	7.7	7.0	7.4
HARNESS RACING FALL					
Total Race Days	50	46	46	43	53
Total Races For Meet	619	569	620	538	667
Average Races Per Day	12.4	12.4	13.5	12.5	12.6
Total Starts For Meet	4,631	4,260	4,853	4,074	5,143
Average Starts Per Race	7.5	7.5	7.8	7.6	7.7
LOS ALAMITOS QUARTER HORSE					
Total Race Days	181	203	204	203	200
Total Races For Meet	1,878	1,903	1,878	1,886	1,920
Average Races Per Day	10.4	9.4	9.2	9.3	9.6
Total Starts For Meet	14,323	12,626	13,365	13,285	14,054
Average Starts Per Race	7.6	6.6	7.1	7.0	7.3
TOTAL NIGHT INDUSTRY					
Total Race Days	346	382	373	370	375
Total Races For Meet	3,997	4,149	4,059	4,126	3,974
Average Races Per Day	11.6	10.9	10.9	11.2	10.6
Total Starts For Meet	30,177	29,878	30,217	29,282	29,412
Average Starts Per Race	7.5	7.2	7.4	7.1	7.4
GRAND TOTAL ALL RACING					
Total Race Days	918	950	942	938	950
Total Races For Meet	9,088	9,192	9,106	9,146	9,027
Average Races Per Day	9.9	9.7	9.7	9.8	9.5
Total Starts For Meet	69,124	66,995	68,510	67,164	67,431
Average Starts Per Race	7.6	7.3	7.5	7.3	7.5

CALIFORNIA HORSE RACING BOARD

AUGUST 18, 2006
STRATEGIC PLANNING COMMITTEE MEETING

There is no package material for Item 5.