





## Dear Congressional Staff Member:

I am pleased to provide you with the Army's Casework Guide Book for the 114<sup>th</sup> Congress. I hope this publication will assist you in responding to constituent inquiries. An electronic/interactive version of this publication has been posted to our home page at http://ocll.hqda.pentagon.mil/.

This Guide Book provides valuable resource information about issues affecting Army Soldiers, Army Veterans, Army Families, and Army Civilians – the unique and diverse individuals that collectively represent America's Army. The Guide Book also contains information regarding issues that are frequently raised in Congressional inquiries, such as Medical and Health Care Programs and Benefits, pay and allowances, awards, and correction of military records.

Your Army is committed to responding to Congressional inquiries as quickly and as accurately as possible. Upon receipt of a written or electronic inquiry, we will send an electronic acknowledgement with the name and contact information for the Action Officer assigned to the inquiry. Our standing policy is to respond to Congressional inquiries within 30 days. In some cases, for example when we need information from units that have been deployed, we may not be able to meet this standard. In these cases, we will provide interim updates as we work toward a final response.

My staff of Officers, Noncommissioned Officers, and Department of Army Civilians is also committed to providing Congressional offices here in Washington DC and in Districts throughout the country prompt, professional customer service. We welcome the opportunity to work with you and encourage you to contact us whenever we can be of assistance.

Sincerely,

Laura J. Richardson

Major General, U.S. Army Chief of Legislative Liaison





## Introduction

The Office, Chief of Legislative Liaison provides liaison between the Army and Congress. Our Congressional Inquiry Division, located in the Pentagon, processes your written and telephonic constituent inquiries. There are several ways to contact us - by US Postal Service, facsimile, or electronic mail. Your constituent inquiries may also be delivered to the House or Senate Liaison Division for courier delivery to the Pentagon. Should you need to contact our office by telephone, please call (703) 614-9582 (states west of the Mississippi River), (703) 697-9687 (states east of the Mississippi River) or the Congressional Inquiry Division's main line at (703) 697-8381.

#### Please address written constituent inquiries to:

Office, Chief of Legislative Liaison ATTN: Congressional Inquiry Division 1600 Army Pentagon Washington, DC 20310-1600

**FAX:** (703) 693-4942/4943 (available 24 hours a day)

**EMAIL:** usarmy.pentagon.hqda-ocll.mbx.congressional-inquiries@mail.mil

(Be sure to include your contact information and any specific guidance in the body of the email or in a cover letter/transmittal record from your office.)

Constituent requests should include the following information: Authorization for release of information in accordance with the Privacy Act\*, Full Name, Social Security Number, Current Military Address, and Specific Assistance Desired. Additionally, a DD Form 2870, Authorization for Disclosure of Medical or Dental Information, is required for the release of medical or dental information.

Our House and Senate Liaison Divisions, located on Capitol Hill, are available to facilitate briefings, visits to Army installations, and Army General Officer engagements that the Member of Congress may wish to pursue.

House	Senate
Room B-325	Room SR 183
Rayburn Building	Russell Building
(202) 685-2676	(202) 224-2881

Unfortunately, we do not have a Duty Officer available after hours (nights, weekends, and holidays). However, if you have a dire emergency situation that cannot wait until the next normal duty day, please contact the Army Operations Center at (703) 697-0218.

## The Privacy, Freedom of Information, and Health Insurance Portability and Accountability Acts

\*The Privacy Act generally restricts the Army from disclosing any record pertaining to an individual without proper authorization from that individual. The Freedom of Information Act also limits the disclosure of records which, if disclosed, would result in a "clearly unwarranted invasion of the personal privacy" of an individual. Furthermore, the Health Insurance Portability and Accountability Act of 1996 must be adhered to when responding to inquiries pertaining to medical or dental information. A separate release form (DD Form 2870) must be obtained from the Soldier prior to the disclosure of his/her protected health information.

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# List of Forms

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## Recruiting Program

The U.S. Army Recruiting Command (USAREC) is responsible for recruiting applicants and determining their eligibility and qualifications for enlistment. Enlistment is permitted only after applicants meet the qualification standards.

## **Enlistment Agreement**

Soldiers sign an enlistment contract when they enlist or reenlist. The purpose of the contract is to ensure that guarantees promised by the Army are upheld in return for service rendered by the Soldier. These guarantees include such options as station of choice, training of choice, and enlistment incentives (education and monetary bonuses). The Army recruiter explains the nature and availability of enlistment options to an applicant so the applicant is aware of what the commitment involves. The availability of enlistment options is dependent on current Army requirements and is subject to change at any time. The Army guidance counselor, located at the Military Entrance Processing Station (MEPS), determines whether the applicant is qualified for the desired enlistment option. Eligibility is determined by the applicant's qualifications based upon aptitude test scores, education level, moral qualifications, and a medical examination. If the applicant is determined qualified, the enlistment agreement is completed and signed.

When a Soldier believes the Army has not met the provisions of the enlistment agreement, a claim of unfulfilled enlistment commitment/erroneous enlistment should be forwarded through his/her chain of command to:

#### Commander

U.S. Army Human Resources Command ATTN: AHRC-EPZ 1600 Spearhead Division Avenue Fort Knox, KY 40121

## Non-Prior Service (NPS) Enlistment Standards

The basic enlistment criteria are outlined in Army Regulation 601-210, Regular Army and Army Reserve Enlistment Program. The basic eligibility criteria for non-prior service (NPS) applicants are as follows:

### Age:

- 18 years of age, but has not reached his or her 35th birthday.
- Not less than 17 years of age and has not reached their 18th birthday and the DD Form 1966 parental/guardian consent for enlistment has been completed. (Age limitation is governed by Title 10, U.S. Code, Section 505a).
- ) All NPS Regular Army applicants must ship no later than their 35th birthday. All NPS Reserve Component applicants must access no later than their 35th birthday.

#### Citizenship:

- Citizen of the United States
- Alien who has been lawfully admitted to the United States for permanent residence
- National of the United States
- Naturalized citizen of the United States

#### Test:

Achieve qualifying scores on the Armed Services Vocational Aptitude Battery (ASVAB), which includes the Armed Forces Qualification Test (AFQT). This test will determine basic eligibility to enlist and specific options/training available to an individual.

#### **Education:**

- High school diploma graduate
- College graduate
- · High school senior
- Home study diploma (if accompanied by State Certification and transcripts) are considered as TIER 1 if applicant scores a 50 or higher on the ASVAB.

• Alternate High School Credentials (GED Certificate, Occupational Program Certificate of Attendance, Correspondence School Diploma). There are limited openings for non-high school graduates and alternate credential holders.

#### **Physical:**

Applicant must meet procurement physical fitness standards of Army Regulation 40-501, Standards of Medical Fitness, Chapter 2.

#### Medical:

Meet procurement medical fitness standards and any additional medical requirements of the specific option for which enlisting.

#### **Dependents:**

- Without a spouse and with no dependents
- Married, and in addition to the spouse, has two or less dependents
- Without a spouse and does not have custody of dependents
- Without a spouse and required to pay child support for two or fewer dependents by court order
- Waiver may be considered on dependents pending further screening and interview with recruiter

#### Moral:

Recruiter will interview applicant on any records of arrest, charges, juvenile court adjudications, traffic violations, probation periods, dismissed or pending charges or convictions, including those which have been expunged or sealed, to determine eligibility. Waivers may be considered in some cases. Applicants concealing or withholding information will be released from the Delayed Entry Program (DEP) and incur a six-month waiting period to reapply for enlistment. Applicants who depart for active duty/training with concealed charges will be discharged from military service and incur a two-year wait before they can be considered for reentry.

## **Tattoo policy:**

Tattoos or brands on the face or head are prohibited except for permanent make-up. Tattoos that are not extremist, indecent, sexist or racist are allowed on the hands and neck but must be reviewed. Regardless of location on the body, tattoos or brands that are extremist, indecent, sexist or racist are prohibited, as they are prejudicial to good order and discipline within Army units. Waivers are not authorized.

#### **Prior Service Enlistment Standards**

The reentry eligibility criteria complement the active duty (AD) reenlistment programs by identifying individuals to fill skills and grades required.

#### Age:

Between the ages of 18 and 35 (17 with signed parental consent). However, age minus the applicant's number of years of prior active federal service may not exceed the age of 35.

#### Citizenship:

Be a citizen, national, or alien who is lawfully admitted to the U.S. for permanent residence.

### **Test:**

Applicant is eligible for enlistment if he/she has a qualifying aptitude score for the Military Occupational Specialty (MOS) in which enlisting and specific test score requirements of the MOS or option for which enlisting. AFQT is not required for eligibility. All applicants must have ASVAB scores to enlist. ASVAB results (most recent), regardless of test date may be used provided all line scores are present.

#### Education:

Possess a high school diploma, GED Certificate or higher. Prior service non-high school graduates are not eligible for enlistment

### **Medical:**

Meet retention standards in accordance with Army Regulation 40-501, Chapter 3, if enlisting within 6 months of release from AD. Current members of the Army Reserve (AR) or active duty having a physical that is within 5 years of application for enlistment may be processed and projected as "NO Medical required."

#### **Dependents:**

- Regardless of the number of dependents, a waiver is not required for enlistment in the Regular Army or Army Reserve for an applicant who is married, whose entry pay grade will be E-4 or higher.
- If the entry pay grade is E-3 and the applicant is married, the applicant is eligible if there are three or less dependents.
- If the entry pay grade is E-2 or below and the applicant is married, waivers may be considered if there are two or less dependents.
- Applicant is eligible if no spouse and is required by court order to pay child support for two or fewer dependents, regardless of grade.

All other applicants must have their eligibility determined by recruiting officials. Waiver requests are considered in some cases. Any applicant for the Army Reserve who previously served in the U.S. Armed Forces on active duty and became a single parent while on active duty, will not be disqualified for enlistment based on this fact, if the person is otherwise qualified for enlistment and the person's status as a single parent was not a factor in the discharge or release from active duty.

## Reentry Eligibility Code (RE Code)

Enlisted personnel separated from any Regular Component of the Services (Army, Navy, Marines, or Air Force), and those separated from the Army Reserve and Army National Guard (ARNG) are assigned RE codes to indicate their eligibility to reenter the branch of Service from which separated. The Army cannot change or explain why another Service assigns a particular code. Questions concerning the assignment of a code should be addressed to the discharging Service. The Army has three types of RE codes: fully qualifying; disqualifying (can be waived); and disqualifying (cannot be waived).

The RE code will not be changed unless it was in error at the time of separation/discharge. If an individual feels that his/her RE code was assigned incorrectly, he/she should submit an application for Correction of Military Record, DD Form 149, requesting a determination of the RE code, with a copy of his/her Certificate of Release or Discharge from Active Duty, DD Form 214, to:

## **Army Review Boards Agency**

Army Board for Correction of Military Records 1901 South Bell Street, 2nd Floor Arlington, VA 22202-4508

Upon receipt, his/her official military records will be evaluated and he/she will be advised of the appropriate RE code. If recruiting officials are unable to determine an enlistment eligibility or the reason a Soldier was assigned the specific RE code, they may write to the above address.

## Delayed Entry/Training Program (DEP/DTP)/Future Soldier

The DEP provides for recruitment of applicants up to 365 days prior to actual entry on active duty. However, an individual enlisting into the U.S. Army Reserve (USAR) becomes a member of the Delayed Training Program (DTP) upon their accession date which is the same day of their initial enlistment date. Enlistment in the Army's DEP/DTP constitutes a legally binding contract between the Army and the individual. However, members of the DEP/DTP may be discharged for exceptional reasons such as Family hardship, acceptance of a college scholarship, or failure to remain qualified for enlistment. To be considered for discharge from the DEP/DTP, applicants must submit a USAREC Form 986 to their recruiter with their narrative reason for discharge. The USAR unit maintains separation authority of all DTP Soldiers.

#### Waivers to Enlist

Recruiting personnel are responsible for initially determining whether an individual meets enlistment criteria and if waiver consideration is appropriate. The individual should contact the nearest Army recruiting station for assistance in determining his/her current eligibility for enlistment in the Army. Applicants should bring all discharge papers, specifically, Certificate of Release or Discharge from Active Duty, DD Form 214. No action on a request for a waiver can be taken unless it is submitted by a recruiting official. Recruiters have been delegated the authority to determine, from personal interview and examination, whether an individual is qualified for enlistment and whether a case is sufficiently meritorious to be considered for a waiver.

#### **Enlistment of Women**

The Army seeks to remove as many barriers as possible and allow talented people - regardless of gender - to serve in any position in which they are capable of performing to standard. The Army is increasing opportunities for women and opening positions based on standards free of gender bias. Nearly 90 percent of positions are open to women. Currently 152 of 160 accession specialties are open to women. Female recruits comprise 40 percent to 50 percent or more of many Army specialties (health care, human resources, band, lab tech, paralegal and chemical). The Army is validating gender-neutral physical standards and completing a gender integration study, work that will inform decisions on opening the remaining specialties currently closed to women. In an effort to improve female propensity to serve, the Army maximizes the number of females assigned to recruiter duty and reaches out to applicants using marketing content that resonates with women on various social media platforms. To better retain women the Army is providing programs, assignments, and training opportunities to female Soldiers that were not previously available.

## **Educational Credentials**

For Army enlistment purposes, the following educational credentials are defined as Tier 1, equivalent to a high school diploma:

- A diploma issued to an individual who has attended and completed a 12-year or grade day program of classroom instruction. The diploma must be issued from the school where the individual completed the program requirements.
- A secondary school diploma awarded on the basis of attending and completing an adult education or external diploma program, regardless of whether the diploma was issued by a secondary or postsecondary educational institution. The diploma must have been issued as a result of attendance, not issued solely on the basis of a test. Accordingly, a GED certificate is not considered equivalent for Army enlistment purposes it is considered Tier 2.
- Successful completion of at least 15 semester hours (or 22 quarter hours, or 675 clock hours) of college-level credit from an educational institution that maintains accreditation in the current Accredited Institutions of Postsecondary Education book. Credit that is earned through testing or for the pursuit of high school completion is considered Tier 1.
- Home School Diplomas are Tier 2, provided transcripts accompany them and they are certified by the State Education Department or the local school district. A home School diploma applicant with an AFQT of 50 or higher is considered Tier 1.
- GED certificates earned through the National Guard Youth Challenge Program (NGYCP), or accredited state Job Corps Centers, are considered Tier 2 if accompanied by the NGYCP certificate or Job Corps Center completion certificate.

The Army's recruiting and enlistment policies seek to provide the best quality Army, at the least possible cost, by enlisting those men and women who have the greatest aptitude for military service and the highest probability of successfully completing an enlistment. Soldiers who are not high school graduates (including those who possess GED certificates) fail to complete their initial term of enlistment at a rate nearly twice that of high school graduates. At the same time, the AFQT is the primary indicator of aptitude for military training, and applicants must score 50 or higher on this test.

#### Officer Accessions

The Deputy Chief of Staff for Personnel is responsible for the accession of Army officers onto active duty. With the exception of Medical Corps, Judge Advocate General's Corps, and Chaplain's Corps, the Commander, U.S. Army Human Resources Command is responsible for management of accession programs.

## United States Military Academy (USMA) West Point

The mission of the United States Military Academy at West Point is "To educate, train, and inspire the Corps of Cadets so that each graduate is a commissioned leader of character committed to the values of Duty, Honor, and Country and is prepared for a career of professional excellence and service to the nation as an officer in the United States Army."

The fully funded, world-class education empowers cadets to achieve their best as scholars, athletes, and leaders. Graduates depart from West Point after four years with both a Bachelor of Science degree and a commission as a second lieutenant in the U.S. Army with a service obligation of five years on active duty and three years in the Reserve component for a total of eight years military service. Reserve component commitment may be fulfilled in the Individual Ready Reserve (IRR), U.S. Army Reserves, or Army National Guard.

In order to receive an offer of admission to West Point, candidates must meet the basic requirements for admission; be qualified academically, medically, and physically; and be nominated, compete, and selected for a vacancy in the class.

#### **Basic Requirements:**

The applicant must be a citizen of the United States, at least 17 and not yet 23 years of age on July 1st of the year of admission to the academy. (The 2011 National Defense Authorization Act established an age waiver mechanism for up to five Soldiers per year who served in Operation Iraqi Freedom (OIF) or Operation Enduring Freedom (OEF) and exceed age 23 at the time of admission. Eligible Soldiers may not exceed their 26th birthday by July 1 of the year of admission to USMA). The applicant must not be married, pregnant, or have any legal obligation to support a child or children.

#### **Academic Qualifications:**

The applicant must provide complete scholastic transcripts (including college, if applicable) and extracurricular records, the results of ACTs (including the optional writing section, which is required) or SATs, and the recommendations of high school faculty members. Leadership, community, extracurricular, and athletic involvement are also considered in the overall evaluation.

#### **Medical Qualifications:**

The applicant must complete a Department of Defense qualifying medical examination, which is administered by the Department of Defense Medical Examination Review Board (DODMERB). Once a candidate has scheduled a medical examination through DODMERB, the candidate can verify his/her status by visiting the following website: <a href="https://dodmerb.tricare.osd.mil/ApplicationCheck.aspx">https://dodmerb.tricare.osd.mil/ApplicationCheck.aspx</a>

#### **Physical Fitness Qualifications:**

A Candidate Fitness Assessment is required. This is used to determine physical fitness qualifications. The exam consists of a basketball throw from the kneeling position, pull-ups for males/flexed-arm hang for females, shuttle run, crunches, push-ups, and a 1-mile run.

#### West Point Nominations

A nomination is the legal authority for the military academy to consider a candidate for admission. Nominations fall under two general categories: congressional and service-connected. Candidates may receive more than one nomination, and should apply for every possible source, including their congressional district representative, both U.S. senators, and the vice president, plus any service-connected nominations for which they are eligible.

#### **Congressional Nominations**

There are approximately 550 congressional vacancies in each incoming class. Each nominating authority may have five enrolled cadets at the military academy at one time. They may nominate up to 10 candidates to compete for each vacancy. Those authorized to nominate individuals for appointment to West Point include:

- The vice president
- U.S. senators
- Members of the U.S. House of Representatives, including the delegate from Washington, DC
- The resident representative of The Northern Mariana Islands
- The commissioners/governors of Puerto Rico, Guam, and the Virgin Islands

## **Service-Connected Nominations**

Approximately 350 vacancies are available to nominees in the categories listed below. Detailed instructions for requesting service-connected nominations may be found on the West Point Admissions website.

- Sons and daughters of career military personnel, deceased or 100 percent disabled veterans, and Medal of Honor awardees. The president is the nominating authority.
- Soldiers of the Regular Army, Army Reserve, or Army National Guard. The Soldier's commanding officer is the nominating authority.
- Applicants currently enrolled in an Army Junior Reserve Officers Training Corps (JROTC) program, and applicants currently enrolled in a sister service JROTC program that is currently designated an "honor unit." The senior instructor is the nominating authority.

• Applicants currently enrolled in an Army Senior ROTC program. The Professor of Military Science is the nominating authority.

## **National Waiting List**

Nominees found fully-qualified for admission but not selected for the specified vacancy for which they were originally nominated are placed on a national waiting list. The candidates on that list compete for several hundred "additional appointee" or "qualified alternate" vacancies.

Vacancy winners are selected from the pool of fully-qualified nominees based on a "whole person" assessment that takes into account academics, leadership, physical fitness, moral/ethical character, admissions interviews, and other factors. Additionally, each year a select number of candidates not offered direct admission will be given the opportunity to attend the United States Military Academy Prep School (USMAPS) or equivalent junior military college through the West Point Preparatory Scholarship Program. Applicants are automatically considered for prep programs without having to reapply to the specific school(s). These programs often provide the most benefit to currently serving Soldiers and recruited athletes, though all files can be considered.

Admissions files, including nominations, must be completed by the last working day in February of the year of application. However, West Point's rolling admissions process ensures applicants' files are reviewed and evaluated as soon as their records become complete, so early file completion provides candidates with a significant advantage. Candidates may begin the application process in December of their junior year of high school. The incoming class usually reports on the last Monday in June. Interested parties may obtain more information by visiting the West Point Admissions home page: <a href="http://admissions.westpoint.edu">http://admissions.westpoint.edu</a> or by contacting:

#### **Directorate of Admissions**

606 Thayer Road West Point, NY 10996-1797 (845) 938-4041

## U.S. Army Senior Reserve Officers' Training Corps (ROTC)

Army ROTC offers a program of instruction at 273 colleges and universities throughout the United States and its territories. The Army ROTC program allows students from an additional 1066 colleges and universities to participate in Army ROTC through a partnership/affiliation program. The Army ROTC program is designed to parallel the academic instruction at the university and, upon completion of a baccalaureate degree and all Army ROTC requirements; the student will receive a commission in the U.S. Army. Not all Army ROTC commissioned officers will access onto active duty. Some ROTC commissioned officers will access into the Reserve Components with the Army National Guard or the U.S. Army Reserve.

During the Basic Course (freshman and sophomore years), any student may take Army ROTC as an additional academic course. To participate in the Advanced Course (junior and senior years), qualified applicants must contract with Army ROTC and pass a medical examination. Students can also contract with Army ROTC as a non-scholarship cadet during their sophomore year. Advanced Course students must attend a four-week summer training exercise. Persons desiring to enter Army ROTC after their freshman year may be required to attend a four-week summer training session to learn the skills taught in the Basic Course. All contracted students (scholarship and non-scholarship) will receive a monthly stipend after contracting.

The Army ROTC Scholarship Program offers awards in the form of two, three, and four-year scholarships. Recipients receive 100 percent tuition and fees for room and board (not to exceed \$10K), and a flat rate for the purchase of books, supplies, and equipment.

Four-year scholarships are awarded to qualified high school seniors who will be attending college full-time and to current college freshmen in five-year degree programs. Selection is based on a whole person score comprised of the student's College Board scores, leadership, extracurricular and athletic activities, and results of a personal interview conducted by the Professor of Military Science (PMS) and a National Selection Board.

Two and three-year ROTC scholarships are awarded to advancing college freshmen, sophomores, and qualifying graduate students. Selection is based on such factors as college academic achievement, extracurricular and athletic activities, results of a personal interview, and selection board conducted by the PMS. For additional information, constituents can find information at www.armyrotc.com or may contact:

#### **Headquarters, Cadet Command**

1st Cavalry Regiment Road, Building 1002 Fort Knox, KY 40121-5123 (502) 624-7046/7371

Qualified enlisted active duty Soldiers may also compete for Army ROTC scholarships through the "Green to Gold" program. Additional information about this program can be found at <a href="http://www.goarmy.com/rotc/enlisted">http://www.goarmy.com/rotc/enlisted</a> soldiers.jsp.

## Officer Candidate School (OCS)

OCS is a 14-week officers training program taught at Fort Benning, Georgia. It is primarily designed to provide a means for highly-qualified active duty Soldiers to receive a commission; however, up to 500 civilian personnel a year may be recruited for the OCS College Option Program. The College Option Program enables civilians with a four-year degree to enlist in the Army for OCS. Selectees must complete basic training prior to attending OCS.

The Enlisted In-Service Program allows active Army warrant officers and enlisted members who have completed Advanced Individual Training (AIT) to apply. A selection panel at the U.S. Army Human Resources Command reviews applications. Both of the above programs require an individual to meet these minimum requirements:

- U.S. Citizen
- 90 semester hours of college (Enlisted In-service Program) or Baccalaureate Degree (College Option Program)
- At least 18 years old but less than 29 years old at the convene date of the USAREC selection board. Waivers are not considered for individuals who exceed 29 years of age
- Possess a General Technical (GT) score of 110 or higher
- Achieved a minimum score on the ACT or 700 SAT (test date is immaterial)
- Pass the Army Physical Fitness Test (APFT)
- Be of good moral character
- Have a favorable security records review
- Meet medical standards for officer candidates
- Meet Army height/weight standards

#### Direct Appointment

Direct Appointment is primarily used as a means to access highly-qualified professionals such as those with health care, legal, and chaplain specialties into the Army. An individual must have completed an advanced academic degree in a field needed by the Army. Grade/rank of appointment will depend upon the experience and education of the individual. For information contact:

#### **Health Services Directorate:**

HHQ, U.S. Army Recruiting Command ATTN: RCHS
1307 Third Avenue
Fort Knox, KY 40121
(502) 626-0367/0373
http://healthcare.goarmy.com

#### Judge Advocate:

Department of the Army
The Judge Advocate Recruiting Office
9275 Gunston Road, Suite 4400
Fort Belvoir, VA 22060-5546
<a href="https://www.jagcnet.army.mil/JARO">https://www.jagcnet.army.mil/JARO</a>
<a href="https://www.goarmy.com/job/jag.html">http://www.goarmy.com/job/jag.html</a>

### **Chaplain:**

HQ, U.S. Army Recruiting Command ATTN: RCRO-SM-CH 1307 Third Avenue Fort Knox, KY 40121-2726 (502) 626-0435/0702 http://chaplain.goarmy.com/index02.htm

## Warrant Officer Appointments

Warrant officers are appointed through a combination of in-service programs and recruitment of civilians according to the needs of the Army. All technical specialists (non-aviation specialties) are selected from within the Army's enlisted ranks. Aviation warrant officers are selected from approximately 60 percent in-service and 40 percent civilian enlistments. The U.S. Army Recruiting Command has total responsibility for warrant officer recruiting with the exception of U.S. Army Reserve Technical Warrant Officer positions. These positions are handled by the Office of the Chief, Army Reserve.

Warrant officer candidates must attend a six-week Warrant Officer Candidate School (WOCS) at Fort Rucker, Alabama. Upon completion of WOCS, the individual is appointed a warrant officer, grade W-1, then sent to attend a Warrant Officer Basic Course for his/her particular specialty. This course provides functional training and reinforces the leadership training provided in WOCS.

Warrant Officer Flight Training applicants must be at least high school diploma graduates and preferably have two years of college. They must undergo a complete Class I flight physical and must not be over 76 inches, or less than 63 inches in height (sitting height not to exceed 40 inches). Additionally, they must successfully complete all aptitude tests. Applicants must be evaluated by the Army Recruiting Command review board prior to their 29th birthday. Waivers are not considered for individuals who exceed 29 years of age at this time.

#### Army Health Professions Scholarship Program

The Army Health Professions Scholarship Program offers financial support to students in the health professions and permits them to be commissioned as an officer in the Army Reserve. While completing school, the recipient receives tuition, books, and a stipend for ten and one-half months each year, plus the pay and allowances of a second lieutenant during an annual 45-day active duty for training period. Application may be made through:

## HQ, U.S. Army Recruiting Command

ATTN: RCHS-OP 1307 Third Avenue Fort Knox, KY 40121-2726 (502) 626-0367 http://healthcare.goarmy.com

## Uniformed Services University of the Health Sciences

The graduate programs of the Uniformed Services University of the Health Sciences (USUHS) offer training leading to Doctor of Philosophy degrees in the biomedical sciences. Doctor of Public Health, Master of Public Health, Master of Science in Public Health, and Master of Tropical Medicine and Hygiene are offered in Preventive Medicine and Biometrics. A Master of Medical History is offered to uniformed members. The University offers a number of stipend positions on a competitive basis and tuition remission. Salary ranges from \$14,500 to \$15,500, and are comparable with the support provided to graduate students at other universities in the geographic area. Additionally, there are a limited number of Dean's Special Fellowships that supplement student stipends. USUHS is a federal institution. Tuition

and fees are waived for civilian students. Active duty military personnel accepted to study at USUHS must have the consent and sponsorship of their parent Service and incur a Service obligation at the completion of their studies. Civilian students do not incur a service obligation to the U.S. government after the completion of their graduate training program. Applications for admission are due by January 15th and applicants must apply directly to the university. Each applicant must complete a baccalaureate degree program from an accredited institution prior to matriculation at USUHS. There is no application fee.

**Graduate Programs in Biomedical Sciences** 

(800) 772-1747 or (301) 295-3913 http://cim.usuhs.mil/geo

#### F. Edward Hébert School of Medicine

The School of Medicine's principal emphasis is on training medical officers for the Army, Navy, and Air Force. Students are selected with the understanding that they will be trained for service to the Nation, including assignments abroad or at sea. Dedication to the idea of service to country must be foremost among an applicant's reasons for attending the School. The School of Medicine is a tuition-free institution. In addition, books and instruments are furnished to students either without charge or on a loan basis. While enrolled in the School of Medicine, students serve on active duty as Reserve commissioned officers with full pay and allowances as a first lieutenant. Both civilian and uniformed services personnel are eligible for admission. The term "uniformed services personnel" means individuals who are currently on active duty for a period of 90 days or more in any of the seven components making up the uniformed services. Applicants must be at least 18 years old at the time of matriculation, but no older than 30 as of June 30th in the year of admission (civilians and enlisted personnel). Applicants older than 30 years of age may apply to the School of Medicine. If they are recommended for a position by the Admissions Committee and approved by the Dean, an age waiver will be requested from the Office of the Secretary of Defense (Health Affairs), prior to extending an offer. The age limits for entrance parallel those governing appointment in the Regular medical corps of the armed forces (Title 10, U.S. Code, Section 532). However, the age of any student who has served on active duty as a commissioned officer in the uniformed services may exceed the age limit by a period equal to the time served on active duty, provided the student is no older than 35 as of June 30th in the year of admission.

Each fall the School of Medicine matriculates a class consisting of 165 students (63-Army, 51-Navy, 51-Air Force). After successfully completing the M.D. program, students are obligated to serve no less than seven years active duty, exclusive of internship, residency, or other service obligations. For application forms contact:

## **Association of American Medical Colleges**

Section for Student Services 2502 M Street, N.W. Lobby - 26 Washington, DC 20037-1300 http://www.aamc.org/students/start.htm

For information about the M.D. program contact:

Admissions Office
Uniformed Services University of the Health Sciences
4301 Jones Bridge Road, Room A1041
Bethesda, MD 20814-4799
(301) 295-3101 or (800) 772-1743
<a href="http://www.usuhs.mil">http://www.usuhs.mil</a>

## **Graduate School of Nursing**

The mission of the Graduate School of Nursing (GSN), Uniformed Services University of the Health Sciences, is to prepare advanced practice nurses to deliver primary care, including anesthesia services, to active duty members of the uniformed services, their families, and all other eligible beneficiaries.

Applicants for the GSN must be commissioned officers in one of the uniformed services. A commitment to the Nation must be paramount in the applicant's decision to attend the School. Graduates will be prepared to deliver care in a wide variety of settings and communities, both nationally and internationally. Major emphasis is on the nursing perspective of health promotion and disease prevention within the context of primary care.

The GSN's two programs, Family Nurse Practitioner and Nurse Anesthesia, are targeted for current and future shortages in health care, those of primary care and anesthesia. Graduates receive the Master of Science in Nursing degree and qualify for certification in their specialties. They are prepared to contribute to the uniformed services' peacetime health care delivery systems and to military medicine and Public Health Service characterized by support to combat operations, civil disaster, and humanitarian missions.

## **Graduate School of Nursing**

(301) 295-9004

http://www.usuhs.mil/gsn/

## **Reentry Codes**

The following RE codes are used for administrative purposes only. Applicants should be advised that these codes are not to be considered derogatory in nature; they simply are codes used for identification of an enlistment processing procedure.

## **REENTRY CODES**

Code	Applies to Persons	Eligibility for Reenlistment
RE-1A RE-1B RE-1C RE-2 RE-2B RE-2C	Fully qualified when last separated.  Soldier separated prior to the effective date of this regulation. These codes will not be used.	Qualified for enlistment if all other criteria are met. Qualified for enlistment, provided reason and authority does not preclude enlistment or require a waiver. Applicant may not enlist until 93 days after separation if otherwise qualified.
RE-2A	Soldiers separated prior to the effective date of this regulation but did not meet reentry criteria at time of separation.	Ineligible unless a waiver is granted.
RE-3	Person who is not considered fully qualified for reentry or continuous service at time of separation, but disqualification is waivable.	Ineligible unless a waiver is granted.
RE-3A RE-3B RE-3C RE-3D RE-3E RE-3S RE-3V	Soldiers separated prior to the effective date of this regulation but did not meet reentry criteria at time of separation.	Ineligible unless a waiver is granted.
RE-4	Person separated from last period of service with a nonwaivable Disqualification. This includes anyone with a Department of the Army imposed bar to reenlistment in effect at time of separation, or separated for any reason (except length of service retirement) with 18 or more years AFS.	Ineligible for enlistment.
RE-4R	A person who retired for length of service with 15 or more years AFS.	Ineligible for enlistment.
RE-4A	Soldier separated prior to the effective date of this regulation. These codes will not be used.	Qualified for enlistment. provided reason and authority does not preclude enlistment or require a waiver. Applicant may not enlist until 93 days after separation if otherwise qualified

## Assignments

The Army assigns Soldiers to meet the operational needs of the Army and to meet the requisite professional development and training needs of the individual. The Army also attempts to support individual Soldier preferences when possible. There are a number of individual considerations that impact each individual assignment decision.

## **Compassionate Requests**

When illness, death, or extreme and unusual circumstances necessitate a Soldier's presence with his/her family and no other possibility exists for resolution of family difficulties, the Soldier may be authorized worldwide reassignment to the installation nearest his/her family, provided a valid grade/military occupational specialty requirement exists there. Approval authority for reassignment when extreme family problems are a factor rests with the U.S. Army Human Resources Command (HRC). The installation Commander or the General Court-Martial Convening Authority may disapprove requests when they clearly do not meet the prerequisites for reassignment.

If the problem involves a family member, the Soldier must be related. A family member includes spouse, child, parent, minor brother or sister, person in loco parentis, or the only living blood relative of the Soldier. HRC may consider other persons, including parents-in-law, provided they are documented as authorized family members and there are no other family members of the spouse's family to help resolve the situation. Approval is not granted to those requests where the conditions existed at the time of the Soldier's latest entry on active duty; if the problem is chronic in nature and cannot be resolved within a reasonable period of time (normally a year); or if the problem can be resolved through the use of leave, correspondence, power of attorney, or through the help of family members or other parties.

Problems concerning compassionate reassignments must normally be resolvable within one year. The following conditions normally warrant consideration:

- Recent death of the Soldier's spouse or child.
- Terminal illness of a family member (life expectancy less than one year).
- Prolonged hospitalization of a family member (90 days or more).
- Severe psychotic condition involving temporary hospitalization of a spouse or child.
- Adoption cases with completed home study and the child is scheduled to be placed in the Soldier's home within 90 days. Normally, the Soldier must initiate adoption prior to assignment instructions receipt.
- Court order making Soldier's minor children wards of the court, or placed in an orphanage or foster home as a result of family separation.

The following conditions do not normally warrant approval:

- Death of a family member other than spouse or child.
- Divorce or separation resulting from family separation because of military service.
- Psychoneurosis of a family member resulting from family separation due to military requirements.
- Pregnancies involving threatened miscarriage, breech birth, cesarean section, or RH incompatibility.
- Minor allergies of family members due to climatic conditions.
- Problems relating to home ownership.
- The Soldier has recently been awarded custody of a dependent child/children under terms of a divorce legal separations by temporary or permanent court order
- Financial problems resulting from mismanagement.
- The recent award of custody of a child to the Soldier.
- Chronic problems relating to parents or parents-in-law.

#### Attachment

Soldiers in an emergency leave status can apply for a compassionate reassignment/permissive attachment at the nearest Army installation or activity. Soldiers should present documentation showing the problem exists. If the Soldier is attached, he/she will remain attached until the request is being considered (normally 14 days).

## **Pregnancy Deferment**

When a wife is in the eighth month of pregnancy on the date of the Soldier scheduled overseas duty departure, the installation commander can approve a pregnancy deferment. Pregnant Soldiers are ineligible for overseas assignment without an approved exception.

## Married Army Couples Program

The Army considers Soldiers for the Married Army Couples Program and joint domicile assignment at the time that either is nominated for reassignment. Both Soldiers must enroll in the program prior to receipt of assignment instructions. Enrollment is a simple process of verifying that two Soldiers are married to one another, and then forwarding the information to HRC. Once the Army nominates either of the Soldiers for assignment, the other Soldier is automatically considered for assignment to the same location. The Army will normally approve requests when there is a need for the military skills of both Soldiers in one area, career progression of both Soldiers is not adversely affected, and the Soldiers are eligible for the assignment.

#### Sole Parents

Sole parents or dual-service couples with children are considered deployable and are expected to be available for duty as assigned. They must plan for the care of their family in the event of their absence. A Soldier may be involuntarily separated from the Army if he/she is unable to perform prescribed duties, is repeatedly absent from work, or is not available for worldwide assignment because of parenthood.

## Homebase/Advance Assignment Program (HAAP)

Soldiers on assignment dependent-restricted short-tour (12 months) area should be notified of their homebase/advance assignment prior to departure from their current duty station. This applies to all Soldiers in the rank of specialist/corporal (promotable), or specialists/corporals on a second or subsequent enlistment through the rank of master sergeant; as well as officers up to the rank of lieutenant colonel. Changes in programmed HAAP assignments will be kept to a minimum and will be made only after notifying the Soldier of the circumstances requirement the change.

## Army Exceptional Family Member Program (EFMP)

This program enables the Army to recognize the exceptional family members of Soldiers and consider their special needs during assignment selection. The program is mandatory. Enrollment data is required to be revalidated every three years. Soldiers enroll in the program through their local Army medical treatment facility. When a Soldier becomes eligible for assignment overseas, all his/her Family members will be screened and, if required, enrolled in the EFMP. Once enrolled, the Soldier's assignment is coordinated with the gaining command to determine if the required educational and/or medical services are available. The Army will not finalize family travel decisions outside the continental United States, for Soldiers indicating their Family members require special needs, unless the Soldier is enrolled in the EFMP, or the gaining command is notified of these needs. Soldiers may be stabilized for a minimum of four years based on the EFMP program based on long-term care requirements and availability of care at the assignment location.

The Army will consider an alternate assignment, based on existing assignment priorities, when the needed services are not available at the gaining command. However, enrollment in the program does not guarantee a Soldier will always receive an assignment compatible with the special needs of his/her family members. In addition, the Army will not grant deletions and deferments from assignment instructions solely for the purpose of enrolling in the EFMP. HRC maintains information provided on the EFMP questionnaires in a secure manner. Assignment managers only know that the Soldier is in the EFMP and not the specific educational/medical problem.

#### Overseas Travel of Family Members

All Soldiers on assignment to an overseas area where family members are authorized to reside may make application for concurrent travel and command sponsorship of their family members. Normally, the Soldier must apply immediately after notification of reassignment. Overseas commanders control the entry of family members into their commands. They authorize travel of family members to their commands either on a concurrent or deferred travel basis depending upon the availability of Government or economy housing.

If housing will be available within 60 days, concurrent travel is authorized. If housing becomes available from 61 to 140 days, deferred travel will be authorized. When the Soldier secures suitable housing either on the local economy or in government quarters, and the overseas commander approves, transportation for the family members in a deferred status is granted. Relocation of families and unaccompanied baggage to a designated place is not authorized at government expense.

The command will disapprove family member travel if housing will not be available within 140 days after the Soldier's arrival in the overseas command. In such cases, the Army authorizes family members and household goods movement to a "designated location" in the continental United States. Once housing becomes available, the command will authorize family travel to the overseas command.

Soldiers who bring their family members into an overseas command and who receive command sponsorship serve a "With Dependents" tour. Those electing to serve overseas without their family members serve an "All Others" tour which is shorter in length, for example, 24 months rather than 36 months (except Hawaii and Alaska). Those required to serve an unaccompanied tour serve a "Restricted" tour where tour lengths are normally 12 months. Under certain conditions, the command authorizes Soldiers to change their tour status. The overseas commander can approve requests for changes from the "With Dependents" to an "All Others" tour, provided that family members have not traveled in conjunction with the Permanent Change of Station (PCS) orders. A change from an "All Others" tour to a "With Dependents" tour, when family members and household goods have previously been moved to a designated location, can be approved only for extreme hardship reasons as an exception to policy. Generally, Soldiers are required to serve an "In Place Consecutive Overseas Tour" to be eligible for a second Government paid move.

## **Passports**

All Soldiers and Department of the Army civilians traveling overseas on official business to a country requiring a passport, and all command-sponsored family members, must obtain separate no-fee passports.

A no-fee passport identifies the bearer as an official traveler, is issued for a specific purpose, and is normally issued for no longer than five years. A no-fee passport may not be used for personal travel from the United States to a foreign country. Procuring passports as early as possible is extremely important. To avoid delays, Soldiers must follow the procedures outlined by their military personnel office and passport agent. Passport/visa applications must be completed in accordance with Department of Defense Regulation 1000.21, "Passport and Passport Agent Service Regulation", and the Department of State "Passport Agent's Manual." Soldiers whose family members are foreign nationals are personally responsible for obtaining and maintaining family members' passports.

The Army is not able to assist in procuring foreign passports or United States passports for foreign nationals. The Department of State is the approval authority for all passport applications.

## **High School Stabilization**

Soldiers with high school seniors may request for stabilization. The intent of the procedure is to provide stability to Soldiers with Family members in their junior and senior years of high school. HRC, will to the maximum extent possible, approve stabilization requests and should not place Soldiers on assignment prior to the stabilization termination date. In cases where Soldiers are already on AI at time of request to a dependent-restricted tour, to a PCS school, to attend scheduled TDY training (e.g., TDY en route), are on assignment instructions (AI) with less than 6 months before report date, or have unique circumstances, HRC will carefully consider these requests on a case-by-case basis. These actions may be approved with a deletion of assignment or approved with the Soldier continuing on AI/TDY and returning to his/her current location. Soldiers should apply no earlier than March 1 of the student's sophomore year and no later than the start of the student's junior year (apply between March 1 and September 1).

## Assignment to duty in Designated Hostile-Fire/imminent-danger areas

If a Soldier of a family is killed or dies when serving in a designated hostile—fire area, other Soldier(s) of the same family shall, upon approval of their request, be exempt from serving in designated hostile—fire areas. If already serving in such an area they shall be reassigned out of the area. The exemption also applies to family members of those Soldiers who are in a captured or missing status or who have been determined by the Department of Veterans Affairs (VA) or a Military Service to be 100 percent physically or mentally disabled.

# **Army Family Programs**

The strength of our nation is our Army; the strength of our Army is our Soldiers; the strength of our Soldiers is our Families. This is what makes us Army Strong. – GEN Raymond T. Odierno, 38th Chief of Staff, Army

Family readiness is the state of being prepared to effectively navigate the challenges of daily living in the unique context of military service. To meet their readiness needs, the Army has invested in a wide array of Soldier, Family, Child, Youth, and School Programs. These programs are an investment in the Army's most valuable asset – our people. The Army remains committed to sustaining the full spectrum of programs and services that help Soldiers and Families meet the most challenging aspects of the military lifestyle, while being good stewards of taxpayer dollars. The Army continuously reviews these programs to ensure the most efficient delivery of service. While resourcing may change to reflect the number of Soldiers and Families served, there will be no impact to the quality of the programs.

## **Army Community Services (ACS)**

ACS equips people with the skills, tools, and education they need to face the challenges of military life now and into the future. ACS helps Soldiers and Families who need information and referrals, financial assistance, employment services, crisis intervention, and when deploying or relocating. ACS facilitates a commander's ability to provide comprehensive, coordinated, and responsive services that support the readiness of Soldiers, civilians, and their Families. Below are some of the ACS programs that exist at Army installations worldwide. ACS representatives stand ready to assist Soldiers and Family members with these services and more.

- **Deployment and mobilization support** The Mobilization and Deployment Readiness Program supports Active and Reserve Component Soldiers and Families during deployment, mobilization, and re-integration. Family Assistance Centers, Family Readiness Groups, and rear detachment units help Families by coordinating with state and local agencies, identifying Families requiring additional support, providing orientations for Reserve Component units and their Families, and shifting to 24-hour operations, if warranted. ACS personnel conduct pre-deployment briefings as part of Family Readiness Processing and interview Soldiers during readiness processing to ensure Family needs and support are identified. Pre-planning for Family assistance will ensure that a comprehensive, realistic, effective, and coordinated delivery system is in place to enhance unit cohesion and increase readiness.
- Assistance with Family Readiness Groups (FRG) Commanders establish FRGs and rear detachment units to link Soldiers, Family members, and their units. ACS staff help commanders establish FRGs by providing expertise, classes, training, and support. The FRG, in conjunction with the rear detachment unit, acts as a conduit for information and refers Families to community services when necessary. Virtual FRGs meet the needs of geographically dispersed units and Families by linking deployed Soldiers, Families, FRG leaders, unit commanders, rear detachment units, and other Family readiness personnel on controlled-access websites to exchange information and provide a sense of community.
- Relocation readiness Relocation Readiness is a comprehensive program for Soldiers and Families to help reduce or eliminate problems arising due to frequent moves. Specialized programs and services include assessment and relocation counseling, pre-arrival information, overseas relocation briefings and post-move orientations, lending closet, citizen immigration services, multi-cultural programs for Families with foreign-born spouses, and "Hearts Apart" activities for Families with deployed Soldiers.
- Financial Readiness The Financial Readiness Program provides proactive, comprehensive personal financial management services that provide Soldiers and Families tools and information to develop strategies to achieve their financial goals. Services include educational and counseling programs in personal financial topics such as indebtedness, consumer advocacy and protection, money management, credit, financial planning, insurance, and consumer issues. Other services include various financial training for new Soldiers, financial planning for transitioning Soldiers, financial counseling for deployed Soldiers and Families, and the Department of Defense Family Subsistence Supplemental Allowance Program. Additionally, Army Emergency Relief provides emergency financial assistance to Soldiers and Families when valid needs exist. Soldiers and Family members may also visit www.MyArmyOneSource.com for a myriad of financial and consumer education and information with links to Federal Trade Commission, Better Business Bureau, and Consumer World.

- Family Advocacy Program (FAP) The Army does not tolerate domestic violence and child abuse and has programs and policies in place to empower leaders at all levels to intervene, stop the violence, and hold offenders accountable. The FAP includes domestic violence prevention, early identification, timely reporting, investigation, and intervention. Victim Advocacy is also an integral component of FAP that provides advocacy and emotional support, 24/7 crisis intervention, assistance with filing reports, safety planning, and access to additional on- and off-post services. The Victim Advocacy program promotes early identification and intervention in incidents of domestic violence and sexual assault, provides victims a safety net, assistance in securing medical treatment for injuries, information on legal rights and proceedings, referral to military and civilian shelters, and other resources. Providing increased protection for victims through ongoing safety planning with victim advocates and a coordinated community response are critical to domestic violence and sexual assault prevention and intervention efforts.
- Exceptional Family Member Program (EFMP) EFMP connects Families with special needs to the systems of care they need, both on and off the installation. EFMP works with Families throughout the assignment process to ensure special needs Family members have comprehensive and coordinated community support, housing, educational, medical, and/or personnel services.
- Installation Volunteer Program Volunteers are important to the Army and are a vital factor to overall Soldier readiness. The Army Volunteer Corps program recruits, tracks, places, and oversees volunteers in organizations and agencies at Army installations. Involved Families feel more connected to the Army and are better able to manage deployment, separations, and Army life in general, thus allowing Soldiers to stay focused on the mission. Army Volunteer Programs are comprised of the Army Volunteer Corps, the Army Family Action Plan, Army Community Service Volunteer Program, and Army Family Team Building. Families who know how to utilize Army services and programs are stronger and more resilient. Soldiers who are confident that their Families are taken care of are more focused on the mission and more likely to remain in the Army. ACS representatives will assist Soldiers and Families who want to volunteer.
- Army Family Action Plan (AFAP) AFAP is a grassroots, Army-wide initiative to identify and prioritize issues
  to enhance standards of living for Soldiers and Families. AFAP provides Soldiers, Family members, survivors,
  retirees, and civilians across all Components a voice to the Army Senior Leadership to review and resolve
  critical quality of life issues. Soldiers and Family members may enter issues for review and resolution via
  www.MyArmyOneSource.com.
- Army Family Team Building (AFTB) The AFTB program is a resiliency and readiness training program that provides participants with an understanding of Army culture and the skills and resources to become self reliant and self sufficient members of the military community. New Army Families are introduced to the military culture and provided personal and professional skills to navigate a myriad of programs so they can access needed resources and services. AFTB exists at every active duty installation, in the Guard and Reserve, for Soldiers, civilians, and Family members, as well as online. Within AFTB, ACS Master Resilience Trainers support the Comprehensive Soldier Family Fitness Program by training resilience techniques that increase physical, emotional, social, spiritual, and Family strengths.
- Employment Services The Employment Readiness Program helps Soldiers, retirees, civilians and their Family members acquire skills, networks, and resources that will allow them to participate in the workforce and develop a career/work plan. Services include career counseling and coaching, employment training classes, job fairs, assessment tools, job listings and information on local employment trends. The Military Spouse Employment Partnership is a Department of Defense (DoD) partnership that benefits the Army and corporate America by enhancing career opportunities through the creation of partnerships with DoD, other federal agencies, and nonprofit and private corporations that enable spouses to pursue or continue their careers. The partner companies have pledged to increase employment and career opportunities for military spouses. Corporate partners are provided the capability to tap into a readily available, diverse, and talented pool of candidates. Spouses may visit the employment and careers section of <a href="MyArmyOneSource.com">MyArmyOneSource.com</a> for links to job announcements and potential Job opportunities.

## Other Key Soldier and Family Programs and services:

## New Parent Support Program (NPSP)

NPSP is a component of the FAP and a key child abuse prevention program. NPSP professional social workers and nurses offer supportive services to high-risk Families with children from birth to age three. Through a variety of programs, including home visits and parenting classes, the NPSP provides opportunities to learn to cope with stress, isolation, post-deployment, reunions, and the everyday demands of parenthood. The NPSP is committed to developing strong Families and the prevention and treatment of Family violence.

## Transitional Compensation Program for Abused Dependents

The Transitional Compensation (TC) program is a congressionally authorized program that provides monetary compensation and benefits for dependents of military personnel on active duty who have been court-martialed or administratively separated as a result of a dependent-abuse offense. The TC program offers benefits and entitlements for 36 months to eligible Family members. During this period, beneficiaries are provided financial compensation and are eligible for medical care, including behavioral health services as TRICARE beneficiaries, and commissary and Post Exchange privileges. Family members must apply at a local ACS Center through a Family Advocacy Program Manager, Victim Witness Liaison, or Victim Advocate.

#### **Information and Referral**

The Information and Referral program provides commanders, Soldiers, and Family members with timely, comprehensive information on both military and community resources that assist in meeting basic needs and improve quality of life. Information and Referral embodies a continuum of services that link individuals with the information or service that meets an identified need.

## Army OneSource (AOS)

Army OneSource (www.MyArmyOneSource.com) is a web-based network designed to support Soldiers and Families, regardless of their component or geographical location. Key players who support the Army Family work in partnership to extend and expand programs and services to support the geographically dispersed via Information Technology tools and virtual environments. AOS Community Support Coordinators across the United States identify and build relationships with community service agencies and establish partnerships that provide Soldiers and Families additional resources. ACS Outreach Services augment ACS Center-based services with a primary focus on geographically isolated Families needing specific services, e.g., first-term Soldiers/Families, geographically separated Families, Soldiers/Families new to a community, and single-parent Families.

#### Survivor Outreach Services (SOS)

Survivor Outreach Services demonstrates the Army's commitment to Families of the Fallen by providing support and services closest to where the Families reside and for as long as they desire. SOS serves Active and Reserve Component Families regardless of the cause of death by providing continuing support that promotes the resilience needed to navigate grief journeys, adjust to loss, and rebuild lives. Services are available in every U.S. state and territory, Europe, and the Pacific. The SOS team provides services through case management, advocacy for Survivors, outreach events, management of benefits, life milestones, information and referrals, and through development of partnerships with community and non-governmental organizations.

#### Military One Source

Military One Source is a DoD resource that supplements existing Army programs by providing a 24/7 toll-free information and referral and web-based service to Active and Reserve Component Soldiers, deployed civilians, and Families worldwide. Additional information may be found at <a href="https://www.militaryonesource.com">www.militaryonesource.com</a>, or telephone number (800) 342-9647.

#### Military Family Life Consultants

Military Family Life Consultants are DoD assets located on Army installations who offer non-clinical, short-term counseling as well as briefings to Soldiers and Families. They help resolve challenges associated with military lifestyle, including deployment-related issues. MFLCs possess at least a master's level degree in a mental health field and are licensed clinicians.

# Child, Youth & School (CYS) Services Programs

## **Facility-Based Programs**

- Child Development Centers (CDC) (Ages six weeks to five years). CDCs offer on-post full-day, part-day, hourly child care, extended duty day care to include the Strong Beginnings pre-kindergarten program. Some installations also include stand-alone CDC annexes and satellite sites. The program focuses on the cognitive, social, emotional, and physical development of the children enrolled. Programs are certified to operate by DoD and are nationally accredited by a non-DoD accrediting body (e.g., National Academy of Early Childhood Programs).
- Army Strong Beginnings Pre-Kindergarten Programs (Children eligible to attend kindergarten the following fall). Strong Beginnings prepares children to enter school successfully. Curriculum focuses on cognitive, social, emotional, and physical development of children and equips them with basic academic and etiquette skills. Strong Beginnings is available at no extra fee for eligible children attending full-day and some part-day CDC programs.
- School Age Care (SAC) Centers (Ages 6 to 12 years). SAC offers before and after school programs, weekend
  activities during the school year, and summer care and camps during school vacations. Curriculum includes life
  skills, citizenship and leadership, arts, recreation and leisure, and academic support. Programs are certified to
  operate by DoD and nationally accredited by a non-DoD accrediting body.
- Youth Centers (Ages 11-18 years). Youth Centers offer middle school and teen programs before and after school, weekends, evenings, and school-out periods including sports, fitness and health, life skills, citizenship and leadership, arts, recreation and leisure, academic support, mentoring, and intervention services in facilities designed for this purpose. Some installations include stand-alone Teen Centers specifically for older teens.

## **Home-Based Programs**

- Family Child Care Homes (Ages 4 weeks to 12 years). Family Child Care Homes provide full-day, part-day, and hourly child care in home environments. Care for up to eight children is provided by trained, certified, and monitored Family Child Care providers in their homes. The Installation Family Child Care Program is subject to DoD certification.
- Child Development Homes (Ages 4 weeks to 12 years). Child Development Homes provide full-day, part-day, hourly child care to include extended duty day, weekend care, 24-hour care as needed in government owned or leased housing designated for this purpose. Care for seven to 12 children is provided by two trained CYS employees. 24-hour care requires additional fire and safety protection certified by Safety Officers and Fire Chiefs.

## Services and Programs in Alternative Settings

- Youth Sports & Fitness (YSF) Programs (Ages 3 to 18 years). Youth Sports & Fitness Programs offer developmentally appropriate opportunities for children and youth to be engaged in individual and team sports, competitions, skill-building clinics, and nutrition and health classes that foster development of life-long healthy habits. These programs are provided by trained CYS Services employees and volunteer coaches in a variety of settings including Youth Centers, Morale, Welfare and Recreation (MWR) facilities, schools, and community facilities. Some program examples follow.
- **Get Fit...Be Strong:** A comprehensive health, fitness, and wellness campaign to increase child and youth physical activity and teach them healthy lifestyle techniques. The Get Fit, Be Strong initiative is executed in SAC, middle-school/teen programs, Child & Youth Sports & Fitness, and Army Youth Programs in Your Neighborhood schools. Children and youth enrolled in various programs have daily opportunities to participate in self-directed and staff-facilitated physical fitness activities while earning recognition from the President's Challenge Physical Activity & Fitness Awards Program. Staff and parents may also participate, thereby setting positive examples as role models.
- National Alliance for Youth Sports (NAYS): NAYS is the nation's leading youth sports educator and advocate with national programs that educate administrators, coaches, officials, and parents about their roles and responsibilities in the context of youth sports, in addition to offering youth development programs for children. Since 1993, the National Alliance for Youth Sports has created a unique partnership to bring quality youth sports

programs to children on military bases in the United States and overseas. Through NAYS, the Army offers youth sports coaching certification, youth sports officials training, parental sports education and marketing, Start Smart Sports Development Program, and on-site and on-line educational forums.

- SKIES Unlimited Instructional Program (Ages 3 to 18 years). SKIES Unlimited offers a wide range of instructional and extracurricular classes (e.g., music, dance, martial arts, gymnastics, technology, life skills, SAT prep, etc.) designed to complement, expand, and support the academic, life skills, and athletic experiences children and youth have within Army CYS Services, at home and in schools. Programs are conducted in a variety of settings, such as Child Development Centers, School Age Programs, MWR and community facilities, and schools.
- **VenturePoint** (Ages 6 to 18 years). VenturePoint provides child and youth program options on-site in partnership with MWR facilities. Programs include The Edge! which offers life skills and adventure activities for school age children, middle school youth, and teens. The Hired! program is a workforce preparation program for 15 to 18 year olds.

## CYS Services Community Based Child Care & Youth Programs

- Army Affiliated CYS Services Programs (Ages 6 weeks to 18 years). Provides Child Care and Youth Programs at reduced rates for Army Families living off-post utilizing off-post child care and out-of-school supervision programs in garrison catchment areas due to lack of accessibility to on-post programs. Programs include Army Child Care in Your Neighborhood for children 4 weeks-5 years, Army School Age Programs in Your Neighborhood for children ages 6-12 years, and Army Youth Programs in Your Neighborhood for youth ages 13-18 years. Programs are centrally funded and managed through an Army enterprise contract with a national vendor that locates providers, provides technical assistance, and manages the fee assistance program for parents using these services. These programs are generally located in communities surrounding garrisons highly impacted by Army Transformation and they supplement, not replace, Army Installation operated on base Child and Youth Programs.
- Army Sponsored CYS Services Child Care Programs (Ages 4 weeks to 12 years). Provides child care at reduced rates for geographically dispersed Families. Programs include Military Child Care in Your Neighborhood for Active Component Families and Operation Military Child Care for Reserve Component Families. Programs are centrally funded and managed through an Army enterprise contract with a national vendor that locates providers, provides technical assistance, and manages fee assistance programs. Programs are available in 50 states, Puerto Rico, and Guam.
- Army Sponsored CYS Services Youth Programs (Ages 6 to 18 years). Provides youth outreach services for geographically dispersed Families. Connects youth with resources and support systems where they reside. Includes Operation: Military Kids (a collaborative effort to support military children impacted by deployment) and Mission: Youth Outreach (access to community Boys & Girls Clubs). Programs are centrally funded and managed as an Army enterprise initiative in partnership with the USDA National 4-H Club Office and Boys & Girls Clubs of America. Programs are available in all 50 states.

## CYS Services Parent & Outreach Programs

- Parent Central Services (Ages birth to 18 years). A one-stop shop for registration, enrollment, waiting list, records transfer, parent education classes, and babysitter training and referral services for Families. Includes CYS Services Parent Advisory Council, non-traditional outreach services, and Parents On Site volunteer program. Provides program information, sends eNews publications and messages, and contributes to web sites of interest to parents.
- **Kids At Home** (Ages 11 to 18 years). Offers non-traditional outreach services to support Families with children/ youth whose primary care/educational setting is in their own home. Includes I'm Alone classes for enrolled children (11 to 15 years) whose parents have determined that they can be home alone during out of school hours, and Home School Services, e.g., use of CYS Services tech labs, multipurpose rooms, homework centers, instructional programs for educational purposes during school hours (when facilities are not in use) by children/ youth who are home schooled and accompanied by their parents.
- Parents on Site (Ages 6 weeks to 12 years). Offers support services for the operation and management of parent co-ops that exchange babysitting services, infant/toddler playgroups, and short-term care services. Care is provided by parents with CYS Services staff assistance.

- **CYSitters** (Ages 6 weeks to 12 years). Offers formal training for teens and adults who provide short-term hourly child care in Families' homes. Training covers skills needed to safely and appropriately care for children and includes first aid and CPR, program activities, and the "business" of babysitting. Trained CYSitters receive a certificate of completion and wallet card and may be placed on the CYS Services' babysitter referral list at <a href="http://www.sittercity.com">http://www.sittercity.com</a>.
- Exceptional Family Member Program (EFMP) Respite Care. Provides rest periods for Family members responsible for the regular care of persons with disabilities. This service is aligned under Child, Youth and School Services for funding, oversight, and contract management.
- **Kids on Site:** (Ages 6 weeks to 12 years). Offers short-term hourly child care for Families using/attending command-sponsored events, e.g., Strong Bonds, Family Readiness Groups, memorial services, Yellow Ribbon events, special event openings, etc. Provided by CYS Services employees in a variety of on- and off-post settings which may include Family and MWR facilities, chapels, Armed Forces Recreation Centers, hotels, schools, armories, etc.

#### **CYS Services School Support Programs**

School Liaison Officer Program School Liaison Officers with educational experience are located on each Army garrison. School Liaison Officers provide support to U.S. and overseas garrison commanders, Army Families, and school districts. School Liaison Officers interact with over 3,000 schools in 374 school districts to support approximately 655,000 Army-connected school-age children and youth. School Liaison Officers serve all military-connected Families assigned to the installation, regardless of Service affiliation.

School Liaison Officers advise garrison staff on matters related to schools; assist Army Families with school issues; communicate information and resources to Army Families and schools; support Army Families during school transitions; collaborate with school districts to build positive relationships and address issues that impact Army students; facilitate training for parents, schools, and garrisons; foster reciprocal transition practices among school districts and increase school transition predictability for Army Families.

- Parent-to-Parent Cadres Teams of trained parent coaches at many installations help parents advocate for their children and understand the academic, social, and emotional implications of school moves. Parent coaches work with school personnel and installation School Liaison Officers to facilitate smooth "take-offs and landings" for mobile military students.
- **Professional Development Opportunities** Prepares educators to address school transition concerns of military-affiliated students, including students with special needs, and teach educators and community members about the military lifestyle and how to support military-connected children during school transitions, deployment, and reintegration. School Liaison Officers provide much of this training.
- Youth Sponsorship Programs in Schools (Grades K through 12). Offers student-led and faculty-sponsored school-based peer support programs for mobile military students transitioning in and out of schools.
- **Tutor.com:** (K through first year of college) Offers free, online tutoring services to dependent children of active duty Army and Reserve Component, dependent children of deployed Army National Guard and Army Reserve personnel, dependent children of Army Wounded Warriors/Survivors, inactive/part-time Army National Guard personnel and their dependents and inactive/part-time Army Reserve personnel and their dependents. Tutoring services are accessible 24/7 at <a href="http://www.tutor.com">http://www.tutor.com</a>.

### **CYS Services Through National Youth Serving Organizations**

- Character Education (Ages 3 to 18 years). Offers ethical behavior training that encourages dialogue about life issues, analysis of personal belief systems, and application of ethical and moral principles to everyday activities.
- **4-H Clubs** (Ages 6 to 18 years). Offers 4-H experiences in fine arts, photography, technology and citizenship/community service on and off post. Youth participate in local, county, state and national 4-H opportunities. Training and materials are provided through an enterprise relationship with the US Department of Agriculture National 4-H Headquarters.

• Boys & Girls Clubs of America (BGCA) (Ages 6 to 18 years). Offers BGCA programs and experiences as part of the core programming in Army School Age and Youth Programs through an enterprise relationship with the National Office of Boys & Girls Clubs of America. Youth participate in programs promoting success in school, healthy living, skill development, creative arts, sports and fitness, and exploring vocational choices.

# **CYS Services Enterprise ARFORGEN Initiatives**

- **Deployment Support Services:** Offers deployment support services to eligible Family members (deployed Soldiers, survivors of Fallen Warriors, and Wounded Warriors). Includes 16 hours of free hourly care per month, free hourly care during support group meetings, 40 additional free hours of care for bereavement, free care for attendance at memorial services, unlimited hourly care for medical appointments, reduced child care fees during deployments, up to \$300 for SKIESUnlimited classes per deployment and up to \$100 for youth sports per deployment.
- **Respite Child Care:** Offers respite child care for parents to give them temporary relief from child rearing duties and allows them time to take care of personal business. Families are offered 16 free hours per child, per month beginning 30 days before a Soldier is deployed and ending 90 days after a Soldier returns.
- "We've Got You Covered": Offers extended hours in designated CYS Services operations to ensure child care is available for enrolled full day children at no additional cost to Soldiers who have mission requirements beyond normal duty hours.
- ICYSmiles (aka I See Your Smiles): Offers separated Families and Soldiers opportunities to download and view video footage of their children participating in CYS Services Programs. Video systems in CYS facilities allow Families to record video messages to send to absent loved ones.
- Child/Youth Behavioral Consultants: Provides on-site counselors in child and youth programs to offer non-medical, short term, situational, problem-solving counseling services to staff, parents, and children in CYS Services facilities, garrison schools, and summer camps.
- Youth Technology Labs (Ages 6-18 years): Provides a safe, secure, and age appropriate place where children and youth can engage in technology-based activities and programs; both key to linking youth with their deployed parents and serving as a vital component of CYS home work centers and mobile tech labs that support geographically dispersed children and youth through Operation Military Kids.

# **Donations for Soldiers**

#### Gifts to DOD Personnel

Monetary gifts to Department of Defense (DOD) personnel, such as victims of war and their families, should be made directly to private relief organizations that are providing assistance to affected personnel. Donations made to charitable organizations with 501(c)(3) tax-exempt status are deductible for those who itemize deductions on their tax returns.

Listed below are several relief organizations that provide support for our troops and families in need. This list may not be complete and does not constitute an endorsement of any particular organization. All of the organizations listed below are "501(c)(3)" organizations under the Internal Revenue Code. As such, contributions to these funds may provide tax benefits as permitted by law for donors who itemizes expenses for income tax reporting purposes.

# The Army Emergency Relief (AER) Society

200 Stovall Street

Alexandria, VA 22332-0600 Web site: http://www.aerhq.org

### **The Air Force Aid Society**

241 18th Street Suite 202 Arlington, VA 22202

Web site: http://www.afas.org

# The Federal Employee Education and Assistance Fund (FEEA)

3333 S. Wadsworth Boulevard, Suite 300

Lakewood, CO 80227

Web site: <a href="http://www.feea.org">http://www.feea.org</a>

#### **American Red Cross**

2025 E Street NW Washington, DC 20006

Armed Forces Emergency Services
Web site: www.redcross.org/services/

# **Navy - Marine Corps Relief Society**

875 North Randolph Street, Suite 225

Arlington, VA 22203-1757

Web site: <a href="http://www.nmcrs.org">http://www.nmcrs.org</a>

#### **Coast Guard Mutual Assistance**

4200 Wilson Boulevard, Suite 610 Arlington, VA 22203-1804

Web site: www.cgmahq.org

#### **Armed Services YMCA**

7405 Alban Station Court, Suite B215

Springfield, VA 22150-2318 Web site: <a href="http://www.asymca.org/">http://www.asymca.org/</a>

# **United Service Organizations (USO)**

2111 Wilson Boulevard, Suite 1200

Arlington, VA 22201

Web site: <a href="http://www.uso.org">http://www.uso.org</a>

#### **Veterans of Foreign Wars**

406 West 34th Street Kansas City, MO 64111 Web site: www.vfw.org

#### Gifts for Deployed Personnel

Gifts for deployed personnel are discouraged since they overload the transportation and distribution systems and offer a threat of bio-terrorism to deployed personnel. DOD urges the public not to send unsolicited mail, care packages, or donations to service members unless they are family members or personal friends.

#### Mail to Deployed Personnel

On October 30, 2002, DOD suspended "Operation Dear Abby" and "Any Servicemember" mail programs because of the above concerns.

# **Inspector General Action Process**

Active and retired Department of the Army military and civilian personnel and their family members have the right to register complaints or seek the assistance of an Inspector General (IG) in person or in writing. U.S. Code and Army regulations strictly prohibit any type of disciplinary or other adverse action against an individual for registering a complaint or cooperating with an Inspector General.

In accordance with Army Regulation 20-1, the IG action process is used to address all matters of concern presented or referred for IG action. Anyone may submit a complaint, allegation, or request for assistance directly to any Army IG concerning matters of Army interest. However, the filing of an IG complaint does not stop or prohibit any ongoing personnel actions. Matters of concern presented or referred to IGs are carefully analyzed to determine if they are appropriate for IG involvement. By policy, IGs do not circumvent the chain of command or intervene in grievances if applicable redress procedures are established and available.

Individuals frequently seek relief from adverse legal and administrative action for which a specific means of redress or remedy is provided by law or regulation. In such cases, Army IGs will not intervene until the individual has first attempted to resolve the matter by means provided by law or regulation, but may provide teaching and training for the individual on the appropriate redress procedures. Additionally, IGs do not normally conduct duplicate or redundant investigations, or intervene in matters where appropriate resolution action is ongoing but incomplete. If after using the appropriate redress procedures, the individual still desires IG assistance, and if the redress process available to him/her has been exhausted, then an IG will examine the procedures and actions accomplished to ensure that the individual was afforded due process and that his/her rights were protected as intended by law and regulation.

Matters for which specific redress, remedy, or appeal procedures exist include, but are not limited to, the following:

- Court-Martial Actions
- Nonjudicial Punishment
- Officer Evaluation Reports
- Noncommissioned Officer Evaluation Reports
- Civilian Evaluation Reports/Pay pool actions (National Security Personnel System (NSPS))
- Civilian harassment/discrimination complaints (Equal Employment Opportunity Office)
- Enlisted reductions
- Financial Liability Investigation of Property Loss (FLIPL) (formerly Reports of Survey)
- Complaints under Article 138, Uniform Code of Military Justice (UCMJ), that a Soldier has been wronged by a Commanding Officer
- Types of Discharge Received
- Pending or Requested Discharges
- · Relief for Cause
- Adverse Information filed in Personnel Records Claims

For Department of the Army-level IG assistance, individuals may call: (703) 545-1845.

# Medical and Health Care

The Military Health System (MHS) is composed of the health care resources of the uniformed services, their military treatment facilities (MTFs), and many supporting civilian contractors that provide networks of civilian health care professionals, institutions, pharmacies and suppliers to provide access to high-quality health care services globally. The combinations of the Department of Defense Services' MTFs and the contractors make up the TRICARE program, and through collaborative relationships the TRICARE program executes the Title 10, U.S. Code statutory medical and dental entitlements. The TRICARE program is statutorily mandated and further defined through Title 32, Code of Federal Regulations - Part 199, Department of Defense Directives/Instructions (DODD/DODI) and Assistant Secretary of Defense for Health Affairs policies. TRICARE serves approximately 9.7 million beneficiaries worldwide, comprising statutorily eligible full-time active duty service members, activated National Guard and Reserves, military retirees, their Families, survivors and certain former spouses worldwide..

# Eligible Beneficiaries

The primary beneficiary category that the MHS and TRICARE are charged to serve is the full-time active duty service member. When on Federal orders of greater than 30 days, National Guard and Reserve Soldiers and their Families are eligible for full TRICARE coverage. These RC members must check with their Service's Personnel department to see if they qualify as eligible and then ensure that their eligibility is documented in the Defense Enrollment Eligibility Reporting System (DEERS).

Other statutorily (Title 10, U.S. Code) eligible beneficiaries include:

- Medal of Honor recipients and their family members
- · Surviving family members whose sponsors have passed away on active duty
- Widows/widowers and children whose sponsors have passed away after retiring
- Unremarried former spouses

*Special populations that have limited MTF access, but not full TRICARE:* 

The MHS, specifically the DOD Services' MTFs, are also required to see other special categories of beneficiaries, but under limited and restricted conditions. This eligibility for MTF-only care can be driven by either statute or DOD policy. These unique categories and situations have caused significant confusion by many Government and civilian stakeholders as there is an assumption that if these special category populations receive care in an MTF, that additional or follow-on care could be received in the TRICARE civilian network. The categories listed below (not all exhaustive) are authorized MTF-only care and are not authorized TRICARE funded healthcare in the civilian sector:

- Dependent Parents/Parents-in-law
- Secretarial Designees
- DOD Civilians, illness or injury that is job-related
- DOD/Federal civilian employees for deployment related healthcare pre and post deployment
- Foreign Officers and their dependents; circumstances differ by the status of a Reciprocal Health Care Agreements, Status of Forces Agreement (SOFA), or North Atlantic Treaty Organization (NATO) agreement, or lack thereof.

## Registering Eligibility

All statutorily eligible beneficiaries for full TRICARE benefits, as categorized above, must be validated as TRICARE eligible by the Services' Personnel community per Army Regulation 600-8-14, and then registered in DEERS. Proper registration in DEERS is the key to receiving timely and effective medical and dental care under the TRICARE program. DEERS is a worldwide, computerized database of all seven uniformed services members (sponsors), their family members, and others who are eligible for military benefits, including TRICARE. Sponsors, or dependents of deceased sponsors, are responsible for ensuring that all family members (dependents) are properly validated and registered in DEERS and that their information and eligibility status is kept up-to-date. Eligibility concerns must be addressed through the sponsor's Service's Personnel office or at any Installation ID card Issuing Facility. To locate the closest ID Card Issuing Facility, see http://www.dmdc.osd.mil/rsl. It is important to understand that the DOD Services' MTFs and the supporting TRICARE contractors cannot determine eligibility. Their ability to provide healthcare services

and supplies is contingent on their ability to verify statutory eligibility through DEERS, or in some situations with other official DOD documents such as military orders. Beneficiaries can update their contact information in various ways: online <a href="http://milconnect.dmdc.mil">http://milconnect.dmdc.mil</a>, by phone: 1-800-538-9552, by fax: 1-831-655-8317, by mail: Defense Manpower Data Center Support Office, 400 Gigling Road Seaside, CA 93955-6771, and in person by visiting a uniformed services ID card-issuing facility. In addition, beneficiaries can use the milConnect portal at <a href="http://milconnect.dmdc.mil">http://milconnect.dmdc.mil</a> to update and view DEERS information.

# Basic Health Care Programs/Plans

In general, the TRICARE health plan option that is both authorized and appropriate for the beneficiary is dependent on the beneficiary category, the sponsor's military status, and where the beneficiary lives. Each plan may have its own eligibility and enrollment requirements (if enrollment is required). Beneficiaries can access TRICARE information or learn about their health plan options by going to the official TRICARE website at: www.tricare.mil or the official Defense Health Agency (DHA) TRICARE Smart site: www.tricare.mil/tricaresmart/. The TRICARE Basic program/plans are:

- TRICARE Prime (50 United States and District of Columbia)
- TRICARE Prime Remote (TPR) (50 United States)
- TRICARE Overseas Program (TOP) Prime (Overseas and U.S. Territories)
- TRICARE Overseas Program (TOP) Prime Remote (Overseas and U.S. Territories)
- TRICARE Standard and Extra (Globally, except Extra can only be used in the 50 United States and District of Columbia)
- TRICARE for Life (TFL) (Globally, except Medicare is not accepted outside the 50 United States and U.S. Territories)
- **TRICARE Plus** (Globally, MTF-based only program. Restrictive and limited based on MTF capability and capacity)
- U.S. Family Health Plan (selected locations in the United States)

Not all of the TRICARE programs/plans listed above require enrollment to participate. Coverage under TRICARE Standard and Extra as well as TRICARE for Life (with Medicare Part A and B) is automatic as long as the beneficiary is eligible and that eligibility is registered appropriately in DEERS.

### TRICARE and the Affordable Care Act

The Affordable Care Act, also known as the health care reform law, requires beneficiaries to maintain basic health care coverage—called minimum essential coverage. Beginning in 2014, if beneficiaries do not have minimum essential coverage, they may have to pay a fee for each month they are not covered.

#### Plans that are Minimum Essential Coverage

If they are using any of the following health plans, they have the minimum essential coverage required by the health care reform law. Unless they are considering other health coverage, they do not need to take any action at this time.

- TRICARE Prime
- TRICARE Prime Remote
- TRICARE Prime Overseas
- TRICARE Prime Remote Overseas
- TRICARE Standard and Extra
- TRICARE Standard Overseas
- TRICARE For Life
- TRICARE Reserve Select (if purchased)
- TRICARE Retired Reserve (if purchased)
- TRICARE Young Adult (if purchased)
- US Family Health Plan

#### **Transitional Health Plans**

They also have minimum essential coverage if beneficiare is are covered by either of these transitional health plans:

- Transitional Assistance Management Program (premium-free, 180 days)
- Continued Health Care Benefit Program (if purchased, 18-36 months)

#### **TRICARE Prime**

TRICARE Prime is a managed care option offering the most affordable and comprehensive coverage - enrollment is required. TRICARE Prime is available in areas known as Prime Service Areas surrounding all DOD Service MTFs and designated Base Realignment and Closure (BRAC) locations. Prime is required for all active duty service members; however, Prime is an option for all other non-active duty beneficiaries who are not entitled to Medicare due to age (65) or disability. Medicare beneficiaries over the age of 65 or based on disability are eligible for TRICARE for Life (see below). As a TRICARE Prime beneficiary, the Prime enrolled beneficiary is assigned to, or may select a primary care manager (PCM) who oversees all of the medical care either at an MTF or from TRICARE civilian network providers. TRICARE Prime has access standards for care to include wait times for urgent, routine, and specialty care. Other benefits include enhanced vision and preventive services and travel reimbursement for some specialty care.

#### **Enrollment Fees**

All TRICARE Prime enrollees are required to pay annual enrollment fees, except: Active duty service members, Active duty family members, Transitional survivors, and beneficiaries under age 65 with Medicare Parts A and B.

The National Defense Authorization Act (NDAA) for Fiscal Year (FY) 2012 allows for the annual increase of TRICARE Prime enrollment fees for most retired beneficiaries based on the annual cost of living adjustment. Exceptions to annual increases are for survivors of active duty deceased sponsors and medically-retired service members and their dependents. Effective October 1, 2013, the FY 2014 individual plan enrollment fee is \$273.84 per year and the family plan's enrollment fee is \$547.68 per year, regardless of date of enrollment. Due to the annual increase, in FY 2015, the individual plan enrollment fee will be \$277.92 per year and the family plan enrollment fee will be \$555.84. Additionally, these individuals have cost-shares for civilian healthcare encounters and non-MTF acquired pharmaceuticals.

Active Component (AC) service members and activated Reserve Component (RC) on Federal orders of greater than 30 days and their Prime enrolled Families pay no enrollment fees and no out-of-pocket costs for any type of medical care as long as the care is received from the PCM or with a referral. Care received without a referral is subject to denial of payment or point-of-service fees. Prime enrolled family members of service members have to pay a cost share for pharmaceuticals when they are acquired outside an MTF.

TRICARE continues to provide coverage for surviving family members when a sponsor dies. However, the health plan options and costs will vary based on the sponsor's military status when he/she dies and if the surviving family member is a spouse or child. When an active duty sponsor dies, spouses and children become "transitional survivors." As transitional survivors, surviving family members remain eligible for TRICARE as "active duty family members." After three years, the transitional survivor period ends for surviving spouses and coverage changes to that of a retired family member.

#### TRICARE Prime Remote (TPR)

TPR is a managed care option similar to TRICARE Prime but specifically for AC and activated RC service members (orders >30 days) and their eligible family members who live and work in designated remote duty stations in the United States (50 miles or an hour drive time from an MTF). TPR requires enrollment. When enrolled in TPR, beneficiaries may select a PCM from the TRICARE civilian network. If a network PCM is not available, they may select a TRICARE-authorized, non-network provider as their PCM. The PCM oversees all of the medical care or can refer out to a specialist for care he or she cannot provide.

Since this is a statutorily active duty only TRICARE program, there are no enrollment fees and no out-of-pocket costs for any type of care as long as care is received from the PCM or with a referral. Care received without a referral is subject to denial of payment or point-of-service fees. TPR enrolled family members do pay a cost share for pharmaceuticals when they are acquired outside an MTF

#### TRICARE Overseas Program (TOP) Prime

TOP Prime is a managed care option restricted to only AC and activated RC service members (orders >30 days) and their command-sponsored family members living together in overseas locations supported by one of the three DOD Services' MTFs (Army, Navy, or Air Force). TOP Prime enrollment is required to participate. TOP Prime is not available for any beneficiary category except AC and activated RC service members (orders >30 days) and their command sponsored families. However, TRICARE Standard is available for all overseas residing beneficiaries that choose not to enroll in TOP Prime or are not eligible for TOP Prime. Like state-side TRICARE Prime, TOP Prime enrollment means a PCM is assigned to, or selected by the beneficiary, but only at the supporting MTF.

Since this TRICARE program is restricted to only AC and activated RC service members (orders >30 days) and their command-sponsored beneficiaries, there are no enrollment fees and no out-of-pocket costs for any type of care as long as care is received from the PCM or with a referral. Care received without a referral is subject to denial of payment or point-of-service fees. TOP Prime enrolled family members may have to pay a cost share for pharmaceuticals when they are acquired outside an MTF.

# TRICARE Overseas Program (TOP) Prime Remote

TOP Prime Remote is the same concept as state-side TPR, except in remote overseas locations. AC and activated RC service members (orders >30 days) and their command-sponsored families must be on orders to the remote location. TOP Prime Remote enrollment is required to participate. Due to the unique nature of remote foreign medical standards, assignment or selection of a PCM may not be possible. However, the overseas TRICARE contractor, International SOS, has dedicated call centers to support TOP Prime Remote enrolled beneficiaries.

Since this TRICARE program is restricted to only AC and activated RC service members (orders >30 days) and their command-sponsored beneficiaries, there are no enrollment fees and no out-of-pocket costs for any type of care as long as care is coordinated through a PCM or the International SOS Call Centers.

#### TRICARE Standard and TRICARE Extra

TRICARE Standard is a fee-for-service plan and TRICARE Extra is a preferred provider option health plan. Both are available to all eligible beneficiaries, except active duty service members. Enrollment is not required. Coverage is automatic as long as the beneficiary is eligible and that eligibility is registered in DEERS. When using TRICARE Standard and Extra, beneficiaries can obtain care from TRICARE-authorized providers, network or non-network. Care at a DOD MTF is on a space-available basis only. The type of provider seen determines which option is used and how much the beneficiary will pay out-of-pocket. If a beneficiary visits a non-network provider, they are using the Standard option. If they visit a network provider, they are using the Extra option. When the Extra option is used, the beneficiary pays less out of pocket and the provider will file claims for the beneficiary.

Note: Extra is not available outside the 50 United States and District of Columbia.

Costs vary depending on the beneficiary category, (active duty family members vs. retirees, their families and others). After the annual deductible, beneficiaries are responsible to pay a cost-share for each encounter, up to the catastrophic cap associated with the beneficiary category (\$1,000 for active duty family members and \$3,000 for retirees).

# TRICARE for Life (TFL)

TFL is TRICARE's Medicare-wraparound coverage available to all Medicare-eligible TRICARE beneficiaries, provided they have Medicare Parts A and B. While Medicare is the primary insurance, TRICARE acts as the secondary payer minimizing out-of-pocket expenses. The TFL program/plan covers the Medicare coinsurance and deductible. Basically, if a beneficiary uses a Medicare provider, the provider will file their claim with Medicare. Medicare pays its portion and electronically forwards the claim to the TFL claims processor. TFL pays the provider directly for TRICARE-covered services. When using TFL, there are no TRICARE enrollment fees, but the beneficiary must pay Medicare Part B monthly premiums. The Medicare Part B premium is adjusted each year. For more information about Medicare Part B and their premiums, see www.medicare.gov or call Social Security at 1-800-772-1213 (TTY: 1-800-325-0778).

#### TRICARE for Life (TFL) Overseas

Medicare does not provide coverage in overseas locations -- only in the United States, District of Columbia, and U.S. Territories. When using TRICARE For Life in all other overseas locations, TRICARE will be the primary payer at the TRICARE Standard rate and beneficiaries are responsible to pay the annual deductible and cost shares. TFL beneficiaries must still have both Medicare Part A and B to remain eligible for TRICARE even though Medicare does not provide coverage overseas.

#### TRICARE Plus

TRICARE Plus is an MHS authorized MTF commander's program that can provide MTF in-house Primary Care needs to the local population who are eligible for TRICARE Plus enrollment. All Title 10, U.S. Code beneficiaries who are authorized MTF care are eligible for MTF Plus empanelment/enrollment with the exception of the following: (1) already enrolled in TRICARE Prime; or (2) enrolled in an employee sponsored or Medicare Health Maintenance Organization

(HMO). There is no age restriction and the program can apply to both Medicare eligible and non-Medicare eligible beneficiaries. MTF commanders will determine if their MTF will have a TRICARE Plus program and the number of TRICARE Plus enrollees for which capability and capacity exists at their MTF. Enrollment is required, but the enrollment is not portable to any other MTF or TRICARE program. TRICARE Plus applications can only be accepted after it has been determined by the MTF commander that additional capacity and capability exists after all Prime Service Area (PSA) TRICARE Prime eligible beneficiaries have been afforded the opportunity to enroll in Prime at the MTF. Additionally, the MTF commander will also determine the geographical area where they will accept TRICARE Plus applications. It is highly discouraged to accept TRICARE Plus applications from beneficiaries residing greater than 99 miles from the MTF. The beneficiary must contact the MTF directly to see if TRICARE Plus is available at that MTF.

There is no enrollment fee for TRICARE Plus. There are no out-of-pocket costs for healthcare received within the MTF. However, unlike TRICARE Prime, any cost of civilian healthcare that is referred out of the MTF is the sole responsibility of the beneficiary. The out-of-pocket costs are determined by the beneficiaries' basic health plan (i.e. Standard or TFL), or their other health insurance (e.g. for dependent parents and Secretarial Designees).

# U.S. Family Health Plan (USFHP)

USFHP is an alternative TRICARE Prime option offering Prime health care coverage to active duty family members and all military retirees and their eligible family members, including those 65 years of age and over. Currently, the USFHP is also available to Medicare-eligible beneficiaries age 65 and older, however, beginning October 1, 2012, this rule will changed, however, current USFHP enrollees will not be affected.

#### If Enrolled Before October 1, 2012

If a beneficiary is already enrolled in the USFHP when they become eligible for Medicare (USFHP coverage begins before September 2012), they can stay enrolled as long as there is no break in coverage. It is strongly encourage they enroll in Part B when they first become eligible. If they disenroll from the USFHP or move to a non-USFHP Plan area, they will not be eligible for other TRICARE benefits if they do not have Part B. And, if they do not enroll in Part B when first eligible, they may be required to pay the 10 percent Medicare surcharge for each 12-month period they were eligible to enroll in Part B, but did not.

#### New Enrollments on or After October 1, 2012

Beginning October 1, 2012, Medicare-eligible beneficiaries age 65 and older can no longer enroll in the USFHP. If they are under age 65 and using Medicare due to a disability or other reason, they can remain enrolled in the USFHP until their 65th birthday. At that time, they will transition to TRICARE for Life.

Full-time active duty service members and activated National Guard and Reserves are not allowed to enroll into USFHP.

There are six not-for-profit health care organizations that sponsor the USFHP in different regions throughout the United States. The USFHP's sponsoring organizations and covered areas are:

#### North Region - Continental U.S.

Johns Hopkins Medicine

Serving MD, Washington DC, parts of PA, VA and WV

#### **Martin's Point Health Care**

Serving ME, NH, VT, northeastern NY

#### **Brighton Marine Health Center**

Serving MA, including Cape Cod, RI, and northern CT

### St. Vincent Catholic Medical Centers

Serving parts of NY (including NYC), all of NJ, southeastern PA, western CT

#### South Region - Continental U.S.

**CHRISTUS Health** 

Serving southeast TX, southwest LA

# West Region - Continental U.S.

Pacific Medical Centers (PACMED Clinics)

Serving the Puget Sound area of WA

#### TRICARE Reserve Select (TRS)

TRS is a Title 10, U.S. Code, Section 1076d entitlement providing a federally subsidized healthcare program just for the National Guard and Reserve service members and their eligible family members. TRS is administered and managed by TMA and not the Services' MTFs. TRS is a federally subsidized, premium-based health plan available for voluntary purchase by members of the Selected Reserve (SELRES) and their family members when they are not in an active duty status. National Guard and Reserve service members must be in the SELRES status through the entire period of coverage. Since TRS is federally subsidized, all National Guard and Reserve service members who are eligible for, or enrolled in, the Federal Employees Health Benefits (FEHB) plan, or covered under FEHB through a family members' eligibility, are not eligible to apply for TRS coverage. The TRS plan offers healthcare coverage equivalent to TRICARE Standard and Extra across all three U.S. TRICARE regions, and equivalent to TRICARE Standard in all overseas areas and U.S. territories.

## Out-of-Pocket Costs

TRS premium rates are established annually on a calendar year basis. Premium rates will change slightly on October 1st of each benefit year. TRICARE Reserve Select monthly premium rates are established annually on a calendar year basis. The current premium rates through December 2014 for Member only is \$51.68 per month and the premium rate for Member and Family is \$204.29 per month. The enrolled service member is required to pay the monthly premiums if they decide to enroll in TRS. Like TRICARE Standard, after an annual deductible is met, the beneficiary must pay a cost-share (or percentage).

#### **TRICARE Retired Reserve**

TRICARE Retired Reserve is a premium-based, health plan for retired Reserve members, their families, and survivors who qualify. Purchasing TRICARE Retired Reserve is a two-step process that you must complete online. When you purchase TRICARE Retired Reserve, you'll have minimum essential coverage.

Reserve members may purchase TRR at any time throughout the year. Mail or fax your completed Reserve Component Health Coverage Request Form (DD Form 2896-1) along with the initial premium payment to their regional contractor within the specified deadline.

TRICARE Retire Reserve premium rates are established annually on a calendar year basis. The current rates through December 2014 for Member only is \$390.99 per month and the rate for Member and Family is \$956.65 per month. The law requires members to pay the full cost of coverage with no government subsidy.

#### Pre-activation Benefit for National Guard and Reserve

The early delayed-effective-date benefit is related to TRICARE eligibility before entering on official orders of more than 30 days in support of a contingency operation. National Guard and Reserve service members may be eligible for "early" TRICARE medical and dental benefits beginning on the later of either the date their orders were issued or 180 days before they report to active duty. The National Defense Authorization Act FY 2010, Section 702 changed this from 90 days to 180 days. If the National Guard and Reserve sponsor does not meet the "early eligibility" requirements, their coverage (and their family's coverage) will begin on the first duty day of the orders. Like all other TRICARE programs, eligibility has to be verified and registered into DEERS. The member's Service Personnel Office must inform the service member if they are eligible for pre-activation benefits when they receive their delayed-effective-date active duty orders.

# Line of Duty (LOD) Care

LOD applies to all National Guard and Reserve members when they are on orders of 30 days or less. While on orders of 30 days or less, National Guard and Reserve members are covered for injury, illness or disease incurred or aggravated in the line of duty. This includes injuries sustained when traveling directly to or from the place of duty. This LOD coverage is available within both the MTF and TRICARE civilian network. Proper military orders are required as DEERS will not show eligibility for duty time of less than 30 days. To continue to receive DOD funded health care for injury or illness after the active duty period is complete, the National Guard and Reserve service member's unit must issue an LOD determination. This LOD documentation is used to establish, manage, and authorize health care for the specific injury, illness or disease.

# **Documenting Eligibility and Obtaining LOD Care**

Once the service member's unit has issued the LOD, it is the service member's responsibility to ensure the LOD documentation is available and/or on file at the location where they will receive/coordinate the care; such as MTF with possible referral to the local civilian TRICARE network, or on file at the Military Medical Support Office (MMSO)

which will authorize civilian care when the LOD care is remote from an MTF. It must be noted that LOD coverage is separate from any other TRICARE coverage received, including transitional health benefits provided under the Transitional Assistance Management Program (TAMP), or coverage provided under TRS.

Note: The Coast Guard refers to an LOD determination as a Notification of Eligibility (NOE).

# Transitional Assistance Management Program (TAMP)

TAMP provides 180 days of transitional health care benefits to help certain service members and their families to transition to civilian life. Even though a full-time active duty service member could qualify for TAMP on separating from the service, the majority of all TAMP eligible service members are National Guard and Reserves separating from contingency orders. The service member and their eligible family members may be covered for health benefits under TAMP if the sponsor's separation meets one of the following criteria:

- Involuntarily separating from active duty under honorable conditions.
- A National Guard or Reserve member separating from a period of active duty that was more than 30 consecutive days in support of a contingency operation.
- Separating from active duty following involuntary retention (stop-loss) in support of a contingency operation.
- Separating from active duty following a voluntary agreement to stay on active duty for less than one year in support of a contingency operation.
- Receiving a sole survivorship discharge.
- Separating from active duty and agree to become a member of the Selected Reserve of the Ready Reserve of a Reserve Component.

# TRICARE Young Adult

TRICARE Young Adult allows qualified adult children to purchase TRICARE coverage after eligibility for "regular" TRICARE coverage ends at age 21 or 23 if enrolled in college. To qualify to purchase TRICARE Young Adult the adult child must be:

- An unmarried, adult child of an eligible sponsor. Eligible sponsors include:
  - Active duty service members
  - Retired service members
  - Activated Guard/Reserve members
  - Non-activated Guard/Reserve members using TRICARE Reserve Select
  - Retired Guard/Reserve members using TRICARE Retired Reserve
- At least age 21 but not yet 26 years old.
  - Note: If the adult child is enrolled in a full course of study at an approved institution of higher learning and the sponsor provides more than 50 percent of the financial support, eligibility may not begin until age 23 or upon graduation, whichever comes first.
- Not eligible to enroll in an employer-sponsored health plan based on through their own employment
- Not otherwise eligible for TRICARE coverage

TRICARE Young Adult (TYA) provides medical and pharmacy benefits, but dental coverage is excluded. Additional costs are based on three things: the option selected when enrolled (Prime or Standard); the sponsor's military status; and where the care is received.

To participate in TYA, beneficiaries must pay a monthly premium. The TYA premium rates are adjusted annually on a calendar year basis. The current rates through December 2015 for the TYA Prime option are \$208 per month and for the TYA Standard option \$181 per month. The plan option and sponsor's military status determines what the out of pocket costs are for care.

## TRICARE Regions

TRICARE is available worldwide. DHA has partnered with regional contractors in the three U.S. regions and the entire overseas area to provide health care services and support to all TRICARE eligible beneficiaries. These three regional contractors do not provide retail pharmacy, dental or TRICARE for Life claims processing services. Those services are

provided by other contracts and contractors. There is a single contractor that in the overseas environment and the U.S. Territories, a single contractor assists DHA's three overseas TRICARE Area Offices (TAOs) and the DOD Services MTF commanders. The U.S. is divided into the North, South and West Regions. The overseas region includes the Eurasia-Africa, Latin America and Canada, and Pacific Areas.

- The North Region includes CT, DE, DC, IL, IN, IA (Rock Island Arsenal area), KY (except Fort Campbell), ME, MD, MA, MI, MO (St. Louis area), NH, NJ, NY, NC, OH, PA, RI, VT, VA, WV, and WI. The current contractor is Health Net Federal Services, LLC (Health Net). Health Net establishes the TRICARE civilian provider networks in the North Region.
- The South Region includes AL, AR, FL, GA, LA, MS, OK, SC, TN, TX (excluding the El Paso area) and Fort Campbell, KY. The current contractor is Humana Military. Humana Military establishes the TRICARE civilian provider networks in the South Region.
- The West Region includes AK, AZ, CA, CO, HI, ID, IA (excluding Rock Island Arsenal area), KS, MN, MO (except the St. Louis area), MT, NE, NV, NM, ND, OR, SD, TX (the southwestern corner, including El Paso), UT, WA and WY. The current contractor is United Healthcare Military and Veterans (UHC). UHC t establishes the TRICARE civilian provider networks in the West Region.

# TRICARE Regions Outside of the United States

The overseas region is divided into three geographic areas supported by TRICARE Area Offices (TAOs). The TAOs and the uniform services' MTF commanders are responsible for the development and execution of an integrated plan for the delivery of health care within each overseas area. The entire overseas region is supported by one contractor - International SOS. The three overseas areas are:

- The Latin America and Canada area includes Latin America (including the Caribbean Basin), Canada, Puerto Rico and the Virgin Islands. The TAO is located in San Antonio, Texas.
- The Eurasia-Africa area includes the European and African continents, all Middle Eastern countries, Pakistan, Russia and several former Soviet Republics including the Baltic States, Ukraine, Georgia, Kazakhstan, Kyrgyzstan and Uzbekistan. The TAO is located in Sembach, Germany.
- The Pacific area includes Guam, Japan, Korea, Asia, New Zealand, India and Western Pacific remote countries. The TAO is located at Camp Lester in Okinawa, Japan.

# TRICARE Active Duty Dental Program (ADDP)

ADDP is an active duty service members program to support dental care needs that cannot be provided at military dental treatment facilities (DTF). United Concordia Companies, Incorporated (United Concordia) administers the ADDP for DOD. The ADDP provides private sector dental care to ensure dental health and deployment readiness for full-time active duty service members and activated National Guard or Reserve members; collectively called active duty service members (ADSMs). ADDP benefits are available to ADSMs who are either referred for care by a military DTF to the civilian dental community or have a duty location and residence more than 50 miles from a DTF. The ADDP is available in the 50 United States, District of Columbia, the U.S. Virgin Islands, Guam, Puerto Rico, American Samoa and the Northern Mariana Islands.

United Concordia will coordinate an appointment for routine dental care (e.g., examinations, cleanings, and fillings) and for specialty dental care (e.g., crowns, bridges, dentures, and periodontal treatment). United Concordia pays claims for dental care under the ADDP. Treatment must be provided by a United Concordia network dentist in order to be eligible for payment, unless otherwise approved by United Concordia.

#### TRICARE Dental Program (TDP)

TDP is a voluntary, premium-based dental insurance plan administered by MetLife. The TDP is available to the following beneficiaries:

- Active duty family members
- Family members of National Guard and Reserve members
- Members of the National Guard and Reserve (who are not on active duty orders)

The TDP has two geographical service areas: the Continental United States service area which includes the 50 United States, the District of Columbia, Puerto Rico, Guam, and the U.S. Virgin Islands; and the outside of the Continental United States

service area which includes all other countries, island masses, and territorial waters not in the Continental United States service area. The outside of the Continental United States service area is further categorized into non-remote and remote locations.

# TRICARE Retiree Dental Program (TRDP)

TRDP is a voluntary, premium-based dental insurance plan administered by Delta Dental of California. The TRDP offers coverage in the continental United States and in all overseas locations. The TRDP is available to the following beneficiaries:

- Retired service members and their family members (both </> 65 years)
- Retired National Guard or Reserve members and their family members
- Medal of Honor recipients and their families
- Survivors

To participate in TRDP, retirees and their family members have to pay a monthly premium and they do have some cost shares for certain services. Premium rates will change slightly on October 1 of each benefit year.

# Pharmacy Benefits

All beneficiary categories are able to use the Service's MTF pharmacy for both MTF generated prescriptions and TRICARE civilian provider prescriptions. Additionally, TRICARE has partnered with Express Scripts, Incorporated (Express Scripts) to provide home delivery and retail network pharmacy services. The contracted support provides a pharmacy benefit through TRICARE to all eligible uniformed service members, retirees, and family members, including beneficiaries age 65 and older. Prescription drug coverage is the same regardless of the beneficiary category or which health plan option they are using. The TRICARE Pharmacy Program is available worldwide; however, there are some limitations to having prescriptions filled in some overseas areas. For detail information, see: <a href="http://www.express-scripts.com/TRICARE/">http://www.express-scripts.com/TRICARE/</a>.

# **Beneficiary Support Resources**

The TRICARE program can be a bit overwhelming as the requirements are mostly statutory in nature. Plus, TRICARE uses many different contractors to administer TRICARE benefits--health care, pharmacy and dental--around the world. Because there is no "single" customer service number for everything, the beneficiary must access the official sites for the latest information. The official TRICARE website, <a href="www.tricare.mil">www.tricare.mil</a>, or the official TRICARE DHA TRICARE Smart site, <a href="www.tricare.mil/tricaresmart/">www.tricare.mil/tricaresmart/</a>, provides customized tools to allow the beneficiary to focus their question on their status and location. The following is a limited listing of key resources: TRICARE Plan Wizard (plan comparisons), TRICARE Online (TOL) (appointments, prescriptions and personal health data), TRICARE Official Education Material (brochures/handbooks) and Beneficiary Counseling and Assistance Coordinators (BCAC). The BCAC's role is to assist beneficiaries with their TRICARE questions and concerns. There is also Debt Collection Assistance Officers (DCAO) who assists with debt collection matters for unpaid TRICARE claims.

### Access to Records

Military medical records are the property of the U.S. Government. Service Treatment Records and civilian employee medical records are retired at the time of separation. Outpatient treatment records are retired two years following the last treatment. Upon request to the facility maintaining the record, a patient may be provided a copy of his/her record. If a physician or dentist determines that releasing the record could adversely affect a patient's physical or mental health, a copy may be released to another physician or dentist named by the patient.

# Third Party Collection Program (TPCP)

Title 10, U.S. Code, Section 1095 requires MTFs to collect for inpatient and outpatient services provided to medically-insured family members and retirees. The monies collected through this program are retained by the MTF to be used to enhance and expand medical services and to resource the TPCP collection operations.

# Illnesses among Veterans of the Gulf War (Operations Desert Shield/Desert Storm)

Concerns about illnesses among veterans of the Gulf War arose initially through reports of unusual or unexplained symptoms in individuals and units that served in the war. The Department of Veterans Affairs (VA) and the DOD established programs through which Gulf War veterans who were ill, or who were concerned about their health could receive detailed medical evaluations and treatment, if necessary.

The DOD program called the Comprehensive Clinical Evaluation Program (CCEP), began in June 1994 and was modeled on the VA registry program, which started in 1992. Reviews of the VA and DOD evaluation programs by the National Academy of Sciences' Institute of Medicine in 1998 and 2000 recommended that post-deployment health care be refocused at the primary care level. In response to these reviews, the DOD and the VA developed a clinical practice guideline (CPG) for post-deployment health care with the help of experienced multi-disciplinary groups and independent organizations (including the RAND Corporation and the Institute of Medicine). All Gulf War veterans are eligible to receive these evaluations and are encouraged to do so if they are ill, or if they have concerns about the health impact of their deployment. Active duty Soldiers and their family members who wish to undergo an examination using the CPG can enroll by calling (800) 796-9699. Veterans can sign up for the VA evaluation at (800) 749-8387.

In addition to the above programs for medical examinations and care, the two departments have underwritten extensive research efforts to look for possible causes of illness and for treatment for Gulf War veterans. Many of these studies have been completed and the results have been published in peer-reviewed medical journals. Information on federally funded research studies about Gulf War veterans' health is available on Medsearch, a tri-agency (Health and Human Services (HHS), DOD, and VA) library of Gulf War-related research projects. It is available at: <a href="www.gulflink.osd.mil">www.gulflink.osd.mil</a>.

Much of the research has focused on possible causes of unexplained illness among Gulf War veterans. Unexplained illnesses are varying combinations of symptoms for which extensive evaluations failed to achieve diagnoses to explain the symptoms. The research portfolio is funded by the DOD, VA and HHS, and most studies have been conducted at academic medical centers around the country. Although a variety of possible causes have been investigated, the studies to date have established no definite link to factors in the Gulf War. At this time, theories that unexplained illnesses have been caused by such things as chemical warfare agents, depleted uranium, vaccines, pyridostigmine bromide, pesticides, insect repellents, smoke from oil well fires, sand, and infections have not been verified.

The DOD established the Office of the Special Assistant for Gulf War Illnesses (OSAGWI) in November 1996. In August 2000, the mission was expanded to include all deployments. In May 2002, the office was formally designated the Deployment Health Support Directorate (DHSD). This Directorate is now part of the office of the Assistant Secretary of Defense for Health Affairs (ASD (HA)) and continues the mission of assisting Gulf War veterans. It also facilitates force health protection initiatives, and coordinates health-related deployment issues between the ASD (HA) and the Services. The Directorate is committed to developing and disseminating relevant information in a timely manner to incorporate lessons from previous deployments. Individuals with questions or concerns about the health effects of military deployments may call the DHSD at (800) 497-6261.

# **AUTHORIZATION FOR DISCLOSURE OF MEDICAL OR DENTAL INFORMATION**

#### PRIVACY ACT STATEMENT

In accordance with the Privacy Act of 1974 (Public Law 93-579), the notice informs you of the purpose of the form and how it will be used. Please read it carefully.

AUTHORITY: Public Law 104-191; E.O. 9397 (SSAN); DoD 6025.18-R.

PRINCIPAL PURPOSE(S): This form is to provide the Military Treatment Facility/Dental Treatment Facility/TRICARE Health Plan with a means to request the use and/or disclosure of an individual's protected health information.

ROUTINE USE(S): To any third party or the individual upon authorization for the disclosure from the individual for: personal use; insurance; continued medical care; school; legal; retirement/separation; or other reasons.

DISCLOSURE: Voluntary. Failure to sign the authorization form will result in the non-release of the protected health information.

This form will not be used for the authorization to disclose alcohol or drug abuse patient information from medical records or

for authorization to disclose information from records of an alcohol or drug abuse treatment program. In addition, any use as an authorization to use or disclose psychotherapy notes may not be combined with another authorization except one to use or disclose psychotherapy notes.	
SECTION I - PATIENT DATA	
1. NAME (Last, First, Middle Initial)	2. DATE OF BIRTH (YYYYMMDD) 3. SOCIAL SECURITY NUMBER
4. PERIOD OF TREATMENT: FROM - TO (YYYYMMDD)	5. TYPE OF TREATMENT (X one) OUTPATIENT INPATIENT BOTH
SECTION II - DISCLOSURE	
6. I AUTHORIZE TO RELEASE MY PATIENT INFORMATION TO:	
(Name of Facility/TRICARE Health Plan)  a. NAME OF PHYSICIAN, FACILITY, OR TRICARE HEALTH PLAN  b. ADDRESS (Street, City, State and ZIP Code)	
c. TELEPHONE (Include Area Code)	d. FAX (Include Area Code)
7. REASON FOR REQUEST/USE OF MEDICAL INFORMATION (X as applicable)	
PERSONAL USE CONTINUED MEDICAL CARE	SCHOOL OTHER (Specify)
INSURANCE   RETIREMENT/SEPARATION	LEGAL
9. AUTHORIZATION START DATE (YYYYMMDD) 10. AUTHORIZAT	
DATE (YYYY)	7 TOTION COM LETER
SECTION III - RELEASE AUTHORIZATION	
I understand that:  a. I have the right to revoke this authorization at any time. My revocation must be in writing and provided to the facility where my medical records are kept or to the TMA Privacy Officer if this is an authorization for information possessed by the TRICARE Health Plan rather than an MTF or DTF. I am aware that if I later revoke this authorization, the person(s) I herein name will have used and/or disclosed my protected information on the basis of this authorization.  b. If I authorize my protected health information to be disclosed to someone who is not required to comply with federal privacy protection regulations, then such information may be re-disclosed and would no longer be protected.  c. I have a right to inspect and receive a copy of my own protected health information to be used or disclosed, in accordance with the requirements of the federal privacy protection regulations found in the Privacy Act and 45 CFR §164.524.  d. The Military Health System (which includes the TRICARE Health Plan) may not condition treatment in MTFs/DTFs, payment by the TRICARE Health Plan, enrollment in the TRICARE Health Plan or eligibility for TRICARE Health Plan benefits on failure to obtain this authorization.  I request and authorize the named provider/treatment facility/TRICARE Health Plan to release the information described above to the named individual/organization indicated.	
11. SIGNATURE OF PATIENT/PARENT/LEGAL REPRESENTATIVE	12. RELATIONSHIP TO PATIENT (If applicable)  13. DATE (YYYYMMDD)
SECTION IV - FOR STAFF USE ONLY (To be completed only upon receipt of written revocation)	
14. X IF APPLICABLE: 15. REVOCATION COMPLETED BY	16. DATE (YYYYMMDD)
AUTHORIZATION REVOKED	
17. IMPRINT OF PATIENT IDENTIFICATION PLATE WHEN AVAILABLE	SPONSOR NAME:
	SPONSOR RANK:
	FMP/SPONSOR SSN:
	BRANCH OF SERVICE:
	PHONE NUMBER:
DD FORM 2870, DEC 2003	

Reset

# U.S. Army Warrior Care and Transition Program (WCTP)

# U.S. Army Warrior Transition Command

The Warrior Transition Command (WTC) is a 1-star command under U.S. Army Medical Command (MEDCOM) that serves as the organizational focal point for the Army's Warrior Care and Transition Program (WCTP).

The WTC has the following core competencies:

- Care and Transition Program proponent
- Execution and oversight of the Warrior Care and Army Wounded Warrior programs for the MEDCOM commander
- Coordinate and collaborate with MEDCOM, DA staff, other services, other departments and Congress
- Prescribe standardization and evaluation
- Coordinate and collaborate the movement of Soldiers in the WCTP Oversee, monitor and advise on Reserve Component issues

The WTC consolidated three existing offices/agencies involved in Army warrior care: the Warrior Transition office (WTO), previously under MEDCOM; the Army Wounded Warrior Program (AW2), previously under the U.S. Army Human Resources Command; and the Warrior Care and Transition Office (WCTO) previously under the Office of the Chief of Staff, Army. On April 1, 2009, the WTC became a provisional command under MEDCOM, and became fully operational on October 1, 2009.

AW2 is part of the Army's Comprehensive Warrior Care and Transition Program (WCTP). All wounded, injured and ill Soldiers are assigned to a Warrior Transition Unit to focus on healing before returning to duty or transitioning to Veteran status. Those with extensive medical needs are simultaneously assigned to the Army Wounded Warrior Program and receive a local AW2 advocate to assist long term.

# Wounded, Ill and Injured Care

The Army currently has 29 Warrior Transition Units (WTU) and 9 Community Based Warrior Transition Units (CBWTU) supporting wounded, ill or injured Soldiers at major installations across the country and Europe. The WTU's mission is to support the wounded, ill or injured Soldier and their Family through the process of healing, rehabilitation, and reintegration back into the Army. When continued service in the Army is not an option, the WTU will facilitate reintegration back into society and the civilian workforce.

Soldiers with complex medical conditions that require extensive case management shall be referred for assignment or attachment to the WTU. Soldiers are eligible for the WTU Program when they are reviewed by their leadership and meet the following additional criteria:

- Soldier has a temporary profile, or is anticipated to receive a profile, for more than six months with duty limitations that preclude the Soldier from training for or contributing to unit mission accomplishment. Medical non-availability is not an automatic entrance into the WTU.
- The acuity of the wound, illness, or injury requires clinical case management in order to ensure appropriate, timely, and effective utilization and access to healthcare services to support healing and rehabilitation.
- Army National Guard and Army Reserve Soldiers in need of definitive healthcare based on medical conditions identified, incurred or aggravated while in an AD status, is eligible for entrance into the WTU. Additionally, RC Soldiers whose active duty orders have expired and were placed on Active Duty Medical Extension (ADME) are included in this population.

- WTC has established a "triad of care" for Soldiers in the WTUs: a physician, a nurse case manager, and a WTU squad leader. WTU Soldiers get priority access to care and support at installations; they are at the top of the list for quarters to ensure they get high-quality housing that accommodates their needs and is close to the services they need with minimal delay.
- The Comprehensive Transition Plan (CTP) is an integral part of Warrior Care. The CTP establishes the course of treatment and goals to be accomplished in the care, education, and training of each Soldier and his/her Family. It fosters a holistic approach to a Soldier's rehabilitation and transition. The focus is the Soldier's future--not medical care, disability assessments or compensation. A CTP is the Soldier's plan; it does not belong to the chain of command or the healthcare providers. Soldiers are accountable for meeting their goals; chain of command and healthcare providers will provide the support and counseling to assist the Soldier. Each Soldier will begin their CTP within the first 30 days of assignment to a WTU.

Soldiers referred to the WTU Program are assigned or attached to one of the Army's 29 WTUs or 9 CBWTUs. CBWTUs allow a recuperating Soldier to live in their home community, and utilize health care at local medical facilities. The mission of the CBWTU is to provide high quality health care and administrative processing for RC Soldiers while allowing them to live and perform duties close to their home of record and Family. The CBWTU allows ARNG and USAR Soldiers to report and work in their local communities within their physical limitations and restrictions. Every Soldier in the CBWTU program has a nurse case manager to coordinate healthcare appointments, track progress, and ensure the Soldiers care meets the Army and TRICARE standards. The CBWTU focuses on helping the ARNG and USAR Soldier transition back to pre-mobilization health.

All WTU Soldiers receive dedicated command and control, administrative support, and medical management throughout their assignment or attachment to the WTU Program.

# Army Wounded Warrior Program (AW2)

The Army Wounded Warrior Program (AW2) is the official U.S. Army program that serves severely wounded, injured and ill Soldiers, Veterans and their Families/Caregivers. AW2 assists in the identification and implementation of courses of action to address their needs and goals while mitigating transitional gaps and coordinating resources to help facilitate their return to service or back to their communities.

AW2 assists the unique population of Soldiers who suffer from wounds, injuries or illness incurred in the line of duty after September 10, 2001, and receive, or are expected to receive, at least a 30 percent rating from the Integrated Disability Evaluation System (IDES) in one of several specific conditions, or receive a combined 50 percent IDES rating for any other Combat/Combat Related Condition.

Each AW2 Soldier/Family is assigned an AW2 Advocate. Advocates assist and support our severely wounded, ill and injured Soldiers, Veterans, and their Families/Caregivers; advise during medical treatment, rehabilitation and beyond to facilitate a Soldier's return to duty or their transition to a civilian community as a Veteran.

# **Emergency Situations**

#### **Notification**

As designated on the Soldier's DD Form 93, Record of Emergency Data, the next of kin (NOK) of an individual who has been reported as a casualty is notified by a casualty notification officer (CNO) in a timely, professional, and dignified manner.

The method of notification varies depending on the type of casualty and circumstances surrounding the incident. Notification is made in person, by a uniformed Soldier, for deceased, missing, duty status or whereabouts unknown (DUSTWUN) Soldiers, and telephonically for injured or ill Soldiers. If there is a chance that the NOK may learn of the casualty through other than official sources, the CMAOC chief may approve notification by the quickest means, normally by telephone. In such an event, a Uniformed Services representative will render official condolences (for death cases) or official expressions of concern (for missing or DUSTWUN cases) in person.

# **Hospitalized Soldiers**

If a Soldier is hospitalized (VSI/SI) in the continental United States (CONUS) and the primary next of kin reside in CONUS or both are in an overseas area, the hospital commander or attending physician will notify the primary next of kin or designated person.

#### **Next of Kin Travel Authorization**

In accordance with the National Defense Authorization Act for Fiscal Year 2005 (Public Law 108-136), T&TOs include transportation costs, lodging, meals and incidentals for 3 Family members in order of precedence upon approval of the T&TOs. If the attending physician and the hospital commander request the presence of the Soldier's NOK, the Army is empowered to provide one round—trip movement (travel, excluding in and about movement) for up to 3 family members (PNOK) and provide subsistence funds (transportation). When a Soldier is determined to be VSI or SI, initial orders will not extend beyond 15 days unless approved by CMAOC. This includes Soldiers medically retired for an illness or injury and are continually hospitalized.

Travel is provided for 3 Family members or 3 designated individuals of Not Seriously Injured (NSI) Soldiers who become injured while in a combat operation or zone; and who are hospitalized once the Soldier arrives in the United States\*; and the attending physician requests the Family. This travel is not to exceed 30 days.

(\* This used to be CONUS, but the law states United States thus allowing for hospitalization in Alaska, Hawaii and United States territories or protectorates.)

#### Death/Missing

When death occurs or when a Soldier is listed as DUSTWUN or determined to be missing, the Army appoints a Casualty Assistance Officer to help the primary next of kin by providing guidance and assistance with such matters as informational updates and other special assistance in the case of a missing or DUSTWUN Soldier or with memorial services/burial arrangements, claims for dependent benefits, and any special financial or legal problems for Families of deceased Soldiers. Assistance can vary from case to case depending on the needs of the Family.

## **Emergency Leave**

Soldiers may be authorized emergency leave up to 30 days for emergency situations within the immediate Family. For a person in loco parentis, the Soldier must sign a statement verifying loco parentis. The immediate Family includes the following Family members of either the Soldier or the Soldier's spouse: parents, including stepparents; spouse; children, including stepchildren; sisters, including stepsisters; brothers, including stepbrothers; or an only living blood relative. A person in loco parentis is one who stood in place of a parent to the Soldier or the Soldier's spouse for 24 hours a day, for a five-year period before the Soldier or the Soldier's spouse became 21 years of age. The person must have provided a home, food, clothing, medical care, and other necessities, as well as furnished moral and disciplinary guidance and affection. A grandparent or other person normally is not considered to have stood in place when the parent also lived at the same residence. A person is not considered in loco parentis for performing baby-sitting or providing day care services.

### **Soldiers Stationed Overseas**

A Soldier granted emergency leave while stationed outside CONUS is authorized "space required" travel on military-owned or chartered aircraft at Government expense between the overseas military departure terminal and the air terminal of entry into the United States, and return to the overseas command. The Soldier's spouse traveling for such an emergency is authorized to travel on a "space required" basis also. Roundtrip commercial transportation is granted when the installation transportation officer determines that "space required" Government-procured transportation is not reasonably available. All expenses incident to travel from the air terminal of entry into the United States to the leave destination must be borne by the Soldier. Members performing temporary duty in or outside the United States may be authorized emergency leave travel for situations involving the immediate family. Travel is from the location of the Soldier at the time of notification to his/her duty station.

#### Soldiers Stationed in the United States

A Soldier granted emergency leave while stationed in CONUS defrays expenses incident to the travel. In this connection, Soldiers are authorized travel by military aircraft on a "space available" basis; but this method of travel is generally unpredictable and often involves long waiting periods at military air terminals with no assurance of eventual flights. For the Soldier who has an emergency outside CONUS, "space required" government-procured transportation is provided, if available. If the Soldier's domicile is outside CONUS, round-trip commercial transportation is provided when "space required" government procured transportation is not reasonably available.

Spouses and other family members are not authorized "space available" travel in CONUS. However, they are authorized "space available" transportation to an area outside CONUS. Spouses and other family members are authorized "space required" government-procured transportation, or funded commercial transportation if "space required" transportation is not reasonably available.

#### **Red Cross Assistance**

When a death or serious illness occurs, a member of the Soldier's family should contact the local Red Cross or the nearest Army recruiting station immediately. The Red Cross will assist in confirming the requirement for emergency leave. However, Red Cross verification of an emergency condition is not a mandatory requirement for the commander to grant emergency leave. Upon notification of an emergency condition, the commander will acknowledge the Soldier's intentions, including estimated departure and arrival times, if appropriate.

#### Leave Extensions

When a Soldier requires additional leave, an extension of his/her original leave must be approved by the Soldier's commanding officer. If the Soldier is due to return overseas upon completion of leave, and if sufficient time is available, the Red Cross or the nearest Army recruiting station will assist in contacting the overseas commander. If time is of the essence, the Soldier should be directed to contact the Army Travelers' Assistance Center at (800) 582-5552.

## Army Travelers' Assistance Center (ATAC)

The ATAC exists to help Soldiers and family members traveling to and from overseas. The ATAC can assist in extending leaves, changing travel arrangements, and work with Soldiers to help resolve personal emergencies that may prevent the Soldier or family from complying with their travel orders. The ATAC can be contacted 24 hours a day by calling (800) 582-5552. Callers should be advised to listen carefully to the recording prior to selecting one of the options. The ATAC is staffed between the hours of 8:00 a.m. and 10:00 p.m. Monday - Friday. After normal duty hours, calls are tracked by an automated system. If a caller telephones after normal duty hours and has an emergency that requires the immediate attention of the duty officer, the call will be returned within 30 minutes regardless of the time of day or night. Callers having an emergency requiring immediate attention should be advised to listen carefully and follow the recorded instructions.

#### Threat to Life

The Army authorizes an immediate change of duty station for a Soldier when a confirmed threat to life exists for him/her, or an immediate Family member. Appropriate precautionary measures, as determined by the commander, will be provided to the Soldier pending the outcome of an investigation. If it is determined that a valid threat exists, the Soldier will be transferred expeditiously to another locale.

# Legal Assistance

The Army Legal Assistance Program provides eligible Soldiers, Retirees and Dependents, with access to attorneys free of charge for advice regarding such topics as estate planning, family law, contracts, consumer protection, landlord tenant law and leases, adverse administrative actions, evaluations, imposition of financial liability, immigration, powers of attorney, taxes, and a host of other issues.

Legal assistance attorneys operate independently from the chain of command and have an ethical duty to maintain confidentiality and advocate for their clients, even when their clients' interests may not align with those of the government of the United States. Often legal assistance attorneys are able to resolve constituent issues at the local level and eligible constituents should be informed of their availability and encouraged to avail themselves of this free assistance.

The legal assistance office is ordinarily located within an installation's Office of the Staff Judge Advocate. Additional information about the Army Legal Assistance Program is found in Army Regulation 27-3.

## **Special Victims' Counsel**

Special Victims' Counsel are legal assistance attorneys who have received specialized training and are certified by The Judge Advocate General to represent victims of sexual assault. This representation can include advocating the victim's interests and rights throughout the investigation of the sexual assault and resulting military justice proceedings. As with other legal assistance attorneys, Special Victims' Counsel operate independently from the chain of command and have an ethical duty to maintain confidentiality and advocate for their clients, even when their clients' interests may not align with those of the Command or the government of the United States.

# Military Justice

A military criminal case begins when a Soldier is suspected or accused of violating a punitive article of the Uniform Code of Military Justice (UCMJ). Most misconduct is investigated by Military Police (misdemeanors) or the Criminal Investigation Division (felonies and all sexual offenses). In some cases, a commander may initiate his own investigation, in accordance with Army regulation and subject to legal review. In all cases, commanders have access to Judge Advocates who provide advice related to the investigation and potential prosecution of misconduct.

# Nonjudicial Punishment

Article 15 of the UCMJ authorizes a commander to impose nonjudicial punishment upon a Soldier who has committed a minor offense. Nonjudicial punishment under Article 15 is intended to be primarily corrective in nature, i.e., restriction to specified limits, reduction in grade, limited forfeiture of pay, performance of extra duties, and oral/written admonition or oral/written reprimand.

If a commander offers nonjudicial punishment (commonly "an Article 15") to a Soldier, the Soldier may agree to proceedings pursuant to the Article 15 or demand trial by court-martial. If the Soldier accepts nonjudicial punishment proceedings, the commander determines whether the Soldier committed the offense and if necessary, determines the appropriate punishment. The Soldier may appeal these determinations to the next higher commander. An Article 15 is not a court-martial conviction; however, the record of punishment may be placed in the Soldier's Army Military Human Resource Record (AMHRR) where it may be used to judge the character of service for purposes of promotion, reenlistment, and any subsequent administrative proceeding or court-martial. In lieu of formal proceedings, in cases involving very minor misconduct, a commander may elect to use summarized proceedings under Article 15 for enlisted personnel only. The maximum punishment at a summarized proceeding is extra duties for 14 days, restriction for 14 days, an oral reprimand, or any combination thereof. While the recipient of a formal Article 15 must be given an opportunity to consult with legal counsel before being punished, a Soldier has no right to legal assistance when offered a summarized Article 15. The records of summarized proceedings under Article 15 are maintained locally and destroyed after two years, or upon a Soldier's transfer from the unit to another General Court-Martial Convening Authority.

#### **Courts-Martial**

Officers in command perform a quasi-judicial function in administering military justice. If the commander concludes that trial by court-martial is appropriate, formal charges, supporting documents, and the commander's recommendation are forwarded through the chain of command to the appropriate convening authority. Each higher commander then reviews the charges and supporting documents and makes an independent recommendation as to the appropriate disposition of the case. The discretionary decision whether to prosecute is vested in the court-martial convening authority, who is designated by statute or other authority and receives legal advice prior to exercising that discretion. Superior authority may not interfere with the commander's exercise of discretion to refer a case to court-martial for trial. Each type of court-martial is described below.

#### **Pretrial Confinement**

There is no "bail" in the military justice system. Soldiers pending court-martial ordinarily remain on duty in their unit of assignment. In some cases, pretrial confinement of a Soldier pending trial may be ordered when a commander has reasonable grounds to believe that confinement is necessary, either to ensure the Soldier's presence at trial or it is foreseeable that the Soldier will engage in additional serious criminal misconduct. The commander must also determine that less severe forms of restraint are inadequate. Two separate reviews of the adequacy of probable cause to continue pretrial confinement are conducted by neutral and detached officers—usually Judge Advocates serving as military magistrates—within seven days of the imposition of pretrial confinement. These reviewing officers are empowered to direct the release of Soldiers from pretrial confinement. The confined Soldier is entitled to a military defense counsel for consultation and representation during the review of the pretrial confinement order. Once charges have been referred to court-martial, a military judge, upon motion, may review the legality of pretrial confinement and order release as warranted.

#### **Summary Court-Martial**

This is the lowest level of court-martial and is similar to nonjudicial punishment in that it is administrative in nature rather than producing a federal conviction and the Soldier can consent to the proceeding or turn it down and demand trial by special or general court-martial. Only enlisted Soldiers may be tried by summary courts-martial. A summary court-martial is composed of one commissioned officer, who acts as a judge but need not be an attorney, and there

is no jury. The Soldier may be represented by civilian counsel at personal expense or may request military defense counsel representation; however, a Soldier has no right to representation by a military defense counsel at summary court-martial. Prior to trial, each Soldier is afforded the opportunity to consult with military defense counsel from the U.S. Army Trial Defense Service (USATDS). Authorized punishments for junior enlisted Soldiers may include confinement for 30 days, forfeiture of two-thirds pay per month for one month, and reduction to the lowest pay grade or any intermediate grade. For Soldiers above fourth enlisted pay grade, summary courts-martial may not adjudge confinement or reduction except to the next lower grade. Unless directed by the convening authority, a verbatim record of the proceeding is not prepared.

# **Special Court-Martial**

A special court-martial is very similar to civilian criminal proceedings. It is composed of a military judge, who is usually a Colonel or Lieutenant Colonel Judge Advocate, and no fewer than three members (jurors). An enlisted Soldier may request enlisted members to serve on the court-martial panel, in which case at least one-third of the members must be enlisted. The Soldier may also request trial by military judge alone. In 2012, the Secretary of Defense withheld disposition authority for all penetrative sexual offenses to the Special Court-Martial Convening Authority level.

Any Soldier, regardless of rank, may be tried by special court-martial. Soldiers are entitled to representation by military counsel from USATDS, at no expense to the Soldier, and by civilian counsel at no expense to the Government.

Authorized punishments include a Bad Conduct Discharge, confinement for up to one year, forfeiture of two-thirds pay per month for up to one year, and reduction in rank to the lowest pay grade. However, a special court-martial cannot sentence a commissioned or warrant officer or cadet to be confined, reduced in rank, or dismissed from the Service. Commissioned and warrant officers are therefore tried by general court-martial in almost all cases. A verbatim record of the proceedings is prepared in those cases where the court has imposed a punitive discharge or confinement/ forfeitures in excess of six months.

#### General Court-Martial

The general court-martial is the highest level of military court, and is composed of a military judge and not less than five members, including at least one-third enlisted members if the enlisted accused so requests. The Soldier may request trial by military judge alone. A Soldier is entitled to representation by military counsel from USATDS at no expense to the Soldier, and by civilian counsel at no expense to the Government.

A preliminary hearing, pursuant to Article 32, UCMJ, is required before any case can be referred to a general court-martial, unless waived by the accused. This preliminary hearing is similar to a preliminary hearing under the Federal Rules of Criminal Procedure. The purpose of the preliminary hearing is to determine whether there is probable cause to believe an offense has been committed and the accused committed it; to determine whether the convening authority has jurisdiction over the accused; to consider the form of the charges; and to secure a disposition recommendation from the hearing officer. The hearing officer is usually a Captain or Major who is a Judge Advocate.

General courts-martial are authorized to impose the full range of punishments as defined by the President. Potential punishments vary by offense, and include death; confinement for periods up to life, with or without parole; a dishonorable or bad conduct discharge (enlisted), or dismissal (officer); forfeiture of all pay and allowances; or a fine. A verbatim record of trial is required if the court adjudges a punitive discharge or confinement/forfeitures for more than six months.

# **Action by the Convening Authority**

After the court-martial is complete, the completed case is forwarded to the convening authority who is responsible After the trial is complete, the case is forwarded to the convening authority who directed the court-martial. The convening authority is responsible for reviewing the findings and sentence in each case. She may never increase the severity of the sentence, but may, under very specific circumstances authorized by statute, approve, set aside, modify, or reduce any part of the sentence. The convening authority may rarely set aside findings of guilt by the court-martial, and those circumstances are also set forth in statute. The convening authority is required to consult with his or her Judge Advocate in the case of a general court-martial or special court-martial that includes a punitive discharge or confinement for one year or more. The convening authority may not act until advice is received from the senior Judge Advocate and the counsel representing the Soldier has had an opportunity to comment and/or provide matters for

consideration. In practice, all special and general courts-martial subject to the same requirements. After considering the complete record and all matters submitted by the Soldier or his counsel, the convening authority takes action by approving a sentence and ordering it to be executed.

# Appellate Review

After the convening authority has taken action, each case is then reviewed to ensure that the findings and sentence are correct in law and fact. Only an appellate authority listed below has the power to overturn a court-martial conviction. The Soldier and appellate defense counsel are the proper persons to bring any legal issues to the attention of the appellate courts.

If the convening authority approves a sentence including a punitive discharge or confinement for one year or more, and the Soldier has not waived or withdrawn appellate review, the Court of Criminal Appeals (CCA) will automatically review the case. The CCA is composed of experienced military judges. If the CCA affirms any portion of the sentence, a Soldier may petition the Court of Appeals for the Armed Forces (CAAF) for relief. The CAAF is composed of five civilian judges. If the CAAF considers a case but denies relief, the Soldier may petition the Supreme Court. Review by either the CAAF or the Supreme Court is discretionary.

Courts-martial resulting in sentences that do not include a discharge or confinement for more than one year or more must be examined for error by the Office of The Judge Advocate General, unless the accused waives this review. The Judge Advocate General may vacate or modify the findings or sentence, or both, of a court-martial.

# Other Review and Clemency Actions

In addition to the appellate review described above, the Soldier may seek other extra-judicial relief. Within two years of the approved court-martial sentence, the Soldier may petition The Judge Advocate General for a new trial on the grounds of newly discovered evidence or fraud on the court. Further, at any time after action by the convening authority, the Soldier may petition the Secretary of the Army for clemency on the unexecuted portion of the sentence under Article 74, UCMJ. Attorneys from the USATDS are available on a case-by-case basis to assist the Soldier with these actions.

# Army Clemency and Parole Board (ACPB)

The ACPB automatically reviews the cases of all Soldiers whose court-martial sentence includes confinement of at least 12 months. The ACPB considers eligible individuals for clemency no later than a date set by regulation depending upon the length of the approved sentence and at least annually thereafter. The review is conducted to determine whether parole or sentence reduction and other forms of clemency are appropriate.

# Identification and Privilege Card

The Department of Defense (DOD) issues the Uniformed Services Identification and Privilege (ID) Card to identify individuals eligible for benefits and privileges administered by the military, i.e., medical care, commissary, exchange, and Recreational Services. It is the responsibility of the Soldier to apply for family member ID cards. The application form, DD Form 1172, and additional information concerning specific procedures are available at all military installation personnel offices. The application form, when executed, serves to enroll or update eligible beneficiaries in the Defense Enrollment Eligibility Reporting System (DEERS). This allows Soldiers and their families to receive proper medical care at all DOD medical facilities when qualified. In situations where eligibility is being initially established or the individual is not enrolled in DEERS, documentation, e.g. marriage certificates, divorce decrees, and birth certificates must be certified originals, court-certified copies, or certified photo copies that reflect the file number. Verifying officials may request additional documentation if validity of documents provided is in question. This requirement cannot be waived.

# Individuals Eligible for ID Cards Spouses and former spouses

Lawful spouse including common-law spouse pouses and former spouses

Unremarried former spouse of a Soldier or Soldiers' in receipt of Retired Pay.

- 20-20-20: The unremarried former spouse must have been married to the Soldier or former Soldier for a period of at least 20 years; and the Soldier or former Soldier performed at least 20 years of service creditable for retired pay; and the period of the marriage and creditable service must overlap by at least 20 years.
- 20-20-15: The unremarried former spouse must have been married at least 20 years to the Soldier who performed at least 20 years of creditable service in determining eligibility for retired pay; and the overlap of marriage and service was at least 15 years
- 10-20-10: (abused spouse/former spouse) Married at least 10 years to a service member who performed at least 20 years of creditable service with overlapping marriage and service of at least 10 years.

Surviving spouse of a Reserve Component Soldier who died after September 30, 1985, from an injury or illness incurred or aggravated while:

- On active duty under a call or order to active duty of 30 days or less.
- On active duty for training or on inactive duty training.
- While traveling to or from the place of duty (Public Law 99-145).

Surviving spouse of a Reserve Component Soldier who died while on active duty under orders for a period of more than 30 days.

Surviving dependents of a retired Reserve Component Soldier, who at the time of his/her death, was eligible for retired pay, but died before reaching age 60.

#### Children

Legitimate children, legitimated children, adopted children, legitimate stepchildren, and wards that are 10 years of age, and not more than 21 years of age, and unmarried, or join the active service in the military." Children under age 21 who have married but are presently unmarried because of annulment may resume eligibility. Children under 10 years of age who reside with a guardian, divorced parent, sole parent or Army married couple, or other person not eligible for medical care or other privileges. Adopted children, legitimate children, legitimated children, stepchildren, or wards who are 21 years of age or over and unmarried, are dependent for over half of their support from the sponsor, and one of the following:

- Incapable of self-support because of a mental or physical handicap that existed before their 21st birthday or 23rd if enrolled as a full time student and verified after Oct 23, 1992, and be unmarried. A dependency determination must be executed by the Defense Finance and Accounting Service upon initial application.
- Have not passed their 23rd birthday and are enrolled in and attending class in a full-time course of study at an accredited institution of higher learning (towards an associates degree or higher), with letter provided by the institution.

- Illegitimate children and illegitimate stepchildren. Dependency determinations by the Defense Finance and Accounting Service are required.
- Wards of active duty and retired Soldiers are entitled if dependency and residency are met on or after July 1, 1994. Wards of active duty Soldiers are entitled if dependency and residency are met on or after October 5, 1994. Pre-adoptive wards are eligible effective on or after October 5, 1994. Basic criteria is unmarried child, to include a foster child or child to whom a managing conservator has been designated, who has been placed in legal custody of a member or former member as a result of a court of competent jurisdiction in the United States (or territory or possession of the United States), and court order stipulates child will be in the care and custody of the sponsor (Soldier) for no less than 12 consecutive months (by length of age, time, or permanency) and dependent on the member or former member for over 50 percent of their support and resides with the member (unless separated by necessity of military service or to receive institutional care as a result of disability or incapacitation, and is not a dependent of a member or former member under any other category.
- Foster children, a child placed in custody of a military member or former military member's home by a placement agency (with no intent to adopt) but not a court order are eligible for commissary, exchange, and MWR, but medical care is not authorized
- Children of deceased members who are unmarried, either adopted or natural born, who are under the age of 21, or over 21 if enrolled in a full-time course of study for a degree producing program, of Soldiers who died while on active duty or in a paid retired status. The surviving children must have been dependents of the sponsor for over half of their support at the time of death of the parent(s).
- Unmarried young adult children ages 23-26 who are enrolled in college full-time and are enrolled in the TRICARE Young Adult Program. The ID card is issued for medical and pharmacy benefits only. (The TRICARE Young Adult Program allows qualified adult children to purchase TRICARE coverage after eligibility for "regular" TRICARE coverage ends at age 21 or 23. Further information can be found in the Medical and Health Care Section.)

#### **Parents**

Parents, including fathers, mothers, fathers-in-law, mothers-in-law, stepparents, and parents by adoption who depend on the sponsor for over half their support and who reside in a household maintained by or for the military sponsor. A dependency determination must be executed upon the initial application and each subsequent card renewal.

#### **Others**

- Recipients of the Medal of Honor and their eligible family members.
- Honorably discharged veterans with a 100 percent service-connected disability certified by the Department of Veterans Affairs and their eligible family members.

# **Personnel Security Program**

The Army Personnel Security Program applies to all military members of the Active Army, Army National Guard and U.S. Army Reserve, and Department of the Army civilians. It also applies to Army contractors who require access to sensitive compartmented information in the performance of their duties.

# Regulations

Army Regulation 380-67, Personnel Security Program Department of Defense 5200.2-R, Personnel Security Program

# What is a security clearance?

A security clearance is the favorable determination of eligibility for access to national security information.

# **Personnel Security Investigation**

An individual must undergo a Personnel Security Investigation (PSI) in order to be granted security clearance eligibility. The PSI is an inquiry into an individual's background to determine loyalty, character, trustworthiness and reliability. The investigation focuses on an individual's character, behavior and conduct emphasizing such factors as honesty, trustworthiness, reliability, financial responsibility, criminal activity and emotional stability. All investigations consist of checks of national records and credit checks; some also include interviews with individuals who know of the individual, as well as the individual themselves.

A request for a PSI is submitted on an individual once it is determined that his duty position requires access to national defense information. The individual's Unit Security Manager will ask him/her to complete a Personnel Security Questionnaire (PSQ), to provide personal details on their background. This questionnaire will then be submitted to the Office of Personnel Management (OPM).

Once the PSI is completed, it is then forwarded to the U.S. Army Central Personnel Security Clearance Facility (CCF), where an adjudicator will review it and compare it to established national guidelines to determine eligibility for access to classified information.

#### **Adjudication Process**

The adjudication process involves an assessment of all relevant information, both favorable and unfavorable. This information must be considered and assessed in terms of accuracy, completeness, relevance, seriousness and overall significance. Adjudication utilizes the whole person concepts weighing all factors against the national standards. In all adjudications, the protection of national security shall be the paramount determinant.

An unfavorable adjudication is taken whenever derogatory information is developed during the conduct of the PSI or otherwise becomes available to the CCF. If further information is needed to confirm or disprove the derogatory information CCF may contact the unit SMO to request additional information, request an evaluation or reopen the investigation with OPM to conduct additional investigations.

Based upon the receipt of derogatory information, CCF will determine whether or not to suspend an individual's access to classified information until a final determination is made. However, the granting and suspending of a subject is normally the responsibility of the organization.

No final unfavorable personnel security clearance eligibility determination shall be made unless the individual concerned has been provided full due process proceedings. Due process includes a written Letter of Intent (LOI) to deny or revoke and Statement of Reasons (SOR) as to why the unfavorable action is being taken. The LOI/SOR will contain a summary of the security concerns and supporting adverse information and instructions for responding to the LOI/SOR. The individual is afforded an opportunity to reply to the LOI/SOR in writing; however, failure to submit a timely response may result in denial/revocation of eligibility and refusal to submit a response may result in forfeiture of all future appeal rights with regard to the final unfavorable action.

Once a final unfavorable determination has been made by the CCF, the individual will be provided a written response stating the reason(s) for the unfavorable action. At this time, the individual has the opportunity to appeal the final unfavorable action in one of two ways. The individual may notify the U.S. Army Personnel Security Appeals Board (PSAB), within 10 calendar days after receipt of CCFs final action, of their intent to appeal directly to the PSAB and by providing them, within the next 30 calendar days, with any supporting material as to why they believe the determination should be overturned. The other option is to request a personal appearance before a Defense Office of Hearings and Appeals (DOHA) Administrative Judge. In either case, CCF will forward the individual's case file, including all information supplied, to either the PSAB or DOHA for consideration.

The Appeals Board will then consider all the information available to them and will either uphold or overturn CCFs final determination.

# Types of Personnel Security Investigations (PSI)

- National Agency Check (NAC) Investigation conducted for trustworthiness positions (no classified access)
- Entrance National Agency Check (ENTNAC) No longer valid for clearance eligibility
- Access National Agency Check with Written Inquiries (ANACI) Conducted on DOD civilian employees for eligibility for access to Confidential or Secret information, and/or assignment to a non-critical sensitive position. (Initial investigation)
- National Agency Check and Local Agency and Credit Check (NACLC) Minimum PSI conducted on commissioned military officers; conducted on enlisted military members and contract employees for eligibility for access at the Confidential and Secret level
- Secret Periodic Reinvestigation (SPR) Conducted on military, civilian, and contract personnel with access to Secret and Secret Special Access Program (SAP) information; on military members in an eligibility required Military Occupational Specialty (MOS); on DOD civilian employees in non-critical sensitive positions. SPRs are conducted at 10 year intervals.
- Single Scope Background Investigation (SSBI) Conducted on military, civilian, and contract personnel who require access to Top Secret and critical SCI/SAP information; on civilian personnel in critical sensitive positions with no access requirement and on non-U.S. citizens for Limited Access Authorization (LAA).
- Single Scope Background Investigation Periodic Reinvestigation (SBPR) Conducted on military, civilian and contract personnel with access to Top Secret and critical DOD SCI/SAP information; conducted on DOD civilian employees in critical sensitive positions with no access to classified information. PRs are conducted at five year intervals.
- **Special Investigative Inquiry (SII)** Intended only to prove or disprove actual or potential derogatory issues; security eligibility cannot be granted based on a SII, but it can be utilized to deny/revoke.

## Security Clearances for Contractors (not Federal employees)

The Army does not process the security clearances for contractors as this is managed by the Defense Security Service (DSS). The DSS Office of Legislative Affairs assists congressional offices in determining the status of a personnel or facility security clearance for their constituents. Congressional inquiries may be sent to them at:

#### **Defense Security Service**

Office of Legislative Affairs 2331 Mill Road, Suite 401 Alexandria, VA 22314 (703) 617-2352 FAX: 703-325-6545

Email: dssla@dss.mil

# Employer Support of the Guard and Reserve (ESGR)

The Employer Support of the Guard and Reserve (ESGR) was established in 1972 and is an agency within the Office of the Assistant Secretary of Defense for Reserve Affairs. ESGR's vision is to develop and promote a culture in which American employers support and value the military service of the members of the National Guard and Reserve. ESGR's mission is to develop and promote employer support for Guard and Reserve service by advocating relevant initiatives, recognizing outstanding support, increasing awareness of applicable laws, and resolving conflict between employers and Service members.

# Uniformed Services Employment and Reemployment Rights Act (USERRA)

Chapter 43 of Title 38, U.S. Code, provides reemployment protection and other benefits for veterans and employees who perform military service. It clarifies the rights and responsibilities of National Guard and Reserve members, as well as their civilian employers. USERRA applies almost universally to all employers-including the federal government-regardless of the size of their business. More information can be found in 20 Code of Federal Regulations part 1002 and additional Federal Government specific protections can be found in 5 Code of Federal Regulations section 353.

Congress provided clear protection for all members of the uniformed services (including non-career National Guard and Reserve members, as well as active duty personnel) in the USERRA. A primary goal of USERRA is to ensure that members of the uniformed services are entitled to return to their civilian employment upon completion of their service under specific or certain conditions. The law also protects individuals from discrimination in hiring, promotion, and retention on the basis of present and future membership in the armed services. The Department of Labor is the enforcement authority for USERRA, and it processes all formal complaints of violations of the law.

# Ombudsman Services Program

This program is ESGR's primary means of assisting National Guard and Reserve service members with USERRA conflicts. It is executed through a nationwide network of Ombudsmen who informally mediate, resolve and help prevent employer and/or employee misunderstandings and problems. The Ombudsman Services Program provides education, information, and neutral third-party services to resolve employee/employer USERRA conflicts. ESGR is not an enforcement agency, and does not participate in formal litigation processes. ESGR operates and maintains a Customer Service Center (CSC) that is the initial entry point for USERRA complaints, inquiries and information requests from service members and employers. The CSC provides expedient, expert telephone, email and web based responses to all service member and employers on matters related to USERRA. The CSC also provides referral assistance to other agencies on matters not related to USERRA.

ESGR has a national network of over 800 volunteer Ombudsmen to help mediate and resolve USERRA compliance issues. ESGR's volunteers receive training on USERRA and dispute resolution techniques, and serve as a neutral third-party between the employer and employee to inform and educate all involved parties on the requirements of the law and assist the parties in finding a mutually agreeable solution. ESGR has observed that many USERRA-related issues result from poor communication between employers and their employees or from a lack of familiarization with the rights and responsibilities of each as defined by law.

For additional information about USERRA or the Ombudsman Services Program, please contact ESGR at 1-800-336-4590 (option 1), by Email: <a href="mailto:osd.userra@@mail.mil">osd.userra@@mail.mil</a>, or visit the following website: <a href="www.esgr.mil">www.esgr.mil</a>.

# Servicemembers Civil Relief Act

The Servicemembers Civil Relief Act (SCRA) was signed into law (Public Law 108-109) on December 19, 2003, and clarifies and updates the provisions that existed in the Soldiers' and Sailors' Civil Relief Act (SSCRA), while adding some additional protections. The SCRA provides protections to Servicemembers who have difficulty meeting their personal financial and legal obligations because of their military service. It is intended to postpone or suspend certain civil obligations to enable the Servicemember to devote full attention to military duty. The Act applies to the United States, the states, the District of Columbia, all U.S. territories and in all courts, therein. Reservists and members of the National Guard are protected under the SCRA while on active duty. The protection begins on the date of entering active duty and generally terminates within 30 to 90 days after the date of discharge from active duty. Some areas covered under the Act are termination of leases, eviction proceedings, installment contracts (real or personal property), mortgage foreclosures, stay of proceedings, and minimum rate of interest.

# Powers of Attorney (POA)

A Power of Attorney allows an individual to authorize another person to act on their behalf. No one can be forced to accept a POA and many financial institutions require use of their own POA. A POA may be either General or Special. A general POA gives the designated representative the authority to conduct any transaction on the Servicemember's behalf. The benefit to a general power of attorney is that the representative can use the power to handle any unforeseen issues that may arise. The danger of a general POA is that the Servicemember is legally bound by any decisions the representative makes to include selling personal possessions and acquiring new possessions using the Servicemember's credit. A special POA grants the designated representative the authority to act only on specific matters. For example, a special POA may be used to manage all transactions associated with moving (housing, transportation, and closing accounts). Another example is a separate POA that authorizes the representative to get medical treatment for eligible Family members and make medical decisions for those Family members who are minors.

No POA will remain effective after the death of the person granting the POA. Most POAs become invalid once the person granting the POA becomes incompetent to manage their own affairs (i.e. are in a coma or suffers from dementia); however, a Durable POA will continue in effect in those situations until the individual dies or the POA terminates.

Most POA have a beginning and an ending date. If during the period of the POA, the Servicemember wishes to terminate the POA, they can revoke the POA; however, this revocation may not be effective unless it is communicated to the person who accepts and relies upon the POA.

# **Financial Matters**

There are several types of pays and allowances that a Soldier may receive, and other financial matters that may affect a Soldier. Some of the more common finance related matters are listed below.

## **Basic Pay**

Basic Pay is the base salary for a Soldier on active duty and counts for part of his/her total military income and depends on the length of service as well as rank (most enlisted Soldiers enter the Army as a Private). Basic Pay is electronically distributed on the 1st and 15th of every month. A Soldier may be granted an advance on his/her normal basic pay which will be deducted from future monthly pays. The advance must be approved by the unit commander and is usually repaid through 12 monthly installments.

# **Drill Pay**

Drill Pay is part of the total compensation available to National Guard and Reserve Soldiers performing drilling and other training duties. A drill period is defined as four hours. Drill Pay for a National Guard or Reserve Soldier depends on the Soldier's length of service and Army rank (most enlisted Soldiers enter the Army as a Private).

#### Bonuses

There are other opportunities for a Soldier to earn money in the Active Army in addition to basic pay. Bonuses may be available for new recruits and Soldiers, who select specific Army jobs, complete special training, assume extra responsibilities, or have served in the military before (prior service).

#### **Active Army Enlistment Bonus**

Qualified active duty recruits may be eligible for a combination of bonuses totaling up to \$40,000. The maximum bonus for a three, four, five, or six-year contract is based on periodic updates and is subject to change. Recruiters will have the most up to date bonus information.

#### **Civilian Acquired Skills Bonus**

Applicants who enlist for three or more years in designated, high demand skill areas may qualify for additional bonuses ranging up to to \$25,000.

#### **Middle Eastern Translator Aide Bonus**

Individuals who speak certain Middle-Eastern languages and enlist as Translator Aides in the Army are eligible for an enlistment bonus up to \$40,000 depending on the number of years enlisted for and other qualifying bonus criteria.

#### **Critical Skills Retention Bonus**

An officer or enlisted member who is serving in a designated critical area can

receive a retention bonus if an agreement is signed to remain on active duty for at least one year. A retention bonus is not authorized for members who have completed more than 25 years of active duty or who will complete their 25th year of active duty before the end of the period of active duty for which the bonus is being offered.

#### **Reenlistment Bonus**

A Soldier currently serving in the Army may be eligible for a reenlistment bonus. The bonus to be paid may not exceed the lesser of the product of 15 times the monthly rate of basic pay to which the Soldier was entitled at the time of the discharge or release of the member; and the product of the number of years (or the monthly fractions thereof) of the term of reenlistment or extension of enlistment of up to \$90,000. The Soldier receives 50 percent of the bonus up front and the remaining balance is paid in annual installments.

#### **Reserve Component Enlistment Bonus**

Non-Prior Service recruits enlisting in the Army National Guard or Army Reserve and qualified Army Reserve/Army National Guard applicants who already have civilian skills that the Army needs and enlist for six years in a critical skill specialty may be eligible for a combination of bonuses totaling \$20,000.

#### Officer Candidate School (OCS)

Soldiers who enlist for and complete OCS in an eligible area of concentration may receive up to \$20,000.

#### **Reserve Chaplain Bonus**

Individuals who enter the Army Reserve or Army National Guard to serve six years as a Unit Chaplain may be eligible for a bonus of up to \$10,000. The bonus is payable following the completion of the Chaplain Officer Basic Course, which must be completed within 36 months of commissioning.

#### **Prior Service Enlisted Bonus**

Individuals who were formerly enlisted in any armed force and enlist in the Selected Reserve of an armed force for a period of three or six years, in a critical military skill, may be eligible for a prior service enlistment bonus. Note: Army National Guard does extensions, not reenlistments.

#### **Active Duty Loan Repayment Program (LRP)**

Active Duty non-prior service accessions must contract for a 3 or more year term of service into the active force, must disenroll from Montgomery GI Bill, and contract for a selected qualifying MOS. Loans must be made, insured, or guaranteed prior to entry on active duty. Loans that qualify for repayment are any loan made, ins ured, or guaranteed under part B of title IV of the Higher Education Act of 1965 (20 U.S.C. 1071 et seq.); any loan made under part D of such title (the William D. Ford Federal Direct Loan Program, 20 U.S.C. 1087a et seq.); any loan made under part E of such title (20 U.S.C. 1087aa et seg.); or any loan incurred for educational purposes made by a lender that is – an agency or instrumentality of a State; a financial or credit institution (including an insurance company) that is subject to examination and supervision by an agency of the United States or any State; from a pension fund or a non-profit private entity (subject to case-by-case review/approval by this office). Active Army LRP participants earn their first loan repayment after completion of a full year of active duty and additional payments for each full year thereafter, up to 3 years. Each payment consists of 33-1/3% or \$1,500 whichever is greater, on the total remaining original unpaid principal up to the Army imposed limit of \$65,000, less taxes. Education Incentives Team, Army Human Resources Command, authorizes Defense Finance and Accounting ervices (DFAS) to disburse appropriate payment to the loan holder. The Department of Army will pay no interest, loan balances in default, or any other charges. Payments are subject to federal and state income taxes as taxable income in the year repayment is disbursed. The DFAS will send the soldier a W-2 Form separate from the W-2 Form received for military pay. A percentage of the LRP payment will be withheld; therefore, it is important that the Soldier file income taxes with this W-2. Since payments are considered income, this withholding will deter a large tax bill at the end of the year. Soldiers may contact the Education Incentives Team via e-mail usarmy.knox. hrc.mbx.tagd-pdeei@mail.mi mail. or or telephone 1-800-872-8272.

#### Reenlistment Student Loan Repayment Program (SLRP)

ARNG - Not to exceed \$50,000

- Extend for not less than 6 years
- Must be MOS qualified
- Must be in a Modified Table of Organization and Equipment (MTOE) unit or Table of Distribution and Allowances (TDA) unit
- Must not have received the SLRP as an enlistment, reenlistment, or extension option any SELRES
- Must have one or more qualifying loans at the time of extension.

USAR – Not to exceed \$50,000.

Enlistment must be in a primary or mobilization vacancy recorded in the Recruit Quota System (REQUEST); the Soldier must be MOS qualified and contract for at least a three year period.

#### **Entitlements**

#### Post 9/11 GI Bill

Chapter 33, Post 9/11 GI Bill. The National Defense Authorization Act of 2008 (Public Law 110-252) amended Title 38, US Code to include Post 9/11 GI Bill and the Transfer of Education Benefits (TEB). The effective date of the change was August 1, 2009. Service Members who have at least 90 days of active duty service on or after September 11, 2001 (excluding IADT in most cases) may qualify for the Post 9/11 GI Bill. Also, Service Members who are discharged from active duty with a service-connected disability after 30 days may qualify for the Post 9/11 GI Bill. An honorable discharge is required to be eligible for the Post-9/11 GI Bill. Approved training under the Post-9/11 GI Bill includes graduate and undergraduate degrees, vocational/technical training, on-the-job training,

flight training, correspondence training, licensing and national testing programs, entrepreneurship training, and tutorial assistance. All training programs must be approved for GI Bill benefits. This benefit provides up to 36 months of education benefits; generally benefits are payable for 15 years following a Service Member's release from active duty. Service Members and Veterans who have decided to convert to the Post 9/11 GI Bill and are ready to use their benefits must apply through the Department of Veterans Affairs (DVA). The decision to convert to the Post 9/11 GI Bill is irrevocable. Service Members must be cautious and thoroughly understand their current benefits (i.e., Montgomery GI Bill, etc.) and compare with benefits under the Post 9/11 GI Bill.

Service Members may use the benefit or elect to transfer the benefit to their eligible Family Members (spouse and/ or children). Wards and Foster children are ineligible to receive the benefits. Service Members must have served at least six years of military service and agree to serve an additional four years (in some cases, less than four years) when the request to transfer benefits is submitted (all military service counts toward the six year requirement except time in the Individual Ready Reserves), and have no adverse action flag. DoD determines eligibility for TEB; VA pays tuition/fees to the school (variable cost), and housing stipend (firm cost at E-5 with dependent rate for more than half-time students) and books/supplies (firm cost up to \$1,000 per academic year) to dependents. Service Members may request to transfer education benefits via <a href="https://milconnect.dmdc.mil">https://milconnect.dmdc.mil</a>, in which the DoD will determine if they meet certain eligibility requirements. Benefits must be transferred prior to the Service Member's separation or retirement from service. Service Members must ensure that each eligible Family Member has at least one month of benefit designated to be able to transfer additional months of benefits at a later date. A spouse may use the transferred benefits up to 15 years from the Service Member's last release from Active Duty. Benefits must be transferred prior to a child's 23rd birthday. Children may use the transferred benefits up to their 26th birthday.

Army College Fund (ACF) or Kicker may apply if Service Member has ACF under Chapter 30 or Chapter 1606 (and converts to Post 9/11 GI Bill), since there is no ACF designated specifically for Post 9/11 GI Bill.

#### Montgomery GI Bill—Active Duty (MGIB-AD)

Chapter 30, Montgomery GI Bill—Active Duty (MGIB-AD). The National Defense Authorization Act of 1985 (Public Law 98-525) amended Title 38, US Code to include the Montgomery GI Bill—Active Duty to Service Members who entered active duty July 1, 1985 to present (not active duty for training). If Service Members choose to accept this education benefit, they must agree to this benefit by within the first three working days of active duty and must agree to a reduction in pay of \$1200 (\$100 each month for the first 12 months). This reduction in pay is a requirement by law for each of the first 12 months of active duty. The law also stipulates the amount is non-refundable. Service Members agree to the reduction in pay when they sign the DD Form 2366, MGIB Basic Enrollment. Service Members must complete initial term of service with a fully honorable characterization of service. DoD determines service time; VA pays monthly amount to Service Member. Army College Fund (ACF) or Kicker may apply for Chapter 30 also. VA payout per Service Member completing 3+ years enlistment, full-time student rate: \$19,776 effective 1 Oct 2013 per year (\$1,648.00 per month). (NOTE: These rates will change each year to reflect Cost of Living Allowances, so refer to <a href="https://www.benefits.va.gov/gibill">www.benefits.va.gov/gibill</a> for changes)

# Montgomery GI Bill—Selected Reserve (MGIB-SR)

Chapter 1606, Montgomery GI Bill—Selected Reserve (MGIB-SR). The National Defense Authorization Act of 1985 (Public Law 98-525) amended Title 10, US Code to include the Montgomery GI Bill—Selected Reserve to Service Members who entered the Selected Reserve July 1, 1985 to present under an initial six-year contract. Reduction in pay is not required for this benefit. Completion of IADT and high school diploma is required prior to being eligible to use the benefit. If Service Member does not fulfill the six-year contract, recoupment action may incur on unfulfilled months of service. DoD determines service time; VA pays monthly amount to Service Member. Army College Fund (ACF) or Kicker may apply for Chapter 1606 also. VA payout per Service Member, full-time student rate: \$4,344.00 effective 1 Oct 2013 per year (\$362.00 per month). (NOTE: These rates will change each year to reflect Cost of Living Allowances, so refer to <a href="https://www.benefits.va.gov/gibill">www.benefits.va.gov/gibill</a> for changes).

#### Reserve Education Assistance Program (REAP)

Chapter 1607, Reserve Education Assistance Program (REAP). The National Defense Authorization Act of 2005 (Public Law 108-375) amended Title 10, US Code to include the Reserve Education Assistance Program (REAP), an education benefit program designed to provide educational assistance to members of the Reserve Components called or ordered to active duty in response to a war or national emergency (contingency operation) as declared by the President or Congress. Reduction in pay is not required for this benefit. Service Members can qualify for

up to 36 months of benefits up to the 80% monthly payout rate (using the MGIB—AD payable rate chart) based on number of days of qualifying service on or after September 11, 2001. DoD determines service time; VA pays monthly amount to Service Member.

For year beginning 1 Oct 2013:

- 80% payable: VA payout per Service Member, 2+ years consecutive service, full-time student rate: \$15,820.80 effective 1 Oct 2013 (\$1,318.40 per month).
- 60% payable: VA payout per Service Member, 1+ years consecutive service, full-time student rate: \$11,865.60 effective 1 Oct 2013 (\$988.80 per month).
- 40% payable: VA payout per Service member, 90+ days service, full-time student rate: \$7910.40 effective 1 Oct 2013 (\$659.20 per month).

(NOTE: These rates will change each year to reflect Cost of Living Allowances, so refer to www.benefits.va.gov/gibill for changes).

#### **Incentives**

#### **Army College Fund (ACF)**

The ACF is additional money (also known as a "kicker") added to the basic Montgomery GI Bill (MGIB) or the Veterans Educational Assistance Program (VEAP). The ACF was initiated in 1979 as a test program. The test program ran through FY80 and became permanent on October 1, 1981. The program remained in effect through June 30, 1985 (expiration of VEAP era.) The program continued under the MGIB. For those Soldiers who have received the ACF along with MGIB or VEAP, and who choose to convert to the Post 9/11, they will continue to receive the ACF. MGIB and VEAP are educational entitlements earned by Soldiers who serve on active duty, but the ACF, which is linked to these GI Bills, is an enlistment incentive option, which must be included in a Soldier's initial enlistment agreement. The ACF is not a program for which an individual becomes eligible after entry on active duty. The ACF is not authorized for officers.

Soldiers offered the ACF as an incentive to enlist should have received documentation verifying entitlement to ACF on Department of Army (DA) Form 3286-66 which is part of the enlistment contract. Only certain MOS are authorized the ACF. The ACF has been available for two- to seven-year enlistments.

ACF must be earned. It is accrued monthly as long as the Soldier obtains and remains qualified for the MOS for which originally enlisted. As with the MGIB and VEAP, the ACF will expire ten years after the Soldier's last discharge or release from active duty. If a Soldier converted to the Post 9/11 GI Bill, the ACF will expire fifteen years after the Soldier's last discharge or release from active duty.

NOTE: The ACF amounts that are offered during the MGIB era vary depending on the time period in which the individual entered active duty. Effective April 1, 1993-September 30, 2004, ACF amounts listed on the Soldier's enlistment contract included the MGIB amount; therefore, some Soldiers may have misunderstood the exact amount they would receive when used at a later date. The ACF amounts are fixed at the date of entry to active duty. Any future Cost of Living Allowance increase will be added to the basic MGIB portion only.

# Basic Allowance for Housing (BAH)

BAH offsets the cost of housing when Soldiers live off base or in privatized housing on or off base. The intent of BAH is to provide uniformed service members accurate and equitable housing compensation based on housing costs in local civilian housing markets, and is payable when government quarters are not provided. BAH rates are based on the Soldier's geographic duty location, pay grade, and dependency status. A Soldier may request an advance of his/her BAH Allowance. Any requests for an advance must be approved by the unit commander and is usually limited to three months BAH in CONUS and 12 months OCONUS. Advances for OCONUS locations must be on the approved list. All requests must be submitted in writing and on a DA Form 4187.

### Basic Allowance for Subsistence (BAS)

BAS is used to pay for food for Enlisted Soldiers and Officers. Most Soldiers who qualify for BAS receive more than \$200 per month.

# Family Separation Allowance (FSA)

FSA is payable to Soldiers with qualifying dependent Family members when the Soldier is serving on a dependent

restricted tour, or is required to be away from his or her permanent duty station for more than 30 continuous days in a temporary duty (TDY) status and his/her dependents are not residing at or near the temporary station.

# Cost of Living Allowance (COLA)

Soldiers assigned to certain locations in the US or outside of CONUS may be paid a COLA. It is intended to provide compensation for variations in the higher costs of food, transportation, clothing, and other non-housing items. The overseas COLA is a supplement designed to equalize purchasing power between Soldiers overseas and their CONUS-based counterparts. COLA rates are based on the Soldier's rank, duty location, and dependent status. Unlike other allowances, COLA is considered taxable.

# **Clothing Allowance**

EEnlisted personnel are issued a standard set of uniforms when they enter active duty and a clothing replacement allowance on their service anniversary month. The replacement allowance is paid at the "basic" rate for members with less than three years of service, and after that at the "standard" rate. There are three types of clothing allowances to cover both initial allowances and replacements: (1) Initial Clothing Allowances; (2) Cash Clothing Replacement Allowances; and (3) Extra Clothing Allowances. Officers receive a one-time payment after commissioning to buy clothing. No allowance for clothing maintenance is provided for Officers.

# Overseas Housing Allowance (OHA)

OHA is used to offset housing expenses incurred while stationed overseas. Allowance rates are periodically updated based on new cost data and review of currency fluctuations. OHA is comprised of three components:

- Rental ceilings
- Utility/recurring maintenance allowance
- Move-In Housing Allowance (MIHA)

OHA can be advanced against any projected OHA to cover the difference between the cost of non-base rental housing and the BAH. Advances are usually limited to 12 months' OHA.

# Dislocation Allowance (DLA)

DLA is intended as partial reimbursement for miscellaneous moving expenses. DLA is not authorized for the first PCS from home unless dependents move; the last PCS (separation or retirement); Soldiers without dependents assigned to government quarters; or transfer to nearby Permanent Duty Station (unless move of household goods preauthorized).

#### Move-In Housing Allowance (MIHA)

MIHA reimburses a member for overseas costs associated with living in privately-owned or privately-leased quarters. Focuses on one-time rent related expenses, modification of homes for security protection, and the initial cost of making a home habitable. Rates vary with currency rates and location.

#### Per Diem Allowance

Per diem allowance is a daily amount designed to partially reimburse the Soldiers for lodging and meal expenses en route to the new duty station. For travel by personally-owned vehicles (POV), per diem for the member is the flat standard CONUS rate. Per diem for dependents is three-fourths the member's applicable rate for each dependent age 12 or older, and half the member's rate for each dependent under age 12. The military uses 350 miles per day as the standard one-day travel distance. In computing per diem days, take the Official Government Mileage between duty stations and divide by 350. An additional day is allowed with a remainder greater than 50.

# Temporary Lodging Allowance (TLA)

TLA is intended to help cover the cost of temporary housing and meals incurred while awaiting permanent lodging. TLA is figured according to the member's pay grade, number of Family members, actual quarters cost, availability of cooking facilities, and the local per diem rate.

# Monetary Allowance in Lieu of Transportation (MALT)

MALT is the mileage reimbursement paid when a member and/or the member's Family drive to their new duty station, based on the Official Military Table of Distances. MALT rates may be paid for up to two vehicles without special

approval and may be advanced 80 percent prior to move (and paid by travel voucher). If orders do not deem POV travel most advantageous, per diem will generally be paid for air travel time with excess time considered as leave, and MALT and per diem will be limited to the cost, to the government, or the use of an airline ticket.

# Pay Allowance Continuation (PAC)

PAC is special pay for Soldiers during a portion of their rehabilitation time from wounds, injuries, and illness incurred in a combat operation or combat zone. Soldiers must have been MEDEVAC from the combat zone and assigned or attached to a Warrior Transition Unit or a Community Base Warrior Transition Unit.

# **Incentive and Special Pay**

Special pay is additional monthly and/or annual pay given to eligible Soldiers who perform certain specific duties, serve in specific geographic locations, occupy specific MOS, or are given certain specific assignments, or maintain eligibility for specialized skills.

# Assignment Incentive Pay (AIP)

A Soldier may be paid AIP for performing service in select assignment designated by the Secretary of the Army (e.g., Korea, and the Army Special Operations Command). The Soldier must be serving on active duty for a specified period.

# Hazardous Duty Incentive Pay (HDIP)

Soldiers who perform hazardous duties such as flying duty, parachute jumping, demolition of explosives, or toxic fuels handling may be entitled to HDIP.

# Combat Zone Tax Exclusion (CZTE)

Soldiers who serve in a combat zone can exclude certain pay from their taxable income. CZTE is unlimited for enlisted members and warrant officers and is limited to the maximum enlisted pay amount, plus the amount of Hostile Fire Pay/Imminent Danger Pay payable to the officer for the qualifying month, for officers.

# Savings Deposit Program (SDP)

The SDP was established to provide a place to deposit money for savings purposes to members of the Uniformed Services who serve in designated combat zones. Soldiers deployed in combat zones, qualified hazardous duty areas, or certain contingency operations outside of the US are eligible to participate in the SDP. The Soldier must serve in the designated area for more than 30 days.

#### Thrift Savings Plan (TSP)

The TSP is a retirement plan for members of the uniformed services and is designed to closely resemble a civilian 401K plan. Soldiers are permitted to make contributions from their basic pay as well as from incentive, special, or bonus pay up to \$17,500 annually, the limit is set by the Internal Revenue Service. The TSP offers significant benefits to its participants including pre-tax contributions, multiple investment options, and significantly lower fees than comparable financial institutions. The TSP is administered by the Federal Retirement Thrift Investment Board.

#### **Retired Pay**

In most cases, Soldiers who have completed 20 years of active service are eligible to receive retired pay at the end of their career. The Reserve Soldier who completes 20 qualifying years of service and meets all eligibility standards will receive retirement pay upon reaching age 60 unless eligible under the NDAA of 2008, Reduced Age Retirement. The retired pay amount and requirements depend on which of the three retirement systems a Soldier falls under, based on the Date of Initial Entry into Military Service (DIEMS).

# Combat-Related Special Compensation (CRSC)

CRSC provides military retirees a monthly compensation that is intended to replace some or all of the retired pay that is withheld due to receipt of VA compensation. CRSC is payable for disabilities that are found to be related to combat, including disabilities that were incurred in actual combat, while engaged in hazardous service, in the performance of duty simulating war, training for combat or as a result of an instrumentality of war. The amount of CRSC payable is directly related to the evaluation(s) assigned to combat-related disabilities, but cannot exceed the amount of withheld retired pay. Retirees cannot receive benefits simultaneously under both, CRSC and Concurrent Retirement and Disability Payments (CRDP), programs.

# Concurrent Retirement and Disability Payments (CRDP)

Public Law 108-136, the NDAA for FY 2004, authorized a provision to restore the retired pay currently deducted from retirees' accounts due to the receipt of Department of Veterans Affairs (VA) disability compensation. CRDP is the gradual (phased in) restoration of the retired pay currently being offset by VA disability pay. Under the current law, retirees who are entitled to CRDP will receive both full military retired pay and full VA disability pay with no reduction (i.e., concurrent receipt) by 2014.

# Separation Pay/Involuntary Separation Pay

SSeparation pay must be listed on the separation documents (DD Form 214 and orders). The type of separation and conditions under which a Soldier is being separated will determine if the Soldier is qualified for separation pay. To determine eligibility, the Soldier should consult the unit commander and local personnel and finance offices. Full separation pay is computed on the basis of 10 percent of yearly base pay on date of separation, multiplied by the number of years of active service.

# Leave

#### **Annual Leave**

Active duty Soldiers earn 2.5 days of annual leave (vacation) for each month of service, for a total of 30 days per year. Currently, Soldiers can currently accrue up to 75 days of leave. Any additional days above 75 days are forfeited at the beginning of the next fiscal year (October 1st), except as noted in Special Leave Accrual. Leave Accrual will be reduced to 60 maximum days on September 30, 2015.

- Increased Leave Accrual
  - The amount of annual leave allowed to accrue was temporarily increased from 60 days to 75 days effective January 28, 2008, and will remain in effect to September 30, 2015, unless extended or made permanent in future legislation.
- Special Leave Accrual
  - Personnel serving in hostile fire or imminent danger pay areas (combat zone) for 120 days or more can accumulate up to 120 days of annual leave and retain it for up to four fiscal years, rather than three, effective January 2008. At the end of the four years, any amount accrued over 75 days will be lost.
  - Personnel serving in "direct support" of a contingency operation can accumulate up to 90 days of annual leave and retain it for up to two fiscal years, rather than one, effective January 2008. Enlisted personnel with more than 120 days of leave accrued may, on a one-time basis, sell back up to 30 days of leave in excess of the 120-day limit. Such leave sell back counts against the 60-day leave sell back limitation during a soldier's military career.

# Special Rest and Recuperation (SR&R)

The SR&R for Soldiers extending duty at a designated location (overseas tour under the overseas tour extension incentive program) has increased from 15 days to 20 days. This authorized SR&R absence with transportation benefit applies to personnel completing an overseas tour extension longer than 12 months. This provision has no termination date.

#### Post-Deployment/Mobilization Respite Absence (PDMRA) Leave

PDMRA was established in 2007 to recognize members who are required to mobilize or deploy with a frequency beyond established rotation policy goals. Eligible deployments for active Soldiers include deployments to Afghanistan or with certain theater units and other areas as determined by the Secretary of the Army. Eligible Reserve Soldiers include those mobilized under Title 10, US Code, Sections 12301a, 12302, or 12304.

#### Sick Leave

Soldiers who fall ill for a short period and are expected to return to duty within 72 hours are classified as Sick-in-Quarters. During this period, the Soldier may be excused from duty for treatment, or medically directed self-treatment. For periods longer than 72 hours or which require hospitalization, the Soldier is classified as Sick-in-Hospital. As with Sick-in-Quarters, the Soldier is excused from duty during the period of hospitalization. Soldiers who are sick during periods of leave may not be charged leave for that period.

#### **Unused Leave**

Soldiers with a positive leave balance of 60 days or less at the time of discharge or reenlistment may be entitled to sell back leave. The leave is paid at the same rate as the Soldier's basic pay; each day of leave is worth a day of pay. A Soldier may not sell back any leave that is carried over to a new enlistment, but may receive payment for any leave not carried over to a new enlistment. Unused leave may not be sold back if a Soldier is discharged for the purpose of accepting a commission or a warrant officer position in any uniformed service.

#### **Financial Readiness**

Financial Readiness Programs and Consumer Advocacy Services are available at every installation. Financial Readiness is an Army Community Service (ACS) program that offers a variety of education and counseling services to help Soldiers and Families increase personal readiness and reduce financial stressors.

#### **Indebtedness**

DFAS Garnishment Operations in Cleveland processes all court ordered garnishments for child support, alimony, commercial debts and bankruptcy orders for all military members, military retirees and all DOD civilian employees, plus court ordered divisions of military retired pay under the Uniformed Services Former Spouses' Protection Act.

# Survivor Benefit Plan (SBP)

Retired pay stops upon death of the retired Soldier. SBP was established by Public Law 92-425, September 21, 1972, so that retiring Soldiers could elect to provide the continuation of a portion of their retired pay to their designated beneficiary(ies). Retirees pay for SBP coverage with a percentage of their retired pay. Because the SBP payment is deducted from retired pay before the retired pay is taxed, it is a tax-free payment. SBP changes retired pay from being a "single-life payout" to being a "joint and survivor payout" program. A single-life payout lasts only for the lifetime of the retiree. While this maximizes the monthly income for the retiree (no deduction for SBP payment), it eliminates benefits for the surviving spouse. However, the joint and survivor payout stretches retired pay over the lifetime of the retiree and the spouse, as an example. Under the latter, monthly payments are reduced, but they are guaranteed to last over the lifetimes of both the Soldier and spouse.

# Nonsupport

Army Regulation (AR) 608-99, (Family Support, Child Custody, and Paternity) outlines Army policy regarding the obligation of Soldiers to support their Family members, which is defined to include spouses and children. AR 608-99 generally provides that unless there is a court order or agreement, a Soldier separated from his or her Family members will pay them, each month, a minimum of the Basic Allowance for Housing II at the "With Dependents" rate so long as they are not living in Government Family housing. If the Family is living in Government Family housing, the Soldier is not required to provide additional financial support. AR 608-99 contains separate rules when both parents are in the military or the Soldier has children from multiple relationships. Additionally, a Soldier may be released from the AR 608-99 support obligation in certain circumstances such as when the spouse has abused the Soldier or when the spouse earns more money than the Soldier. The Special Court-Martial Convening Authority may grant exceptions to this regulation for spousal support only provided there is not a court-order or a written financial support agreement.

A Soldier's commander is responsible for enforcing AR 608-99. This regulation is punitive, which means that a Soldier can be punished for violating its requirements. The commander can order a Soldier to pay any current support due his/her Family members, however, unless there is a court order for support or a written support agreement, Family members may not be able to collect BAH arrearages. For this reason, Family members seeking financial support from Soldiers should enter into a support agreement or obtain a court order, whenever possible. In the absence of a court order, a Soldier voluntarily providing support for family members may terminate his or her support payments at any time. If voluntary support is stopped while the Soldier is stationed outside the US, it is much more difficult to obtain a court order than when the Soldier is stationed within the US. If the Soldier later leaves the Army, the Army will have no authority over him/her.

#### Army Emergency Relief (AER)

AER is a private, nonprofit organization that was created to help Soldiers and their Family members who experience financial emergencies. AER provides funds to help Soldiers with immediate financial needs with rent, utilities, emergency travel, etc. AER also provides emergency funds to Soldiers' orphans and widows and offers undergraduate scholarships to spouses and children of both active and retired Soldiers. <a href="http://www.aerhq.org">http://www.aerhq.org</a>

## **Separations**

#### **Enlisted Separations**

An enlisted Soldier may request separation from the Army under the provisions of AR 635-200, Active Duty Enlisted Administrative Separations. The appropriate commander will ensure that the Soldier is separated on the date specified in the separation order and furnish the discharge certificate. Examples of the various types of separations are as follows:

#### Hardship (AR 635-200, Chapter 6, paragraph 6-3b)

In circumstances not involving death or disability of a member of a Soldier's family, a Soldier may be separated from the service to care for and support his/her family. Hardship or dependency separation will be granted to a Soldier if evidence submitted clearly indicates that the condition is not temporary and separation will alleviate the situation. A Soldier desiring a hardship or dependency discharge must submit an application to his/her unit commander. A Soldier on orders for an overseas assignment who applies for hardship or dependency separation prior to departure will be held at the losing station pending final disposition. A Soldier assigned to an overseas unit, who is temporarily in the United States, should process his/her application at the nearest Army installation. Final approval or disapproval is the responsibility of the field commander.

Separations under this program include:

#### Parenthood of Married Soldier

A married Soldier who becomes a parent by birth, adoption, or marriage (stepparent), and whose child/children under 18 years of age resides within the household, may apply for separation under hardship. The Soldier must submit evidence that the roles of parent and Soldier are incompatible and he/she cannot fulfill his/her military obligation without neglecting the child or children.

#### Sole Parent

A Soldier, who is a "sole parent" and whose child/children are under 18 years of age and resides within the household, may apply for separation under hardship.

#### Dependency (AR 635-200, Chapter 6, paragraph 6-3a)

When death or disability results in a family member becoming dependent upon the Soldier for care or support, he/she may be separated. (Pregnancy of wife is not considered a disability.)

#### For the Convenience of the Government, (AR 635-200, Chapter 5, paragraph 5-3)

A Soldier may be considered for separation as an exception to policy in extraordinary circumstances. Examples of extraordinary circumstances are the denial of a unique schooling opportunity, the denial of a grant or scholarship, or the denial of employment, which is a "once-in-a-lifetime" opportunity.

Requests should be submitted to the commander. Each case is judged on its own merits and must be fully supported by substantiating documentation. The Secretary of the Army or his designee at Headquarters, Department of the Army will make the final decision.

#### Surviving Sons or Daughters (AR 635-200, Chapter 5, paragraph 5-4, 5-5)

A Soldier who qualifies as a surviving family member may request separation, except during a period of war or national emergency declared by Congress. A surviving family member is any son or daughter in a family whose parent (or one or more sons or daughters) served in the Armed Forces of the United States and:

- · Was killed in action
- Died in the line of duty as a result of wounds, accident, or disease
- Is in a captured or missing-in-action status
- Is 100-percent physically disabled (to include 100-percent mental disability) due to service connection as determined by the Department of Veterans Affairs or one of the military Services. This person must be hospitalized on a continuing basis and not gainfully employed because of the disability.

#### Pregnancy (AR 635-200, Chapters 8 and 11, paragraph 11-3)

Enlisted women who are found to have been pregnant upon enlistment will be involuntarily separated with an uncharacterized separation. An enlisted woman who becomes pregnant while in training will be involuntarily separated with an uncharacterized separation when the training commander determines, in coordination with the medical officer (obstetrician), that she cannot fully participate in the training required for her military occupational specialty because of her physical condition. When Service medical authorities determine that a woman is pregnant, she will be counseled concerning her rights, entitlements, and responsibilities with respect to continued active duty and informed that she may request separation, or she may remain on active duty. An enlisted woman who decides to request a separation for pregnancy may request a specific separation date. The specified date will not be later than 30 days prior to the expected date of delivery, or the latest date her physician will authorize her to travel. The approval authority for the discharge has been delegated to the installation where the Soldier is assigned. Women who are separated for pregnancy, which occurred after entry on active duty, or initial active duty for training, are entitled to maternity care in a military medical facility only.

## Separation for Medical Conditions Which Existed Prior to Service (AR 635-200, Chapter 5, paragraph 5-11)

If the Army discovers within the first six months of enlistment that a Soldier is not medically qualified due to failure to meet procurement medical standards, he/she may be administratively separated. Medical proceedings must establish that a medical condition was identified within six months of the Soldier's initial entrance on active duty or active duty for training which:

- Would have permanently disqualified the individual for entry into the Army had it been detected at that time.
- Disqualifies him/her for retention in the Army under retention medical standards. Service normally will be described as uncharacterized.

#### Separation because of Personality Disorder (AR 635-200, Chapter 5, paragraph 5-13)

A Soldier with less than 24 months of active duty service may be considered for involuntary separation when diagnosed with a personality disorder (a deeply ingrained maladaptive pattern of behavior of long duration) that interferes with the Soldier's ability to perform duty. (Exceptions: combat exhaustion and other acute situational maladjustments.) The diagnosis of personality disorder must have been established by a psychiatrist or doctoral-level clinical psychologist with necessary and appropriate professional credentials who is privileged to conduct mental health evaluations for the DOD components. It is described in the Diagnostic and Statistical Manual (DSM–IV) of Mental Disorders, 4th edition. The diagnosis of personality disorder for separation under this paragraph must be corroborated by the Medical Treatment Facility (MTF) Chief of Behavioral Health (or an equivalent official). The corroborated diagnosis will be forwarded for final review and confirmation by the Director, Proponency of Behavioral Health, Office of the Surgeon General.

Medical review of the personality disorder diagnosis will consider whether PTSD, traumatic brain injury (TBI), and/or other co-morbid mental illness may be significant contributing factors to the diagnosis. A Soldier will not be processed for administrative separation under this paragraph if PTSD, TBI, and/or other co-morbid mental illness are significant factors to a diagnosis of personality disorder, but will be evaluated under the physical disability system in accordance with AR 635–40.

The service of a Soldier separated per this paragraph will be characterized as honorable unless an entry-level separation is required under chapter 3, section II (Uncharacterized). Characterization of service under honorable conditions may be awarded to a Soldier who has been convicted of an offense by general court-martial or who has been convicted by more than one special court-martial in the current enlistment, period of obligated service, or any extension thereof.

Other Designated Physical or Mental Conditions (AR 635-200, Chapter 5, paragraph 5–17) Soldiers may be considered for involuntary separation under this paragraph on the basis of other physical or mental conditions not amounting to disability (AR 635-40), and excluding conditions appropriate for separation processing under paragraph 5-11 or 5-13 that potentially interfere with assignment to or performance of duty. Such conditions may include, but are not limited to—

- Chronic airsickness
- Chronic seasickness
- Enuresis

- · Sleepwalking
- Dyslexia
- Severe nightmares
- Claustrophobia
- Transsexualism/gender transformation in accordance with AR 40-501 paragraph 3-35
- Other disorders manifesting disturbances of perception, thinking, emotional control or behavior sufficiently severe that the Soldier's ability to effectively perform military duties is significantly impaired

Soldiers with 24 months or more of active duty service may be separated under this paragraph based on a diagnosis of personality disorder. The diagnosis of personality disorder must be corroborated by the MTF Chief of Behavioral Health (or an equivalent official). The corroborated diagnosis will be forwarded for final review and confirmation by the Director, Proponency of Behavioral Health, Office of the Surgeon General.

Medical review of the personality disorder diagnosis will consider whether PTSD, Traumatic Brain Injury (TBI), and/or other comorbid mental illness may be significant contributing factors to the diagnosis. If PTSD, TBI, and/or other comorbid mental illness are significant contributing factors to a mental health diagnosis, the Soldier will not be processed for separation under this paragraph, but will be evaluated under the physical disability system in accordance with AR 635-40.

The condition of the personality disorder is a deeply ingrained maladaptive pattern of behavior of long duration that interferes with the Soldier's ability to perform duty, (exceptions: combat exhaustion and other acute situational maladjustments). The diagnosis of personality disorder must have been established by a psychiatrist or doctoral-level clinical psychologist with necessary and appropriate professional credentials who is privileged to conduct mental health evaluation for the DOD components. The disorder must be described in the Diagnostic and Statistical Manual (DSM–IV) of Mental Disorders, 4th edition.

The service of a Soldier separated per this paragraph will be characterized as honorable unless an entry-level separation is required under chapter 3, section II (Uncharacterized). Characterization of service under honorable conditions may be awarded to a Soldier who has been convicted of an offense by general court-martial or who has been convicted by more than one special court-martial in the current enlistment, period of obligated service, or any extension thereof.

## Involuntary Separation Due to Parenthood (AR 635-200, Chapter 5, paragraph 5-8)

This policy provides for separation because of a Soldier's inability to perform prescribed duties, repeated absences, or nonavailability for worldwide assignment as a result of parenthood. The Soldier's service is characterized as honorable, under honorable conditions, or uncharacterized.

#### Fraudulent Entry (AR 635-200, Chapter 7, paragraph 7-17)

An enlistment is fraudulent if the Soldier intentionally concealed any enlistment disqualification. A fraudulent enlistee may be discharged, have his/her enlistment voided, or be retained depending upon the specific cause and circumstances of the case. If discharged, service may be characterized as honorable, general, under other than honorable conditions, or may be uncharacterized.

### Separation for Alcohol or Other Drug Abuse Rehabilitation (AR 635-200, Chapter 9)

A Soldier enrolled in the Army Substance Abuse Program (ASAP) may be separated because of an inability or refusal to participate in, cooperate in, or successfully complete the program. Unless an uncharacterized description of service is authorized, an honorable or general character of service will be issued. Information concerning a Soldier's participation in the ASAP cannot be released without special written consent of the Soldier.

## Discharge in Lieu of Trial by Court-Martial (AR 635-200, Chapter 10)

A Soldier who is subject to trial by a court-martial, which could lead to a bad conduct or dishonorable discharge (BCD or DD), may request discharge in lieu of such trial. The Soldier is normally issued a discharge under other than honorable conditions.

### Entry Level Performance and Conduct (AR 635-200, Chapter 11)

A Soldier may be separated because of unsatisfactory performance or conduct (or both) while in an entry-level status (first 180 days of continuous active military service). Army policy provides for the separation of Soldiers who have demonstrated they are not qualified for retention because they cannot or will not adapt socially or emotionally to military life; cannot meet the minimum standards prescribed for successful completion of training because of lack of aptitude, ability, motivation, or self-discipline; have demonstrated character and behavior characteristics incompatible with satisfactory continued service; are unable to complete training because of pregnancy; or have failed to respond to counseling. The service of a Soldier separated under these provisions will be described as uncharacterized.

#### Separation for Unsatisfactory Performance (AR 635-200, Chapter 13

A commander may separate a Soldier for unsatisfactory performance when it is clearly established that:

- He/She will not develop sufficiently to become a satisfactory Soldier.
- The seriousness of the circumstances is such that the Soldier's retention would have an adverse impact on military discipline, good order, and morale.
- It is likely the Soldier will be a disruptive influence in present and future duty assignments.
- The ability of the Soldier to perform duties effectively in the future and potential for advancement or leadership are unlikely.
- The service of a Soldier separated for unsatisfactory performance will be characterized as honorable or under honorable conditions.

# Misconduct: Conviction by a Civil Court After Entry on Active Duty (AR 635-200, Chapter 14, Section II)

A Soldier who has been convicted by civil authorities, or civil court action taken was tantamount to a finding of guilty, may be considered for discharge. Specifically, circumstances of the offense must warrant separation by either a punitive discharge, which would be authorized for the same or a closely related offense under the Manual for Courts-Martial, or the sentence by civil authorities includes confinement for six months or more regardless of whether the sentence is suspended or the Soldier is placed on probation. Normally, a discharge under other than honorable conditions is appropriate.

### Acts or Patterns of Misconduct (AR 635-200, Chapter 14, Section III)

A Soldier is subject to separation for the following acts or patterns of misconduct:

- Numerous military disciplinary infractions.
- Discreditable involvement with civil or military authorities; conduct prejudicial to good order and discipline.
- Commission of a serious military or civil offense, if the circumstances of the offense warrant separation and a punitive discharge would be authorized for the same or a closely related offense under the Manual for Courts-Martial.
- Abuse of illegal drugs. Normally, a discharge under other than honorable conditions is appropriate.

#### Failure to Meet Body Fat Standards (AR 635-200, Chapter 18)

A Soldier will be considered for separation when he/she does not make satisfactory progress in a body fat reduction program after six months, or fails to maintain standards in the 12 months following removal from the program. Service is characterized as honorable.

#### Bars to Reenlistment

Soldiers can be denied reenlistment if their continued service is deemed not to be in the best interest of the Army.

#### Qualitative Management Program (QMP) (AR 635-200, Chapter 19)

The Qualitative Management Program (QMP) denies Noncommissioned Officers (NCOs) continued service when their performance and or conduct are inconsistent with Army standards. NCOs (Staff Sergeant and above) will be referred to a board for potential denial of continued service upon receipt of one of the following derogatory documents permanently filed in their records. Those documents are:

- (1) General Officer Letter/Memorandum of Reprimand
- (2) Conviction by Courts-Martial or Article 15, UCMJ
- (3) Relief for Cause Noncommissioned Officer Evaluation Report (NCOER)
- (4) Senior Rater rating of 4 (fair) or 5 (poor) in the overall performance or potential blocks on an NCOER
- (5) Academic Evaluation Report indicating NCOES course failure
- (6) An NCOER with a "NO" in VALUES

Additionally, NCOs who fail to qualify themselves for promotion consideration to the next grade because they have not completed (graduated) the appropriate level of Noncommissioned Officer Education System:

- (1) Staff Sergeants upon attainment of 48 months time in grade TIG without having graduated the Advanced Leaders Course.
- (2) Sergeants First Class upon attainment of 48 months TIG without having graduated the Senior Leaders Course.

Soldiers receive written notification by HQDA when they are subject to QMP consideration, affording them an avenue to address mitigating/extenuating circumstances to the president of the review board. In instances when the Soldier is ultimately denied continued active service by the board process, they are separated no later than the 1st day of the 7th month following the final decision. Soldier eligible for retirement are afforded an avenue to do so, but the effective date must be not later than the established separation date. The QMP is a qualitative process but is not intended to, nor does it relieve commanders of their responsibility to take appropriate action against Senior NCOs who clearly, in the best interest of the Army, do not meet retention standards for continued service

#### Commander's Bar (AR 601-280, Chapter 8)

A Field Commander's Bar to Reenlistment is the most common type of bar. It is initiated by the Soldier's commander against a Soldier whose performance is marginal and continued service is not in the best interest of the Army. In paragraph 8-4, criteria is listed for reasons a Soldier may be barred to reenlist and mandatory reasons a Soldier will be barred from reenlistment. The Soldier may also appeal the bar to the next higher commander

#### Reenlistment (AR 601-280, Chapter 3)

A Soldier is not eligible for reenlistment when he/she is flagged, or fails to meet required reenlistment qualifiers, i.e., age, physical readiness, and failure to meet weight standards and retention control point (highest year of tenure) for his/her particular rank, or losses qualification in their PMOS.

#### **Absent Without Leave (AWOL)**

Military life is demanding and rigorous. Those who cannot adapt to the Army lifestyle may be eligible for administrative discharge if certain criteria are met. However, no action of any type can be taken until a Soldier returns to military control. If you have a constituent who is AWOL, please encourage him/her to go to the nearest military facility where he/she will be treated fairly and provided an opportunity to explain the circumstances. Upon consideration of the mitigating factors of the situation, the commander can decide whether to retain or discharge the Soldier.

#### Officer Separations

An officer on Active Duty may request separation from the Army under the provisions of Army Regulation 600-8-24, Officer Transfers and Discharges. The appropriate commander will ensure that the officer is separated on the date specified in the separation order and furnish the discharge certificate.

### Voluntary Release from Active Duty (REFRAD)

Reserve Commissioned officers and officers of the Army of the United States may submit a voluntary REFRAD request through the proper separation approval authorities for the below listed reasons.

- Personal Reasons (Chapter 2-5)
- Expiration of Active Duty Commitment (Chapter 2-7)
- Hardship (Chapter 2-9)
- Essential to National Interest (Chapter 2-11)
- Pregnancy (Chapter 2-13)
- To Attend School (Chapter 2-15)
- For Entry on AD as a USAR Commissioned Officer (Chapter 2-17)
- For an Officer of a Medical Holding Detachment (Chapter 2-20)

#### **Involuntary REFRAD**

Reserve Commissioned officers and officers of the Army of the United States may be involuntarily REFRAD by the proper separation approval authorities for the below listed reasons.

- Declination of RA integration (Chapter 2-21)
- Maximum Age (Chapter 2-23)
- Maximum Service (Chapter 2-25)
- Nonselection of Voluntary Indefinite (VI) Status or AGR Continuation (Chapter 2-27)
- Revocation of VI Status (Chapter 2-29)
- Department of the Army Active Duty Board (Chapter 2-31)
- Civil Conviction (Chapter 2-33)
- Pending Appellate Review (Chapter 2-35)

## Resignations

Any officer of the Active Army or USAR may tender a resignation under the provisions of Chapter 3, AR 600-8-24.

### **Unqualified Resignation (Chapter 3-5)**

Any officer on Active Duty for more than 90 calendar days may tender an unqualified resignation unless action is pending that could result in resignation of the good of the Service; officer is under a suspension of favorable actions, pending investigation, under charges; or any other unfavorable or derogatory action is pending.

## Resignation for the Purpose of Enlistment/Reenlistment in the Active Army (Chapter 3-7)

An officer or warrant officer on the Active Duty List (ADL) who meets the criteria may submit a resignation of the purpose of enlistment or reenlistment in the Regular Army.

## Resignation of an Officer who did not meet Medical Fitness Standards when Appointed (Chapter 3-9)

A probationary officer who did not meet medical fitness standards when accepted for appointment but now meets the medical fitness standards for retention may submit a resignation.

#### Resignation for the Good of the Service in Lieu of Court-Martial (Chapter 3-13)

An officer may submit a resignation for the good of the Service (RFGOS) in lieu of general court-martial when court-martial charges have been preferred against the officer or the officer is under a suspended sentence of dismissal.

#### Eliminations (Chapter 4)

An officer is expected to display responsibility commensurate to the trust placed in him or her and act with the highest integrity at all times. Officers who cannot maintain those standards will be separated. Reasons for elimination are substandard performance of duty, misconduct, moral or professional dereliction, and in the interests of national security.

#### **Miscellaneous Type Separations**

Officers are subject to various other reasons for separation from Active Duty and/or discharge from the Army under the provisions of Chapter 5, AR 600-8-24.

#### Separation for Lack of Jurisdiction (Chapter 5-3)

An officer will be released from the Army when a U.S. court or judge orders the release from Active Duty, or on the final determination of a convening authority of a general or special court-martial, a military judge, a president of a special court-martial, or a military appellate court than an individual is not currently a member of the Army.

## Discharge of a Chaplain due to Withdrawal of Ecclesiastical Endorsement (Chapter 5-5)

A Chaplain is required to possess a valid ecclesiastical endorsement from an authorized Religious Organization. If the officer's endorsement is withdrawn, then the officer immediately loses his or her chaplain status and must cease all religious activities, such as, performance of rites, ceremonies, services, pastoral counseling, and will be processed for discharge.

# Discharge of an Officer who Does Not Consent to Recall from the Temporary Disability Retired List (TDRL) (AR 600-8-24, Chapter 5-7)

An officer on the TDRL found to be physically fit may decline return to Active Duty. Officers who do not consent to return will be discharged unless they are permanently retired under another provision of the law.

## Separation of an Officer Twice Nonselected for Active Duty List Promotion (AR 600-8-24, Chapter 5-9)

An officer twice nonselected for promotion to the grade of lieutenant colonel or below and a chief warrant officer twice nonselected for promotion to the grade of chief warrant officer four or below is required to be discharged by law, unless:

- Selectively continued
- Within 2 years of retirement (completes 18 or more years active duty on their scheduled release date)
- Retired
- Is a health professions officer with a remaining Active Duty Service Obligation. These officers will be retained on active duty until completion of the Active Duty Service Obligation.

## Separation of Officers due to Nonselection of a Field Promotion (AR 600-8-24, Chapter 5-11)

An officer on the active duty list not recommended for promotion to first lieutenant or chief warrant officer two must be separated not later than 90 calendar days after the Promotion Review Authority approves the non-recommendation for promotion. A warrant officer within two years of retirement is excluded.

## Separation of Officers due to Conviction by Foreign Tribunal (AR 600-8-24, Chapter 5-13)

An officer will be discharged when convicted by a foreign tribunal when either:

- The officer has been sentenced to death or imprisonment for more than six months, regardless of whether the sentence was suspended
- Regardless of actual sentence imposed, the officer has been convicted of an offense for which a sentence of more than six months of confinement is authorized by the Manual for Courts-Martial

### Dropped from the Army Rolls (AR 600-8-24, Chapter 5-15)

A Regular Army commissioned officer may be dropped from the rolls of the Army when he or she is:

- Not entitled to receive retired pay and has been found guilty by civil authorities of any offense and sentenced to confinement in a Federal or State penitentiary or correctional institution and their sentence has become final;
- Has been AWOL for at least three months
- Is deprived of retired pay under Title 5, U.S. Code, chapter 83, subchapter II. The President of the United States is the final approval authority to drop an officer from the rolls of the Army.

## Dismissal of Officers due to General Courts-Martial Proceedings (AR 600-8 24, Chapter 5-17)

An officer convicted and sentenced to dismissal as a result of General Courts-Martial proceedings will be processed pending appellate review as follows:

- A Regular Army officer will be retained on Active Duty until the appellate review is completed or placed on excess leave.
- A USAR officer may be released from Active Duty pending completion of the appellate review, or placed on excess leave in lieu of release from Active Duty.

DISCHARGE BENEFIT ADMINISTERED BY THE A	/	Golos, L. C.	Under Oth,	Bad Conduction Condition	Dishonorak,	
Benefit						Authority
Payment for Accrued Leave	Е	E	NE	NE	NE	37 USC 501-504
Transportation to Home	E	E	Е	Е	Е	37 USC 404
Transportation of Family Members and Household Goods to Home	E	E	NE	NE	NE	37 USC 406
Wearing of Military Uniforms	Е	Е	NE	NE	NE	10 USC 771a, 772
Montgomery GI Bill Education Benefits*	Е	NE	NE	NE	NE	37 USC 3011

Key: E - Eligible

NE - Not Eligible

<sup>\*</sup>The Department of Veterans Affairs is the Program Administrator

## Physical Disability System

The U.S. Army Physical Disability Agency (USAPDA) manages the Army Physical Disability Evaluation System (PDES). This system determines whether a Soldier is fit or unfit because of a medical condition that prevents the performance of his/her duties. A Soldier is referred to this system if a Medical Evaluation Board (MEB) determines that he/she does not meet medical retention standards, or the Military Occupational Specialty (MOS) Administrative Retention Review (MAR2) process directs referral into the system. A Soldier's commander may request the Medical Treatment Facility (MTF) to conduct a fitness for duty examination on the Soldier. The results of this examination will determine whether a MEB is required, which will in turn determine whether referral into the system is required.

### **Integrated Disability Evaluation System (IDES)**

Directive-Type Memorandum (DTM) 11-015 established the Integrated Disability Evaluation System (IDES). It supersedes the legacy Disability Evaluation System (DES) for duty-related initiated cases as of December 19, 2011, with several exceptions. The legacy system continues to apply to trainees and recruits who are otherwise eligible for referral to the DES and who have not completed their initial entry training or six months of active duty, whichever comes first. The legacy process also applies to cadets of the U.S. Army Military Academy who are otherwise eligible for referral to the DES. The Secretary of the Army, on a case by case basis, approves the exclusion of the Soldier from the IDES due to special circumstances. Under certain circumstances, the final adjudication of Service members on the Temporary Disability Retired List (TDRL) may come under the legacy system.

The IDES is the Joint Department of Defense (DOD)-Department of Veterans Affairs (VA) process by which DOD determines whether wounded, ill, or injured Service members are fit for continued military service and by which DOD and VA determine appropriate benefits for Service members who are separated or retired for a service-connected disability. The IDES features a single set of disability medical examinations appropriate for fitness determination by the Military Departments and a single set of disability ratings provided by the VA for appropriate use by both departments. Although the IDES includes medical examinations, IDES processes are administrative in nature and are independent of clinical care and treatment. The IDES scope includes all medical examinations and all administrative activities associated with IDES case management from the point of referral by a military medical care provider or the MAR2 process to the point of return to duty or completion of the VA's benefits decision letter, including the management of Service members who are temporarily retired for disability through the IDES.

#### Military Occupational Specialty (MOS) Administrative Retention Review (MAR2)

The MAR2 is a pre-DES, administrative evaluation on Soldiers who meet medical retention standards, but whose medical condition requires a permanent medical profile with a numerical designator of "3" or "4" in one or more of the profile factors. The purpose of a MAR2 evaluation is to determine whether these Soldiers can perform the duties required of their Primary Military Occupational Specialty (PMOS) or Area of Concentration (AOC) worldwide in a field environment. The MAR2 reviews the duty limitations of the permanent medical profile (DA Form 3349) against the AOC/PMOS standards outlined in DA Pamphlet 611-211/AOC proponent and recommendations from the Soldier and his/her chain of command on the Soldier's ability to perform in their AOC/PMOS in a deployed/field environment. This review process may find that the Soldier is retainable in his/her current MOS; that the Soldier is suitable for retraining into another MOS that can be performed with the current assignment/duty limitation; or that the Soldier must be referred for IDES processing.

#### Medical Evaluation Board (MEB)

The MEB is a Soldier's first step in the IDES process. An MEB Narrative Summary (NARSUM) is prepared from information in the Soldier's case files. The purpose of the NARSUM is to summarize medical and occupational documentation included in the Soldier's DES case files and to describe the impact of these medical conditions on the Soldier's ability to perform his/her military duties. The NARSUM findings are reviewed by two physicians (one of whom may or may not be the attending physician), and must be approved by the Deputy Commander for Clinical Services or approving authority. These findings are provided to the Soldier for their review. The Soldier has legal counsel available to assist in this review and the Soldier may provide comments, additional evidence, or request an independent medical review of the MEB findings. Once approved, the MEB findings, as well as personnel and administrative documents pertaining to the Soldier, are forwarded to the Physical Evaluation Board (PEB) by the Physical Evaluation Board Liaison Officer (PEBLO). The PEBLO counsels the Soldier on disability processing and is the Soldier's link in processing the case through the MTF. Once these records/documents are received by the PEB, the second step in the process begins.

#### Physical Evaluation Board (PEB)

The PEB is an administrative, fact-finding board consisting of three voting members: the President (usually a colonel), Personnel Management Officer (a field grade officer), and the Medical Officer. The Army ensures proper Reserve representation on the board when a Reserve Soldier is being considered.

Initially, the PEB conducts an informal board without the Soldier's presence (IPEB). It considers the Soldier's medical condition, job requirements, and performance. Based on the evidence, a determination is made as to whether the Soldier's condition(s) render him/her fit or unfit for retention. Soldiers are unfit only for medical conditions that prevent them from being able to reasonably perform their military duties. The presence of a medical impairment does not, in itself, justify a finding of unfitness. If the Soldier has continued to function in his/her PMOS despite the medical impairment, the Soldier is found fit and returned to duty. This finding, however, does not alter the Soldier's physical profile or other medical restrictions. Conversely, if the Soldier's medical condition renders him/her unable to reasonably perform his/her military duties, the PEB will find the Soldier physically unfit. If unfit, and if the disability is compensable, as determined by the PEB, a rating of the condition will be accomplished by the VA Disability Rating Activity Site (D-RAS).

The D-RAS thoroughly evaluates the Soldier's referred and claimed conditions to produce a rating letter that explains the disability rating applied. Each condition is rated from zero to 100 percent and results are submitted to the IPEB. The IPEB and D-RAS findings are merged and submitted to the PEBLO for delivery to the Soldier. Soldiers who believe that an error was made in determining their rating may notify their PEBLO and request a one-time reconsideration by the VA. The rating reconsideration will be processed through the PEB. The VA D-RAS will only reconsider the evaluation of a rating if new medical evidence is received, or the Soldier is able to provide sufficient evidence of an error to warrant reconsideration. Only one reconsideration is made for each military unfitting condition. If a new condition is found to be unfitting by the PEB during the formal PEB phase, reconsideration can be requested; even if other conditions have been previously reconsidered.

In general, for the PEB to determine that an unfitting disability is compensable, the disability must have been incurred or permanently aggravated in the line of duty. If the condition is determined to have existed prior to service and was not permanently aggravated by service, the disability is compensable if the member is currently on active duty orders of more than 30 days, and the member will have eight years of active service by the date of separation. This eight-year provision is codified in Title 10, U.S. Code, Section 1207a and was passed in the National Defense Authorization Act of Fiscal Year 2000.

#### **Disability Ratings**

Overall disability ratings may vary between the Army and VA. The Army applies D-RAS disability ratings only to conditions determined to be physically unfitting for military service, while the VA may rate any service-connected impairment. Another difference is based on the term of the rating. The Army's assigned ratings are final, except when a medical condition improves or worsens while a Soldier is on the TDRL. VA ratings may be adjusted with time, depending upon the progress of the condition. Further, the Army's disability compensation is based and affected by years of service and basic pay, while the VA's basic disability compensation is a flat amount based upon the percentage rating received. (Number of children and other circumstances, such as total disability, increase VA compensation.)

Once a rating is determined, the board renders one of the following findings:

- unfit, separate with severance pay (conditions rated at less than 30 percent and the member has less than 20 years of service (as computed under Title10, U.S. Code, Section 1208)
- unfit, separate without disability benefits (conditions due to intentional misconduct or willful neglect or determined to be pre-existing without permanent service aggravation and Title 10, U.S. Code, Section 1207a is inapplicable)
- unfit, placement on the TDRL (conditions considered unstable and rated at 30 percent or more, or the Soldier has the requisite 20 years of service
- unfit, Permanent Disability Retirement (conditions considered stable and rated at 30 percent or more, or the Soldier has the required 20 years). (Service computed under Title 10, U.S. Code, Section 1208 is combined active duty and "RC equivalent active duty." For members of the RC it is the service that equates to their eligible membership points divided by 360.)

A Soldier whose disability is not stable, but otherwise meets the criteria for permanent retirement, is placed on the TDRL. While on the TDRL, the Soldier is subject to reexamination at least every 18 months, followed by a PEB reevaluation. The PEB reevaluation may result in final disposition or retention on the TDRL.

A Soldier has the right to concur or nonconcur with the informal PEB findings and to submit a statement of rebuttal. If the Soldier is found unfit, he/she has the right by law to demand a formal hearing. A Soldier found fit has no statutory right to a formal hearing, but may request one. Soldiers who demand a formal board have the right to legal representation by regularly appointed military counsel or counsel of their choice (at no cost to the government). He/she can choose to either appear, or have counsel appear alone in his/her behalf. The Soldier may also have witnesses testify for him/her. Based on the evidence and testimony presented, the PEB renders a finding of fit or unfit. Again, the Soldier can accept the board's finding or disagree and submit a rebuttal statement.

The case is then forwarded to the USAPDA for administrative processing of the finding. The case is still subject to quality review and modification by the USAPDA. If the Soldier disagrees with the final PEB finding and submits a statement of rebuttal, the USAPDA is required to review the case.

#### U.S. Army Physical Disability Agency Case Review

The third step in the disability evaluation process involves the USAPDA's case review. Not all cases are reviewed, but all cases that involve a nonconcurrence by the Soldier are mandatorily reviewed by the Agency. The USAPDA may concur with the PEB or the USAPDA may modify the PEB's finding. If the USAPDA modifies the case, the Soldier is once again given the opportunity to concur or nonconcur with the finding. If the Soldier has not had a formal board, he/she can request one at this time, or the USAPDA may direct one. If the Soldier nonconcurs again and submits a rebuttal, his/her case is referred to the U.S. Army Physical Disability Appeals Board (APDAB) for final determination.

The final step in the process is administrative. For regular Army and Active Guard Reserve Soldiers, the USAPDA transmits the required data to complete the orders process. The USAPDA assigns a "not later than" date 90 days after the completion of processing at the USAPDA headquarters. It is the purview of the installation commander, through the transition point, to establish a release or separation date within this 90-day window. For Soldiers on the TDRL, USAPDA administratively processes and executes the findings, including the disposition of orders and any submission of compensation entitlement to the Defense Finance and Accounting Service.

#### Further Adjudications Available

A Soldier who believes there was an error or injustice in the adjudication of his/her case may apply to the Army Board for Correction of Military Records (ABCMR) for correction of his/her records. The ABCMR is a statutory board established within the Office of the Secretary of the Army for the express purpose of considering applications to determine the existence of an error or injustice and to make appropriate recommendations.

As an alternative to the ABCMR, a Soldier who was separated from the Army with a 20 percent or less disability rating between September 11, 2001, and December 31, 2009, may appeal their PEB findings to the Physical Disability Board of Review (PDBR). The PDBR is a special DOD board that was established by Congress to only review cases of disability separation, not retirement, which occurred during the time specified. It must be noted that once an application is submitted to the PDBR and a final determination is render no further recourses are available to the applicant.

For more information about USAPDA go to: <a href="https://www.hrc.army.mil/site/active/TAGD/Pda/pdapage.htm">https://www.hrc.army.mil/site/active/TAGD/Pda/pdapage.htm</a>

# Official Military Personnel Files

Effective August 2012, the official military personnel file (OMPF) was renamed the Army Military Human Resource Record (AMHRR). The AMHRR is an administrative record as well as the official permanent record of military service belonging to a Soldier. It remains in Army control for 62 years from a Soldier's final separation date and upon the 63rd year the records are transferred to the responsibility of the National Archives and Records Administration (NARA). All hard copy or microfiche records belonging to Soldiers separated, retired, or deceased on or prior to October 1, 2002, are physically stored at the National Personnel Records Center (NPRC).

All Army personnel records after October 1, 2002, are maintained in the Interactive Personnel Electronic Records Management System (iPERMS). Records belonging to individuals experiencing a break in Service that spanned the October 1, 2002, timeframe may have a paper, microfiche, and an iPERMS record.

While the Servicing Military Personnel Divisions Records Manager (RM) is responsible for the uploading of hard copy documents into the iPerms, it is also, the Soldier's responsibility for ensuring that his/her personnel records are updated. All Soldiers, regardless of component, have been granted access to iPERMS and can upload documents into their individual AMHRR. It should be noted that once an RM uploads documents, they will verify that the document resides in the AMHRR by manually checking the iPERMS system. Upon verification that the paper documents have been successfully uploaded, the RM will then destroy the paper documents. Therefore, Soldiers should routinely review their record online and are encouraged to maintain original copies of all documents submitted for web upload to the AMHRR.

#### **Active Duty Officers**

#### **U.S. Army Human Resources Command**

1600 Spearhead Division Avenue ATTN: AHRC-PDR-R (Dept 420) FT Knox, KY 40122-5400 1-888-276-9472 (toll free)

Web site: <a href="https://iperms.army.mil/rms/login.jsp">https://iperms.army.mil/rms/login.jsp</a>

(Army Knowledge Online account required for access to this site.)

#### **Active Duty Enlisted Personnel**

#### **U.S. Army Human Resources Command**

1600 Spearhead Division Avenue ATTN: AHRC-PDR-R (Dept 420) FT Knox, KY 40122-5400 1-888-276-9472 (toll free)

Web site: <a href="https://iperms.army.mil/rms/login.jsp">https://iperms.army.mil/rms/login.jsp</a>

(Army Knowledge Online account required for access to this site.)

Personnel Released from Active Duty with Reserve Obligation; Reserve Personnel; Army Personnel Separated after October 2002 by Discharge, Resignation, or Death; Retired Personnel (Officer and Enlisted)

**U.S. Army Human Resources Command** 

1600 Spearhead Division Avenue ATTN: AHRC-PDR-R (Dept 420) FT Knox, KY 40122-5400 1-888-276-9472 (toll free)

Web site: https://iperms.army.mil/rms/login.jsp

(Army Knowledge Online account required for access to this site.)

## Army Personnel Separated after 1912 and prior to October 2002 by Discharge, Resignation, or Death; Retired Officer and Enlisted Personnel

#### **National Personnel Records Center**

1 Archives Drive St. Louis, MO 63138 (314) 801-0800 (This number is a recording, which gives instructions for the public to send their written requests.) (314) 801-0816 (Congressional offices only)

#### Army Personnel Separated in 1912 or Earlier (Enlisted); 1917 or Earlier (Officer)

#### **National Archives and Records Administration**

Old Military and Civil Records
Textual Services Division
700 Pennsylvania Avenue, NW
Washington, DC 20408
(202) 357-5000
1-866-325-7208 (Customer Service Center Telephone)

## National Guard Personnel on Title 10, Active Duty

#### **National Guard Bureau**

111 South George Mason Drive Arlington, VA 22204 (703) 607-1823

Email: Ngb perms@ng.army.mil

#### **National Guard Personnel not on Active Duty**

The Adjutant General for the appropriate State

Web site: <a href="https://iperms.hrc.army.mil/rms/login.jsp">https://iperms.hrc.army.mil/rms/login.jsp</a>

(Army Knowledge Online account required for access to this site.)

## National Personnel Records Center

The National Personnel Records Center (NPRC), located in St. Louis, Missouri, is part of the National Archives and Records Administration (NARA). The Center physically stores/holds the military personnel records (hard copy or microfiche records) of discharged, retired and deceased veterans of all Services. The Army discontinued sending hard copy/microfiche official military personnel files (OMPFs) to NPRC in 2002, but has given NPRC access to its electronic OMPFs.

The Privacy Act of 1974 provides for the release of information only with the written consent (signature) of the individual to whom the record pertains. If the person is legally incompetent, the legal guardian must sign the release and furnish a copy of the court appointment. If the individual is deceased, NPRC must have the written consent of the next of kin which is defined as unremarried widow or widower, child, parent or sibling.

To request military records, veterans and the next-of-kin of deceased veterans may use the web site at <a href="http://www.archives.gov/veterans">http://www.archives.gov/veterans</a>. All other requesters should use the SF 180 (Request Pertaining To Military Records). This form is available electronically through the above Web site, from Veterans Affairs offices, through veterans' service organizations, or by contacting the National Personnel Records Center at 1 Archives Drive, St. Louis, MO 63138. General questions and emergency requests, from Congressional Staff members only, may be directed to the NPRC's Customer Service representatives at (314) 801-0816.

On July 12, 1973, a disastrous fire at NPRC destroyed approximately 80 percent of the records of persons discharged from the Army between November 1, 1912, and December 31, 1959, and from the Air Force prior to January 1, 1964, with the last name Hubbard, James E. and after. There are no duplicate copies of these records nor were microfilm copies produced. Veterans who may have lost files in the fire should submit photocopies of any military documents, particularly separation documents, when making requests to assist in verifying military service.

In the event a veteran has no records or documents in his/her possession, the essential military service data may be available from a number of alternate sources. The Department of Veterans Affairs, for example, maintains records on veterans who filed a claim prior to July 1973. Other sources of information include various kinds of "organizational" records such as morning reports, payrolls, military orders, and records maintained by State Adjutant Generals, and other state veterans' service offices. By using these alternate sources of information, NPRC employees can often reconstruct the veteran's beginning and ending dates of active service, the character of the service, rank at separation, time lost while on active duty, and periods of hospitalization. Usually the Center is able to issue NA Form 13038, Certification of Military Service, which is considered to be the equivalent of a report of separation, including DD Form 214, Certificate of Release or Discharge from Active Duty, for the purpose of establishing eligibility for veterans' benefits.

The key to reconstructing military data is to get enough specific information about the veteran to allow Center personnel to search the available alternate sources. This information normally includes:

- Full name used during service
- · Branch of service
- Approximate dates of service
- Social security or service number
- Date of birth
- · Place of birth
- · Place of discharge
- Last unit of assignment
- Place of entry into service

Requesters may experience faster responses by submitting one or both of the following forms with their requests:

• For personnel records: NA Form 13075, Questionnaire About Military Service at <a href="http://www.archives.gov/st-louis/military-personnel/na-13075-questionnaire-about-military-service.pdf">http://www.archives.gov/st-louis/military-personnel/na-13075-questionnaire-about-military-service.pdf</a>

• For medical records: NA Form 13055, Request for Information Needed to Reconstruct Medical Data at <a href="http://www.archives.gov/st-louis/military-personnel/na-13055-info-2-reconstruct-medical-data.pdf">http://www.archives.gov/st-louis/military-personnel/na-13055-info-2-reconstruct-medical-data.pdf</a>

#### Types of Records Maintained at NPRC

OMPFs, active duty health records (prior to the 1990s), clinical (hospital inpatient) records, medical treatment records, morning reports, unit rosters and Philippine Army and Guerrilla records.

### **New Proof of Death Requirement**

In 2009, the Defense Privacy Office issued a requirement for NPRC to obtain proof of death before releasing veterans' records to next of kin or others authorized by the next of kin. The 'proof of death' requirement applies to records still owned by the military Services. It does not apply to records whose ownership has been transferred to NARA (see 'Archival Records' below).

The following documents are accepted as proof of death:

- Death certificate
- Newspaper article (obituary) or death notice
- Coroner's report of death
- Funeral director's signed statement of death
- Verdict of coroner's jury
- Report of death signed by a United States consul or other agent of the State Department

#### **Archival Records**

In 2004, the DOD and the Archivist of the United States signed an agreement making the OMPF a permanent record of the United States. In a subsequent agreement, it was decided that ownership of the OMPF would transfer from the military service that created the record to NARA 62 years after the subject of the record was discharged or retired, or died in service. At this 62-year mark, the OMPF becomes an "archival" record belonging to NARA and is subject to NARA's directives and policies.

Archival records are open to the public and are subject to NARA's published fee schedule that authorizes NARA to collect fees from the public for copies of archival records (Title 44, U.S. Code, Sections 2116c and 2307). Archival records are subject to a limited privacy exemption under the provisions of the Freedom of Information Act. As such, all archival records are reviewed prior to release and, at a minimum, social security numbers are redacted. Release authorization and proof of death are not required for access to archival records.

### Benefit Requests Involving Archival Records

Records that are needed by a veteran or the primary next of kin to obtain benefits or entitlements arising from military service will continue to be provided free of charge. If records were destroyed or severely damaged by the fire of 1973, and are needed by the veteran or their dependents to obtain benefits, NPRC will continue to try to reconstruct the military record.

#### Medal Requests Involving Archival Records

NPRC verifies entitlement to medals for Army veterans. At the time agreement was reached, NARA and DOD agreed to continue to provide first award or replacement of medals to veterans free of charge. In July 2008, the Army requested that NPRC expand first award or replacement of medals to include veterans' next of kin (as defined by the Army).

#### Medical Records for Former Military Personnel

Clinical (hospital inpatient) records created for military personnel while on active duty are filed at NPRC by the name of the hospital in which the member was treated. Therefore, NPRC needs the name of the hospital, month (if known) and year of treatment, as well as the veteran's name and social security or service number to locate a clinical record.

Clinical records are retired to NPRC in annual collections by the creating hospital. Army hospital records are retained one calendar year before retirement. Teaching hospitals that maintain Clinical Record Libraries may retain records up to five years before retirement to NPRC. Clinical records created prior to 1960 for Army personnel were usually filed

in the OMPF. They were not retired to NPRC in separate shipments by hospitals. Therefore, many of the documents recording inpatient care for Army veterans were destroyed in the 1973 fire. An exception to this would be those clinical records (dating back as early as 1957 for Army hospitals) which were maintained at Clinical Record Libraries at selected treatment facilities.

By comparison, outpatient records (referred to as active duty health records) which include induction and separation physicals, routine medical care when the person was not admitted to a hospital, dental, and mental health records were retired to NPRC in the OMPF until the early 1990s. Now they are sent to:

#### The Department of Veterans Affairs

Records Management Center 4300 Goodfellow Boulevard, Building 104 St. Louis, MO 63120

To determine the location of a specific health record, contact the Department of Veterans Affairs at 1-888-533-4558.

### **Medical Records for Military Retirees**

NPRC stores records of inpatient, outpatient, dental, and mental health treatment provided to military retirees. These records reflect health care for former members during their retirement years and do not include active duty medical records (see 'Medical Records for Former Military Personnel' above regarding medical treatment obtained prior to retirement). Some record collections date from the 1940s and 1950s, but more comprehensive information exists beginning in the 1960s. The retiree records are sent to NPRC from facilities of all military services after one to three years of inactivity and are retained for 50 years from the year of last patient activity.

#### Medical Records for Dependents and Others

Medical records of individuals (dependents and others) treated at Army medical facilities are stored at NPRC. Records prior to 1954 were destroyed in accordance with legal authorities in effect at the time. Dependent medical folders are transferred to NPRC between one and five years after last treatment. Requests may be submitted using NA Form 13042, Request for Information Needed to Locate Medical Records, located at <a href="http://www.archives.gov/st-louis/military-personnel/na-13042-request-4-information-needed-2-locate-medical-records.pdf">http://www.archives.gov/st-louis/military-personnel/na-13042-request-4-information-needed-2-locate-medical-records.pdf</a>.

#### **Morning Reports**

Morning reports are unit records that were filled out each day to reflect changes in duty status for personnel assigned to the unit. The collection of morning reports covers the period November 1, 1912 to 1974. They are "exception based", containing information on those individuals for whom some change of status occurred. Among the reasons for being listed on a morning report are:

- Being promoted or demoted
- Being killed, wounded or missing in action
- Being assigned to a unit, or leaving a unit
- Going to a hospital for treatment, or to another activity for training

In order to verify that a particular action occurred, NPRC must be provided with the exact unit of assignment to the smallest echelon ("Company A, 1st Battalion, 116th Infantry Regiment"), a description of the action ("I was wounded and sent to a hospital") and an approximate date ("June, 1944"). Without this information, NPRC may not be able to perform a search. Due to the extensive research involved in conducting morning report searches, NPRC may limit searches to 90 days of morning reports per request, and it may take up to 180 days to process a request. A fee may apply for certain searches and copies of morning reports.

#### **Unit Rosters**

Unit Rosters were created monthly, quarterly or semi-annually. During certain time periods, separate rosters were created for officers and enlisted personnel. At other times, consolidated rosters listed both officers and enlisted personnel. Some units created rosters only for enlisted personnel. The rosters typically list the members of a particular unit for the last day of the month in which the roster was created.

NPRC stores unit rosters for the Army only, for the same years as the morning reports, 1912 to 1974 (this includes rosters of units of the Army Air Force prior to September 1947; however, no Air Force unit rosters are available after that date). Unfortunately, the rosters for the years 1944, 1945 and 1946 were destroyed in the 1970s; no other source for this type of information for these years exists at NPRC. A fee may apply for searching/providing copies of unit rosters.

Neither morning reports nor unit rosters contain historical information concerning battles or engagements.

#### Federal Civilian Personnel Records

NPRC maintains the Official Personnel Folder (OPF) of former Federal civilian employees whose employment ended after 1951. These records remain in the legal custody of the Office of Personnel Management (OPM) and access to such records is restricted under the Privacy Act of 1974. Former Federal civilian employees (the person of record) may obtain copies of most civilian and personnel medical records on file at NPRC, including copies of the Standard Form 50 (Personnel Action) via written request. Different release procedures apply for archival civilian personnel records. OPFs are retried to NPRC within 120 days after separation from Federal employment. If less than 120 days have elapsed since separation, the employee should write to their last employing Federal office.

Federal law, Title 5, U.S. Code, Section 552a(b), requires that all requests for records and information be submitted in writing. Each request must be signed (in cursive) and dated (within the last year). The documents or information needed must be clearly identified and the purpose of the request fully explained. Certain basic information needed to locate civilian personnel records, includes:

- full name used during Federal employment
- · date of birth
- Social Security Number (if applicable)
- name and location of employing Federal agency
- beginning and ending dates of Federal service

Written requests (signed and dated) may be mailed or faxed to:

#### **National Personnel Records Center, Annex**

141 Boulder Boulevard Valmeyer, IL 62295 FAX: (618) 935-3014

Generally there is no charge for basic personnel and medical information provided to former Federal civilian employees and authorized representatives from non-archival records. If your request involves a service fee, you will be notified as soon as that determination is made.

For former Federal civilian employees whose employment ended during the period 1850 to 1951. Written requests may be mailed to:

#### **National Archives and Records Administration**

ATTN: Archival Programs PO Box 38757 St. Louis, MO 63138

Archival OPFs are subject to the NARA fee schedule that authorizes the Agency to collect fees from the public for copies of archival records (Title 44, U.S. Code, Sections 2116c and 2307).

A mailed request requires the purchase of the complete photocopy of the OPF. Payment should not be sent until NARA notifies the requester that a record has been located.

#### **Standard Fees:**

An OPF of five pages or less: \$20 flat fee An OPF of six pages or more: \$60 flat fee

There is no fee to request and review an archival record in the Archival Research Room. However, there is a fee per page copied.

#### **Attendant Services:**

Paper to paper copy \$ .75 per page Microfilm to paper copy \$2.90 per page

#### **Self service copies:**

Paper to paper copy \$ .20 per page Microfilm to paper copy \$ .50 per page

For information on retirement services write to:

### **U.S. Office of Personnel Management**

Retirement Operations Center Post Office Box 45 Boyers, PA 16017

For information on reinstatement to Federal employment write to:

### Office of Personnel Management

Employment Services 1900 E Street, NW Washington, DC 20415

## INSTRUCTION AND INFORMATION SHEET FOR SF 180, REQUEST PERTAINING TO MILITARY RECORDS

1. General Information. The Standard Form 180, Request Pertaining to Military Records (SF180) is used to request information from military records. Certain identifying information is necessary to determine the location of an individual's record of military service. Please try to answer each item on the SF 180. If you do not have and cannot obtain the information for an item, show "NA," meaning the information is "not available." Include as much of the requested information as you can. Incomplete information may delay response time. To determine where to mail this request see Page 2 of the SF180 for record locations and facility addresses.

Online requests may be submitted to the National Personnel Records Center (NPRC) by a veteran or deceased veteran's next of kin using eVetRecs at http://www.archives.gov/veterans/military-service-records/.

- 2. Personnel Records/Military Human Resource Records/Official Military Personnel File (OMPF) and Medical Records/Service Treatment Records (STR). Personnel records of military members who were discharged, retired, or died in service less than 62 years ago and medical records are in the legal custody of the military service department and are administered in accordance with rules issued by the Department of Defense and the Department of Homeland Security (DHS, Coast Guard). STR's of persons on active duty are generally kept at the local servicing clinic, and usually are available from the Department of Veterans Affairs approximately 40 days after the last day of active duty. (See item 3, Archival Records, if the military member was discharged, retired or died in service over 62 years ago.)
  - a. Release of information: Release of information is subject to restrictions imposed by the military services consistent with Department of Defense regulations and the provisions of the Freedom of Information Act (FOIA) and the Privacy Act of 1974. The service member (either past or present) or the member's legal guardian has access to almost any information contained in that member's own record. An authorization signature, of the service member or the member's legal guardian, is needed in Section III of the SF180. Others requesting information from military personnel records and/or STR's must have the release authorization in Section III of the SF 180 signed by the member or legal guardian. If the appropriate signature cannot be obtained, only limited types of information can be provided. If the former member is deceased, surviving next of kin may, under certain circumstances, be entitled to greater access to a deceased veteran's records than a member of the general public. The next of kin may be any of the following: unremarried surviving spouse, father, mother, son, daughter, sister, or brother. Requesters must provide proof of death, such as a copy of a death certificate, newspaper article (obituary) or death notice, coroner's report of death; funeral director's signed statement of death, or verdict of coroner's jury.
  - b. <u>Fees for records:</u> There is no charge for most services provided to service members or next of kin of deceased veterans. A nominal fee is charged for certain types of service. In most instances service fees cannot be determined in advance. If your request involves a service fee, you will be notified.
- 3. Archival Records. Personnel records of military members who were discharged, retired, or died in service 62 or more years ago have been transferred to the legal custody of NARA and are referred to as "archival" records.
  - a. <u>Release of Information</u>: Archival records are open to the public. The Privacy Act of 1974 does not apply to archival records, therefore, written authorization from the veteran or next of kin is not required. However, in order to protect the privacy of the veteran, his/her family, and third parties named in the records, the personal privacy exemption of the Freedom of Information Act (5 U.S.C. 552 (b) (6)) may still apply and preclude the release of some information.
  - b. <u>Fees for Archival Records:</u> Access to archival records is granted by offering copies of the records for a fee (44 U.S.C. 2116 (c)). You will be notified if there is a charge for photocopies of documents contained in the record you are requesting. For more information see <a href="http://www.archives.gov/st-louis/archival-programs/military-personnel-archival/ompf-archival-requests.html">http://www.archives.gov/st-louis/archival-programs/military-personnel-archival/ompf-archival-requests.html</a>.
- 4. Where reply may be sent. The reply may be sent to the service member or any other address designated by the service member or other authorized requester.
- 5. **Definitions and abbreviations.** DISCHARGED -- the individual has no current military status; SERVICE TREATMENT RECORD (STR) -- The chronology of medical, mental health and dental care received by service members during the course of their military career (does not include records of treatment while hospitalized); TDRL Temporary Disability Retired List.
- 6. Service completed before World War I. National Archives Trust Fund (NATF) forms must be used to request these records. Obtain the forms by e-mail from inquire@nara.gov or write to the Code 6 address on page 2 of the SF 180.

#### PRIVACY ACT OF 1974 COMPLIANCE INFORMATION

The following information is provided in accordance with 5 U.S.C. 552a(e)(3) and applies to this form. Authority for collection of the information is 44 U.S.C. 2907, 3101, and 3103, and Public Law 104-134 (April 26, 1996), as amended in title 31, section 7701. Disclosure of the information is voluntary. If the requested information is not provided, it may delay servicing your inquiry because the facility servicing the service member's record may not have all of the information needed to locate it. The purpose of the information on this form is to assist the facility servicing the records (see the address list) in locating the correct military service record(s) or information to answer your inquiry. This form is then retained as a record of disclosure. The form may also be disclosed to Department of Defense components, the Department of Veterans Affairs, the Department of Homeland Security (DHS, U.S. Coast Guard), or the National Archives and Records Administration when the original custodian of the military health and personnel records transfers all or part of those records to that agency. If the service member was a member of the National Guard, the form may also be disclosed to the Adjutant General of the appropriate state, District of Columbia, or Puerto Rico, where he or she served.

#### PAPERWORK REDUCTION ACT PUBLIC BURDEN STATEMENT

Public burden reporting for this collection of information is estimated to be five minutes per request, including time for reviewing instructions and completing and reviewing the collection of information. Send comments regarding the burden estimate or any other aspect of the collection of information, including suggestions for reducing this burden, to National Archives and Records Administration (NHP), 8601 Adelphi Road, College Park, MD 20740-6001. DO NOT SEND COMPLETED FORMS TO THIS ADDRESS. SEND COMPLETED FORMS AS INDICATED IN THE ADDRESS LIST ON PAGE 2 OF THE SF 180.

## REQUEST PERTAINING TO MILITARY RECORDS

* Requests from v	veterans or deceased veteran's next-o	f-kin may be submit	ted online	by using eVetRe	es at http://www.ard	chives.gov/vetera	ns/military-service-records/*
(To ensure th	ne best possible service, please tho			-			
	SECTION 1 - INFORMA	TION NEEDE	DTOL	OCATE RE	CORDS (Furn	ish as much a	s possible.)
1. NAME USED	D DURING SERVICE (last, first, a	and middle)	2. SOCL	AL SECURITY	NO. 3. DATE	OF BIRTH	4. PLACE OF BIRTH
5. SERVICE, PA	AST AND PRESENT BRANCH OF SERVICE	(For an		records search,	t is important that OFFICER	all service be sl ENLISTED	nown below.)  SERVICE NUMBER  (If unknown, write "unknown")
a. ACTIVE COMPONENT							
b. RESERVE COMPONENT							
c. NATIONAL GUARD		850					
6. IS THIS PER	SON DECEASED? If "YES" ente	er the date of death	6	7. IS (WA	S) THIS PERSON	RETIRED FR	OM MILITARY SERVICE?
	SECTION	I – INFORMA	TION A	ND/OR DOO	UMENTS RE	QUESTED	
This form other per benefits separation  An undo The follose separation  All Docomorphisms date for Other (3)  2. PURPOSE:	rsons or organizations if authorizes. Sensitive items, such as, the clon (SPD/SPN) code, and dates of eleted copy will be sent unless gowing items are deleted: authorions after June 30, 1979, characte numents in Official Military Per I Records (Includes Service Tree each admission must be provide Specify):  (An explanation of the purpose ay result in a faster reply. Inform Employment xplain:	needed to verify ted in Section III, haracter of separati time lost are usua you specify a dele ty for separation, or of separation and sonnel File (OMI atment Records, H d:  of the request is s nation provided w  VA Loan Progra	military s below. A on, autho dlly show ted copy reason fo dates of PF) ealth (ou trictly ve ill in no v ams	n UNDELETE ority for separat n. Indicate her r separation, rec time lost.  tpatient) and de	may be sent to th D DD214 is ordi ion, reason for se e if you want a d nlistment eligibil ntal records.) If I	e veteran, the dinarily require paration, reenli leleted copy of ity code, separation may help to deny the required Correspondents.	stment eligibility code,  the DD Form 214.   ation (SPD/SPN) code, and for patient), the facility name and o provide the best possible est.) Check appropriate box:
	SEC	CTION III - RE	TURN.	ADDRESS A	ND SIGNATU	RE	
"other" authorize  Military Next of  MUST HAVE  2. SEND INFO	CR IS: (Signature Required in # 3 and representative, provide copy of any service member or veteran identification of deceased veteran:  PROOF OF DEATH - See item 2.  PRMATION/DOCUMENTS TO:  type. See item 4 on accompanying	thorization letter.) ied in Section I, ab  (Relationship) a on instruction she	No signat	J. AUTHORI on accompanyi of perjury under	egal guardian (Mu her (specify)  ZATION SIGNA ing instructions.)  re the laws of the	TURE WHEN declare (or cer United States of	of court appointment.)  REQUIRED (See items 2a or 3a tify, verify, or state) under penalty of America that the information in required for Archival records.
Name				Signature Red	quired - Do not pr	int	Date
Street		Apt		Daytime phon		Fax	Number
City	Sta	e Zip Code		Email address			

<sup>\*</sup>This form is available at http://www.archives.gov/research/order/standard-form-180.pdf on the National Archives and Records Administration (NARA) web site.\*

#### LOCATION OF MILITARY RECORDS

The various categories of military service records are described in the chart below. For each category there is a code number which indicates the address at the bottom of the page to which this request should be sent. Please refer to the Instruction and Information Sheet accompanying this form as needed.

		ADDRESS CODE		
BRANCH	CURRENT STATUS OF SERVICE MEMBER	Personnel Record	Medical or Service Treatment Record	
	Discharged, deceased, or retired before 5/1/1994	14	14	
	Discharged, deceased, or retired 5/1/1994 – 9/30/2004	14	11	
AIR	Discharged, deceased, or retired on or after 10/1/2004	ï	11	
FORCE	Active (including National Guard on active duty in the Air Force), TDRL, or general officers retired with pay			
	Reserve, retired reserve in nonpay status, current National Guard officers not on active duty in the Air Force, or National Guard released from active duty in the Air Force	2		
	Current National Guard enlisted not on active duty in the Air Force	13		
	Discharge, deceased, or retired before 1/1/1898	6		
COAST	Discharged, deceased, or retired 1/1/1898 – 3/31/1998	14	14	
GUARD	Discharged, deceased, or retired on or after 4/1/1998	14	11	
	Active, reserve, or TDRL	3		
	Discharged, deceased, or retired before 1/1/1905	6		
	Discharged, deceased, or retired 1/1/1905 – 4/30/1994	14	14	
MARINE	Discharged, deceased, or retired 5/1/1994 – 12/31/1998	14	11	
CORPS	Discharged, deceased, or retired on or after 1/1/1999	4	11	
	Individual Ready Reserve	5		
	Active, Selected Marine Corps Reserve, TDRL	4		
	Discharged, deceased, or retired before 11/1/1912 (enlisted) or before 7/1/1917 (officer)	6	100	
	Discharged, deceased, or retired 11/1/1912 – 10/15/1992 (enlisted) or 7/1/1917 – 10/15/1992 (officer)	14		
ARMY	Discharged, deceased, or retired after 10/16/1992	14	11	
	Active enlisted, officers	7		
	Former National Guard/USAR personnel	14		
	Discharged, deceased, or retired before 1/1/1886 (enlisted) or before 1/1/1903 (officer)	6	PALL!	
	Discharged, deceased, or retired 1/1/1886 – 1/30/1994 (enlisted) or 1/1/1903 – 1/30/1994 (officer)	14	14	
NAVY	Discharged, deceased, or retired 1/31/1994 – 12/31/1994	14	11	
	Discharged, deceased, or retired on or after 1/1/1995	10	11	
	Active, reserve, or TDRL	10	Albien	
PHS	Public Health Service - Commissioned Corps officers only	12	100	

#### ADDRESS LIST OF CUSTODIANS (BY CODE NUMBERS SHOWN ABOVE) - Where to write/send this form

1	Air Force Personnel Center HQ AFPC/DPSIRP 550 C Street West, Suite 19 Randolph AFB, TX 78150-4721	6	National Archives & Records Administration Old Military and Civil Records (NWCTB-Military) Textual Services Division 700 Pennsylvania Ave., N.W. Washington, DC 20408-0001	11	Department of Veterans Affairs Records Management Center P.O. Box 5020 St. Louis, MO 63115-5020
2	Air Reserve Personnel Center Records Management Branch (DPTARA) 18420 E. Silver Creek Avc. Bldg. 390 MS 68 Buckley AFB, CO 80011	7	US Army Human Resources Command ATTN: AHRC-PDR-V 1600 Spearhead Division Ave., Dept 420 Fort Knox, KY 40122-5402 askhrc.army@us.army.mil	12	Division of Commissioned Corps Officer Support ATTN: Records Officer 1101 Wooton Parkway, Plaza Level, Suite 100 Rockville, MD 20852
3	Commander, Personnel Service Center (PSD-MR) MS7200 US Coast Guard 4200 Wilson Blvd., Suite 1100 Arlington, VA 29598-7200 http://uscg.mil/psc/adm	8	Reserved.	13	Reserved.
4	Headquarters U.S. Marine Corps Manpower Management Support Branch (MMSB-10) 2008 Elliot Road Quantico, VA 22134-5030	9	Reserved.	14	National Personnel Records Center (Military Personnel Records) 1 Archives Dr. St. Louis, MO 63138-1002
5	Marine Forces Reserve 4400 Dauphine St. New Orleans, LA 70146-5400	10	Navy Personnel Command (PERS-312E) 5720 Integrity Drive Millington, TN 38055-3120		eVetRecs! http://www.archives.gov/veterans/military-service-records/

## **Awards and Decorations**

Federal law and Army policy require that recommendations for military awards and decorations be formally submitted into official channels within two years of the act that is to be recognized. However, Title 10, U.S. Code, Section 1130 provides an avenue for consideration of military decorations that otherwise could not be considered due to existing Federal law and Army policy. Specifically, Title 10, U.S. Code, Section 1130 allows for the submission of any award or decoration that was not previously submitted within the prescribed time limitations, requests for unit awards, and upgrades to previously issued awards. However, a Member of Congress must refer requests submitted under this provision to the appropriate Service Secretary.

Army individual decorations include the Medal of Honor, Distinguished Service Cross, Distinguished Service Medal, Silver Star, Legion of Merit, Distinguished Flying Cross, Soldier's Medal, Bronze Star Medal, Meritorious Service Medal, Air Medal, Army Commendation Medal, and Army Achievement Medal. There are no time limitations for award of the Purple Heart and other awards such as service medals, badges, or lapel buttons.

Under the provisions of Title 10, U.S. Code, Section 1130, it is the responsibility of the requester to obtain all supporting documentation. The attached checklist and DA Form 638 (Award Recommendation) will assist constituents in preparing a well-supported award recommendation.

Recommendations that were previously submitted and acted upon can be reconsidered on a one-time basis if there is conclusive evidence that new, substantive information is made available that was not previously considered. Awards submitted within the prescribed time limitations can be acted upon if there is evidence the award was not processed to a conclusion either through inadvertence or because it was lost. A request for reconsideration of a disapproved or downgraded recommendation must be placed in official channels within one year from the date of the awarding authority's decision. The one-time reconsideration by the award authority shall be conclusive.

However, a Member of Congress can request a review of a proposal for the award or presentation of a decoration (or the upgrading of a decoration) that is not authorized to be presented or awarded due to limitations established by law or policy for timely submission of a recommendation. In all cases, when making inquiries regarding a soldier or Army veteran, it is essential to provide the social security number or previous Army serial number. Providing a copy of the veteran's separation documents with each request or inquiry is also helpful (DD Form 214 for post-World War II Soldiers and WD AGO Form 53-55 (enlisted) and WD AGO Form 53-98 (officer) for World War II Soldiers.)

#### Replacement Medals/Ribbons/Certificates

There is a service available to Army veterans and retirees for replacing medals, ribbons, and certificates either previously issued but lost, or issued - but for some reason - never received by the Soldier. The Army may charge the individual for each medal replaced. There is no set fee since some medals are more costly than others. This service is available to the constituent by corresponding directly withh:

National Personnel Records Center ATTN: Army Reference Branch 1 Archives Drive St. Louis, MO 63138-1002

Current members of the Army Reserve and Army National Guard should contact their local commanders for assistance

#### Army Air Corps/Air Force Awards

Inquiries concerning awards for members of the Army Air Corps and Army Air Force can be directed to either the Army Legislative Liaison or Air Force Legislative Liaison. However, if the individual served in the Army after 1947, inquiries must be directed to the Department of the Army. If the individual served in the Air Force after 1947, inquiries must be directed to the Department of the Air Force.

#### **Award Presentations**

Consistent with tradition and Army regulations, awards and decorations are to be presented with an appropriate degree of formality in a fitting ceremony. If assistance is required in presenting an approved award to a constituent, the Adjutant General's office at the nearest Army installation may be contacted.

#### **Cold War Recognition Certificates**

In accordance with section 1084 of the Fiscal Year 1998 National Defense Authorization Act, the Secretary of Defense approved awarding Cold War Recognition Certificates to all members of the Armed Forces and qualified federal government civilian personnel who faithfully and honorably served the United States any time during the Cold War era (September 2, 1945 to December 26, 1991). Individuals requesting a certificate must certify that their character of service was honorable and provide proof of service. Any official government or military document with recipient's name, social security number/military service number/foreign service number and date of service is acceptable. To request a Cold War Certificate fax or mail documentation using the following sample letter.

#### Sample Letter to Request a Cold War Recognition Certificate

John Doe P.O. Box 000 Pleasantville, Virginia 00000 October 1, 2012

CDR HRC
Cold War Recognition
ATTN: AHRC-PDP-A
1600 Spearhead Division Avenue
Fort Knox, KY 40121

Please send me a Cold War Recognition Certificate for my service to the United States government during the authorized period of September 2,1945 to December 26, 1991.

Enclosed is a copy of source document with my Social Security Number/Military Service Number/Foreign Service Number, which verifies my service during the Cold War Era. I understand that the enclosed source document will not be returned.

Please mail my Cold War Recognition Certificate to the following address:

John Doe P.O. Box 000 Pleasantville, Virginia 00000

Submission of this request confirms my faithful service to the nation during the Cold War Era. If my service was in the Armed Forces, I further certify that my discharge was honorable or general under honorable conditions. If I served as a Federal civilian employee, I further certify that the character of my service was honorable.

Sincerely, John Doe

#### **Commemorative Medals**

Commemorative medals are offered for sale by private vendors and are not issued by the Department of the Army. These medals are manufactured for sale by private dealers in military insignia and are not recognized as official U.S. military decorations, and cannot be recorded on the individual's DD Form 214, WD AGO 53-55, or WD AGO 53-98.

#### The Republic of Korea War Service Medal

The Republic of Korea (ROK) War Service Medal is authorized for U.S. military personnel who have:

- served between the outbreak of hostilities, June 25, 1950, and the date the armistice was signed, July 27, 1953.
- been on permanent assignment or on temporary duty for 30 consecutive days or 60 non-consecutive days; and performed their duty within the territorial limits of Korea, in the waters immediately adjacent thereto, or in aerial flight over Korea, participating in actual combat operations or in support of combat operations.

The ROK government specifies the eligibility period and criteria. Only the ROK-provided medal is approved by the U.S. government to meet the U.S. criteria for wear on the military uniform. The ribbon is not approved for wear.

To apply, veterans must fax or mail their request using the following sample form and include a copy of their discharge paper, commonly known as a DD-214, or - a corrected version of that document - a DD-215. National Guard members must provide their statement of service equivalent, NGB Form 22.

Requests can be mailed to:

U.S. Army Human Resources Command ATTN: AHRC-PDP-A 1600 Spearhead Division Avenue Fort Knox, KY 40121

Additional information on how to apply for or request the medal can be found on the Web <a href="https://www.hrc.army.mil/site/Active/TAGD/awards/ROKWSM/index.htm">https://www.hrc.army.mil/site/Active/TAGD/awards/ROKWSM/index.htm</a>

The Department of Defense's 50th Anniversary of the Korean War Commemoration officially ended on September 30, 2003.

Because the order of precedence for non-U.S. service medals and ribbons is determined by date of approval, the ROK War Service Medal should be worn after the Kuwait Liberation Medal, which was the last foreign medal approved for wear by U.S. military personnel. For the majority of Korean War veterans, the medal will be worn after the United Nations Medal or the Republic of Vietnam Campaign Medal if they served during that conflict.



## U.S. Army Human Resourses Command Awards and Decorations ATTN: AHRC-PDP-A 1600 Spearhead Drive Fort Knox, KY 40121



# REPUBLIC OF KOREA - KOREAN WAR SERVICE MEDAL U.S. Army Veteran Application

Effective 1 January 2006, the U.S. Army will be to issue the Republic of Korea - Korean War Service Medal (ROK-KWSM) to eligible U.S. Army veterans or their next of kin. The ROK-KWSM will be issued until remaining supplies run out. The medal established by the Republic of Korea government to recognize our veteran's service during the Korean War era.

To qualify for the medal, the veteran must have:

- Served between the outbreak of hostilities, June 25, 1950, and the date the armistice was signed, July 27, 1953
- Been on permanent assignment or on temporary duty for 30 consecutive days or 60 nonconsecutive days
- Performed his / her duty within the territorial limits of Korea, in the waters immediately adjacent thereto or in aerial flight over Korea participating in actual combat operations or in support of combat operations

To obtain the medal, those U.S. Army veterans who meet the criteria above must *complete application below* and provide the Military Awards Branch a copy of their discharge paper (i.e. DD 214) and other relevant documentation substantiating qualifying period of service.

Korea, its territorial waters, or its airspace July 1953. I enclose a copy of a source Number/Military Service Number, which understand that the enclosed copy of my and, since this is a Foreign Service awar	document, including my Social Security proves my service in Korea. I source document will not be returned
Please mail my ROK-KWSM to:	
(Print First Name, Middle Initial, & Last Name)	(Legibly Print Service Number)
(Print Address & Street Name)	(Provide complete telephone number)
(Print City, State & Zip Code)	_

DO NOT SEND ORIGINAL DOCUMENTS

#### Korea Defense Service Medal (KDSM)

The Korea Defense Service Medal is authorized to members of the Armed Forces who have served on active duty in support of the defense of the Republic of Korea from July 28, 1954 to a date to be determined. The area of eligibility encompasses all land area of the Republic of Korea, and the contiguous water out to 12 nautical miles, and all air spaces above the land and water areas. Service members must have been assigned, attached or mobilized to units operating in the area of eligibility for 30 consecutive or 60 nonconsecutive days, or meet the following criteria:

- Be engaged in combat during an armed engagement, regardless of the time in the area of eligibility,
- Is wounded or injured in the line of duty and requires medical evacuation from the area of eligibility.
- While participating as a regularly assigned air crewmember flying sorties into, out of, or within the area of eligibility in direct support of military operations. Each day that one or more sorties are flown in accordance with these criteria shall count as one day toward the 30 to 60 day requirement.

Personnel who serve in operations and exercises conducted in the area of eligibility are considered eligible for the award as long as the basic time criteria is met. Due to extensive time period for KDSM eligibility, the nonconsecutive service period for eligibility remains cumulative throughout the entire period. The KDSM may be awarded posthumously to any Soldier who lost his/her life without regard to length of such service. Only one award of the KDSM is authorized for any individual.

## Global War on Terrorism Expeditionary Medal (GWOTEM)

This medal is awarded to Soldiers who deploy abroad for service in the Global War on Terrorism Operations on or after September 11, 2001, to a date to be determined. Initial award is limited to Soldiers deployed abroad in Operations Enduring Freedom and Iraqi Freedom in the following Department of Defense designated specific geographic areas of eligibility (AOE): Afghanistan, Bahrain, Bulgaria (Bourgas), Crete, Cyprus, Diego Garcia, Djibouti, Egypt, Eritrea, Ethiopia, Iran, Iraq, Israel, Jordan, Kazakhstan, Kenya, Kuwait, Kyrgyzstan, Lebanon, Oman, Pakistan, Philippines, Qatar, Romania (Constanta), Saudia Arabia, Somalia, Syria, Tajikistan, Turkey (East of 35 degrees east latitude), Turkmenistan, United Arab Emirates, Uzbekistan, Yemen, that portion of the Arabian Sea north of 10 degrees north latitude and west of 68 degrees longitude, Bab El Mandeb, Gulf of Aden, Gulf of Aqaba, Gulf of Oman, Gulf of Suez, that portion of the Mediterranean Sea east of 28 degrees east longitude, Persian Gulf, Red Sea, Strait of Hormuz, and Suez Canal. To be eligible for the award, a Soldier must be assigned, attached or mobilized to a unit participating in designated operations for 30 consecutive days, or for 60 nonconsecutive days in the AOE, or meet one of the following criteria:

- Be engaged in actual combat against the enemy and under circumstances involving grave danger of death or serious bodily injury from enemy action, regardless of time in the AOE.
- While participating in the designated operation, regardless of time, is killed or wounded/injured requiring medical evacuation from the AOE.
- Soldiers participating as a regularly assigned air crewmember flying sorties into, out of, or within, or over the AOE in direct support of Operations Enduring Freedom and/or Iraqi Freedom. Each day that one or more sorties are flown in accordance with the criteria shall count as one day toward the 30 consecutive or 60 nonconsecutive day requirement.

Effective April 30, 2005, the GWOTEM is no longer authorized to be awarded for service in Afghanistan and/or Iraq. Soldiers are only authorized award of the ACM and ICM after this date. The GWOTEM is authorized for direct support deployments, such as Kuwait or Qatar. See list above.

On October 31, 2014, the Under Secretary of Defense, Personnel and Readiness approved the GWOTEM for Operation Inherent Resolve for the period beginning on June 15, 2014, and ending on a date to be determined for the following locations: Bahrain, Cyprus, Egypt, Iran, Iraq, Israel, Jordan, Kuwait, Lebanon, Qatar, Saudi Arabia, Syria, Turkey, United Arab Emirates, the Mediterranean Sea east of 25 degrees longititude, the Persian Gulf, and the Red Sea. Soldiers must be deployed abroad to one of these designated areas to qualify for the GWOTEM. Currently, there are no battle stars or service stars authorized with the GWOTEM.

The medal may be awarded posthumously to any Soldier who lost his/her life while, or as a direct result of, participating in Global War on Terrorism Operations, without regard to length of such service, if otherwise eligible. Only one award of the GWOTEM may be authorized for any individual.

#### Global War on Terrorism Service Medal (GWOTSM)

This medal is awarded to Soldiers who have participated in or served in support of Global War on Terrorism Operations outside the designated AOE for the GWOTEM, on or after September 11, 2001, to a date to be determined. Initial award of the GWOTSM will be limited to airport security operations (from September 27, 2001 through May 31, 2002) and Soldiers who supported Operations Noble Eagle, Enduring Freedom and Iraqi Freedom. All Soldiers on active duty, including Reserve Component Soldiers mobilized, or National Guard Soldiers activated on or after September 11, 2001, to a date to be determined, having served 30 consecutive days or for 60 nonconsecutive days are authorized the GWOTSM. The medal may be awarded posthumously to any Soldier who lost his/her life while, or as a direct result of, participating in Global War on Terrorism Operations, without regard to length of such service, if otherwise eligible. Only one award of the GWOTSM may be authorized for any individual.

#### Afghanistan Campaign Medal (ACM)

The Afghanistan Campaign Medal is authorized to be awarded to Soldiers who deploy into Afghanistan in direct support of Operation Enduring Freedom (OEF) on or after September 11, 2001, to a date to be determined, or until the cessation of OEF. To be eligible, a Soldier must be assigned or attached to a unit participating in OEF for 30 consecutive or 60 nonconsecutive days in the designated geographical area, or be engaged in combat against the enemy, or been killed or wounded while performing official duties in the designated area. Personnel cannot receive both the ACM and GWOTEM for the same tour or period of service during OEF. Effective December 31, 2014, OEF is no longer an authorized qualifying operation for award of the ACM. Effective January 1, 2015, Operation Freedom's Sentinel (OFS) is an approved operation for award of the ACM.

### Iraq Campaign Medal (ICM)

Individuals authorized the ICM must have served in direct support of Operation Iraqi Freedom (OIF) or on/after September 1, 2010 for Operation New Dawn (OND). The area of eligibility encompasses all land area of the country of Iraq, and the contiguous water area out to 12 nautical miles, and all air spaces above the land area of Iraq and above the contiguous water area out to 12 nautical miles. The ICM period of eligibility is on or after March 19, 2003 to December 31, 2011.

### Purple Heart

An individual is entitled to the Purple Heart when certain criteria have been met. The criteria requires it to be awarded to Soldiers for wounds or injuries received as a direct result of enemy action, the wounds must have required treatment by a medical officer, and it was made a matter of official record. Documentation reflecting medical treatment following the incident must be provided.

Verification of entitlement may be possible by conducting a review of morning reports and Surgeon General Hospital Admission Reports for the period in question. During World War II, the Korean War, and the Vietnam conflict, annotations were normally made in the daily unit morning report when a Soldier was absent from the unit for sickness or wounds received in action. To obtain these reports, the individual should provide detailed information concerning their injuries to:

#### **National Personnel Records Center**

ATTN: Army Reference Branch 1 Archives Drive St. Louis, MO 63138-1002

Specific unit of assignment, down to company level, the dates involved, the name of the servicing medical unit, along with a social security or service number, will allow a thorough search to be conducted on all available reports. If documentation can be located to substantiate an award of the Purple Heart, the individual and the Military Awards Branch will be provided with the necessary information so a final determination may be made.

For further awards information please visit the Military Awards Branch web site at https://www.hrc.army.mil.

## Repositories of Potential Sources of Information

The following agencies may be able to provide additional documentation to support an individual's request for military awards or decorations.

#### Commander

U.S. Army Human Resources Command ATTN: AHRC-PDP-A 1600 Spearhead Division Avenue Fort Knox, KY 40121

#### **Director**

National Personnel Records Center ATTN: NCP-MA 1 Archives Drive St. Louis, MO 63138

#### **National Archives at College Park**

ATTN: Textual Reference Branch 8601 Adelphi Road College Park, MD 20740-6001 http://www.nara.gov

## **Award Recommendation Checklist**

#### AWARDS AND DECORATIONS BRANCH

AHRC-PDP-A
1600 Spearhead Division Avenue
Fort Knox, KY 40121
Please visit the Awards Branch Homepage via HRC
Online at: https://www.hrc.army.mil

#### ELEMENTS REQUESTED TO SUPPLEMENT AWARD RECOMMENDATION

( )	Original or reconstructed recommendation for award (DA Form 638)
( )	Original or reconstructed narrative of the action(s) performed by the soldier being recommended
( )	Original of reconstructed citation
( )	Referral by a Member of Congress
( )	Eyewitness statement(s) attesting to the act(s) performed by the soldier being recommended
( )	Sworn affidavit(s) from individuals(s) making statement(s) on behalf of soldier being recommended
( )	Chain of Command endorsements (if available)
( )	Discharge document (i.e., WD AGO 53-55, DD Form 214)
( )	Other related documentation pertaining to the soldier and the act(s) to be recognized (e.g., extracts of unit records, sketches, maps, diagrams, photographs, etc.)

	<b>RECOMME</b> For use of this form, see AR 600-		FOR AWARD onent agency is DCS, G-	l.			
For valor/heroisn	n/wartime and all awards higher th	an MSM, re	efer to special instruc	ctions in Chapte	r 3, AR 600-8-22.		
1. TO		2. FROM			3. DATE (YYYYMMDD)		
	DAE	RT I - SOLDIEI	PDATA				
4. NAME (Last, First, Middle I		5. RANK	CDATA	6. SSN			
7. ORGANIZATION		8. PREVI	OUS AWARDS				
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9. BRANCH OF SERVICE		TO. RECC	DMMENDED AWARD	a. FROM b. TO			
12. REASON FOR AWARD							
12a. INDICATE REASON	12b. INTERIM AWARD YES IF YES, STATE AWARD GIVEN	NO	12c. POSTHUMOUS YES NO	13. PROPO (YYYYM	SED PRESENTATION DATE (MMDD)		
		550011151					
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16. TITLE/POSITION	17. RANK						
18. RELATIONSHIP TO AWA	RDEE	19. SIGN	19. SIGNATURE				
PART	III - JUSTIFICATION AND CITATION DATA	▲ (Use specit	ic hullet examples of mer	ritorious acts or sen	vice)		
20. ACHIEVEMENTS	III - 300 III IOATION AND OTTATION DATA	A (Ode apeen	io bance examples of mer	noned deta or serv	7100)		
ACHIEVEMENT #1  ACHIEVEMENT #2							
ACHIEVEMENT #3							
ACHIEVEMENT #4							
21. PROPOSED CITATION							

NA	ME (Last, First, Midd	lle Initial)	SSN	
		PART IV - RECOMMENDA	 TIONS/APPROVAL/DISAPPROVAL	
22.		ividual is eligible for an award in accordance with nat the information contained in Part I is correct.	22a. SIGNATURE	22b. DATE (YYYYMMDD)
23.	INTERMEDIATE AUTHORITY	a. TO	b. FROM	c. DATE (YYYYMMDD)
d. I	RECOMMEND:	APPROVAL DISAPPROVAL	UPGRADE TO:	DOWNGRADE TO:
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g.	TITLE/POSITION		h. SIGNATURE	
i. C	COMMENTS			
24.	INTERMEDIATE AUTHORITY	a. TO	b. FROM	c. DATE (YYYYMMDD)
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25.	INTERMEDIATE AUTHORITY	a. TO	b. FROM	c. DATE (YYYYMMDD)
	RECOMMEND:	APPROVAL DISAPPROVAL	UPGRADE TO:	DOWNGRADE TO:
e.	NAME (Last, First, Mi	ddle Initial)	f. RANK	
g.	TITLE/POSITION		h. SIGNATURE	
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26.	APPROVAL AUTHORITY	a. TO	b. FROM	c. DATE (YYYYMMDD)
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27;	a. ORDERS ISSUING		- ORDERS DATA  27b. PERMANENT ORDER NO.	31. DISTRIBUTION
28	a. NAME OF ORDER	S APPROVAL AUTHORITY	28b. RANK	
280	c. TITLE/POSITION		29. APPROVED AWARD	
280	d. SIGNATURE		30. DATE (YYYYMMDD)	

Page 2 of 3 APD PE v3.00ES DA FORM 638, APR 2006

NAME	SSN	
ADDENDUM - INTERN	MEDIATE AUTHORITY	
25-A1. INTERMEDIATE AUTHORITY a. TO	b. FROM	c. DATE (YYYYMMDD)
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g. TITLE/POSITION	h. SIGNATURE	
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g. TITLE/POSITION	h. SIGNATURE	
i. COMMENTS		
25-A5. INTERMEDIATE a. TO AUTHORITY	b. FROM	c. DATE (YYYYMMDD)
d. RECOMMEND: APPROVAL DISAPPROVAL	UPGRADE TO: DOWNGRAI	DE TO:
e. NAME (Last, First, Middle Initial)	f. RANK	
g. TITLE/POSITION	h. SIGNATURE	
i. COMMENTS		

# **Army Review Boards**

Regular Army Soldiers, Reserve and National Guard Soldiers, former Soldiers, and their family members may encounter situations where they feel they have been victims of an error or injustice related to military service. In such cases, those concerned often desire that military records be corrected or changed to reflect action beneficial to them. Since no change can be made except as provided by law, Congress established two boards to provide administrative redress: the Army Discharge Review Board (ADRB) and the Army Board for Correction of Military Records (ABCMR). Additional information can be found online at <a href="http://arba.army.pentagon.mil/index.htm">http://arba.army.pentagon.mil/index.htm</a>

#### Army Discharge Review Board (ADRB)

When error or injustice is found in discharges, the ADRB is authorized to change or modify discharges and to issue a new discharge for former members of the Army discharged within the past 15 years except those discharged as a result of a punitive discharge adjudged by a general court-martial, or seeking change of discharge to medical retirement must apply to the Army Board for Correction of Military Records for consideration. The ADRB makes its decision based on the Soldier's military record and evidence provided by the former Soldier.

Application to the ADRB must be made online at <a href="http://actsonline.army.mil">http://actsonline.army.mil</a> or on a DD Form 293\*, Application for Review of Discharge from the Armed Forces of the United States. A blank DD Form 293 can be printed from the Department of Defense forms Web site, <a href="http://www.dtic.mil/whs/directives/infomgt/forms/formsprogram.htm">http://www.dtic.mil/whs/directives/infomgt/forms/formsprogram.htm</a>, or from the Army Review Boards Agency (ARBA) Web site, <a href="http://arba.army.pentagon.mil/index/htm">http://arba.army.pentagon.mil/index/htm</a>.

The online application signature page or the DD Form 293 application with supporting evidence must be mailed to:

## **Army Review Boards Agency**

Army Discharge Review Board 251 18th Street South, Suite 385 Arlington, VA 22202-3531

Panels of the Board meet regularly in Arlington, Virginia, and are scheduled periodically in major cities throughout the United States subject to the availability of travel funds. Applicants may request a records review by the Board without their presence and they may request to appear in person at their own expense before the Board in Arlington, or before a travel panel of the Board visiting their geographical area. Applicants may appear in person, appear with counsel of their choice, or authorize counsel to appear on their behalf.

Cases are heard in the order applications are received except for those cases where there is a confirmed diagnosis of post traumatic syndrome disorder (PTSD) or traumatic brain injury (TBI), which receive priority handling. Applicants requesting a records review can expect a wait of up to 10 months before their case is heard. A personal appearance hearing before an ADRB travel panel may take up to 12 months.

#### Army Board for Correction of Military Records (ABCMR)

The Secretary of the Army, acting through the ABCMR, has the authority to correct an error or an injustice in an Army military record. The Board can consider a wide range of issues to include promotions, evaluations, awards, pay, physical disability retirement, discharges, removal of unfavorable information, and review of court-martial sentences. However, the Board will not consider an application until the applicant has exhausted all other effective administrative remedies afforded by existing Federal law or Army regulations related to the applicant's issue. The ARBA Web site provides information on some of the most common avenues for administrative remedy. In the case of review of a discharge that occurred within the last 15 years, applicants must first apply to the ADRB, unless the discharge was part of a general court-martial sentence or the applicant is seeking medical retirement instead of discharge.

The ABCMR is composed of civilian employees appointed by the Secretary of the Army, who are assisted by an administrative staff. The ABCMR is the highest level of administrative appeal within the Department of the Army. Each case is considered individually based on merit and on the evidence presented by the applicant and in service records.

Applications are normally considered in the order received. The ABCMR has a heavy case docket and it may take up to 10 months for the Board to render a decision.

A claimant, his/her heir, or legal representative must file the application for correction of a record within three years after discovery of the alleged error or injustice. However, the ABCMR may excuse failure to file within the prescribed time if it finds it would be in the interest of justice to do so.

An application to the ABCMR can be made online <a href="https://actsonline.army.mil">https://actsonline.army.mil</a> or on a DD Form 149\*, Application for Correction of a Military Record, under the provisions of Title 10, U.S. Code, Section 1552. A blank DD Form 149 can be printed from the Department of Defense forms Web site, <a href="http://www.dtic.mil/whs/directives/infomgt/forms/formsprogram.htm">http://www.dtic.mil/whs/directives/infomgt/forms/formsprogram.htm</a>, or from the ARBA Web site, <a href="http://arba.army.pentagon.mil/index.htm">http://arba.army.pentagon.mil/index.htm</a>.

The online application signature page or the DD Form 149, with supporting evidence, must be mailed to:

#### **Army Review Boards Agency**

Army Board for Correction of Military Records 251 18th Street South, Suite 385 Arlington, VA 22202-3531

#### **Supporting Evidence and Documentation**

When applying to either Board (ABCMR or ADRB), it is important for applicants to provide supporting documentary evidence in addition to their application. Applicants should not assume that all the documents they wish the Boards to review are in their service records.

#### Avenues of Review for Physical Disability Ratings and Separations

The ARBA has several Boards which may be able to grant disability separation or retirement, or change the disability percentage determined by the Army at separation.

- Army Board for Correction of Military Records
- Army Physical Disability Review Board
- Army Disability Rating Review Board
- Department of Defense Physical Disability Board of Review

#### Department of Defense Physical Disability Board of Review (PDBR)

Under the National Defense Authorization Act of 2008, DOD established the Physical Disability Board of Review (PDBR) to review disability ratings and to provide another avenue of administrative recourse for disability rating decisions that fell short of retirement eligibility. The PDBR will assess the accuracy and fairness of disability ratings assigned to Service members who were discharged as unfit for continued military service between September 11, 2001, and December 31, 2009, with a combined disability rating of 20 percent or less and were not found to be eligible for retirement.

The PDBR will examine each applicant's medical separation, compare DOD and VA ratings, and make a recommendation to the respective Service Secretary (or designee) for final approval. The PDBR considers only those unfitting and fitting conditions considered by the Services' Physical Evaluation Board (PEB) that resulted in disability separation.

The PDBR is administered by the Secretary of the Air Force and consists of medical officers and field grade line officers from all Services. The PDBR is a records review Board. Applicants do not appear in person, but may include any statements, briefs, medical records or other supporting documents with their application, a DD Form 249\*, Application for Review by the Physical Disability Board of Review (PDBR) of the Rating Awarded Accompanying a Medical Separation from the Armed Forces of the United States. It should be noted that a Department of Veterans Affairs (VA) Form 3288, Request for and Consent to Release of Information from Individual's Records, must accompany your DD Form 249 application. The DD Form 249, VA Form 3288, and instructions for applying to the PDBR may be found at: <a href="http://www.health.mil/About MHS/Organizations/MHS">http://www.health.mil/About MHS/Organizations/MHS</a> Offices and Programs/PDBR/pdbr-how-to-apply.aspx

If an applicant files with the PDBR, the applicant cannot ask their Service Board of Corrections to review the same issue of whether they should have received a higher disability rating for the same medical condition(s) that resulted in their separation. However, the applicant can request their Service Board of Corrections to review other disability issues not

considered by the PDBR such as whether they should have been rated for additional medical conditions not included in their medical separation PEB. If the applicant does not apply to the PDBR, they can apply to their Service Board of Corrections to consider all of the issues relevant to their separation, including the rating awarded for their unfitting conditions.

Choosing between the ABCMR and the PDBR is important and highly dependent upon the facts and circumstances of the case. The applicant should weigh all of the factors and make a choice only after careful consideration. A side by side comparison between the PDBR and ABCMR with respect to deciding which venue would be optimal for pursuing a review of the applicant's disability can be viewed at:

http://www.health.mil/About MHS/Organizations/MHS Offices and Programs/pdbr/pdbr-faqs.aspx

#### Army Physical Disability Review Board (APDRB)

A Soldier or former Soldier of the Army who was separated or retired from active duty with a physical disability separation without pay for the physical disability may be eligible to apply to this Board. The APDRB reviews decisions made by a prior boards. It has the same powers as the Board (retiring Board, medical Board, other disposition Board) that originally reviewed but denied the Soldier's disability claim upon separation or retirement.

#### About the APDRB

The applicant may appear before the APDRB in person or with counsel obtained at their own expense. An accredited representative of an organization recognized by the Veterans Administration under Chapter 59 of Title 38, United States Code, may also appear on the applicant's behalf. The Board will consider the applicant's Army records along with any evidence presented to the Board by the applicant or their counsel. Witnesses may present evidence to the Board in person or by affidavit. The Board consists of five Army officers, two of whom must be from the Army Medical Corps. The applicant must submit a request for review within 15 years of the date of their retirement or separation.

To apply to the APDRB, you must submit a letter (there is no form). The letter should include the following information: the applicant's full name, rank, social security number, and contact information. Also state the reason(s) why it is believed the Army should have granted a disability separation or retirement. Include as attachments to the letter:

- A copy of the applicant's DD-214
- Any evidence (to include medical records) the applicant wishes the Board to consider
- Contact information for the applicant's counsel or representative (if any) and any witnesses that will appear before the Board.

Mail this information to:

## Army Review Boards Agency

Army Physical Disability Review Board 251 18th Street South, Suite 385 Arlington, VA 22202-3531

Once this information is received, a representative of the APDRB will contact the applicant to establish a Board date.

## Army Disability Rating Review Board (ADRRB)

If a Soldier was retired with a disability rating, the ADRRB may consider a request to review the percentage of the Soldier's rated disability. This Board is established by Army regulation. An individual may apply to this Review Board if he/she received a fully-executed retirement order and is seeking a higher disability; if the reason is:

- The original retirement order was based on fraud or a mistake of law;
- The applicant was not granted a full and fair hearing when a timely demand was made for such a hearing while on Active Duty; or
- The applicant has substantial new evidence which, by due diligence, could not have been presented before the retirement decision and which would have warranted a higher percentage of disability.

#### About the ADRRB

The applicant's legal representative, or any informed Army authority may ask the Board to grant relief. The applicant is not entitled to a personal appearance before the Board. The applicant's request for relief must be filed within 5 years from the effective date of their retirement. The ADRRB will consider the applicant's Army records and any information or evidence submitted by the applicant in reviewing the case

Submit a letter requesting a review by the APDRB to:

Army Review Boards Agency Army Disability Rating Review Board 251 18th Street South, Suite 385 Arlington, VA 22202-3531

No special form is required. However, the letter should include the Soldier's full name, rank, social security number, and contact information. Also state the reasons for requesting relief and the relief desired. Provide as an enclosure any evidence (to include medical records) the applicant wishes the Board to consider.

\*DD Form 293, DD Form 149, and DD Form 294 directly follow for you to locally reproduce.

# APPLICATION FOR THE REVIEW OF DISCHARGE FROM THE ARMED FORCES OF THE UNITED STATES (Please read Privacy Act Statement and Instructions on Pages 3 and 4 BEFORE completing this application.)

OMB No. 0704-0004 OMB approval expires Dec 31, 2017

The public reporting burden for this collection of information is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Department of Defense, Washington Headquarters Services, Executive Services Directorate, Directives Division, 4800 Mark Center Drive, Alexandria, VA 22350-3100 (0704-0004). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

PLEASE DO NOT RETURN YOUR FORM TO THE A	BOVE ADDRESS. RETURN CO	MPLETED FORM TO THE AP	PROPRIATE ADI	DRESS ON BACK OF THIS PAGE.
1. APPLICANT DATA (The person whose discharge)	arge is to be reviewed). PLEASI	E PRINT OR TYPE INFOR	MATION.	
a. BRANCH OF SERVICE (X one) ARMY	MARINE CORPS	NAVY AIR F	ORCE	COAST GUARD
b. NAME (Last, First, Middle Initial)		c. GRADE/RANK AT DISCH	HARGE	d. SOCIAL SECURITY NUMBER
e. CURRENT MAILING ADDRESS OF APPLICANT (Forward notification of any change in address.)	OR PERSON NAMED IN ITEM 1	f. TELEPH	ONE NUMBER (	Include Area Code)
		g. E-MAIL		
		h. FAX NU	MBER (Include A	rea Code)
			(	
2. DATE OF DISCHARGE OR SEPARATION	4. DISCHARGE CHARACT	TERIZATION RECEIVED	5. BOARD AC	CTION REQUESTED (X all that apply)
(YYYYMMDD) (If date is more than 15 years ago, submit a DD Form 149)	HONORABLE			TO HONORABLE
,	GENERAL/UNDER HON	ORABLE CONDITIONS	CHANGE	TO GENERAL/UNDER HONORABLE
3. UNIT AND LOCATION AT DISCHARGE	UNDER OTHER THAN H	ONORABLE CONDITIONS	CHANGE	TO UNCHARACTERIZED (Not applicable
OR SEPARATION	BAD CONDUCT (Specia	l Court-Martial only)	service)	e or service members with over 6 months o
	UNCHARACTERIZED		CHANGE SEPARA	NARRATIVE REASON FOR
	OTHER (Explain)		SEPARA	ION.
6. ISSUES: WHY AN UPGRADE OR CHANG	F IS REQUESTED AND IUS	TIFICATION FOR THE RE	OUEST (Contin	uua in Itam 13 Saa instructions on Paga 3)
o. 100020. WITH AN OF CHAPE ON CHARG	E 10 KEROLOTED AND 000	THE TOTAL OF THE RE	equeur (contin	de in hem 13. Gee institucions on rage 3./
7. (X if applicable) AN APPLICATION WAS			DENIOE	
8. IN SUPPORT OF THIS APPLICATION, THE				OFNOT. (Outlines in Kara 44
In Support of this application, this is military documents or medical records are relevant.	nt to your case, please send copie	S.)	III IED AS EVIL	JENCE: (Continue in Item 14.
9. TYPE OF REVIEW REQUESTED (X one)				
CONDUCT A RECORD REVIEW OF MY DISCH			NY ADDITIONAL I	DOCUMENTATION SUBMITTED BY ME.
I AND/OR (counsel/representative) WILL NOT I AND/OR (counsel/representative) WISH TO A			MENT BEFORE T	HE BOARD IN THE WASHINGTON, D.C.
METROPOLITAN AREA.				
I AND/OR (counsel/representative) WISH TO A (enter city and state)				eview Boards do not have traveling panels.)
10.a. COUNSEL/REPRESENTATIVE (If any) N	AME (Last, First, Middle Initial)	b. TELEPH		(Include Area Code)
AND ADDRESS (See Item 10 of the instruction	ons about counsel/representative.	)		
		c. E-MAIL		
		d. FAX NU	MBER (Include A	rea Code)
11. APPLICANT MUST SIGN IN ITEM 12.a. B DEATH OR INCOMPETENCY MUST ACC				
name (print)		and relationship by mar	king a box belo	ow.
SPOUSE WIDOW WIDOWER		GAL REPRESENTATIVE	OTHER (S	
<ol><li>CERTIFICATION. I make the foregoing involved for willfully making a false state</li></ol>				(Do not write in this space.)
that an individual shall be fined under this t			, ,	(Do not write in this space.)
a. SIGNATURE - REQUIRED (Applicant or person	in Item 11 above)	b. DATE SIGNED - REQU	IRED (YYYYMM)	DD)
		I		I

13. CONTINUATION OF ITEM 6, ISSUES (If applicable)	
14. CONTINUATION OF ITEM 8, SUPPORTING DOCUMENTS (If applicable	
15. REMARKS (If applicable)	
MAIL COMPLETED APPLICATIONS T	O APPROPRIATE ADDRESS BELOW.
ARMY	NAVY AND MARINE CORPS
Army Review Boards Agency 251 18th Street South	Secretary of the Navy
Suite 385	Council of Review Boards ATTN: Naval Discharge Review Board
Arlington, VA 22202-3531	720 Kennon Ave S.E., Suite 309
(See <a href="http://arba.army.pentagon.mil">http://arba.army.pentagon.mil</a> )	Washington Navy Yard, DC 20374-5023
AIR FORCE	COAST GUARD
Air Force Review Boards Agency	Commandant (CG-133)
SAF/MRBR	Attn: Office of Military Personnel
550-C Street West, Suite 40	US Coast Guard Stop 7907
Randolph AFB, TX 78150-4742	2703 Martin Luther King, Jr. Ave., S.E. Washington, DC 20593-7907
	wasiiiigioii, DC 20093-7907

#### PRIVACY ACT STATEMENT

**AUTHORITY:** 10 U.S.C. 1553, Review of Discharge or Dismissal; DoD Instruction 1332.28, Discharge Review Board (DRB) Procedures and Standards; and E.O. 9397 (SSN), as amended.

**PRINCIPAL PURPOSE(S):** To apply for a change in the characterization or reason for military discharge issued to an individual. The appropriate Military Service Discharge Review Board reviews submitted packages and makes determinations. Completed forms are covered by the correction of discharge review board and official military records SORNs maintained by each of the Military Services. The DoD Systems of Records Notices can be located at <a href="http://dpclo.defense.gov/Privacy/SORNsIndex/DODComponentNotices.aspx">http://dpclo.defense.gov/Privacy/SORNsIndex/DODComponentNotices.aspx</a>.

**ROUTINE USE(S):** The DoD Blanket Routine Uses found at <a href="http://dpclo.defense.gov/Privacy/SORNsIndex/BlanketRoutineUses.aspx">http://dpclo.defense.gov/Privacy/SORNsIndex/BlanketRoutineUses.aspx</a> may apply to this collection.

**DISCLOSURE:** Voluntary. However, failure to provide identifying information may impede processing of this application. The SSN is used by the Military Services to ensure the correct individual's official military personnel file is updated.

Applicable SORNs:

Discharge Review Board Records:

Army (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/6000/a0015-185-sfmr.aspx)

Navy/Marine Corps (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/6510/nm01000-1.aspx)

Air Force (http://dpclo.defense.gov/Privacy/SORNsIndex/tabid/5915/Article/5899/f036-safcb-a.aspx)

 $Coast\ Guard\ (\underline{http://www.gpo.gov/fdsys/pkg/FR-2011-10-28/html/2011-27881.htm})$ 

#### Official Military Personnel Files:

Army (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/6131/a0600-8-104-ahrc.aspx)
Navy (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/6405/n01070-3.aspx)
Marine Corps (http://dpclo.defense.gov/Privacy/SORNsIndex/DODComponentArticleView/tabid/7489/Article/6775/m01070-6.aspx)
Air Force (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/5876/f036-af-pc-c.aspx)
Coast Guard (http://www.gpo.gov/fdsys/pkg/FR-2011-10-28/html/2011-27881.htm)

#### **INSTRUCTIONS FOR COMPLETION OF DD FORM 293**

# REQUESTING COPIES OF YOUR OFFICIAL MILITARY PERSONNEL FILE

Information on how to obtain military or health records is available at the National Personnel Records Center website at <a href="https://www.nara.gov/regional/mpr.html">www.nara.gov/regional/mpr.html</a> or at your local Veterans Administration office.

Applicants are strongly encouraged to submit any request for their military records prior to applying for a discharge review rather than after submitting a DD Form 293 in order to avoid substantial delays in processing of the application and scheduling of review. Applicants and their counsel may also examine their military personnel records at the site of their scheduled review prior to the review. The Board shall notify applicants of the date of availability of the records for examination in their standard scheduling information.

Submission of a request for an applicant's military records (including a request pursuant to the Freedom of Information Act or Privacy Act) after the DD Form 293 has been submitted will automatically result in the suspension of processing of the application for discharge review until the requested records are sent to an appropriate location for copying, are copied, and are returned to the possession of the headquarters of the Discharge Review Board. Processing of the application shall then be resumed at whatever stage of the discharge review process is practicable.

**DD FORM 293 - PLEASE PRINT OR TYPE INFORMATION.** (Items on the form are self-explanatory unless otherwise noted below.)

**ITEM 1b.** Use the name which you served under while in the Armed Forces. If your name has since changed, then also include your current name after adding the abbreviation "AKA". If the former member is deceased or incompetent, see Item 11.

**ITEM 1e.** Indicate the address to be used for all future correspondence regarding this application. If you change this address while this application is pending, you must notify the Discharge Review Board immediately. Failure to attend a hearing as a result of an unreported change in address may result in a waiver of your right to a hearing.

**ITEM 2.** If you received more than one discharge, the information in this item should refer to the discharge that you want changed. Discharge Review Boards cannot consider any type of discharge resulting from a sentence given by a general court-martial.

**ITEM 3.** If the discharge you want reviewed was issued over 15 years ago, instead of applying on a DD Form 293, you must petition the appropriate Board for Correction of Military Record using DD Form 149, Application for Correction of Military Record Under the Provisions of Title 10, U.S. Code, Section 1552.

**ITEM 5.** If you request a change of narrative reason for separation, you must list the specific reason for discharge that you believe to be appropriate, otherwise the Board will presume that you do not want a change in reason for discharge. If you do not request a change of discharge characterization in this item, the Board will presume you want to change discharge to Honorable.

If you were separated on or after 1 October 1982 while in an entry level status with an under other than honorable conditions discharge and less than 180 days of active service, you can request a change of discharge characterization to "Uncharacterized" and discharge reason to "Entry Level Separation".

ITEM 6. "Issues" are the reasons why you think your discharge should be changed. You are not required to submit any issues with your application. However, if you want the Board to respond in writing to the issues of concern, you must list your specific issues in accordance with those instructions and regulations governing the Board. Issues must be stated clearly and specifically. Your issues should address the reasons why you believe that the discharge received was improper or inequitable. It is important to focus on matters that occurred while you served in the Armed Forces.

The following examples demonstrate one way in which issues may be stated (the example issues do not indicate, in any way, the only type of issues that should be submitted to the Board):

Example 1. My discharge was inequitable because it was based on one isolated incident in 28 months of service with no other adverse action.

#### **INSTRUCTIONS FOR COMPLETION OF DD FORM 293** (Continued)

#### ITEM 6. ISSUES (Continued)

Example 2. The discharge is improper because the applicant's preservice civilian conviction, properly listed on his enlistment documents, was used in the discharge proceedings.

In Item 6 list each of your issues that you want the Board to address. There is no limit to the number of issues that you may submit. If you need additional space, continue in Item 14 or on a plain sheet of paper and attach it to this application.

NOTE: If an issue is not listed in Item 6, it may result in the Board not addressing the issue even if the issue is discussed in a legal brief or other written submissions or at the hearing. Changes or additions to the list may be made on the DD Form 293 anytime before the Discharge Review Board closes the review process for deliberation. Please be sure that your issues are consistent with the Board Action Requested (Item 5). If there is a conflict between what you say in your issues and what you requested in Item 5, the Board will respond to your issue in the context of the action requested in Item 5. For example, if you request a General Discharge in Item 5 but your issue in Item 6 indicated you want an Honorable Discharge, the Board will respond to the issue in terms of your request for a General Discharge. Therefore, if you are submitting issues for the purpose of obtaining an Honorable Discharge, be sure to mark the box for an Honorable Discharge in Item 5.

Incorporation by Reference. Issues that are listed on a legal brief or other written submissions may be incorporated by reference in Item 6. The reference must be specific enough for the Board to clearly identify the matter being submitted as an issue. At a minimum, it shall identify the page, paragraph, and sentence incorporated.

Example: Issue 1. Brief, page 2, paragraph 1, sentences one and two.

Applicants should be as specific as possible with all references so the Board can clearly distinguish the scope of the issue. Because it is to your benefit to bring such issues to the Board's attention as early as possible in the review, if you submit a brief, you are strongly urged to set forth all such issues as a separate item at the beginning of the brief.

ITEM 8. Evidence not in your official records should be submitted to the Board before the review date. It is to your advantage to submit such documentation with this application. This also applies to legal briefs or counsel submissions. However, you have the right to submit evidence until the time the Discharge Review Board closes the review process for deliberation. Documents that are of the most benefit are those which substantiate or relate directly to your issues in Item 6. Other documents that may be helpful are character references, criminal, credit and employment reports, educational achievements, exemplary post-service conduct, and medical reports. You should add your name and Social Security Number to each document submitted. The Board will consider all documents submitted in your behalf, but will respond in writing only to those issues set forth in Item 6.

# ITEM 9. TYPE OF REVIEW REQUESTED

A Discharge Review is conducted in two basic ways: (1) Records Review or (2) Hearing.

1. Records Review. You may have the Board conduct a discharge review based solely on military records and any additional documentation that you provide. This review is conducted without personal appearance by you and/or your counsel appearing. A personal appearance hearing can be requested, however, you forfeit your right to a record review.

#### ITEM 9. TYPE OF REVIEW REQUESTED (Continued)

2. Hearing. You may appear personally (alone or assisted by a representative/counsel) before the Board in the Washington, D.C. Metro Area or before a Traveling Panel of the Board in selected locations throughout the U.S., if appropriate. The Department of Defense is not responsible for, nor will it pay for, any costs incurred by the applicant or representative/counsel for appearance or providing testimony or documentation. Detailed notification and/or scheduling information for all personal appearances will be provided after the application has been processed. In addition, without appearing yourself, you may have your case presented by a representative/counsel of your choice. NOTE: The Naval and Coast Guard Discharge Review Boards do not have traveling panels.

Applicants participating in a personal appearance or hearing examination may make sworn or unsworn statements, introduce witnesses, documents, or other information on their behalf. Applicants may make oral or written arguments personally and/or through representative/ counsel. Applicants and witnesses who present sworn or unsworn statements may be questioned by the Board.

FAILURE TO APPEAR AT A HEARING OR RESPOND TO A SCHEDULING NOTICE. If you do not appear at a scheduled hearing or respond as required to a scheduling notice, and you did not make a prior, timely request for a continuance, postponement, or withdrawal of the application, you will forfeit the right to a personal appearance and the Board shall complete its review of the discharge based upon the evidence of record.

**ITEM 10.a - d.** Omit if you do not have a representative/counsel. If you later obtain the services of either, inform the Board immediately.

The military services do not provide counsel representation or evidence for you, nor do they pay the cost of such representation under any circumstance. The following organizations regularly furnish representation at no charge to you. Representatives may or may not be lawyers.

- 1. American Legion
- 2. Disabled American Veterans
- 3. Veterans of Foreign Wars
- 4. State or Regional Veterans Offices

In addition, there are other organizations willing to assist you in completing this application and to provide representation at no cost. It is to your advantage to coordinate with your counsel prior to submitting this application. This will insure that your counsel is able to appear at the location you listed in Item 9. Please note that some of the organizations listed above only represent applicants who appear before the Board in the Washington, D.C. Metro Area. Contact your local veterans affairs office, Veterans Administration Office or veterans service organization for further information.

**ITEM 11.** If the former member is deceased or incompetent, the application may be submitted by the next of kin, a surviving spouse or a legal representative. Legal proof of death or incompetency and satisfactory evidence of the relationship to the former member must accompany this application.

**ITEM 12.a.** and b. A signature and date entered by the applicant or person identified in Item 11 are required.

#### APPLICATION FOR CORRECTION OF MILITARY RECORD UNDER THE PROVISIONS OF TITLE 10, U.S. CODE, SECTION 1552

(Please read Privacy Act Statement and instructions on back BEFORE completing this application.)

OMB No. 0704-0003 OMB approval expires Dec 31, 2017

The public reporting burden for this collection of information is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Department of Defense, Washington Headquarters Services, Executive Services Directorate, Directives Division, 4800 Mark Center Drive, Alexandria, VA 22350-3100 (0704-0003). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

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#### PRIVACY ACT STATEMENT

AUTHORITY: 10 U.S.C. 1552 and E.O. 9397, as amended (SSN).

PRINCIPAL PURPOSE(S): To initiate an application for correction of military record. The form is used by Board members for review of pertinent information in making a determination of relief through correction of a military record. Completed forms are covered by correction of military records SORNs maintained by each of the Services or the Defense Finance and Accounting Service. The DoD Systems of Records Notices can be located at: <a href="http://dpclo.defense.gov/Privacy/SORNsIndex/DODComponentNotices.aspx">http://dpclo.defense.gov/Privacy/SORNsIndex/DODComponentNotices.aspx</a>.

ROUTINE USE(S): The DoD Blanket Routine Uses at <a href="http://dpclo.defense.gov/Privacy/SORNsIndex/BlanketRoutineUses.aspx">http://dpclo.defense.gov/Privacy/SORNsIndex/BlanketRoutineUses.aspx</a> may apply to this collection.

**DISCLOSURE:** Voluntary. However, failure by an applicant to provide the information not annotated as "optional" may result in a denial of your application. An applicant's SSN is used to retrieve these records and links to the member's official military personnel file and pay record.

#### Applicable SORNs:

Army (http://dpclo.defense.gov/Privacy/SORNsIndex/DODComponentArticleView/tabid/7489/Article/6000/a0015-185-sfmr.aspx)

Navy and Marine Corps (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/6510/nm01000-1.aspx)

Air Force (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/5904/f036-safpc-d.aspx)

Defense Finance and Accounting Service (http://privacy.defense.gov/notices/dfas/T5015a.shtml)

Coast Guard (http://www.gpo.gov/fdsys/pkg/FR-2011-10-28/html/2011-27881.htm)

#### Official Military Personnel Files:

Army (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/6131/a0600-8-104-ahrc.aspx)
Navy (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/6405/n01070-3.aspx)
Marine Corps (http://dpclo.defense.gov/Privacy/SORNsIndex/DODComponentArticleView/tabid/7489/Article/6775/m01070-6.aspx)
Air Force (http://dpclo.defense.gov/Privacy/SORNsIndex/DODwideSORNArticleView/tabid/6797/Article/5876/f036-af-pc-c.aspx)
Coast Guard (http://www.gpo.gov/fdsys/pkg/FR-2011-10-28/html/2011-27881.htm)

#### **INSTRUCTIONS**

Under Title 10 United States Code Section 1552, Active Duty and Reserve Component Service members, Coast Guard, former Service members, their lawful or legal representatives, spouses of former Service members on issues of Survivor Benefit Program (SBP) benefits, and civilian employees with respect to military records other than those related to civilian employment, who feel that they have suffered an injustice as a result of error or injustice in military records may apply to their respective Boards for Correction of Military Records (BCMR) for a correction of their military records. These Boards are the highest level appellate review authority in the military. The information collected is needed to provide the Boards the basic data needed to process and act on the request.

- 1. All information should be typed or printed. Complete all applicable items. If the item is not applicable, enter "None."
- 2. If space is insufficient on the front of the form, use the "Remarks" box below for additional information or attach an additional sheet.
- 3. List all attachments and enclosures in item 9. Do not send original documents. Send clear, legible copies. Send copies of military documents and orders related to your request, if you have them available. Do not assume that they are all in your military record.
- 4. The applicant must exhaust all administrative remedies, such as corrective procedures and appeals provided in regulations, before applying to the Board of Corrections.
- 5. ITEM 5. State the specific correction of record desired. If possible, identify exactly what document or information in your record you believe to be erroneous or unjust and indicate what correction you want made to the document or information.
- 6. ITEM 6. In order to justify correction of a military record, it is necessary for you to show to the satisfaction of the Board by the evidence that you supply, or it must otherwise satisfactorily appear in the record, that the alleged entry or omission in the record was in error or unjust. Evidence, in addition to documents, may include affidavits or signed testimony of witnesses, executed under oath, and a brief of arguments supporting the application. All evidence not already included in your record must be submitted by you. The responsibility of securing evidence rests with you.
- 7. ITEM 8. U.S. Code, Title 10, Section 1552b, provides that no correction may be made unless a request is made within three years after the discovery of the error or injustice, but that the Board may excuse failure to file within three years after discovery if it finds it to be in the interest of justice.
- 8. ITEM 10. Personal appearance before the Board by you and your witnesses or representation by counsel is not required to ensure full and impartial consideration of your application. If the Board determines that a personal appearance is warranted and grants approval, appearance and representation are permitted before the Board at no expense to the government.
- 9. ITEM 11. Various veterans and service organizations furnish counsel without charge. These organizations prefer that arrangements for representation be made through local posts or chapters.
- 10. ITEM 12. The person whose record correction is being requested must sign the application. If that person is deceased or incompetent to sign, the application may be signed by a spouse, widow, widower, next of kin (son, daughter, mother, father, brother, or sister), or a legal representative that has been given power of attorney. Other persons may be authorized to sign for the applicant. Proof of death, incompetency, or power of attorney must accompany the application. Former spouses may apply in cases of Survivor Benefit Plan (SBP) issues.

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251	y Review Boards Agency 18th Street South, Suite 385 Igton, VA 22202-3531	Board for Correction of Naval Records 701 S. Courthouse Road, Suite 1001 Arlington, VA 22204-2490	Board for Correction of Air Force Records SAF/MRBR 550-C Street West, Suite 40 Randolph AFB, TX 78150-4742	Department of Homeland Security Office of the General Counsel Board for Correction of Military Records 245 Murray Lane, Stop 0485 Washington, DC 20528-0485

#### 17. REMARKS

#### APPLICATION FOR A REVIEW BY THE PHYSICAL DISABILITY BOARD OF REVIEW (PDBR) OF THE RATING AWARDED ACCOMPANYING A MEDICAL SEPARATION FROM THE ARMED FORCES OF THE UNITED STATES

(Please read Instructions on Page 3 BEFORE completing this application.)

OMB No. 0704-0453

The public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Department of Defense, Washington Headquarters Services, Executive Services Directorate, Information Management Division, 1155 Defense Pentagon, Washington, DC 20301-1155 (0704-0453). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

PLEASE DO NOT RETURN YOUR FORM TO THE ABOVE ORGANIZATION. RETURN COMPLETED FORM TO THE ADDRESS LISTED ON THE

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15. REMARKS (If applicable)
MAIL COMPLETED APPLICATIONS TO THE ADDRESS BELOW:
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SAF/MRBR
ATTN: PDBR INTAKE UNIT
550 C STREET WEST, SUITE 41
RANDOLPH AFB TX 78150-4743

**DD FORM 294, JAN 2009** 

#### **INSTRUCTIONS FOR COMPLETING DD FORM 294**

Please print or type all information. Items are self-explanatory unless otherwise noted below.

- **Item 1.b.** Use the name which you served under while in the Armed Forces. If your name has been changed, then also include your current name after adding the abbreviation "AKA". If the former member is deceased or incompetent, see Item 8.
- Item 2. Indicate the percentage of disability rating for the condition(s) which rendered you unfit. This is the only rating that the PDBR will review.
- Item 3. You may, but are not required to, explain why you believe the rating is inaccurate. If you make no assertion, your rating will still be reviewed for accuracy and fairness.
- **Item 4.** In accordance with DoDI 6040.44, you will be afforded at least two weeks prior to a review of your rating to provide documentary evidence outside DoD possession (including, for example, evidence from civilian medical providers). Unless requested by a Service Record Assembly Unit, you need not provide your Service medical records or the record of your disability separation.
- **Item 5.** Indicate whether you have received a VA rating for the unfitting condition(s) and whether you have been rated for another condition(s). You must include the VA determination letter or explain why you do not have it available. The PDBR will consider the rating awarded by the VA for your unfitting condition(s) and compare it in reviewing your Service disability rating with particular attention to a VA rating with an effective date within 12 months of your separation. (See DoDI 6040.44 Enclosure 3, paragraph 5(a)(4) for more details.) Delay submitting this application if you want the PDBR to consider a pending VA rating; it will not reconsider a case.
- **Item 6.** This consent is required for the PDBR to gain access to your VA records. If you do not consent, the PDBR will review your disability rating, but will not conduct the comparison discussed in Item 5 above.
- **Item 7.a. d.** Skip or enter N/A (not applicable) if you do not have a representative/counsel. If you later obtain the services of either, inform the Board immediately. The military services do not provide counsel representation nor do they pay the cost of such representation. Contact your local VA office or Veterans Service Organization for further information about other organizations that may assist you.
- **Item 8.** If the former member is deceased or incompetent, the application may be submitted by the next of kin, a surviving spouse or a legal representative. Legal proof of death or incompetency and satisfactory evidence of the relationship to the former member must accompany this application.
- **Item 9.a.** Indicate the address to be used for correspondence regarding this application. If you change this address while this application is pending, you should notify the PDBR immediately.
- Item 10. By requesting a PDBR review, you are giving up your right under 10 U.S.C. 1552 to petition your Service's Board for Correction of Military/Naval Records to subsequently review the rating for the medical condition(s) which rendered you unfit. The decision of the Secretary on this issue will be final. You may still ask your Service Board for Correction of Military/Naval Records (BCMR/BCNR) to consider other issues including those related to your disability separation. If you have filed with your Service BCMR/BCNR prior to the implementation of DoDI 6040.44 (June 27, 2008), you may still request PDBR review of your disability rating.

#### COMPARISON - BCMR/BCNR VS. PDBR REVIEW OF RATING

BCMR/BCNR	PDBR
3 civilians in grade of GS-15 and above.	3 military officers in grade of 05/06 (or civilian equivalents.
May apply for review of military record, within three years of error/injustice (may be waived in the interest of justice).	Medical separation 20% or less where member did not retire finalized between 11 September 2001 and 30 September 2009 (may be extended).
Application submitted, medical, personnel or legal advisories prepared and served on applicant with chance to comment before panel review and vote.	Application submitted, then case summarized by PDBR medical member (or other experts) for presentation to PDBR before vote. Applicant can submit records from non-DoD sources.
Recommendation or decision.	Recommendation only.
Member has the burden of proof to establish error or injustice. There is a presumption of regularity.	Member need not allege anything, review accomplished upon request.
Will correct errors in records and/or remove an injustice.	Rating reviewed for fairness and accuracy.
Within discretion of the Board.	Will compare VA rating with particular attention to one given within 12 months.
	3 civilians in grade of GS-15 and above.  May apply for review of military record, within three years of error/injustice (may be waived in the interest of justice).  Application submitted, medical, personnel or legal advisories prepared and served on applicant with chance to comment before panel review and vote.  Recommendation or decision.  Member has the burden of proof to establish error or injustice. There is a presumption of regularity.  Will correct errors in records and/or remove an injustice.

Item 11.a. and b. A signature and date, entered by the applicant or people identified in Item 8, are required.

# Casualty/Interment

# **Casualty Operations Program**

The Army operates a casualty operations program and ensures all reportable casualties are accountable and documented. It ensures that Soldiers and their families receive the best possible support in the event of a serious injury or illness, be listed in a missing/captured status or is pronounced deceased. Please contact the Congressional Inquiry Division directly regarding operational casualties. They may be contacted at (703) 697-8381.

# Regulatory Guidance

Army Regulation 600-8-1, Army Casualty Program

Army Regulation 600-34, Fatal Training/Operational Accident Presentations to the Next of Kin

Army Regulation 638-2, Care and Disposition of Remains and Disposition of Personal Effects

Title 10, U.S. Code, Section 1482 (Expenses Incident to Death)

# **Casualty Reporting**

The Army must ensure that casualty reporting is accurate and timely. Army Casualty reports serve as a basis for notifying primary and secondary next of kin. Every Soldier has a DD Form 93, Record of Emergency Data, and SGLV 8286, the Servicemembers' Group Life Insurance beneficiary designation on file detailing the desires of the Soldier regarding notification and beneficiaries in the event of death, serious injury/illness or if the Soldier's status is missing or captured.

# Casualty Notification (Death)

The Army makes every effort to notify the next- of- kin (NOK) and extend condolences in a timely, professional, dignified, and understanding manner. Notification is typically accomplished within four hours after receipt of the initial casualty report. A uniformed service representative notifies the next- of- kin in person for all death and missing cases. However, if there is a chance that the next- of- kin may learn of the casualty by other than official means, the Army notifies the family by the quickest means possible, sometimes telephonically. The Army normally coordinates notifications between the hours of 5:00 a.m. and 12:00 a.m. local time. Notification outside of these hours is subject to prior approval by the U.S. Army Human Resources Command (HRC). The Army will not release casualty names to the public until after notification is made to the family. After a 24-hour moratorium, this information will be released through proper public affairs channels. If the next -of- kin learns of a death by means other than an official visit, the notification officer or the Casualty Assistance Officer (CAO) makes an in-person condolence call.

# **Casualty Notification (Wounded)**

The Army's policy is to make telephonic notification to all primary NOK when Soldiers are classified by medical authorities as Very Seriously Ill/Injured (VSI), Seriously Ill/Injured (SI), or Not Seriously Ill/Injured (NSI) due to hostile action. The purpose of making telephonic notification is to avoid the connotation or appearance of a death notification that is, by long-standing tradition, associated with a direct personal visit.

The Casualty and Mortuary Affairs Operations Center (CMAOC) offers the rear detachments of the deployed units the opportunity to make notification to the NOK when a Soldier becomes VSI, SI, or NSI due to hostile action. When a unit is unable to notify the NOK within 2 hours of receipt of the casualty message, CMAOC will make the notification.

For Soldiers who are physically located in the continental United States and become ill/injured, the hospital will often make the notification.

CMAOC is a Service Provider under the Health Insurance Portability and Accountability Act (HIPPA) – Public Law 104-191, and as such, calls all medical facilities world-wide caring for Army Soldiers to receive updates and status changes on them daily. CMAOC maintains a Wounded In Action Branch to make the notification and to provide updates to the Primary NOK on VSI and SI Soldiers. While this information flows to members of this office in their role as Trusted Agents acting on behalf of the Department of the Army, they are not empowered, under HIPPA, to pass this information to a third party without the express permission and consent of the Soldier.

Non-hostile NSI Soldiers are not reportable to the Army. These Soldiers are offered the opportunity to contact their NOK should they so desire.

# **Casualty Assistance**

TThe Army is committed to providing timely assistance to families following the difficult period of death, disappearance, or a serious illness/injury. A CAO is assigned to the primary NOK and those who will be receiving benefits or entitlements of Soldiers in death and missing cases. The CAO serves as the on-scene representative for the next of kin and assists in various ways. Assistance normally includes funeral support, settling claims, applying for survivor benefits, and other related issues. In addition, CAOs will be assigned to parents who are the secondary NOK.

CMAOC maintains contact with the NOK of wounded/ill Soldiers from initial report of incident or illness until the family reaches the bedside of the Soldier. At this point, the family has direct contact with the attending physician.

Casualty assistance can vary from case to case depending on the needs of the family.

# Survivor Outreach Services (SOS)

Survivor Outreach Services (SOS) is an Army-wide program designed to provide dedicated and comprehensive support to survivors of deceased Soldiers. The program is a joint effort with collaboration from the Installation Management Command (IMCOM), the Family and Morale, Welfare and Recreation Command (FMWRC), the Casualty and Mortuary Affairs Operation Center (CMAOC), the Army National Guard, and Army Reserve. SOS standardizes casualty services and policies across the Army and provides additional staffing at Casualty Assistance Centers (CAC) and Active Component and Reserve Component family Programs. SOS responds to the need for specialized staff at the CAC to help CAO support survivors, as well as adding additional staff that have the sole mission of providing continuing support to survivors. To ensure survivors receive ongoing support, SOS support coordinators are available in the Army community service centers. These coordinators provide long-term support throughout the grief process, coordinate support groups, provide information and referral services, coordinate child care as needed, and provide other services as required.

# Army Reserve/Army National Guard Casualties

If an Army Reserve or Army National Guard Soldier dies while on active duty, active duty for training or while on inactive duty training (scheduled drill), that Soldier is entitled to many of the same benefits as the active duty Soldier. Army regulations authorize casualty assistance and notification to their primary and secondary NOK. However, if an Army Reserve or Army National Guard Soldier dies while assigned to an "other than scheduled drill period," the commanding officer of the Soldier's unit may provide casualty assistance.

# Travel and Transportation Orders (T&TOs) (Formerly known as Invitational Travel Orders (ITO))

In accordance with the National Defense Authorization Act for Fiscal Year 2005 (Public Law 108-136), T&TOs include transportation costs, lodging, meals and incidentals for three Family members in order of precedence upon approval of the T&TOs. If the attending physician and the hospital commander request the presence of the Soldier's NOK, the Army is empowered to provide one round–trip movement (travel, excluding in and about movement) for up to three Family members (PNOK) and provide subsistence funds (transportation). When a Soldier is determined to be VSI or SI, initial orders will not extend beyond 15 days unless approved by CMAOC. This includes Soldiers medically retired for an illness or injury and who are continually hospitalized.

In addition, should the authorized travelers be required to travel overseas, this office will provide assistance in obtaining a U.S. passport if the travelers do not already possess a valid passport.

CMAOC directs casualty reports for non-hostile NSI Soldiers who are injured, MEDEVACed from the war zone and hospitalized within the United States. This does not apply to non-hostile NSI Soldiers who are hospitalized for illnesses. Although these are not normally reportable casualties, this process alerts CMAOC to request DA Form 2984s (a hospital report of patient status) that initiates the T&TO process for these Soldiers. The Soldier must be hospitalized in the United States before a T&TO will be offered on non-hostile NSI Solders.

# Fatal Training Accidents/Family Presentations

The Army offers family presentations to the primary NOK when a Soldier dies as a result of a training, operational or military related accident to include cases of friendly fire. A senior member (by regulation, a colonel or above in rank) of the Soldier's unit presents the results of the collateral investigation to the family. The presentations provide the primary NOK with the facts and findings on the circumstances surrounding the incident/accident. These presentations do not apply to cases of medical deaths (heart attack, cancer, etc), self-inflicted injuries resulting in death, or off-duty accidents.

# Duty Status-Whereabouts Unknown (DUSTWUN)

DUSTWUN is a temporary status, not a missing category. The term DUSTWUN applies when an individual is unaccounted for and there is insufficient evidence initially available for a definitive determination of a person's duty status. Assigning a DUSTWUN status allows the commander sufficient time to determine a person's duty status and serves to avoid placing a person in a missing or absent without leave (AWOL) status prematurely. Normally, a person is placed in a DUSTWUN status for a maximum of ten days. This is usually sufficient time to conduct an informal investigation into the circumstances surrounding the person's absence and conduct search or recovery operations.

When the unit places a Soldier in a DUSTWUN status as a result of hostile action, additional information is required. Upon receiving the appropriate investigation(s), The Adjutant General will appoint a board to review the findings. The board will recommend assignment to the appropriate casualty category or return the investigation to the unit and/or other Government agencies (State Department, Defense Intelligence Agency, etc.) to further substantiate the Soldier's status. Upon review of the report, The Adjutant General will declare the person dead, missing, AWOL, or a deserter. If declared missing, The Adjutant General will designate the appropriate missing category, issue a DD Form 1300, Report of Casualty, and will notify the CAC concerned of the determination.

# Interment

The Army is authorized by statute to provide mortuary affairs benefits to a variety of personnel. Some examples are active duty military and their dependents, USAR and ARNG Soldiers performing weekend drills, military retirees who die while admitted to a U.S. Government hospital and civil service employees who die while on TDY or deployed with an armed force. A decedent's eligibility for mortuary affairs benefits is contingent upon their personnel category and status at the time of death. The CMAOC monitors casualty reports to ensure eligible decedents are provided mortuary benefits.

# Person Authorized to Direct Disposition of Remains (PADD)

The Person Authorized to Direct Disposition of the Remains (PADD) is nominated by the Soldier on the DD Form 93, Record of Emergency Data. The CAO will advise the PADD of disposition options, allowances, entitlements, and other related mortuary benefits. After the PADD is aware of the options, the CAO will ask the PADD to complete a DA Form 7302, Disposition of Remains, which contains the necessary information to proceed.

# **Funeral Expenses and Associated Costs**

An allowance is also paid to defray the cost of interment for Soldiers. This allowance is reviewed every other year and adjusted accordingly. Not every expense incurred by the family in relation to a funeral is necessarily an authorized reimbursable expense from the interment allowance. Funeral and interment expenses must be directly related to a funeral product or service that is usual or customary for the family's religious or ethnic group or in the local community. The CAO provides the PADD a list of authorized and unauthorized expenses to use when making funeral arrangements.

#### Family Funeral Travel

The Army is authorized by statute to provide transportation and per diem expenses for the Soldier's surviving spouse and dependent children. If there are no surviving spouse and dependent children to attend the funeral of a deceased Soldier, then the decedent's parents (including stepparents or parents by adoption or any person, including a former stepparent, who has stood in loco parentis to the Soldier at any time for a continuous period of at least 5 years before the Soldier became 21 years of age) are eligible to attend. The statute limits the per diem to two days, plus allowable travel time. Accordingly, most family funeral travel is four days and three nights. The statute allows travel and per diem to attend a family memorial service only when the Soldier's remains are determined to be unrecoverable.

#### **Interment Flag**

Eligible interment flag and flag case recipients are established by Title 10, U.S. Code, Section 1482. The statute authorizes an interment flag and flag case to be presented to the PADD and the decedent's parents when they are not the PADD. The statute defines parents as a natural parent, a stepparent, a parent by adoption, or a person who stood for a period of not less than one year before the death of the decedent in loco parentis. The statute further provides precedence for flag-recipients as the persons who exercised a parental relationship at the time of, or most nearly before,

the time of death. When the Soldier's parents are legally separated or divorced, each parent is authorized an interment flag and flag case. Other relatives, to include the Soldier's brothers and sisters, children, former spouse(s), step-parents, and friends are not authorized an interment flag or flag case.

# **Personal Effects**

TThe Army is directed by statute to appoint a summary court martial officer (SCMO) to collect, inventory, safeguard and deliver the Soldier's personal effects to the Person Eligible to Receive Effects (PERE). Because the authority to direct disposition of remains and to receive personal effects are contained in two different statutes, each statue having a different order of precedence, the PADD and the PERE are not always the same person.

The SCMO's authority to collect the personal effects of deceased or missing persons is restricted by statute to effects found "in camp or quarters." In "camp and quarters" are those places under the Army's control such as Army installations, Army leased buildings, cantonment areas, and unit areas in theaters of operations. Army officials and representatives are not authorized or permitted to collect or secure effects not found "in camp or quarters."

Personal effects are defined as the movable personal property of the deceased or missing person. Examples of personal effects include jewelry, personal clothing, personal papers (letters, receipts, will, and so forth), household goods (furniture, major appliances, food, lawn care equipment, children's toys, and so forth), and personal vehicles, such as automobiles and trucks.

Personal effects do not include money on deposit with financial institutions, investment accounts with brokerage agency(ies), Government property issued, loaned, or leased to the deceased or missing person, or pets, livestock, or other animals.

The personal effects statute does not pertain to the distribution or administration of estates and therefore, does not confer upon the SCMO the authority to act as the legal representative of the estate or convey title of any effects collected. Accordingly, only the custody of the effects is transferred from the Army to the PERE. Any question of title or ownership must be determined by agreement among the interested parties or, if necessary, in civil court.

The Army is responsible for providing transportation of the effects as authorized by the Joint Travel Regulation (JTR) and Joint Federal Travel Regulations (JFTR).

# **Arlington National Cemetery**

Burial in Arlington National Cemetery can be by interment of casketed remains, or cremated remains in the ground, or by inurnment that is placement of cremated remains in the Columbarium or the Niche Wall at the Arlington's National Cemetery as prescribed in Army Regulation 290-5 Army National Cemeteries. The person authorized to direct disposition (PADD), usually the primary next-of-kin (PNOK), personal representative or the funeral director should telephone the Arlington National Cemetery customer service call center at (877) 907-8585 to arrange for the burial service. Call center representatives are available to answer calls from 8:00 a.m. to 5:30 p.m. Monday through Friday, and from 9:00 a.m. to 1:00 p.m. on Saturday. The caller will be asked to provide the veteran's eligibility service document (DD214 or equivalent), the death certificate and cremation certificate (if applicable). Additional information will be required as appropriate. It is essential that the caller inform ANC of any previous interments or special requests at the time of the initial contact to ensure timely action to processing of the burial request. Additional information can be found at <a href="https://www.arlingtoncemetery.mil">www.arlingtoncemetery.mil</a>.

Arlington National Cemetery is prohibited from making pre-need (prior to death) reservations. Eligibility can be reviewed prior to the death of the veteran but is required to be reviewed again prior to interment of a family member or the veteran.

# **Eligibility for Interment**

The cemetery is available for service members who have served in the active duty military and been honorably discharged. The veteran's surviving spouse, minor children, and at the discretion of the Secretary of the Army, unmarried adult dependent children, are also eligible to be interred with the service member in the same grave or niche.

Those eligible for in-ground burial include:

- Any active duty member of the Armed Forces, except those serving on active duty for training purposes only.
- Any retired member of the Armed Forces, who has served on active duty (other than for training), is carried on an official retired list, and is entitled to receive retired pay stemming from service in the Armed Forces on
- or before the date of death.
- Any former member of the Armed Forces awarded one of the following decorations:
  - Medal of Honor
  - Distinguished Service Cross (Air Force Cross or Navy Cross)
  - Distinguished Service Medal
  - Silver Star
  - Purple Heart
- Any former prisoner of war who, while a prisoner of war, served honorably in the active military, naval, or air service; whose last period of service terminated honorably; and who dies on or after November 30, 1993.

### The Columbarium/Niche Wall

Eligibility for interment in the Niche Wall or Columbarium includes open to all persons eligible for in-ground burial and also former members of the Armed Forces whose last service finished honorably (other than for training) and members of the Reserves, Army National Guard, or Air National Guard who die while on active duty for training or full-time service.

#### **Memorial Markers**

Title 38, United States Code, section 2409 authorizes areas in ANC to commemorate veterans who are missing in action, whose remains are not recovered, identified or-were buried at sea, donated to science or whose cremated ashes were scattered without any portion of the remains interred. Spouses of those veterans' commemorated on a memorial marker at ANC may be interred in an active interment section and the memorial marker removed with the veteran commemorated at the spouse's gravesite. Spouses cannot be commemorated on "in memory of" or memorial markers at ANC.

# **Exceptions to Burial Policy**

Any exception to the established burial policy requires a formal, notarized written request to the Executive Director, Army National Military Cemeteries and Arlington Cemetery as well as a public disclosure statement. The request must be from the PADD outlining the cogent reason(s) for the exception. Complete details of requirements can be found on the ANC website www.arlingtoncemetery.mil/FuneralInformation/AppExceptPolicy.aspx.

**Same Grave Exception.** Requests for a same grave policy exception, meaning veterans and their dependents who desire to be buried in the same grave as an already interred veteran or family member, require written notarized approval from all close living relatives of the individual already interred in the requested grave site. Close living relatives include parents, siblings and adult children. Additionally, a third party must certify in writing a list of all known close living relatives of the individual already interred.

**New Grave Exception.** For veterans ineligible for in ground interment or inurnment above ground, exceptions to policy are reviewed by a board of General Officers and Senior Executive Service officials at the Headquarters, Department of the Army. The request must outline all military and civilian service. A recommendation is presented to the Secretary of the Army for decision. Favorable decisions are rare and only made when the military and civilian contributions to the Department of Defense are of such a nature degree to warrant displacement of an otherwise eligible veteran.

#### **Government Headstones and Markers**

ANC provides the PADD a draft template of the government marker for the veteran or family member at the time the service is scheduled. Headstones are ordered no earlier than 14 days following the burial service to allow families to reflect on any changes as may be requested. All templates must be signed by the PADD and must include the deceasedent's name, as it appears on service documents;, highest rank held;, branch of military service;, date of birth and date of death. The PADD can add an additional inscription (not to exceed 3 lines of text on an upright marble headstone and 2 lines of text on a niche cover space permitting) or a term of endearment that is dignified and appropriate in accordance with military decorum. All additional inscriptions are subject to the approval of the Superintendent.

# **Unmarked Areas for Cremated Remains**

An area of the cemetery has been established for placing ashes where no marker shall exist. The cremated remains must be placed in a biodegradable container for burial in the unmarked area. Eligibility is the same ashes will be commingled with other ashes placed interred in the unmarked area. Eligibility is the same as for interment and no headstone or marker of any type will be installed.

## **Other National Cemeteries**

With the exception of Arlington and the United States Soldiers' and Airmen's Home National Cemetery, the Department of Veterans Affairs administers interment in national cemeteries. Information on eligibility, space assignment, and other aspects can be obtained from:

#### **Under Secretary for Memorial Affairs**

National Cemetery Administration Department of Veterans Affairs 810 Vermont Avenue, N.W. Washington, D.C. 20420 (202) 461-5723 Active Duty Burial Honors

### **Active Duty Burial Honors**

The Army provides Military Burial Honors for active duty military personnel, reservists who die while in a duty status (such as Temporary Tour of Active Duty (TTAD), AT, and Initial Active Duty for Training (IADT)), retired military personnel and honorably discharged veterans. Full military burial honors must be provided for active duty personnel and Medal of Honor recipients unless declined by the PADD. The Casualty Assistance Center (CAC) which has responsibility for the place of interment or memorial service (for non-recoverable remains only) is responsible for providing military burial honors support. The Army recognizes the importance of paying final tribute to reflect the personal pride and esteem placed upon military service. It is, therefore, the Army's policy to provide military burial honors at the interment service for military personnel (former and present).

# Military Honors for Veterans and Retirees

The funeral director should coordinate military honors with the commander of the nearest Army installation, except for interment/inurnment at Arlington National Cemetery. Every reasonable effort will be made to ensure the honors are furnished. The definition of a service representative is a two-Soldier detail. When active component units cannot support a request for honors, Casualty Assistance Centers are strongly encouraged to solicit assistance from local reserve units. Veterans' service organizations and/or volunteer groups may help provide honors.

The standard for support remains in accordance with Department of Defense policy. If requested, commanders will provide the following minimum honors:

For active duty members and Medal of Honor recipients, the Army standard is a nine-Soldier detail consisting of:

- An officer-in-charge or noncommissioned officer-in-charge, according to the rank of the deceased
- · Pallbearers
- A firing squad
- A bugler
- · A chaplain.

For a retired member drawing retired pay, a member of the Ready Reserve, or a member of the Reserves who has 20 years of satisfactory service for retirement, but who had not yet reached age 60.

The same support as prescribed for active duty personnel is available, if requested and resources permit.

For honorably discharged veterans, if requested and resources permit, a minimum two-member detail, one member to be from the parent service of the deceased veteran serving as the service representative of the team.

A toll free number is available for use by funeral directors when requesting honors. Additional information is available at: <a href="http://www.Militaryfuneralhonors.osd.mil/">http://www.Militaryfuneralhonors.osd.mil/</a>

# **Publications**

The Army no longer provides free copies of publications to the general public and private industry. Army publications are now sold through the National Technical Information Service (NTIS). There is also a public Web site where some publications may be obtained: <a href="http://www.apd.army.mil">http://www.apd.army.mil</a>; <a href="http://www.apd.army.mil">http://www.apd.army.mil</a>; <a href="http://www.army.mil">http://www.army.mil</a>; <a href

Requests from the general public and private industry for Army Publications should be addressed to:

#### **National Technical Information Service**

US Department of Commerce ATTN: Customer Contact Center 5301 Shawnee Road Alexandria, VA 22312 (703) 605-6000 or (800) 553-6847 http://www.ntis.gov

Requests for classified, for official use only (FOUO), and distribution-restricted publications should be addressed to:

### **Logistics Services Washington**

Media Distribution Division 1655 Woodson Road St. Louis, MO 63114-6128

Customer Service: (314) 592-0910 or DSN 892-0910

There is a reproduction charge.

Historic and current publications:

**Federal Depository Libraries**, administered by the Government Printing Office, maintain collections of historic and current publications. These depositories/libraries are open to the general public and have an on-line catalog search for records. To locate the nearest depository/library or to conduct an on-line search, please go to <a href="http://www.gpo.gov/libraries/public/">http://www.gpo.gov/libraries/public/</a>.

Requests for historical records of the U.S. House of Representatives or the U.S. Senate.

### **Center for Legislative Archives**

National Archives and Records Administration 700 Pennsylvania Avenue, NW Washington, DC 20408 (202) 357-5350

Email: LegislativeArchives@nara.gov

# Community Relations, Activities and Events

The Army has a variety of resources suitable for community events. The Public Affairs Officer located at the Army command or installation nearest the event can assist in determining the availability of support.

Resources include, but are not limited to:

- Bands
- Marching Units/Drill Team
- Color Guards
- Parachute Teams
- Demonstrations
- Honor Guards
- Guest Speakers
- Static Displays (including vehicles and aircraft with Soldiers)

Some requests that cannot be accommodated:

- Fundraising events
- Support for or during sectarian events or on church property when related to a religious activity
- Events that charge an entry fee or are closed to the public
- Events detrimental to the interests or values of the Armed Forces
- Events that directly or indirectly endorse, selectively benefit, or favor any private individual, sect, fraternal organization, political group, commercial venture, or are associated with solicitation of votes in a political election
- Army participation and support that "interferes with the customary or regular employment of local civilians in their act, trade, or profession", per Title 10, U.S. Code
- Events where admission, seating and other accommodations or facilities are restricted with regard to race, creed, sex, or national origin

# **Aerial Support Requests**

Aerial demonstrations and flyovers, to include helicopter static displays at civilian air shows and local events, are suspended except for rare exceptions due to budgetary considerations. Army Parachute Demonstration Teams, such as the Silver Wings (Ft. Benning), Black Daggers (Ft. Bragg), and Screaming Eagles (Ft. Campbell), are available on a limited local basis and should be requested through their local command Public Affairs office.

# Non Aerial Support Requests

#### Ceremonial Units outside the National Capital Region

For color guard, band, marching unit, non-aerial static display and/or speaker support outside the National Capital Region, sponsors can make their request (via letter and DD Form 2536) through their local Army installation, Army National Guard, Army Recruiting Station or Army Reserve Center.

To request local support, complete a DD Form 2536 - Request for Armed Forces Participation in Public Events <a href="http://www.army.mil/docs/dd2536.pdf">http://www.army.mil/docs/dd2536.pdf</a> and indicate the type of support you are requesting. Submit the form through your local military service's Army Public Affairs Office no less than 60 days prior to the scheduled program.

Contrary to the instructions on the reverse of the DD Form 2536, do not send your request to the Pentagon. Sponsors should make requests (letter and completed DD Form 2536) directly to their local Army installations, Army National Guard Armories, Army Recruiting Stations or Army Reserve Centers.

If requesting a musical unit, you may only request one service band or chorus per event. To learn more about Army Bands or to request a band visit: <a href="http://bands.army.mil/">http://bands.army.mil/</a>

# **Speakers**

The Army's Office of the Chief Public Affairs can assist in obtaining speakers to address Army matters at public forums.

To request a General Officer speaker, a lead time of at least 60 to 90 days is required and the request must be made in the form of a letter sent to:

# Office of the Chief of Public Affairs

ATTN:: Community Relations Division/Speaker Request

1500 Army Pentagon

Washington, D.C. 20310-1500

# U.S. Army Field Band

The U.S. Army Field Band is the Army's official touring musical organization. The Army Field Band conducts three major tours each year. Components include the Concert Band, Soldiers' Chorus, Jazz Ambassadors, and The Volunteers. Requests for support should be submitted in writing on stationary with organizational letterhead to the below address; by electronic mail to the below email address; or on a DD Form 2536 faxed or emailed to:

# U.S. Army Field Band

ATTN: Tour Director 4214 Field Band Drive Fort Meade, MD 20755-5330

(301) 677-6586 FAX: (301) 677-6533

#### **Ceremonial Units**

There are many Army-sponsored ceremonies and special events in the National Capital Region. One of the more The U.S. Army Military District of Washington has several premier ceremonial units that include the U.S. Army Band "Pershing's Own," and the 3rd U.S. Infantry Regiment's (The Old Guard) Fife and Drum Corps and U.S. Army Drill Team. The U.S. Army Band "Pershing's Own," provides musical support for the leadership of the United States, to include all branches of government, and to a wide spectrum of national and international events in support of Soldiers and their Families, public diplomacy, community and international relations, recruiting initiatives, and music education programs. In addition to The U.S. Army Ceremonial Band rendering honors at Arlington National Cemetery daily, "Pershing's Own" has another nine official musical ensembles: Concert Band, Army Chorus, Army Blues (jazz), Herald Trumpets, Army Strings, Downrange (pop/rock); Woodwind Quintet; Brass Quintet, and Army Voices. Also, these active-duty Soldier musicians perform in small combos and form a combined ensemble, The U.S. Army Orchestra. A full community concert schedule can be found at <a href="https://www.usarmyband.com">www.usarmyband.com</a>

Requestors must submit a request for support on organization letterhead and a DD Form 2536. Requests must contain.

# Name of requestor (organization)

Element requested Event date

Event location

Point of contact

Requests should be submitted a minimum of 60 days in advance of an event, although a greater lead time is desirable. The review process can take four or more weeks.

Federal agencies should complete the DD Form 2536 and fax with a cover letter on organizational letterhead to:

# U.S. Army Military District of Washington

ATTN: Ceremonial and Special Events Office 103 Third Ave (Bldg 42)

Fort McNair, D.C. 20319-5058

(202) 685-2509/2947 FAX: (202) 685-3379

Non-federal organizations should contact:

#### U.S. Army Military District of Washington

ATTN: Community Relations Branch 210 A Street, Suite 200 (Bldg 32)

Fort McNair, Washington DC 20319-5058

(202) 685-4990/1072

FAX: (202) 685-1999

### National Capital Region - Ceremonies, Special and Community Outreach Events

Many Army-sponsored ceremonies, special and community outreach events occur in the National Capital Region (NCR). The Twilight Tattoo, which is a colorful military sunset parade, is one of the more popular events. The event is performed by The Old Guard and Pershing's Own, and features the Army Drill Team, Old Guard Fife and Drum Corps, Army Blues, Downrange and Army Voices. Soldiers in period uniforms bring American history to life recalling where America's Army has been, where it is today, and where it is going. This event, which is free and open to the public, is performed Wednesdays at 7 pm, starting in May on Joint Base Myer-Henderson Hall, Virginia. To verify the schedule, please visit http://twilight.mdw.army.mil/: call (202) 685-2888, or email the U.S. Army Military District of Washington at usarmy.mcnair.mdw.mbx.jfhq-ncr-pao-web-events-omb@mail.mil.

For information about NCR ceremonies and events, call the Community Relations Team in the U.S. Army Military District of Washington's Public Affairs Office at (202) 685-4990/0445 or the Congressional Inquiry Division, Office of the Chief of Legislative Liaison at (703) 697-8381.

# U.S. Army Accessions Support Brigade

The U.S. Army Accessions Support Brigade (USAASB) is a direct reporting unit to the Assistant Secretary of the Army for Manpower and Reserve Affairs. They fall under the operational control of the Army Marketing and Research Group.

The USAASB provides a single headquarters for the U.S. Army Parachute Team, the U.S. Army Marksmanship Unit, and the U.S. Army Mission Support Battalion that connects America's people with America's Army and showcases the Army's accessions mission. Visit http://www.usarec.army.mil/asb/ for more information.

The Army Parachute Team, nicknamed "The Golden Knights," is the Army's official aerial demonstration team and one of the three official Department of Defense demonstration teams along with the U.S. Navy Blue Angels, and the U.S. Air Force Thunderbirds. In addition to traveling the United States performing parachute demonstrations, the Golden Knights conduct a tandem orientation program to connect with the American public, enhance the Army's recruiting efforts, and provide technical expertise in support of military free fall programs.

Submit a request on a DD Form 2535 to be received by 1 October the year before the event to:

U.S. Army Parachute Team (Golden Knights)
ATTN: Operations Officer

ATTN: Operations Officer
BLDG 3-3327, Butner Road
Fort Bragg, NC 28310-5000
http://armygk.armylive.dodlive.mil/

The U.S. Army Marksmanship Unit competes in national and international shooting competitions that demonstrate the U.S. Army's prowess and associate our Army and our Nation with excellence. The unit's Olympians, World, National, and Inter-service champions are available as guest speakers. The unit also provides demonstration teams and conducts marksmanship clinics for junior, collegiate, and civilian shooting teams. Mobile Training Teams tailored to a commander's marksmanship needs are available upon request.

Submit requests to:

U.S. Army Marksmanship Unit ATTN: USAMU LNO 7031 Bills Street, Building 243 Fort Benning, GA 31905-5810 (706) 545-6677 or (706) 545-7174 http://www.usaac.army.mil/amu/

The U.S. Army Mission Support Battalion can support local recruiters using the Enterprise Marketing Management System. The unit can provide traveling interactive systems from the Army Adventure tractor-trailers with interactive gaming and mobile displays; semis with interactive systems that can be configured to provide classroom style instruction or hands-on experience; an Extreme Truck with a mobile multimedia package, sound system and video games; Army Adventure Trailers with mock weapons using laser light targeting and gaming systems; Army's Orange County Chopper; and an Army Medical Mobile Deployable Rapid Assembly Shelter that houses a complete surgical unit. Each asset is decorated with graphics and text, and provides a multisensory experience promoting the Army. More information can be found at <a href="http://www.usarec.army.mil/msbn/">http://www.usarec.army.mil/msbn/</a>.

# REQUEST FOR MILITARY AERIAL SUPPORT ALL EVENT SPONSORS MUST READ THE INSTRUCTIONS ON PAGE 4 BEFORE COMPLETING THIS FORM.

REQUEST NUMBER

OMB No. 0704-0290 OMB approval expires Aug 31, 2013

The public reporting burden for this collection of information is estimated to average 30 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Department of Defense, Washington Headquarters Services, Executive Services Directorate, Information Management Division, 1155 Defense Pentagon, DC 20301-1155 (0704-0290). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number.

#### PLEASE DO NOT RETURN YOUR FORM TO THE ABOVE ORGANIZATION. RETURN COMPLETED FORM TO THE ADDRESS ON PAGE 4.

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con	iplete as applica	ble)		(YYYY	MMDD)	ANY (X)	SPECIFIC	(Optional)		ALL (X)	SPECI	FIC (O	otional)	
	a. FLYOVER (Se Instructions)	ee paragr	aph 4 of											
	b. STATIC DISPL 5 of Instruction		paragraph											
	c. SINGLE AIRC (See paragrap													
	d. OTHER AERIA (i.e. Parachute													
	IAL DEMONSTRA requested. See In			٠, /	ARY DATE (MMDD)		ERNATE DA YMMDD)	ATE(S)			`´DUI			ANY DATE / SEASON
	U.S. ARMY GOL	DEN KNI	GHTS									VEC		
	U.S. NAVY BLUE	ANGEL	S									YES		
	U.S. AIR FORCE	THUNDE	RBIRDS									NO		
	OTHER (Specify)											NO		
				SECTION	I II - EVE	NT AND	SITE IN	FORMA	TION					
2.a. E	VENT TITLE (an	d websit	e, if applicable)											
b. SITE	OF EVENT (Must I	be accessib	ole by persons with	c. SITE (	CITY, STATI	E AND ZII	CODE		d. SITE	ELEVATIO	N	e. Rl	JNWAY	
disab	ilities)				, -				(Feet	above sea	level)		NGTH X	WIDTH
f. ARR	ESTING GEAR (X	one)		g. TYPE	OF SITE (i.e	e., airport,	park, lake,	etc.)	1					
	YES		NO											
l ce abo	rtify that an agr	eement	ON (To be completed has been made v	vith the s	ponsoring	_	•	,	Section II					
a. NAN	IE (Last, First, Mid	ldle Initial,	)	b. TITLE						c. TELEP	HONE	NO. (Inc	lude area	code)
d. SIGN	NATURE									e. DATE S	SIGNED	(YYYY	MMDD)	
4 INC	I USIVE DATES	/TIME O	F EVENT (YYYYM	AMDD)		5. IS TH	IERE CIVI	I IAN AVI	ATION/A	FRIAI			Ι	YES
•				22)			TICIPATIO				ENT? (	X one)		NO
6 AT	ENDANCE			7. PLAN	INED MED	IA COVI	FRAGE ()	( as annli	cable)			-	1	INO
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<b>a.</b> (X o	me) MS. b. NAME (Last, First, Middle Initial) c. RANK (If military)  MR. OTHER													
d. ADD		T/01 ::T	NUMBER			(0) 017	,			(a) CT+T-	. 1	(A) 7:E	0005	
(1) NUN	IBER AND STREE	:1/5011E	NUMBER			(2) CITY				(3) STATE		(4) ZIP	CODE	
e. TELI	EPHONE NO. (Inclu	ıde area co	de or DSN if military)	f. E-MAII	L ADDRESS	8				g. FAX NO	O. (Inclu	ıde area	code)	
(2)														

10.a. E	VENT TITLE				b. EVENT DA	ATE	
	SEC	CTION	II - SPONSOR INFORMATION (Continued)				
11. IS	EVENT OFFICIALLY SUPPORTED BY L	OCAL G	OVERNMENT (X one)			YES	NO
12. WI	LL YOU PROVIDE POST-EVENT REPO	RT ON R	EQUEST? (X one)				
	DES SPONSORING ORGANIZATION PER DLOR? (X one)	RMIT ME	MBERSHIP WITHOUT REGARD TO RACE, REI	LIGION, SE	EX OR		
	LL ALL ASPECTS OF THIS EVENT BE A X OR COLOR? (X one)	AVAILAE	LE TO ALL PERSONS WITHOUT REGARD TO	RACE, RE	ELIGION,		
15. WI	LL THE EVENT BE OPEN TO THE GEN	ERAL PU	IBLIC? (X one)				
	SECTION IV - FEDERAL	_ AVIAT	ION ADMINISTRATION COORDINATION (	Airspace C	Coordination)		
<u>B</u>			U.S. MILITARY SUPPORT, THE SPONSOR MU RESPONSIBLE FOR CONTROLLING THE AER				
D C Se	dministration (FAA) coordination is req I <u>SPLAYS</u> . THE SPONSOR WILL FORW. OMPLETED, TO THE FLIGHT STANDAR	uired for ARD THI DS DIST	e purview of the United States Department of Tall U.S. military aviation activities described in B DOCUMENT, WITH SECTIONS I THROUGH II RICT OFFICE (FSDO) HAVING JURISDICTION the sponsor for submission to DoD. Sponsor	n Section I I AND SEC OVER THE	EXCEPT AIRCRA CTIONS V THROU E SITE. After con	AFT STA IGH VII npletion	of
_	IGHT STANDARDS DISTRICT OFFICE F ave reviewed the requested activity in S		and determined that: (X and complete as applic	able)			
	a. FAA/OTHER GOVERNMENTAL WA						
	b. WAIVER IS REQUIRED FOR THE FO	JLLOWII	NG EVENT(S) LISTED IN SECTION I: (Specify)				
	c. COORDINATION HAS BEEN ACCO	MPLISHE	D WITH CONTROLLING AIR TRAFFIC CONTR	OL FACILI	ITY.		
	d. AIR TRAFFIC COORDINATION IS N					<b>.</b>	
			Y IS REQUIRED AND SITE PLAN WAS SUBMI'd show congested areas, dwellings, thoroughfares				eet
	f. DEMONSTRATION SITE FEASIBILI						
17. FF	g. NO MAJOR NOISE CONCERNS IN TAXABLE ITY DETERMINATION Based upon		view of this site, I find the site to be: (X one)				
	SATISFACTORY	Jii iiiy 10	CONDITIONAL SATISFACTORY (See NOTE)		NSATISFACTORY See NOTE)		
"Satisf	actory" site in the Additional Comment t be accepted by the Department of Def	s section ense.	ctory", explain the conditions which must be an arrived.				
	ODDITIONAL COMMENTS (Mandatory if F.	AKS are	vaived)				
	OORDINATING OFFICIAL  ME (Last, First, Middle Initial)	b. FLIC	HT STANDARDS DISTRICT OFFICE	c. TELEPH	IONE NO. (Include a	rea code	)
Ψ. ITA	12009 . Toly madro madry			J	(morade d	50 5506	,
d. TIT	LE AND SIGNATURE			e. DATE SI	<b>IGNED</b> (YYYYMMDI	0)	
DD F	ORM 2535, OCT 2010				Pag	je 2 of 4	Pages

20.	a. EVENT TITLE					b. EVEN	T DATE
			SECTION	N V - PROGRAM			
21	PROGRAM THEME AND OBJECT	TIVE (Please eyn			paral part of the event )		
21.	TROGRAM TILME ARE OBSE	STIVE (Ficuse expir	an now aviali	л заррон з ан те	gran part of the event.		
22.	CHARGES AND FEES						
a.	ADMISSION	b. PARKING	c. SE	ATING	d. OTHER (Specify)		
e.	DOES EVENT RAISE FUNDS? (X one)  YES (Complete 22.f. and 22.g.)	f. FUNDS WILL BE (1) CHARI (2) EXPEN (3) PRIZES	TIES SES	(4) OTHER (Explain in 22.g.)	g. SPECIFIC INSTRUCTIONS FO Charity or Organization to bene		FUNDS (Company,
23.	HISTORICAL INFORMATION						
a.	LIST ALL YEARS THE EVENT HAS BEEN HELD	b. LAST AERIAL D PERFORMANCE Golden Knights)		N AND YEAR OF els, Thunderbirds,	c. LIST CIVILIAN AND MILITAR' YEAR'S EVENT	Y AIRCRAF	FT AT LAST
		SECTION V	/I - SUPPOR	T (All Requests otl	her than Flyovers)		
24.	<b>THE SPONSOR AGREES TO:</b> (all support other than Flyovers.)	Initial each item sig	nifying accept	ance. Lack of initial	ls renders the event ineligible fo	or	INITIALS
a.	OBTAIN THE AIR SHOW WAIVE REQUIRING A WAIVER (plan a DEMONSTRATION CANCELLA						
b.	PAY TEAM COSTS AS OUTLIN (Applies only for Blue Angels, Th	ED ON PAGE 4, PA underbirds, or Gold	ARAGRAPHS len Knights req	6 OR 8 OF INSTRU	ICTIONS, AS APPLICABLE.		
c.	PROVIDE OR REIMBURSE TRA ARMED FORCES PARTICIPAN 6 or 8 of Instructions.)	ANSPORTATION, N TS, AS REQUIRED	MEALS, AND ( . (Reimburser	QUARTERS COSTS ment for demonstrat	S (including pre-event visits) FO ion teams covered in paragraph	ns	
d.	PROVIDE SUITABLE AIRCRAF military contract prices, including						
e.	PROVIDE SECURITY FOR AIRC will require extensive security.)	CRAFT AT EVENT	SITE DURING	ENTIRE STAY. (C	Certain assets (i.e., B-2 and F-1	17)	
f.	PROVIDE MOBILE FIREFIGHTI SITE FOR FLIGHT AND PARAC					HOW	
g.	PROVIDE AMBULANCE AND M DEMONSTRATIONS AND CERT MILITARY SERVICES.					Y THE	
h.	PROVIDE TELEPHONE FACILI	TIES FOR NECESS	SARY OFFICIA	AL COMMUNICATIO	ONS AT THE EVENT SITE.		
i.	PROVIDE AERIAL PHOTOGRA	PH AND AIRFIELD	DIAGRAM UF	PON REQUEST.			
j.	PROVIDE LOCAL MILITARY RE ACTIVITIES.	CRUITERS, AT NO	O CHARGE, P	RIME SPACE AT T	HE EVENT SITE FOR RECRU	ITING	
		SECTIO	ON VII - CER	TIFICATION BY	SPONSOR		
25.	PRESIDENT/CHAIRMAN OF SP I certify that the information p from the military services will changes to the information on	rovided above is c	complete and	accurate to the bear	st of my knowledge. I unders al costs involved prior to fina	tand that	
a.	SIGNATURE	,,,,,		ED (YYYYMMDD)	c. PRINT NAME AND TITLE		

#### INSTRUCTIONS

- 1. The attached form is used to request U.S. Armed Forces aircraft participation at public events (maximum of 3 days) in support of community relations programs, and for requesting an aerial demonstration team (U.S. Army Golden Knights, U.S. Navy Blue Angels, or U.S. Air Force Thunderbirds) to perform on or off a military installation, worldwide. This form is used by each Military Service to determine eligibility of an event for military aerial support. Once an event has been approved as eligible, it is the event sponsor's responsibility to contact units and coordinate any possible military unit participation. The event sponsor is required to inform all the other requested military services once acceptance of any military aviation participation has been confirmed.
- 2. The event sponsor is responsible for gaining the completion of Section IV, FAA Coordination, prior to submission of the form to each appropriate Military Service. The local Flight Standards District Office that has jurisdiction over the event site will complete all appropriate blocks in Section IV. Requests for static displays only do not require FAA coordination. Complete Sections I III and V VII, and forward the form to the nearest Flight Standards District Office (FSDO) for completion of Section IV. To locate nearest FSDO, visit FAA's website at <a href="http://www.faa.gov/about/office\_org/field\_offices/fsdo/">http://www.faa.gov/about/office\_org/field\_offices/fsdo/</a>.
- 3. The local sponsoring organization is responsible for the accurate completion of the form and conducting the event. The information on this form must be typed or printed in ink, and is used to evaluate the event for compliance with public law and Department of Defense policies, and to determine its eligibility for Armed Forces participation. In all cases, military participation must not interfere with military operations and training programs, and must be at no additional cost to the U.S. Government. Sponsors will consult with local military recruiters and provide, at no charge, prime space at the event site for recruiting activities. Department of Defense is unable to support events for which sponsorship is intended to make a business profit. Events which have an admission charge, or other associated charges, do not necessarily preclude military participation. Military commands cannot participate in events which charge admission unless the military participation is incidental to the event, and not the primary attraction. Incomplete forms, or forms submitted late, cannot be considered and will be returned to the sponsor's representative.
- 4. Requests for flyovers will be considered only for aviation-oriented events (i.e., air shows, airport anniversaries or dedication events), or for patriotic observances (one day only) held in conjunction with Armed Forces Day, Memorial Day, Independence Day, POW/MIA Recognition Day, or Veterans Day (event must be within seven days of the actual holiday date to be considered). Flyovers, not to exceed four aircraft, may be performed by operational or training aircraft as determined by the providing Military Service. Sponsors of events other than bona fide air shows are prohibited from scheduling more than one Service to conduct the flyover. Once a military organization confirms flyover support, sponsor must then notify any other military service requested, so they will not participate in the same event. The Blue Angels and Thunderbirds do not perform flyovers. Requests for flyovers must be received for processing at least 90 days prior to the event for full consideration by the Services. Requests received closer than 30 days will not allow adequate planning for some organizations to support. Requests received 14 days or closer will not be considered. Complete Sections I - III and V - VII, and forward the form to the nearest Flight Standards District Office (FSDO) for completion of Section IV. The missing man formation will not be flown in support of any activities requested on this form. It is reserved for funeral services in honor of active duty rated/designated aviators or dignitaries of the Federal Government or as determined by the Military Services.
- 5. Requests for aircraft static displays will only be considered for air shows, airport events, expositions and fairs, and public events which contribute to the public knowledge of Armed Forces equipment and capabilities (including recruiting and ROTC events). Complete Sections I III and V VII (Section IV is not applicable when requesting static displays only). Requests may be sent from the sponsoring organization to each Service branch's public affairs office listed in paragraph 9 of these instructions. The sponsor must satisfy all safety and operational requirements for the requested aircraft. Requests received closer than 60 days (90 days for Marine Corps support) will not allow adequate planning for some organizations to support.
- 6. Civilian-sponsored requests for performances by a flight demonstration team (Blue Angels and Thunderbirds) will be considered only for events which are: (1) aviation oriented (i.e. air shows, airport events, historical aviation events); (2) planning civilian aviation participation; (3) open to all Military Services for participation, and (4) held during the air show season (mid-March to mid-November). A partial reimbursement cost (quarters and meals) of \$6,000 per official demonstration (including any performance where admission is

- 6. (Continued) charged to view a team) is payable by all nonmilitary sponsors as indicated in the team support manual. Appearances on a military installation or sponsored by a military organization will only be approved in support of an official installation "open house" program (no admission charge/entrance fee). All event sponsors are required to comply with all aspects of the team support manual, as applicable. Requests for the U.S. Air Force Thunderbirds must be received by August 1 of the year preceding the year of the event. Requests for the U.S. Navy Blue Angels must be received by August 1 of the year that is two years preceding the year of the event. Complete Sections I - III and V - VII, and forward the form to the nearest FAA Flight Standards District Office (FSDO) for completion of Section IV. The annual schedule will be released in December of the year prior to the season. Subsequent to public release of the schedules, teams will be rescheduled if a scheduled event is cancelled, the original sponsoring organization is changed, or the original event site is changed. Previously validated requests will automatically be reconsidered. NOTE: Blue Angels and Thunderbirds require 6,000 and 7,000 foot runways, respectively, at or within 30-50 nautical miles of the demonstration site. The Blue Angels also require arresting gear located within 80 nautical miles of the demonstration site.
- 7. Requests for single aircraft demonstrations (i.e., F-15, F-18, Harrier) will be considered for events as described in paragraph 6 (1) through (4) above. Army and Air Force single aircraft demonstrations must be received for processing at least 60 days prior to the event. Navy demonstration requests must be received by January 31 each year. USMC Harrier AV-8B demonstration and Osprey MV-22 static display requests must be received by October 15 of the year preceding the year of the event. The Harrier demonstration can only be performed over a prepared hard surface or open water. (Scheduled Harrier events will receive two aircraft, one for demonstration and one for static display. Fifty gallons of distilled water must be provided for each Harrier demonstration.) Meals, lodging, and transportation for the aircrews must be provided by the sponsor.
- 8. Civilian-sponsored requests for the U.S. Army Parachute Team, the Golden Knights. will be considered for events such as air shows, airport dedications and anniversaries, expositions and fairs, events sponsored by the Army, and those events which contribute to the public knowledge of military and airborne operations, equipment and capabilities. All requests must be received by Army Public Affairs by October 1 of the year preceding the year of the event. Appearances on a military installation will only be approved in support of an official "open house" program. All sponsors, military and civilian, are required to reimburse the team for quarters, meals, ground transportation, and a designated rate for the jump platform (aircraft), as determined by the team, at least two weeks prior to the event (approximately \$2,500 per official show day). The annual schedule will be released in mid-January (approximately 45 days after the flight demonstration teams' schedules). After the official schedule is released, the Golden Knights will consider "add on" performances if received at least 60 days prior to the date of the event. In the event of cancellations, all requests previously validated will automatically be reconsidered, as required. Complete Sections I - III and V - VII, and forward the form to the nearest FAA Flight Standards District Office (FSDO) for completion of Section IV. Please send completed request forms to the appropriate Military Service public affairs office(s) listed below.
- 9. Additional DD Forms 2535 may be obtained through the office(s) listed below, through the nearest military installation public affairs office, or on the Internet at <a href="http://www.dtic.mil/whs/directives/infomgt/forms/ddforms2500-2999.htm">http://www.dtic.mil/whs/directives/infomgt/forms/ddforms2500-2999.htm</a>. For legibility reasons, event sponsors are highly encouraged to fill out applicable information on-line prior to printing form out.

#### ARMY:

Community Relations Division
HQDA, Office of the Chief, Public Affairs
1500 Army Pentagon, Room 1D470
Washington, DC 20310-1500
aodcomrel2@hqda.army.mil (e-mail)
(703) 614-3354 (fax)
www.army.mil/comrel

#### NAVY:

Navy Office of Community Outreach Attn: Aviation Support 5722 Integrity Drive, Bldg 456-3 Millington, TN 38054 (901) 874-5803 (voice) (901) 874-5813 (fax) www.navy.mil/navco

#### MARINE CORPS:

Requests for Marine Corps aerial assets must be submitted online at www.usmc.mil/community (703) 614-1034 (voice)

#### AIR FORCE:

Office of the Secretary of the Air Force
Office of Public Affairs (SAF/PA)
1690 Air Force Pentagon
Washington, DC 20330
(703) 695-9664 (voice)
(703) 693-9601 (fax)
www.afoutreach.af.mil
Submit request online at
www.airshows.pa.hq.af.mil

SPONSOR: PLEASE RETAIN A COPY OF THIS FORM FOR FUTURE REFERENCE.

# REQUEST FOR ARMED FORCES PARTICIPATION IN PUBLIC EVENTS (NON-AVIATION)

OMB No. 0704-0290 OMB approval expires Aug 31, 2013

The public reporting burden for this collection of information is estimated to average 20 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Department of Defense, Washington Headquarters Services, Executive Services Directorate, Information Management Division, 1155 Defense Pentagon, Washington, DC 20301-1155 (0704-0290). Respondents should be aware that notwithstanding any other provision of law, no person shall be subject to any penalty for failing to comply with a collection of information if it does not display a currently valid OMB control number. PLEASE DO NOT RETURN YOUR FORM TO THE ABOVE ORGANIZATION. RETURN COMPLETED FORM TO THE APPROPRIATE ADDRESS ON THE BACK OF THIS FORM.

#### ALL DATA WILL BE HANDLED ON A "FOR OFFICIAL USE ONLY" BASIS.

PURPOSE: This form is used to request all Armed Forces MUSICAL UNIT, TROOP, COLOR/HONOR GUARD, and/or EXHIBIT/EQUIPMENT participation in public events. The information is required to evaluate the event for appropriateness and compliance with DoD policies and for coordination with the units involved. Please complete all sections.

coordination with the units inv	olved. Please complete all sec	ctions.					
		SECTION I -	EVENT DATA				
1. SPECIFIC REQUIREMENT (i.	e., Band, Marching Unit, Color Gua	ard, Tank, etc.)		2. DATE OF EVENT (YYYYMMDD)	3. TIME OF a. FROM: b. TO:	EVENT	
4. TITLE OF EVENT (Website, if	applicable)			5. EXPECTED ATTENI	DANCE		
6. SITE OF EVENT (i.e., Park, An accessible to and usable by pe	uditorium, etc.) (NOTE: This site mersons with disabilities.)	nust be	7. ADDRESS OF E	VENT (Street, City, State, ZIP Co	ode)		
8. PROGRAM (Describe program makeup, and the purpose of A	n theme and objective, audience siz rmed Forces participation.)	ze and civic	9. HAVE OTHER A THIS EVENT? (I	RMED FORCES UNITS BEEN R f so, specify.)	EQUESTED 1	TO SUPP	ORT
10. IS THERE ANY CHARGE? (i.	.e., admission, parking, etc. If so, s	specify.)		BEING USED TO RAISE FUNDS w funds will be distributed.)	S FOR ANY P	URPOSE	?
-	, AND ALL OTHER ACCOMMODA EGARD TO RACE, CREED, COLO				ABLETO	YES	NO
	SECTION II	- SPONSORIN	IG ORGANIZATIO	N DATA			
13. NAME OF SPONSORING OR							
	(X approp	riate box for ea	ch item.)			YES	NO
14. IS THE SPONSORING ORGA	ANIZATION A CIVIC ORGANIZATI	ON?					
15. DOES THE EVENT HAVE TH	IE OFFICIAL BACKING OF THE L	OCAL GOVERNI	MENT?				
	16. DOES THE SPONSORING ORGANIZATION EXCLUDE ANY PERSON FROM ITS MEMBERSHIP OR PRACTICE ANY FORM OF DISCRIMINATION IN ITS FUNCTIONS BASED ON RACE, CREED, COLOR, SEX OR NATIONAL ORIGIN?  17. SPONSOR'S REPRESENTATIVE (Please PRINT all contact information.)  a. NAME  b. ADDRESS (Street, City, State, ZIP Code)						
17. SPONSOR'S REPRESENTAT	TIVE (Please PRINT all contact info	ormation.)					
	,		Street, City, State, ZII	P Code)			
c. PRIMARY TELEPHONE NO.	d. ALTERNATE TELEPHONE						
(Include area code)	NUMBER	e. FAX NUMBE	R (Incl. area code)	f. E-MAIL ADDRESS			
	SECTION III - SP	ONSORING OF	RGANIZATION SU	PPORT DATA			
Event sponsors must agree	e to fund certain military expens	ses when the re	equested military re	esources are not local to the g	jeographic a	rea of th	е
event. See paragraph 3 of the	e Instructions on the back of thi	is form. <i>(X appı</i>	ropriate box for eac	h item.)		YES	NO
18. Does the sponsor agree to fu participants?	und the standard Military Service	s allowance for	meals, quarters, and	d incidental expenses for Armed	d Forces		
19. Does the sponsor agree to fu	und transportation, meals, and ho	otel accommoda	tions for unit repres	entatives to visit the site prior t	to the event?		
20. Does the sponsor agree to fu	und transportation costs from ho	me station to th	e event and return fo	or Armed Forces participants?			
21. Does the sponsor agree to fu	und transportation costs for Arm	ed Forces partic	ipants between the	site of the event and the hotel?	'		
22. Does the sponsor agree to p	rovide telephone facilities for ne	cessary official	communications at t	the site of the event?			
	Ç	SECTION IV - C	ERTIFICATION				
knowledge. I understand that commitments, or to inform me	ne sponsoring organization and t representatives from the milita of their inability to support this ance at an approved public act	ary services will s event. Ιalso ι	contact me to disc	uss arrangements and costs	involved pric	or to final	
a. SIGNATURE OF SPONSOR'S	S REPRESENTATIVE	b. DATE SIGNI	ED (YYYYMMDD)	c. PRINT NAME AND TITLE			

#### **INSTRUCTIONS**

- 1. This form is used to request Armed Forces musical unit, personnel, color/honor guard and/or exhibit/equipment participation in public events. The requested information is required to evaluate the event. Please complete all sections.
- 2. Armed Forces musical units are organized for ceremonial and traditional purposes and to support recruiting activities. However, they may be authorized to provide certain specified presentations, such as patriotic ceremonies, for public programs. Armed Forces musical organizations are not permitted to provide entertainment, background, dinner, dance or other social music at public or private events in competition with the customary or regular employment of local civilian musicians. Limited resources permit only one band and/or choir to perform at an event, and the Military Services reserve the right to cancel support to sponsors who have scheduled more than one such military unit.
- 3. Department of Defense policies require that Armed Forces participation in public events will be provided at no additional cost to the Government. The sponsor is required to pay, when necessary, the standard Military Services allowance for quarters and meals for all Armed Forces participants and for other services which have been determined in advance by the Military Services and agreed to by the sponsor. Transportation and meal costs are not usually incurred when support is provided from a local military installation. However, circumstances may dictate that reimbursement for any or all of these costs may be necessary. All costs are binding after a unit, personnel, or exhibit has arrived at an event site, even though weather conditions or other unforeseen circumstances force the event to be cancelled.
- 4. This form should be submitted to the appropriate Military Service (listed in right hand column) not less than 30 nor more than 90 days in advance of a scheduled program. Please realize that all Armed Forces units have specific military missions and training requirements. Participation in public programs will only be authorized when such support is in the best interests of the Department of Defense and the Military Services and does not interfere with mission or training programs. In all cases, operational commitments must take priority and can cause previously scheduled appearances to be cancelled.
- 5. Additional forms may be obtained on the Internet at <a href="http://www.dtic.mil/whs/directives/infomgt/forms/ddforms2500-2999.htm">http://www.dtic.mil/whs/directives/infomgt/forms/ddforms2500-2999.htm</a>. For legibility, event sponsors are highly encouraged to fill out applicable information on-line prior to printing out form. Submit forms through the nearest military installation public affairs office, or from any of the military public affairs offices listed to the right. If you have questions regarding information required on this form, please call the Directorate for Programs and Community Relations between 8:30 a.m. and 5:00 p.m. Eastern Time, Monday through Friday (703) 695-2113.

#### MAIL COMPLETED REQUEST FORM TO:

The Commander of the Military Installation closest to the event; OR to the appropriate Military Service listed below:

#### ARMY:

Community Relations Division HQDA, Office of the Chief, Public Affairs 1500 Army Pentagon, Room 1D470 Washington, DC 20310-1500 aodcomrel2@hqda.army.mil (e-mail) (703) 614-3354 (fax) www.army.mil/comrel

#### MARINE CORPS:

Requests for Marine Corps assets must be submitted online at www.usmc.mil/community

(703) 614-1034 (voice)

#### NAVY:

Navy Office of Community Outreach 5722 Integrity Drive, Bldg 456-3 Millington, TN 38054 (901) 874-5804 (Voice) (901) 874-5813 (Fax) www.navy.mil/navco

#### AIR FORCE:

Office of the Secretary of the Air Force
Office of Public Affairs (SAF/PA)
1690 Air Force Pentagon
Washington, DC 20330
(703) 695-9664 (Voice)
(703) 693-9601 (Fax)
www.afoutreach.af.mil
Submit band requests online at
www.outreachrequests.hq.af.mil

#### NATIONAL GUARD BUREAU:

Submit requests to the State National Guard Public Affairs office in the state where the event will take place. Contact information for State Public Affairs Offices is available online at <a href="https://www.ng.mil/features/comrel">www.ng.mil/features/comrel</a>.

|--|

24. REMARKS (Use this area to continue any items if necessary. Reference by section and item number.)

# **Procurement**

# **Army Contracting Opportunities**

Business opportunities with the Federal Government are posted directly on FedBizOpps via the Internet at <a href="http://www.fedbizopps.gov">http://www.fedbizopps.gov</a>. Through this single point of entry, commercial vendors seeking Federal markets for their products and services can search, monitor and retrieve Federal Business Opportunities solicited across all departments and agencies in the entire Federal contracting community.

# **Small Business Opportunities**

The U.S. Army is dedicated to providing small businesses with opportunities to compete fairly for goods and services. For information about small business opportunities within the Army, please visit the Office of Small Business Programs' website: <a href="http://www.sellingtoarmy.info">http://www.sellingtoarmy.info</a>. This site has an interactive map, which allows your constituent vendors to locate a Small Business Specialist who can assist the company in identifying Army business opportunities within their local area. Small Business Specialists are located at most military purchasing offices throughout the country. Their principal mission is to provide information and assistance to small business firms interested in competing for and winning government contracts. For a listing of current Army solicitations, businesses can also visit the Army Single Face to Industry web site at: <a href="https://acquisition.army.mil/asfi">https://acquisition.army.mil/asfi</a>. At that site, the vendor has many opportunities to identify a specific solicitation or solicitations posted by a specific contracting office. Additional information about small business opportunities within DOD can be found at <a href="https://www.acq.osd.mil/osbp">https://www.acq.osd.mil/osbp</a>. For a complete listing of solicitations posted by all Federal agencies, firms should visit <a href="https://www.fedbizopps.gov">https://www.fedbizopps.gov</a>. Additional Information for small businesses on how to contract with the Government is also available by visiting <a href="https://www.sba.gov">www.sba.gov</a>.

# Registration in the System for Award Management (SAM)

Effective July 30, 2012, the Federal Service Desk established the System for Award Management (SAM). SAM is a new system that will be consolidating the capabilities of various systems that support federal procurement and award processes. SAM has incorporated the capabilities of the former Central Contractor Registration (CCR) to facilitate doing business with federal activities; however your CCR username will not work in SAM. You will need a new SAM User Account to register or update your entity records. SAM contains information on current and potential vendors/companies seeking to do business with DOD. To be eligible to receive a DOD contract, and to ensure vendors receive information about valuable business opportunities, it is mandatory that vendors register in SAM. Registration is free. Vendors who are not registered will not be awarded DOD contracts. Vendors must update or renew their registration annually to maintain an active status. Vendors can register or update information on-line at: <a href="http://www.sam.gov">http://www.sam.gov</a>

#### Congressional Notification Procedures for Awarded Army Contracts

On the day of award, the Army Legislative Liaison makes daily (Monday – Friday) notification to members of Congress when an Army contract, valued over \$6.5 million, is awarded to a company in a Senator's state or Representative's district.

# **Payment Issues**

Vendors sometimes have payment issues. Most payment problems occur because the activity responsible for making payment has not received all the pertinent information on the invoice in accordance with Federal Acquisition Regulation (FAR) Subpart 32.905(b) (FAR references can be accessed at www.acquisition.gov/far). The due date for making contract financing payments is usually 30 days after the designated payment office (e.g., Defense Finance and Accounting Services) receives a "proper" invoice. Inquiries forwarded to Army Legislative Liaison will be expedited significantly if the following information is provided:

- Company name, address, phone number and point of contact.
- Contract number, contracting office which awarded the contract, invoice date, line item number, description, quantity of material delivered or service provided, unit price, unit of measure, and extended price.
- Shipping and payment terms, name and address of contractor official to which the payment should be sent (must be the same as that in the contract or on a proper notice of assignment).
- Name (where practicable), title, phone number and mailing address of person to be notified in the event of a defective invoice.
- Any other information or documentation required by the contract (such as evidence of shipment).

# **Subcontracting Issues and Concerns**

The Government maintains a contractual relationship only with the prime contractor and does not have any legal relationship with subcontractors.

This relationship is referred as "privity of contract," whereby a legal relationship exists between two parties of the contract. For example: the Government has a privity of contract relationship with the prime contractor; the prime contractor has a privity of contract relationship with the first-tier subcontractor; however, the Government does not have any legal relationship with the first-tier subcontractor. Consequently, the first-tier subcontractor must go to the prime contractor to resolve any payment, non-delivery, or other issues.

#### Protest Issues

A contractor or firm may file a written protest during the source selection process. Protests may be filed either before or after the contract award (pre-award; post-award). Contractors filing a protest must follow strict timelines established by law and as implemented in FAR Subpart 33. A protest may be filed with the agency that issued the solicitation, the Government Accountability Office (GAO), or the U.S. Court of Federal Claims.

Further guidance concerning Disputes and Appeals is covered in FAR Subpart 33.2. It is the Government's policy to try to resolve all contractual issues in controversy by mutual agreement at the contracting officer's level. Reasonable efforts should be made to resolve controversies prior to the submission of a claim. Agencies are encouraged to use Alternative Dispute Resolution (ADR) procedures to the maximum extent practicable. Certain factors, however, may make the use of ADR inappropriate, thus a claim may be appropriate to resolve.

# **Unsolicited Proposals**

An unsolicited proposal is a written proposal independently originated and developed by the offeror and submitted to a Government Agency for the purpose of obtaining a contract. To be considered for acceptance, the unsolicited proposal must be unique and innovative; independently originated and developed; prepared without Government involvement, endorsement or direction; sufficiently detailed to permit Government evaluation; and not for a known or previously published requirement (FAR Subpart 15.6). The proposal should contain an abstract of the proposed effort, the method of approach, and the extent of the proposed effort. It should also include proposed price or estimated cost. Any proprietary data, which requires protection against disclosure to third parties should be clearly marked with a restrictive legend. An unsolicited proposal is not in response to an agency request or an advance proposal for an agency requirement that could be met by competitive methods.

# **Dealing with Government Officials**

Vendors are cautioned that the only individuals authorized to legally bind the U.S. Government are warranted contracting officers. All contracting officers are appointed in writing, clearly detailing the dollar level and scope of their authority. Do not begin or change performance without a contracting officer's direction.

# **Surplus Property**

# Clothing and Individual Equipment

Army policy does not permit the donation of clothing and individual equipment to veterans, civilians, or related organizations. Retired veterans, disabled retired veterans, and disabled veterans drawing a retirement due to a disability are authorized to buy articles of clothing and individual equipment from the Army Military Clothing Sales Stores (AMCSS).

Persons not entitled to shop at the AMCSS may purchase items through commercial Army-Navy Surplus Stores, from individual manufacturers, or through the Defense Logistics Agency (DLA) Disposition Services. Requests for the names of manufacturers should be directed to:

#### Commander

DLA Troop Support 700 Robbins Avenue Philadelphia, PA 19111-5096 http://www.dscp.dla.mil

### Flags and Accessories

Requests for donations of flags to private organizations must be made to:

#### Commander

Center of Military History ATTN: Executive Officer 103 Third Avenue Fort McNair, Washington, DC 20319-5058.

Flags are obtainable through commercial sources for a nominal cost.

# **Equipment for Use in Public Displays**

The Army is authorized by Title 10, U.S. Code, Section 2572, to conditionally donate obsolete, condemned Army combat equipment to civilian organizations at no expense to the Government. The costs of handling, partial demilitarization, removal of radiological materiel, and transportation must be paid by the recipient. The following organizations are authorized to acquire obsolete equipment for public display:

- Municipal corporations, counties and other political subdivisions of a State
- Serviceman's monument associations
- State and foreign government museums, historical societies, or historical institutions
- Nonprofit military aviation heritage foundation or association incorporated in a State
- An incorporated museum operated and maintained for educational purposes only, whose charter denies it the right to operate for profit
- A post of the Veterans of Foreign Wars of the United States
- A post of the American Legion
- A local unit of any other recognized war veterans' association
- A local or national unit of any war veterans' association of a foreign nation which is recognized by the national government of that nation (or by the government of one of the principal political subdivisions of that nation)
- A post of the Sons of Veterans Reserve

# Ceremonial Rifle Program

The Army conducts this program in accordance with Title 10, U.S. Code, Section 4683, as implemented by Army Regulation 700-131. The Secretary of the Army may conditionally lend or donate not more than 15 excess M1 Garand

rifles to eligible organizations for veterans' funeral honors and other ceremonies. Individuals are not authorized to participate in this program. Eligible organizations are defined by law as:

- A veterans' organization recognized by the Army as a nationally recognized veterans' group
- An honor guard of a National Cemetery
- A law enforcement agency

# Surplus Equipment

Requests for display equipment and ceremonial rifles should be sent to:

#### Commander

U.S. Army TACOM Life Cycle Management Command ATTN: AMSTA-LCL-IWD, M/S: 419D 6501 East 11 Mile Road Warren, MI 48397-5000 (586) 467-6302/ (586) 467-6296 usarmy.detroit.tacom.mbx.ilsc-donations@mail.mil

# Loan and Lease of Army Equipment

Army equipment may be loaned to agencies of the Federal Government under provisions of the Economy Act. Other agencies, organizations, corporations, or individuals may obtain equipment under certain conditions by lease from the Army. Generally, material is not leased if the items are commercially available. Army policy is not to compete with commercial firms. If a lease is approved, payment of all Army costs, plus a fair monthly rental fee, is required.

# **Purchase of Other Surplus Property**

The Army is not responsible for selling surplus personal property. The DLA Disposition Services performs that function and may be reached at the below address. Note: The Army HMMWV and Jeep are not saleable to the public.

# **DLA Disposition Services**

74 Washington Avenue, North Battle Creek, MI 49017-3092 (877) 352-2255 http://www.drms.dla.mil

#### **Public Events**

### **Contact the Office of the Chief of Public Affairs**

Attention: Community Relations Team 1500 Army Pentagon Washington, DC 20310-1500 (703) 695-2957.

Contact the Public Affairs Office at a State Army National Guard. Based upon their manpower and mission, they may have personnel and equipment available to assist public event requests.

# Army Installations within the United States/Territories

ACTIVE ARMY INSTALLATIONS		
INSTALLATION	NEAREST CITY	STATE
FORT GREELEY	DELTA JUNCTION	AK
JOINT BASE ELMENDORF-RICHARDSON	ANCHORAGE	AK
FORT WAINWRIGHT	FAIRBANKS	AK AL**
ANNISTON ARMY DEPOT FORT RUCKER	ANNISTON DALEVILLE	AL
REDSTONE ARSENAL	HUNTSVILLE	AL
PINE BLUFF ARSENAL	PINE BLUFF	AR**
FORT HUACHUCA	SIERRA VISTA	AZ
YUMA PROVING GROUND	YUMA	AZ
NATIONAL TRAINING CENTER AND FORT IRWIN	BARSTOW	CA
PRESIDIO OF MONTEREY	MONTEREY	CA
SIERRA ARMY DEPOT	HERLONG	CA**
FORT CARSON	COLORADO SPRINGS	CO
PUEBLO CHEMICAL DEPOT FORT BENNING	PUEBLO COLUMBUS	CO** GA
FORT GORDON	AUGUSTA	GA
FORT STEWART	HINESVILLE	GA
FORT SHAFTER	HONOLULU	HI
SCHOFIELD BARRACKS	WAHIAWA	HI
IOWA ARMY AMMUNITION PLANT	MIDDLETOWN	IA**
ROCK ISLAND ARSENAL	ROCK ISLAND	IL
FORT LEAVENWORTH	LEAVENWORTH	KS
FORT RILEY	JUNCTION CITY	KS
BLUE GRASS ARMY DEPOT	RICHMOND	KY**
FORT CAMPBELL	HOPKINSVILLE	KY*
FORT KNOX FORT POLK	RADCLIFF LEESVILLE	KY LA
U.S. ARMY SOLDIER SYSTEMS CENTER	NATICK	MA
ABERDEEN PROVING GROUND	ABERDEEN	MD
FORT GEORGE G. MEADE	BALTIMORE	MD
U.S. ARMY ADELPHI LABORATORY CENTER	ADELPHI	MD
DETROIT ARSENAL	WARREN	MI
FORT LEONARD WOOD	WAYNESVILLE	MO
LAKE CITY ARMY AMMUNITION PLANT	INDEPENDENCE	MO**
FORT BRAGG	FAYETTEVILLE	NC
MILITARY OCEAN TERMINAL SUNNY POINT	SOUTHPORT	NC
PICATINNY ARSENAL WHITE SANDS MISSILE RANGE	DOVER LAS CRUCES	NJ NM
FORT DRUM	WATERTOWN	NY
FORT HAMILTON	NEW YORK CITY	NY
WATERVLIET ARSENAL	WATERVLIET	NY**
WEST POINT MILITARY RESERVATION	NEW YORK CITY	NY
JOINT SYSTEM MANUFACTURING CENTER	LIMA	OH**
FORT SILL	LAWTON	ok
McALESTER ARMY AMMUNITION PLANT	McALESTER	OK**
CARLISLE BARRACKS	CARLISLE	PA
LETTERKENNY ARMY DEPOT SCRANTON ARMY AMMUNITION PLANT	CHAMBERSBURG SCRANTON	PA** PA**
TOBYHANNA ARMY DEPOT	TOBYHANNA	PA**
FORT JACKSON	COLUMBIA	SC
HOLSTON ARMY AMMUNITION PLANT	KINGSPORT	TN**
MILAN ARMY AMMUNITION PLANT	MILAN	TN**
CORPUS CHRISTI ARMY DEPOT	CORPUS CHRISTI	TX
FORT BLISS	EL PASO	TX
FORT HOOD	KILLEEN	TX
JOINT BASE SAN ANTONIO (Formerly Fort Sam Houston)	SAN ANTONIO	TX
DUGWAY PROVING GROUND	DUGWAY	UT
TOOELE ARMY DEPOT FORT A. P. HILL	TOOELE BOWLING GREEN	UT** VA
FORT A. P. HILL FORT BELVOIR	ALEXANDRIA	VA VA
JOINT BASE LANGLEY-EUSTIS	NEWPORT NEWS	VA VA
FORT LEE	PETERSBURG	VA VA
JOINT BASE MYER-HENDERSON HALL	ARLINGTON	VA
RADFORD ARMY AMMUNITION PLANT	RADFORD	VA**
JOINT BASE LEWIS-McCHORD	TACOMA	WA

#### SUB-installations:

FORT McNAIR	WASHINGTON	DC
(under the operational control of Joint Base Myer-Henderson Hall)		
JOINT EXPEDITIONARY BASE LITTLE CREEK-FORT STORY	NEWPORT NEWS	VA
HUNTER ARMY AIRFIELD	SAVANNAH	GA
(under the operational control of Fort Stewart)		
YAKIMA TRAINING CENTER	YAKIMA	WA

<sup>\*</sup> Portions of Fort Campbell are located in Tennessee near Clarksville \*\*Army Materiel Command Installations

# NATIONAL GUARD BUREAU - STAND ALONE INSTALLATIONS

INSTALLATION	NEAREST CITY	STATE	
CAMP JOSEPH T. ROBINSON	N. LITTLE ROCK	AR	
FORT CHAFFEE TRAINING CENTER	FORT SMITH	AR	
JOINT FORCES TRAINING BASE - LOS ALAMITOS	LOS ALAMITOS	CA	
CAMP ROBERTS	SAN MIGUEL	CA	
CAMP SAN LUIS OBISPO	SAN LUIS OBISPO	CA	
STONES RANCH MILITARY RESERVATION	EAST LYME	CT	
CAMP HARTELL	WINDSORLOCKS	CT	
CAMP BLANDING	STARKE	FL	
CAMP FRANK D. MERRILL	DAHLONEGA	GA	
ORCHARD RANGE	BOISE	ID	
MARSEILLES TRAINING CENTER	MARSEILLES	IL	
CAMP ATTERBURY	EDINBURGH	IN	
SALINA SMOKY HILL TRAINING SITE	SALINA	KS	
WH FORD REGIONAL TRAINING CENTER	GREENVILLE	KY	
CAMP BEAUREGARD	PINEVILLE	LA	
CAMP MINDEN	MINDEN	LA	
CAMP EDWARDS	BOURNE	MA	
CAMP GRAYLING	GRAYLING	MI	
FORT CUSTER TRAINING CENTER	BATTLE CREEK	MI	
CAMP RIPLEY	LITTLE FALLS	MN	
FORT CROWDER	NEOSHO	MO	
CAMP McCAIN	GRENADA	MS	
CAMP SHELBY	HATTIESBURG	MS	
FORT WM HENRY HARRISON	HELENA	MT	
CAMP GRAFTON	DEVILS LAKE	ND	
CAMP ASHLAND	ASHLAND	NE	
GREENLIEF TRAINING SITE	HASTINGS	NE	
CAMP SMITH	CORTLANDT MANOR	NY	
CAMP PERRY	PORT CLINTON	OH	
CAMP RAVENNA JOINT MILITARY TRAINING CENTER	NEWTON FALLS	OH	
CAMP GRUBER	BRAGGS	OK	
CAMP RILEA	WARRENTON	OR	
FORT INDIANTOWN GAP TRAINING SITE	ANNVILLE	PA	
CAMP FOGARTY	EAST GREENWICH	RI	
CAMP RAPID	RAPID CITY	SD	
VOLUNTEER TRAINING SITE CATOOSA	TUNNEL HILL	TN	
VOLUNTEER TRAINING SITE MILAN	MILAN	TN	
VOLUNTEER TRAINING SITE TULLAHOMA	TULLAHOMA	TN	
CAMP MAXEY	POWDERLY	TX	
CAMP SWIFT	BASTROP	TX	
FORT WOLTERS TRAINING CENTER	MINERAL WELLS	TX	
CAMP WILLIAMS	RIVERTON	UT	
FORT PICKETT	BLACKSTONE	VA	
ETHAN ALLEN RANGE	JERICHO	VA VT	
CAMP DAWSON-KINGWOOD	KINGWOOD	WV	
CAMP GUERNSEY	GUERNSEY	WY	

# U.S. ARMY RESERVE COMMAND - STAND ALONE INSTALLATIONS INSTALLATION

INSTALLATION	NEAREST CITY	STATE
FORT HUNTER LIGGETT	JOLON	CA
FORT DEVENS	AYER	MA
JOINT BASE McGUIRE-DIX-LAKEHURST	WRIGHTSTOWN	NJ
FORT BUCHANAN	GUAYNABO	PR
FORT McCOY	SPARTA	WI

# U.S. ARMY RESERVE COMMAND - MAJOR TRAINING SITES

PARKs RESERVE FORCES TRAINING AREA (under Fort Hunter Liggett's operational control) U.S. ARMY COMBAT SUPPORT TRAINING CENTER	DUBLIN	CA
(under Fort Hunter Liggett's operational control)	DUBLIN	CA
DEFENSE HEALTH PROGRAM		
INSTALLATION	NEAREST CITY	STATE
WALTER REED NATIONAL MILITARY MEDICAL CENTER	BETHESDA	MD
FORT DETRICK	FREDERICK	MD

# Army Acronyms



ABCMR Army Board for Correction of Military Records

AC Active Component

ACAP Army Career and Alumni Program
ACCA Army Court of Criminal Appeals
ACM Afghanistan Campaign Medal
ACPB Army Clemency and Parole Board

ACS Army Community Service

AD Active Duty

ADAPCP Alcohol and Drug Abuse Prevention and Control Program

ADDP Active Duty Dental Program
ADFM Active Duty Family Member

ADL Active Duty List

ADME Active Duty Medical Extension
ADOS Active Duty for Operational Support
ADRB Army Discharge Review Board
ADRRB Army Disability Rating Review Board

ADSM Active Duty Service Members
ADSO Active Duty Service Obligation
AER Army Emergency Relief
AFAP Army Family Action Plan

AFQT Armed Forces Qualification Test (test for enlistment)

AFTB Army Family Team Building
AGR Active Guard and Reserve
AIP Assignment Incentive Pay

AIT Advanced Individual Training (training a Soldier undergoes

after basic training and prior to unit assignment)

AKO Army Knowledge Online

ALTFCM Army Long Term Family Case Management AMCSS Army Military Clothing Sales Stores

AMEDD Army Medical Department

AMHRR Army Military Human Resource Record (formerly known as the official military

personnel file (OMPF))

ANACI Access National Agency Check with Written Inquiries

AOE Areas of Eligibility AP Authorized Provider

APDAB Army Physical Disability Appeals Board APDRB Army Physical Disability Review Board

APFT Army Physical Fitness Test

APO Army Post Office

AR Army Regulation (governing Army rules)

ARNG Army National Guard

ASD(HA) Assistant Secretary of Defense for Health Affairs

ASEP Army Spouse Employment Partnership

ASVAB Armed Services Vocational Aptitude Battery (test for enlistment)

AT Annual Training

ATAC Army Travelers' Assistance Center

AWOL Absent Without Leave (unauthorized absence from duty)

AW2 U.S. Army Wounded Warrior Program



BAH Basic Allowance for Housing
BAQ Basic Allowance for Quarters
BAS Basic Allowance for Subsistence

BCAC Beneficiary Counseling and Assistance Coordinator

BCD Bad Conduct Discharge



CAAF Court of Appeals for the Armed Forces

CAC Casualty Assistance Center

CAFAP Consumer Affairs and Financial Assistance Program

CAO Casualty Assistance Officer

CBHCO Community Based Health Care Organization
CBWTU Community Based Warrior Transition Units
CCEP Comprehensive Clinical Evaluation Program

CCF U.S. Army Central Personnel Security Clearance Facility

CCR Central Contractor Registration
CCCS Consumer Credit Counseling Service

CDS Child Development Services

CMF Career Management Field (e.g., CMF 11 is Infantry; CMF 13 is Field Artillery)

CMAOC Casualty and Mortuary Affairs Operations Center

COADContinuation on Active DutyCOLACost of Living AllowanceCONUSContinental United States

CPAC Civilian Personnel Advisory Center

CPG Clinical Practice Guidelines CPO Civilian Personnel Office(r)

CRDP Concurrent Retirement and Disability Payments

CRSC Combat-Related Special Compensation

CSH Combat Support Hospital

CYS Child, Youth and School Service Programs

CZTE Combat Zone Tax Exclusion



DA Department of the Army

DCAO Debt Collection Assistance Officer

DEERS Defense Eligibility Enrollment Reporting System

DEP Delayed Entry Program

DEROS
Date Expected to Return from Overseas
DFAS
Defense Finance and Accounting Service
DHSD
Deployment Health Support Directorate
DIEMS
Date of Initial Entry into Military Service

DITY Do-It-Yourself-Move
DLA Defense Logistics Agency
DLA Dislocation Allowance
DOD Department of Defense

DODD Department of Defense Directives

DODEA Department of Defense Education Activity (formerly known as DODDS)

DODI Department of Defense Instructions

DODMERB Department of Defense Medical Examination Review Board

DOHA Defense Office of Hearings and Appeals
DRMO Defense Reutilization and Marketing Service

DSO DEERS Support Office
DTF Dental Treatment Facilities
DTP Delayed Training Program

DUSTWUN Duty Status-Whereabouts Unknown



EAD Extended Active Duty

ECHO Extended Care Health Option

EFMP Exceptional Family Member Program ENTAC Entrance National Agency Check

EREC Army Enlisted Records and Evaluation Center (now the Soldier

Record Data Center)

ERP Employment Readiness Program

ESGR National Committee for Employer Support of the Guard and Reserves

ETS Expiration of Term of Service



FAO Finance and Accounting Office(r)
FAP Family Advocacy Program

FAR Federal Acquisition Regulation
FEHB Federal Employees Health Benefit

FLIPL Financial Liability Investigation of Property Loss FMEAP Family Member Employment Assistance Program

FOB Forward Operating Base
FOUO For Official Use Only
FRG Family Readiness Group
FSA Family Separation Allowance

FY Fiscal Year



**GOSC** 

GAO Government Accountability Office

General Officer Steering Committee

GPE Government Point-of-Entry
GPO Government Printing Office
GSN Graduate School of Nursing
GWOT Global War on Terrorism

GWOTEM Global War on Terrorism Expeditionary Medal GWOTSM Global War on Terrorism Service Medal



**HAAP** Homebase Advanced Assignment Program

Health Benefits Advisor **HBA HDIP** Hazardous Duty Incentive Pay

Hostile Fire Pay **HFP** HHG Household Goods

Department of Health and Human Services HHS

**HIPAA** Health Insurance Portability and Accountability Act

High Mobility Multipurpose Wheeled Vehicle (Up-Armored) **HMMWV** 

**HMO** Health Maintenance Organization Headquarters, Department of the Army **HQDA HRC** U.S. Army Human Resources Command



**IADT** Initial Active Duty for Training

Interceptor Body Armor **IBA** Iraq Campaign Medal **ICM** 

Identification and Privilege Card ID Improvised Explosive Device **IED** 

Inspector General IG

Individual Mobilization Augmentee **IMA** 

**Incapacitation Pay INCAP** 

In-Place Consecutive Overseas Tour **IPCOT** 

Interactive Personnel Electronic Records Management System **iPERMS** 

Information, Referral and Follow-up Program **IRF** 

Individual Ready Reserve **IRR** 

ITO Invitational Travel Order (now known as Travel and Transportation

Orders -T&TOs)



**JAG** Judge Advocate General (military lawyers)

Joint Base Elmendorf-Richardson, Alaska **JBER** Joint Base Lewis-McChord, Washington **JBLM JFTR** 

Joint Federal Travel Regulation

Junior Reserve Officers' Training Corps Program **JROTC** 

Joint Travel Regulation **JTR** 

Joint Uniform Military Pay System (military computerized pay system) **JUMPS** 



**KDSM** Korea Defense Service Medal



LAA Limited Access Authorization

LOD Line of Duty

LRP Loan Repayment Program



MALT Monetary Allowance in Lieu of Transportation

MDW Military District of Washington MEB Medical Evaluation Board

MEPCOM Military Entrance Processing Command (located in Chicago, IL)

MEPS Military Entrance Processing Station
MHO Medical Holdover Operations
MHS Military Health System
MIHA Move-in Housing Allowance

MMRB Military Occupational Specialty Medical Retention Board

MMSO Military Medical Support Office

MOS Military Occupational Specialty (job, e.g., 11B Infantryman,

11C Indirect Fire Infantryman)

MOS Military One Source (referral service)

MP Military Police

MPR Military Personnel Records

MRE Meals Ready to Eat

MRPU Medical Retention Process Unit

MTF Medical Treatment Facility or Military Treatment Facility

MTOE Modified Table of Organization and Equipment



NAC National Agency Check

NACLC National Agency Check and Local Agency and Credit Check

NARA National Archives and Records Administration

NATO North Atlantic Treaty Organization

NCO Noncommissioned Officer

NCOER Noncommissioned Officer Evaluation Report

NDAA National Defense Authorization Act

NGB National Guard Bureau

NGYCP National Guard Youth Challenge Program

NOE Notification of Eligibility

NPRC National Personnel Records Center
NSPS National Security Personnel System
NTIS National Technical Information Service



OEF Operation Enduring Freedom

OCLL Office, Chief of Legislative Liaison

OCONUS Outside the continental United States

OCS Officer Candidate School

OCSE Office of Child Support Enforcement

OER Officer Evaluation Report
OHA Overseas Housing Allowance
OIF Operation Iraqi Freedom
OPF Official Personnel Folder

OPM Office of Personnel Management
OMPF Official Military Personnel File

OP R.E.A.D.Y Operation Resources for Educating About Deployment and You

OSAGWI Office of the Special Assistant for Gulf War Illnesses

OTF Operation Tribute to Freedom



PAC Pay Allowance Continuation

PADD Person Authorized to Direct Disposition of Remains

PAR Privacy Authorization Release
PCM Primary Care Manager
PCS Permanent Change of Station

PDBR Physical Disability Board of Review PDES Physical Disability Evaluation System

PDMRA Post Deployment / Mobilization Respite Absence

PDRL Permanent Disability Retired List

PEB Physical Evaluation Board

PEBLO Physical Evaluation Board Liaison Officer

PERE Person Eligible to Receive Effects
PMOS Primary Military Occupational Specialty

PMS Professor of Military Science

PNOK Primary Next of Kin
POA Power of Attorney
POS Point-of-Service

POV Privately Owned Vehicle

POW Prisoner of War

PPO Preferred Provider Option
PSA Prime Service Area

PSAB U.S. Army Personnel Security Appeals Board

PSC Personnel Service Center
PSI Personnel Security Investigation

PT Physical Training

PTSD Post Traumatic Stress Disorder



QMP Qualitative Management Program



RA Regular Army

RAP Relocation Assistance Program

RC Reserve Component

RDEP Reserve Delayed Entry Program

RE CODE Reentry Eligibility Code

REFRAD Release from Active Duty
REQUEST Recruit Quota System
RFGOS For the Good of the Service

RM Records Manager ROK Republic of Korea

ROTC Reserve Officers' Training Corps RRP Relocation Readiness Program



SAP Special Access Program
SAS School Age Services
SBP Survivor Benefit Plan

SCMO Summary Court-Martial Officer

SCRA Servicemembers Civil Relief Act (interchangeable with SSCRA)

SDP Savings Deposit Program

SDT Skill Development Test (enlisted evaluation test)

SEAP Spouse Education Assistance Program

SELRES Selected Reserve
SFA Soldier family Advocate

SFAC Soldier and family Assistance Centers
SGLI Servicemembers' Group Life Insurance

SI Seriously Ill/Injured

SII Special Investigative Inquiry
SLRP Student Loan Repayment Program
SOFA Status of Forces Agreement
SOR Statement of Reasons

SPR Secret Periodic Reinvestigation

SRDC Soldier Record Data Center (formerly the Army Enlisted Records and

Evaluation Center)

SR&R Special Rest and Recuperation

SSBI Single Scope Background Investigation

SSCRA Soldiers' and Sailors' Civil Relief Act (interchangeable with SCRA)



TAG The Adjutant General

TAMP Transitional Assistance Management Program

TAO TRICARE Area Offices

TDA Table of Distribution and Allowances
TDRL Temporary Disability Retired List

TDY Temporary Duty
TFL TRICARE for Life

TLA Temporary Lodging Allowance
TMA TRICARE Management Activity

TOL TRICARE Online
TPlus TRICARE Plus

TPR TRICARE Prime Remote

TPRADFM TPR for Active Duty family Members

TPU Troop Program Unit

TRADOC Training and Doctrine Command

TRS TRICARE Reserve Select
TSP Thrift Savings Plan

TTAD
T&TOs

# Temporary Tour of Active Duty

Travel and Transportation Orders (formerly known as Invitational Travel Orders – ITOs)



USAPDA

**USAR** 

**USARC** 

**USAREC** 

**USATDS** 

**UCMJ** Uniform Code of Military Justice

U.S. Army Accessions Support Brigade **USAASB** U.S. Army Court of Criminal Appeals **USACCA USAPA** 

U.S. Army Publishing Agency

U.S. Army Physical Disability Agency

U.S. Army Reserve

U.S. Army Reserve Command U.S. Army Recruiting Command U.S. Army Trial Defense Service

USC United States Code

U.S. Disciplinary Barracks **USDB** 

**USERRA** Uniformed Services Employment and Reemployment Rights Act

Uniformed Services family Health Plan **USFHP** U.S. Military Academy (West Point, NY) **USMA** 

Uniformed Services University of the Health Sciences **USUHS** 



Department of Veterans Affairs VA Variable Housing Allowance VHA

> Voluntary Indefinite Very Seriously Ill/Injured



VI

VSI

Warriors in Transition WT WTU Warrior Transition Unit

Warrant Officer Candidate School



WOCS

YS Youth Services

# Army Insignia of Rank

	Office	· · · · · · · · ·		 I		Enlisted		
Insignia	Rank	Rank	Pay	Insignia	l	Rank	Rank	Pay
		Abbreviation	Grade				Abbreviation	Grade
***	General of the Army					ergeant Majo of the Army	r SMA	E - 9
***	General	GEN	O - 10			Command ergeant Majo	r CSM	E - 9
**	Lieutenant Gen	eral LTG	O - 9		Se	ergeant Majo	r SGM	E - 9
**	Major General	MG	O - 8		F	irst Sergeant	1SG	E - 8
*	Brigadier Gener	al BG	O - 7		Ma	aster Sergear	nt MSG	E - 8
	Colonel	COL	0 - 6		Ser	geant First C	lass SFC	E - 7
*	Lieutenant Colc	onel LTC	0 - 5		S	taff Sergeant	SSG	E - 6
45						Sergeant	SGT	E - 5
*	Major	MAJ	O - 4			Corporal	CPL	E - 4
	Captain	СРТ	O - 3	*		Specialist	SPC	E - 4
	First Lieutenant	1LT	O - 2		Pri	vate First Cla	ss PFC	E - 3
	Second Lieuten	ant 2LT	O - 1			Private	PVT	E - 2
				t Officer				_
Chief Warra	nt Chief V	Varrant	Chief Wa		(	Chief Warran	t Wai	rrant
Officer 5	Offic		Office			Officer 2		cor 1

Officer 3

(CW3)

Officer 2

(CW2)

Officer 5

(CW5)

Officer 4

(CW4)

Officer 1

(WO1)



