MISSOURI GAMING COMMISSION MARKET ANALYSIS Month Ended December 31, 2012 (Values in 000's)

		Slot AGR			Table AGR			Total A	GR	Admissions		Patr	Patrons		Vin Per	Patron	Slot Hold %		Table Win %	
		<u>\$\$</u>	Year/Year <u>% Chng</u>		<u>\$\$</u>	Year/Year <u>% Chng</u>		<u>\$\$</u>	Year/Year <u>% Chng</u>	<u>#</u>	Year/Year <u>% Chng</u>	<u>#</u>	Year/Year <u>% Chng</u>			Year/Year <u>% Chng</u>		Year/Year <u>% Chng</u>		Year/Year <u>% Chng</u>
Kansas City Market																				
Argosy Harrah's NKC Isle of Capri - KC Ameristar KC Total		\$11,736 \$12,786 \$6,016 \$15,760 \$46,298	-22.8% -10.7% -8.0% -13.0% -14.6%		\$1,044 \$2,214 \$468 \$2,530 \$6,256	-30.2% 2.3% -18.4% 18.1% -1.9%		\$12,780 \$15,000 \$6,483 \$18,290 \$52,553	-23.5% -9.0% -8.9% -9.7% -13.2%	338.3 361.7 234.4 542.2 1,476.6	-26.2% -14.6% -5.9% -13.5% -16.0%	160.6 192.7 123.4 261.2 737.9	7 -13.3% -2.6% 2 -11.2%		\$79.57 \$77.84 \$52.54 \$70.02 \$71.22	2.7% 5.0% -6.5% 1.6% 1.0%	9.6% 9.2% 9.4% 9.0% 9.3%	2.8% -3.8% -2.5% -2.7% -1.6%	18.2% 20.9% 22.3% 21.7% 20.8%	0.5% 16.1% -10.8% 14.8% 10.6%
St. Louis Market																				
Harrah's MH/Hollywood River City Lumiere Place Ameristar SC	\$ \$ \$ \$	16,625 15,779 10,622 20,753	-16.2% 4.8% -1.5% -2.5%	\$ \$ \$ \$	3,660 1,795 2,755 2,683	5.3% -10.5% 4.9% 10.3%	\$ \$ \$	20,285 17,573 13,377 23,436	-13.0% 3.0% -0.2% -1.2%	532.9 514.9 423.9 657.6	-7.6% -8.8% -12.8% -1.9%	242.0 252.8 205.4 329.1	-11.6% -5.3% -14.8% 0.7%	\$ \$ \$	83.82 69.52 65.13 71.21	-1.5% 8.7% 17.0% -1.9%	10.1% 9.2% 9.7% 9.2%	7.4% 4.5% 8.9% -0.5%	24.9% 19.1% 21.7% 22.8%	4.9% -15.0% -0.5% 2.4%
Total	\$	63,778	-4.8%	\$	10,893	3.4%	\$	74,672	-3.7%	2,129.3	-7.3%	1,029.3	-7.1%	\$	72.55	3.8%	9.5%	4.1%	22.4%	-1.0%
Out State Markets																				
Lady Luck St. Jo Mark Twain Isle - Boonville Isle - Cape Girardeau	\$ \$ \$ \$ \$	2,389 3,211 2,940 6,122 4,703	-10.6% 0.0% -8.5% -2.9% 100.0%	\$ \$ \$ \$	244 278 218 687 776	-24.2% -13.1% 0.0% 31.6% 100.0%	\$ \$ \$ \$	2,634 3,489 3,158 6,809 5,479	-12.0% -1.1% -8.0% -0.3% 100.0%	69.9 103.8 90.8 163.7 191.1	-10.8% -5.7% -10.0% -4.6% 100.0%	29.5 50.7 43.0 81.0 91.1	-5.9% -9.4% -6.5%	\$\$\$\$	89.28 68.81 73.45 84.06 60.14	-0.6% 5.1% 1.6% 6.7% 100.0%	10.9% 8.9% 8.7% 8.8% 10.3%	-1.5% 1.4% -4.2% 0.4% 100.0%	23.7% 25.2% 21.8% 27.0% 20.0%	-15.0% -11.9% 4.1% 21.2% 100.0%
Total Statewide		\$129,441	-5.2%		\$19,353	5.8%	:	\$148,794	-3.9%	\$4,225	-6.4%	\$2,063	-5.8%		\$72.14	2.0%	9.4%	1.6%	21.9%	3.2%

* Isle - Cape Girardeau opened 10/30/12.

** St. Jo Frontier boat closure 6/28/11 through 9/28/11 due to flooding.

*** Harrah's MH was purchased by Penn and rebranded as Hollywood Casino 11/2/12.

Note: Values are subject to change.