

Maryland Supplemental Retirement Plans presents "First Steps to Retirement Planning"

for <u>Early to Mid-Career Employees</u> Sept. – Nov. of 2016

This half-day seminar will cover important topics to help **early to mid-career** State employees make sound financial decisions in planning for retirement. Dates and locations for the second half of 2016 are listed below.

The topics will include:

- Your Pension presented by Maryland State Retirement Agency
- Understanding Social Security presented by Team MSRP Board Staff
- Overview of 401(k)/457/403(b) presented by Team MSRP Nationwide
- How to read your MSRP Statement and Using the Interactive Retirement Planning Tool – presented by Team MSRP Board Staff
- One-on-One Meetings/Plan Enrollment Team MSRP Nationwide and Board Staff

Sign-in state at 8:45 a.m. and the seminar will end at 12:30 p.m. Each session will be limited to 50 eligible State employees. At the bottom of this page is the registration information. Spouses are welcome to attend, space permitting. Of course, there is no fee to attend.

September 1	October 12	November 15
State Center	Charles County Health Dept.	Anne Arundel County Health Dept.
201 W Preston Street	4545 Crain Highway	3 Harry S. Truman Parkway
Baltimore MD 21201	White Plains MD 20695	Annapolis MD 21401
Room L 1	Conference Rooms A & B	Conference Room
	October 28	
Wicomico County Health Dept.	Frederick County Health Dept.	
300 West Carroll Street	350 Montevue Lane	
Salisbury MD 21801	Frederick MD 21701	
First Floor Auditorium	Auditorium, Entrance C	

If you would like to attend a seminar, **please obtain approval from your supervisor** and send us your information <u>as soon as possible</u>. Please email the requested information to <u>reservations.MSRP@maryland.gov</u>. If you <u>do not have email</u> you can fax your request to "Seminar Reservations" at 410-659-0349. You will receive a confirmation from our agency within 5 business days. If you do not hear back from us in that time frame please contact MSRP Reservations at 410-767-8742 or 1-800-543-5605.

We need:

- 1. Your name
- 2. Agency where you are employed
- 3. Your email address
- 4. Your daytime phone number
- 5. How many years you have been employed by the State
- 6. Date & location of the seminar you plan to attend
- 7. If you require any special assistance for a disability please type in **BOLD**
- 8. Spouse's name if attending



Employees within 8 years of retirement should consider attending a Pre-Retirement Seminar to address their specific needs. Those seminars are offered by the State Retirement Agency - www.sra.maryland.gov