

Marin County Transportation Sales Tax Voter Survey

March 2004

Research Objectives

Overall

- Conduct a balanced and objective poll of Marin County voters to ascertain the support for a one-half cent sales tax increase to fund local transit and transportation programs
- Measure the relative importance of transportationrelated issues in comparison to other issues facing the community
- Examine the impact of various features of the sales tax on voter behavior
 - Programs to be funded
 - Arguments for and against
 - Funding allocation
 - Other local and statewide measures

Methodology

Technique

Telephone Interviewing

Interview Length

18 Minutes

Universe

111,099 likely November 2004 voters in Marin County

Field Dates

March 13 to 20, 2004

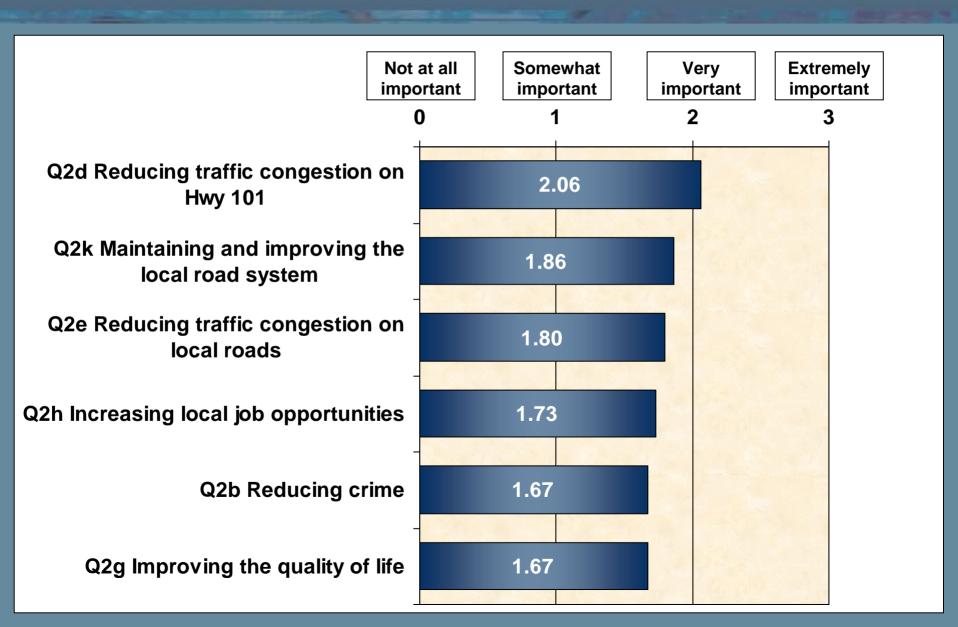
Sample Size

n = 1000

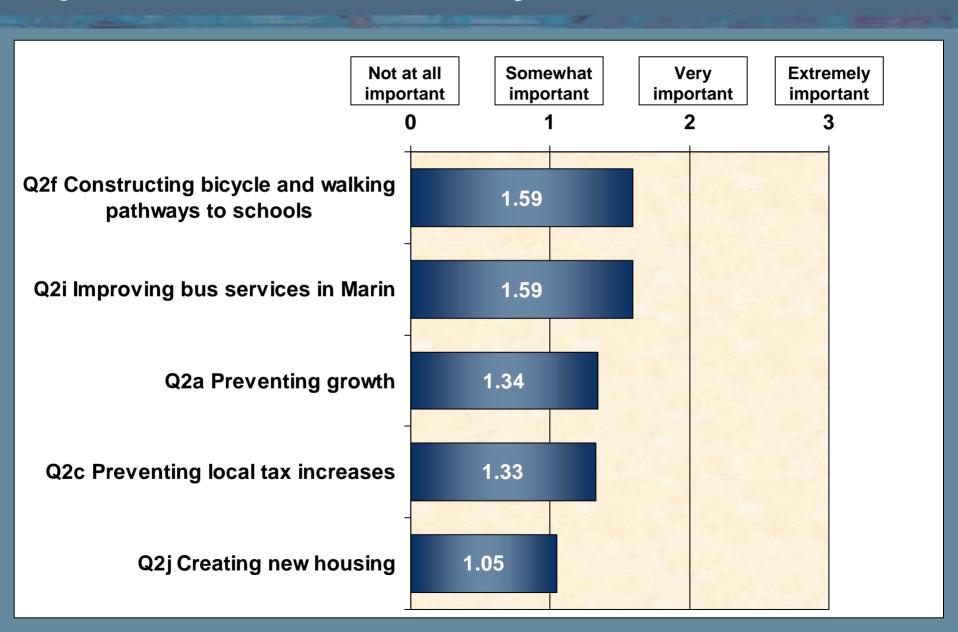
Margin of Error

+/- 3.09%

Importance of Community Issues I



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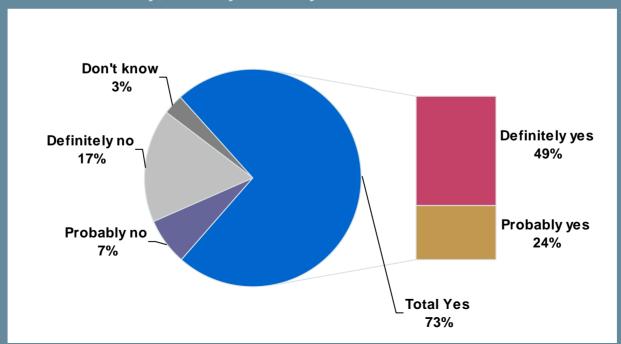


First Ballot Test

In order to relieve local traffic congestion and improve and maintain local transportation options, shall Marin County be authorized to impose a one-half cent sales tax increase to:

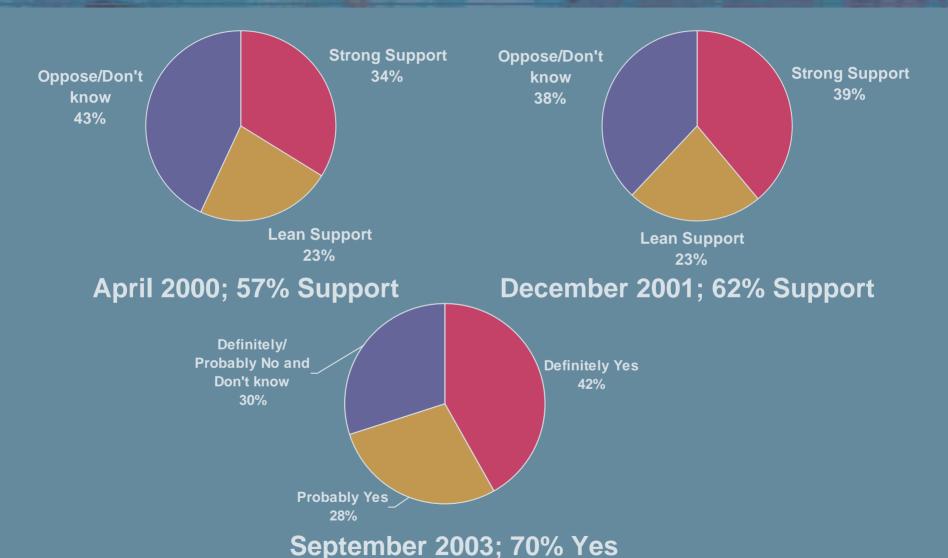
- improve bus service within Marin;
- complete the Highway 101 carpool lane through San Rafael;
- improve key roads, sidewalks and bike lanes; and,
- reduce traffic congestion near schools.

If the election were held today, would you vote yes or no on this measure?



First Ballot Test Comparison with Previous Polls

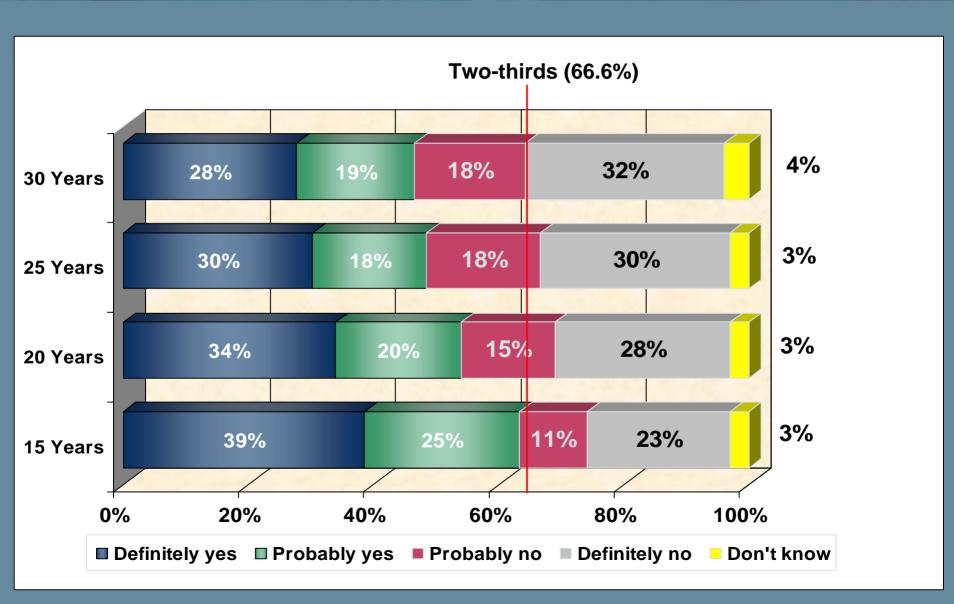
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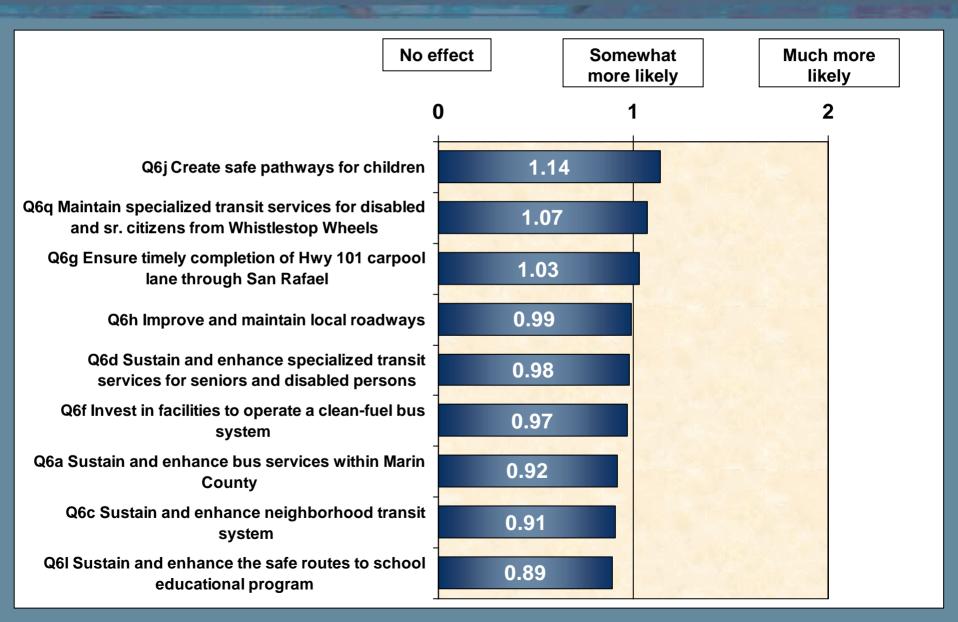
^{*} April 2000 and December 2001 polls conducted by SRI for the Marin County CMA.

* September 2003 poll conducted by Godbe Research for MTC.

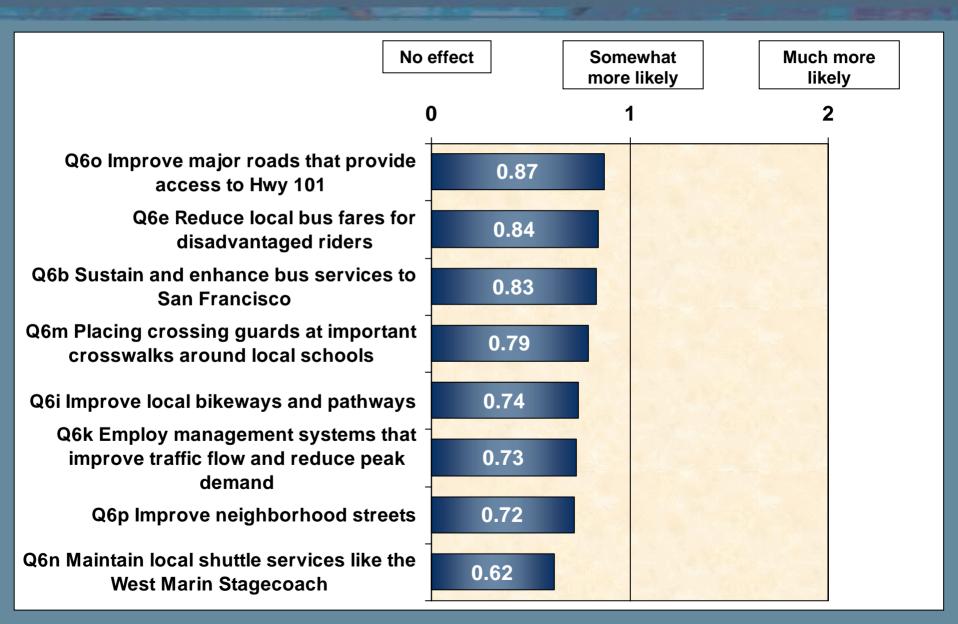
Tax Duration Threshold



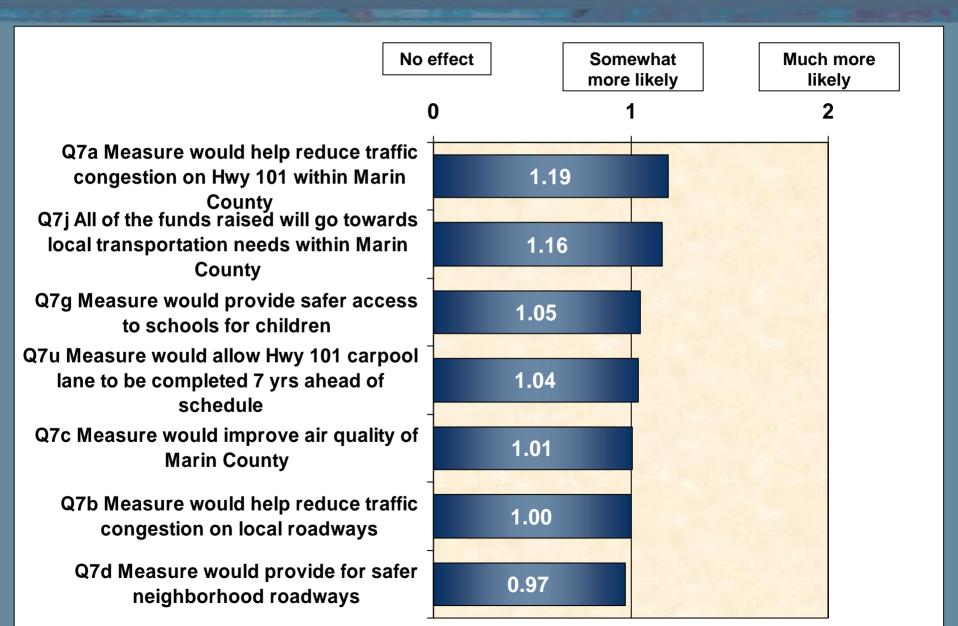
Features of the Measure I



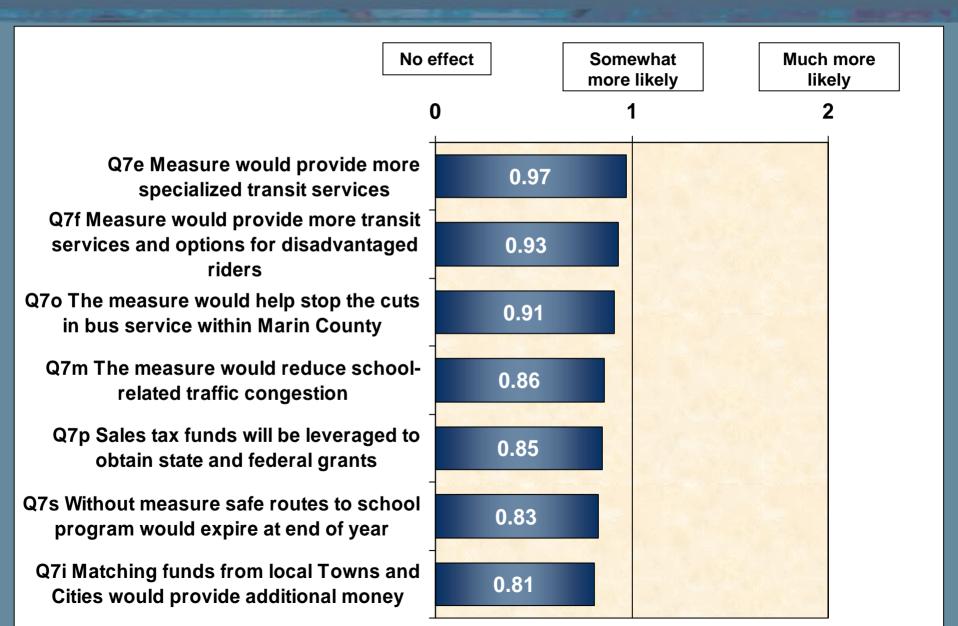
Features of the Measure II



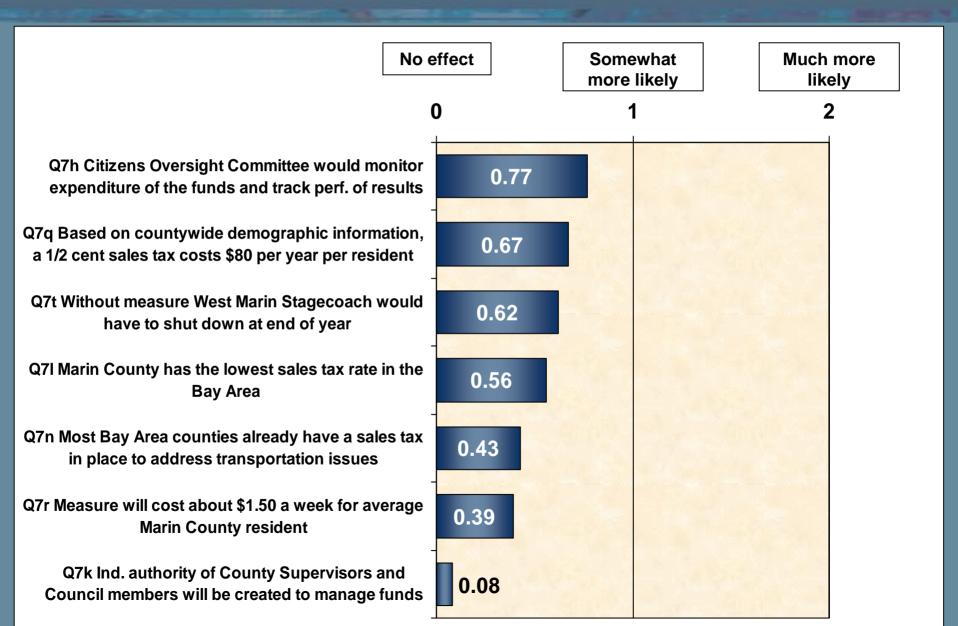
Arguments for the Measure I



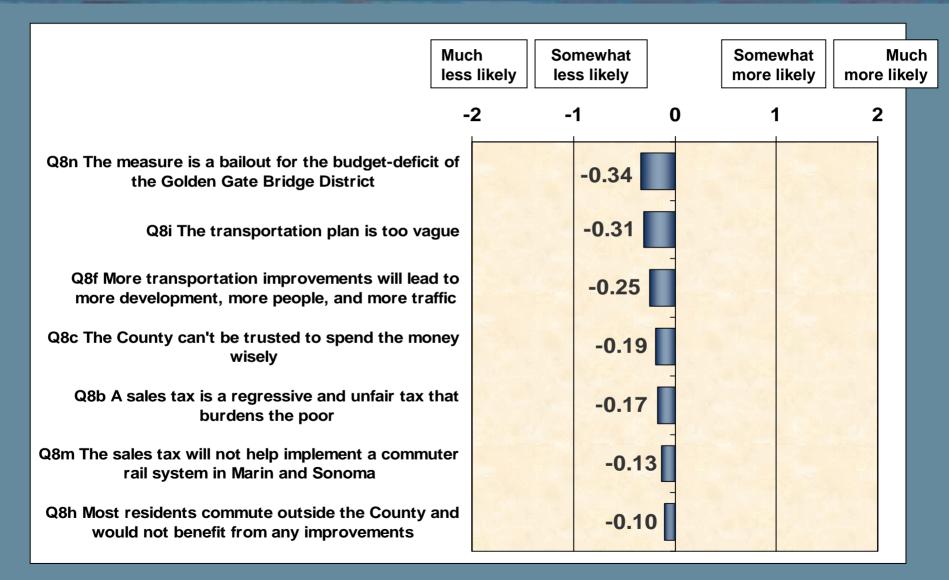
Arguments for the Measure II



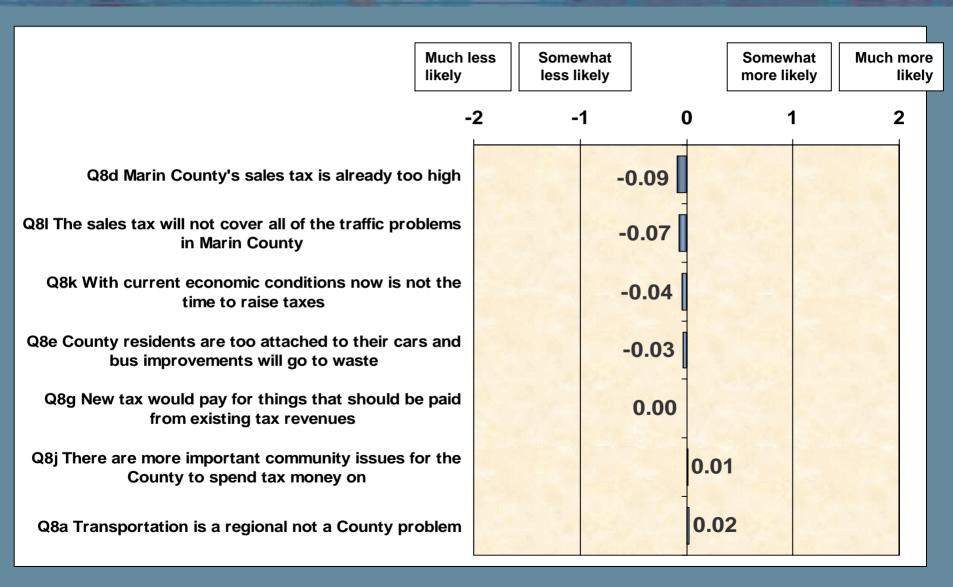
Arguments for the Measure III



Arguments against the Measure I



Arguments against the Measure II

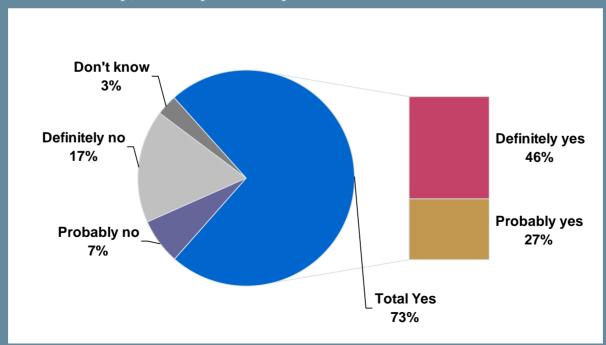


Second Ballot Test

In order to relieve local traffic congestion and improve and maintain local transportation options, shall Marin County be authorized to impose a one-half cent sales tax increase to:

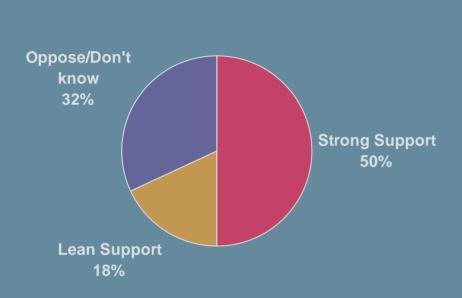
- improve bus service within Marin;
- complete the Highway 101 carpool lane through San Rafael;
- improve key roads, sidewalks and bike lanes; and,
- reduce traffic congestion near schools.

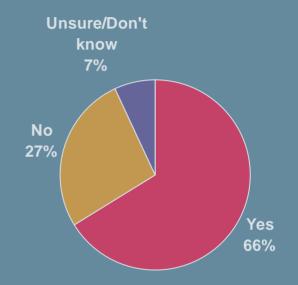
If the election were held today, would you vote yes or no on this measure?



Second Ballot Test Comparison with Previous Polls

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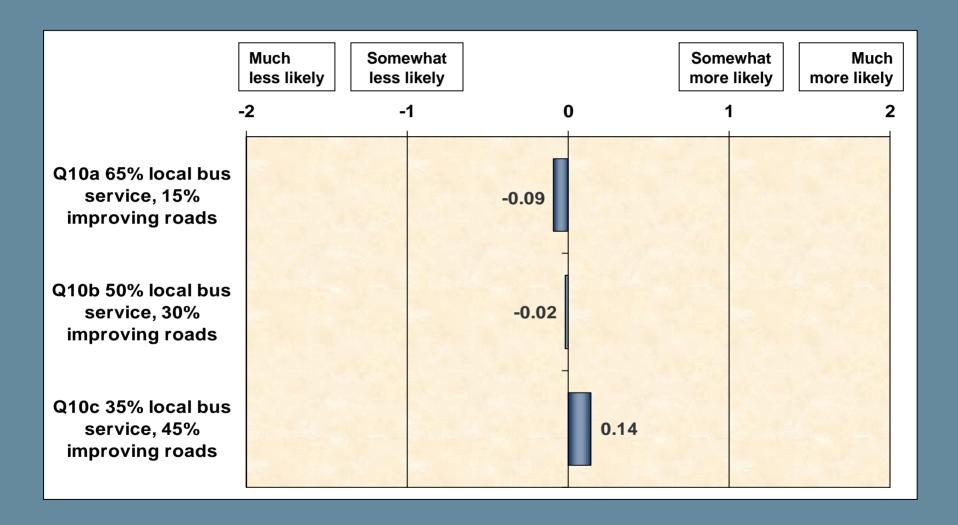


April 2000; 68% Support

December 2001; 66% Yes

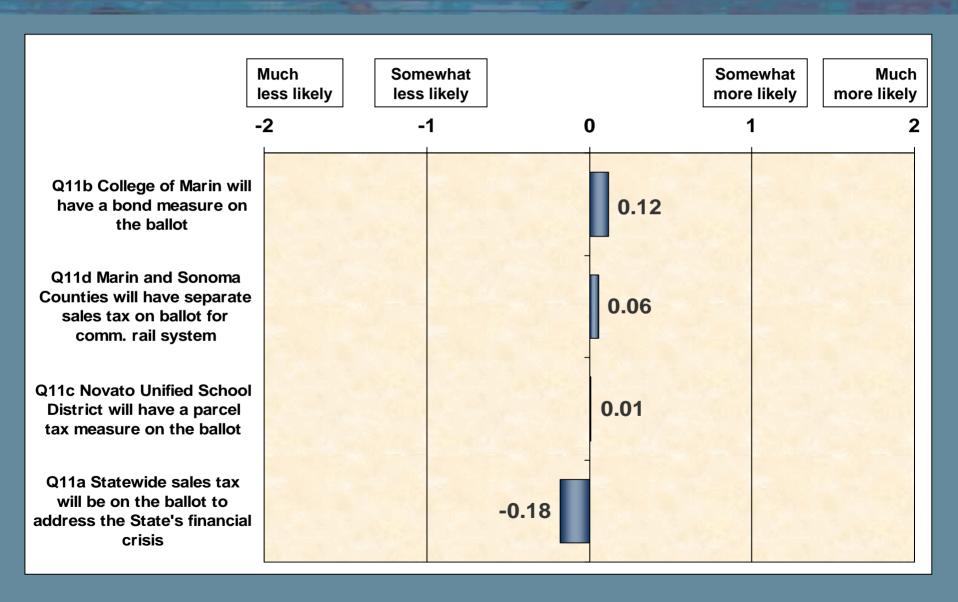
^{*} April 2000 and December 2001 polls conducted by SRI for the Marin County CMA.

Impact of Various Allocations



^{*} Sample was split three ways and questions 10a, 10b, and 10c were rotated between respondents; each respondent heard a single allocation.

Impact of Other Measures

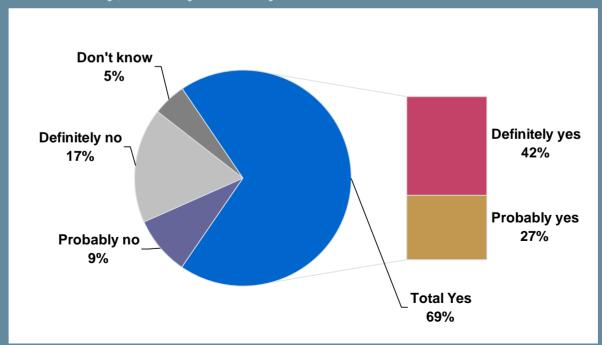


Third Ballot Test

In order to relieve local traffic congestion and improve and maintain local transportation options, shall Marin County be authorized to impose a one-half cent sales tax increase to:

- improve bus service within Marin;
- complete the Highway 101 carpool lane through San Rafael;
- improve key roads, sidewalks and bike lanes; and,
 - reduce traffic congestion near schools.

If the election were held today, would you vote yes or no on this measure?



Third Ballot Test by Supervisorial District

		Supervisorial District						
	Overall	1	2	3	4	5		
Base	1000	218	224	206	166	186		
Yes	689	153	167	136	114	119		
	68.9%	70.2%	74.6%	66.0%	68.7%	64.0%		
No	265	56	50	54	44	61		
	26.5%	25.7%	22.3%	26.2%	26.5%	32.8%		
DK/NA	46	9	7	16	8	6		
	4.6%	4.1%	3.1%	7.8%	4.8%	3.2%		

Third Ballot Test by Age

		Age						
	Overall	18 to 29	30 to 39	40 to 49	50 to 64	65 or older		
Base	1000	48	89	209	396	251		
Yes	689	36	55	160	259	175		
	68.9%	75.0%	61.8%	76.6%	65.4%	69.7%		
No	265	9	28	42	118	65		
	26.5%	18.8%	31.5%	20.1%	29.8%	25.9%		
DK/NA	46	3	6	7	19	11		
	4.6%	6.3%	6.7%	3.3%	4.8%	4.4%		

Conclusions and Recommendations I

- Research results show more than two-thirds support for this sales tax measure
 - When asked about the importance of selected community issues, Marin County voters rate transportation related issues as more important than preventing local tax increases
 - All three ballot tests are above the two-thirds threshold
 - A good number of features and benefits test strongly while arguments against the measure have little impact on voting behavior
- While the tax duration threshold results show 15 years as the optimal duration, there is abundant support to suggest that an educational campaign could pass a measure with a 20 year duration
- Measure should be placed on the November 2004 ballot

Features important to Marin County voters include:

Transit

- Maintaining specialized transit services for disabled and senior citizens from Whistlestop wheels
- Sustaining and enhancing specialized transit services for seniors and the disabled
- Investing in facilities to operate a clean-fuel bus system
- Sustaining and enhancing bus services within Marin County

Highway 101

 Ensuring the timely completion of the Hwy 101 carpool lane through San Rafael

School-related

- Creating safe pathways for children walking and biking to school
- Sustaining and enhancing the safe routes to school educational campaign

Roadways

- Improving and maintaining local roadways
- Improving major roads that provide access to Highway 101

Conclusions and Recommendations III GODBE RESE

- Benefits important to Marin County voters include:
 - Reducing traffic congestion on Hwy 101 in Marin
 - Funds going towards local transportation needs of Marin County
 - Providing safer access to schools for our children
 - Improving the air quality of Marin County
- Few strong arguments against surface in the survey results
 - Top two have high "no effect" percentages
 - The measure is a bailout for the budget deficit of the Golden Gate Bridge District (No effect: 45%)
 - The transportation plan is too vague (No effect: 45%)
- Although results of the allocation questions show a slight preference for improving roads over bus services, there is little indication that different allocations impact voter support
 - The results do not warrant major changes to current allocation amounts
- Other local and statewide measures do not decrease support for this measure dramatically