PACER Links in CM/ECF

Two new menu selections appear under the *Utilities* menu to allow one to navigate quickly between CM/ECF and PACER. You won't have to leave your CM/ECF session to access another court in PACER or to use the PACER Case Locator.

SECF	Ba <u>n</u> kruptcy -	Adversary -	<u>Q</u> uery	Reports 🔻	<u>U</u> tilities -	<u>S</u> earch	Logout
Utilities							
					Release 5.0 Menu Items		
Your Account		Legal Research		E-Orders			
Internet Payments I	Due	Legal Research		<u>Judgment Book</u>			
Internet Payment H	istory			<u>Order Query</u>			
Maintain Your ECI	F Account	Systems Tasks					
Maintain Your Log	in/Password	System Administrator	Reports				
View Your Transac	ction Log						
Your PACER Acco	ount						
Miscellaneous							
Check PDF Docum	nent						
Court Information							
Edit Data							
File a Transcript							
Links to Other Cou	rts						
Mailinos							
Pacer Case Locator	(National Index)						
Verify a Document							

When the **PACER Case Locator** link is clicked, the Case Search Sign In page displays.

		Manage My P	CER Account Manage My Appe	ellate Filer Account Case Search Sign In
	R To Court Electronic R	ECORDS		
HOME REGISTER	FIND A CASE E-FILE	QUICK LINKS HELP	CONTACT US	a RSS
	CASE SEARCH SIGN	I IN		
	to accept cookies and you a	accept cookies in order to login to are experiencing problems with the le open your browser before trying ag	ogin, delete the stored cookie	
	_	R Login:		
	_	nt Code:	•	
	Nee	Login Cancel		
	only. Unauthorized ent	stricted government web si rry is prohibited and subject II activities and access attemp	to prosecution under Title	

PACER Links in CM/ECF

The following updates have been made to the PACER Case Locator, provided by the PACER Service Center:

- Attorney information is now extracted for bankruptcy and adversary cases
- Alias records are now returned by a search based on SSN/ITIN or Tax ID/EIN
- Debtor and Joint Debtor Disposition values are extracted on all cases for which a disposition exists.

The <u>Link to Other Courts</u> displays the Individual Court PACER links without leaving CM/ECF.

		Manage My PACER Account Manage N	ly Appellate Filer Account Case Search Sign In
	ER ESS TO COURT ELECTRONIC RECORDS		
HOME REGISTER	FIND A CASE E-FILE QUICK LI	NKS HELP CONTACT US	🔊 RSS 🔒 Login
FIND A CASE	INDIVIDUAL COURT PACE	R SITES	
PACER Case Locator Court Links Search Map Automated Telephone Acces	to access does not appear on this list more information. (Note: Hover mouse	, the court may not provide case information to	Case Files (CM/ECF) site. If the site you would like PACER. Visit the respective <u>court's homepage</u> for
	U.S. Supreme Court	U.S. District Courts	U.S. Bankruptcy Courts
CM/ECF Version Number	U.S. Supreme Court National Locator	Alabama Middle - ECF 📓 🗟 🛈 Alabama Northern - ECF 📓 🛈 Alabama Southern - ECF 📓 🗑 🗊	Alabama Middle - ECF 🔊 🗟 🛈 Alabama Northern - ECF ဳ 🗟 🛈 Alabama Southern - ECF ဳ 🗟 🗊
Court Information	Pacer Case Locator	Alaska - ECF 📓 😚	Alaska - ECF 📓 🗟 🕕
	U.S. Courts of Appeals First Circuit - ECF S 🕅 😚 First Circuit - BAP - ECF First Circuit - BAP	Arizona - ECF 🏜 🛈 Arkansas Eastern - ECF ဳ 😚 Arkansas Western - ECF ဳ 🕥 🗘	Arizona - ECF 🔊 🕡 Arkansas Eastern - ECF ဳ 🕅 Arkansas Western - ECF ဳ 🕤
	Second Circuit (Cases filed prior to 01/01/2010) Second Circuit - ECF	California Central - ECF 🔊 🗟 🛈 California Eastern - ECF ဳ 🛈 California Northern - ECF ဳ 🛈 California Southern - ECF ဳ 🛈	California Central - L.A. California Central - ECF 🔊 🗟 🛈 California Eastern - ECF ဳ 🗟 🛈 California Northern - ECF ဳ 🗟 🛈
	Third Circuit - ECF 🗳 😯	Colorado - ECF 🔯 😯	California Southern - ECF 🖺 🕤 Colorado - ECF 🖺 🗟 🕡

Withdraw as Attorney

Attorneys can terminate themselves in limited circumstances. This feature is court configurable, and some courts will choose to use this feature while others will not.

As an attorney, if you can certify that you have no controversy before the court and your client consents to withdrawal from the case, then you can withdraw from the case by docketing a new event, Withdraw as Attorney. This will result in you being terminated from the case and no longer receiving any notices of electronic filing for that case. (However, you may continue to receive notices of electronic filing on the same day your association as an attorney to the case is terminated.)

You will be removed from the mailing list and no longer receive any notices regarding this case. Attorneys can only terminate themselves and not the parties they represent. Parties will remain active.

The following is the declaration certifying that you have no controversy before the court and your client consents to your withdrawal from the case:

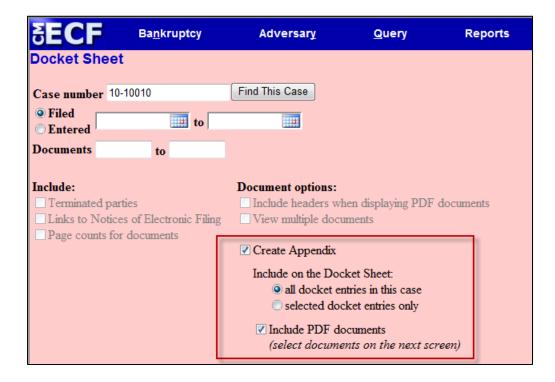


Attorneys for the debtor or joint debtor in a case will not be able to terminate themselves. In addition, attorneys for plaintiffs and defendants who are also debtors in the lead bankruptcy case will not be able to terminate themselves from an adversary proceeding.

Filing agents will be able to docket this event, just as if they were the attorney, withdrawing that attorney from the case.

Docket Report Enhancements

The Create Appendix option has been modified so you have more flexibility in customizing a docket report. Now you can select only the entries you want and whether you want the PDF document appended to this customized report. Or, if you just want an abbreviated docket report without attached PDF documents, you can select only the entries you need for the task at hand.



Page Counts on Docket Report

The number of pages for documents associated with a docket entry is a new option.

SECF	Ba <u>n</u> kruptcy	Adversary	<u>Q</u> uery	Reports				
Docket Shee	t							
Case number 10	0-10010	Find This Case						
 Filed Entered 	to							
Documents	to							
Include: ☐ Terminated pa ☐ Links to Notic ✔ Page counts fo	es of Electronic Filing	Document options: Include headers when displaying PDF documents View multiple documents Create Appendix Include on the Docket Sheet: 						
			ntries in this case oket entries only ocuments					

Knowing how big a file is helps PACER users predict the cost of viewing an attachment and also to anticipate the loading time of a document.

Filing Date	#	Docket Text
03/01/2010	<u>1</u> (4 pgs; 2 docs)	Chapter 13 Voluntary Petition . Receipt Number cc, Fee Amount \$274 Filed by Jerry J. Heberline , Susan W. Heberline Employee Income Record Due:3/15/2010. Statement of Financial Affairs due 3/15/2010. Incomplete Filings due by 3/15/2010. (JPW) (Entered: 03/01/2010)
03/03/2010	<u>2</u> (1 pg)	Motion to Avoid Lien with First Westside Bank Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)
03/03/2010	<u>3</u> (1 pg)	Order Granting Motion To Avoid Lien (Related Doc # 2) Signed on 3/3/2010. (JPW) (Entered: 03/03/2010)
03/03/2010	<u>4</u> (1 pg)	Motion to Avoid Lien on Household Goods under Section 522(f)(1)(B)(i) Filed by Jeanne L. Walker on behalf of Debtor Jerry J. Heberline , Joint Debtor Susan W. Heberline (JPW) (Entered: 03/03/2010)

Critical Deadlines and Dates on the Docket Report

Additional dates and deadlines now display on the caption of the docket report. A link to the Claims Register appears whenever a case has claims filed.

SECF	Ba <u>n</u> kruptcy -	Adversary -	<u>Q</u> uery	Reports 👻	Utilities -	<u>S</u> earch	Logout		?
Assigned to: Char Chapter 13 Vohntary Asset Show Associated Claims Register J. Robert Hunnin 1824 North Park. San Antonio, TX ' BEXAR-TX SSN / ITIN: xxx-7 Joint Debtor Marie C. Hunnin 1824 North Park. San Antonio, TX ' BEXAR-TX SSN / ITIN: xxx-7	Cases Igton Avenue 18223 ax-2435 Igton Avenue 18223			U.S. Bankrup SDSD (Pleas Bankruptcy Petitic	antville)	Deadline for	Plan confirmed	 : 03/12/2012 : 06/11/2012 : 08/06/2012 : 08/	

The following dates will be shown, if appropriate, by chapter:

Plan confirmed date 341 meeting date Deadline for filing claims Deadline for filing government claims Deadline for objecting to discharge Deadline for financial management (Chapter 7 only)

The most recent deadline will display whether or not it is terminated.

Docket Activity Report

The Docket Activity Report has been enhanced to include time filters. The report can be run in time increments, rather than running the report for the entire day. A new clock icon offers an alternative to typing in the time.

SECF	Ba <u>n</u> kruptcy -	Adversary -	<u>Q</u> uery	Reports 👻	Utilities -	<u>S</u> earch	Logout
Docket Activit	ty Report						
	Warning: you will	be billed for the	total number of	pages (this repo	rt is not subject	to the 30-page	imit on PACER charges).
Case number	F	Only cases to which	I am linked				
Office Green Pleasar	Valley	e type ap bk ▼					
Category answer appeal auditor	Close		ummary Text ull Docket Text				
Entered 5/18/20	12	5/21/2012		Ö			
Sort by Case N	umber 💌	-					
Run Report Cle	ear Make these options	my default					

Calendars and 341 Meeting

You can now view All Hearings without the 341Meeting settings included. A 341Meeting selection has been added to the hearing type list.

SECI	Ba <u>n</u> kruptcy	•	Adversary	7 2 - 4	Query	Reports		Utilities 🔻	Search	Logout	3
Calendar E	vents										
Case number											
Office	Pleasantville (1) Green Valley (4)										
Type	All Hearings 341 Meeting Confirmation Hearing		et		to		 AM onl PM onl Both 				
		Tin		\odot							
Sort by	Time 🔹		ial display o Expanded Collapsed	f related pr	oceedings:						
Display of Run Report	ily proceedings direc	tly relate	d to the cale	ndar event							

The daily and monthly calendars and the deadlines and hearings report also have this new 341 Meeting option.

Query

New query options have been added:

- Filed Date range,
- Last Entry Date range
- Nature of Suit.

SECF	Ba <u>n</u> kruptcy	. 0	Adversary	•	Query R	Reports 👻	<u>U</u> tilities ▼	<u>S</u> earch	Logout
Query									
Warning: yo	u will be i	billed for	r the total	number	r of pages (this charges).	report is not	subject to the :	30-page limit	on PACER
Search Clues									
Case Number	1								
Last / Business Name	•				(Examples: De	soto, Des*t)			
First Name					Middle Name				
SSN / ITIN					Tax ID / EIN				
Туре			÷		Open case	es 🔲 Closed case	s		
Filed Date		to	»						
Last Entry Date		to)	11148					
Nature of Suit (AP and MP cases only)	02 (Other (e 11 (Recover	e.g. other ac ry of money	moved claim o ctions that wou //property - 54 //property - 54	bankruptcy)) 💼					
Run Query Clear	r								

The Filed Date and Last Entry Date range is limited to 31 days. If a date range entered exceeds the 31 day limit CM/ECF displays an error message.

If multiple Nature of Suits are selected for a query, CM/ECF displays a message that the search could produce many records and lead to a large billing charge.



Multiple Social Security and Identification Numbers

CM/ECF now allows up to five social security numbers and tax identifications numbers for each debtor and joint debtor.

After a social security number is entered a plus icon appears beside the SSN/TaxID/EIN field. If the debtor or joint debtor has another SSN/TaxID/EIN, click the "plus" icon for another field to be displayed for additional number(s). CM/ECF will now format the numbers if you don't insert hyphens.

SECF	Ba <u>n</u> kruptcy	→ Ad	lversary -	<u>Q</u> uery	Rep	oorts 👻	<u>U</u> tilities ▼	<u>S</u> earch	Logout
Debtor I	nformation								
Last name	Adams			1	First name	Donna			
Middle				C	Jeneration		Title		
name			-						
SSN/ITIN	589-56-8956	999-99-9999		Т	ax Id/EIN		12-123456	7	
Office					Address 1				
Address 2					Address 3				
City					State		Zip		
County				•	Country				
Phone					Fax				
E-mail									
Party text									
Alias	Corporate parent /	affiliate				arents or affiliates			
			b	etore clicking t	the Submit butto	n.			
Submit Ca	Incel Clear								

All SSN and TaxID/EIN numbers have been included in all reports and functions throughout the application:

• On public notices and docket sheets only the last four digits of any social security or identification numbers are displayed.

Multiple Social Security and Identification Numbers

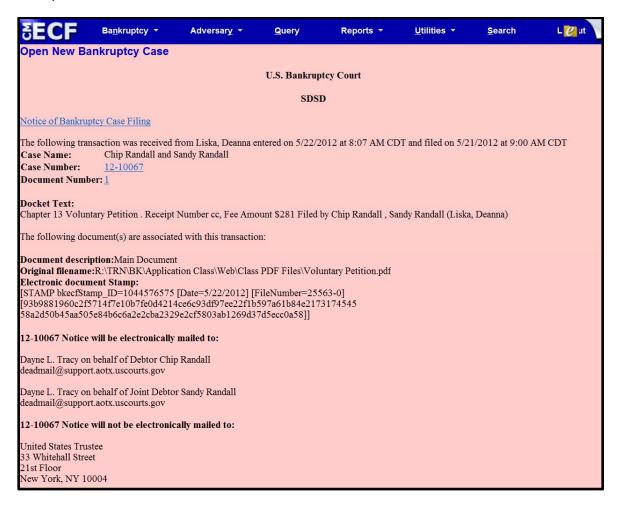
The docket sheet below is an example of how the multiple social security numbers are shown on a public notice.

SECF	Ba <u>n</u> kruptcy ▼	Adversary -	<u>Q</u> uery F	Reports 👻	<u>U</u> tilities ▼	<u>S</u> earch	Logout	-
Assigned to: Chapter 13 Voluntary Asset Debtor Donna Adams 120 Sunny Lane San Antonio, TX ' BAILEY-TX	ustee et	9, xxx-xx-8956, xxx-7	U.S. Bankruj SDSD (Pleas Bankruptcy Petiti	santville) ion #: 12-1005	Date fi represented by Da 12 Sa	0 Legal Way n Antonio, TX		PinDue -
Filing Date	#			Dock	et Text			
	1	Chapter 13 Voluntar	y Petition . Receipt N	umber cc, Fee A	Amount \$281 File	d by Donna Ad	ams (Tracy, Dayne	e)

Notice of Electronic Filing

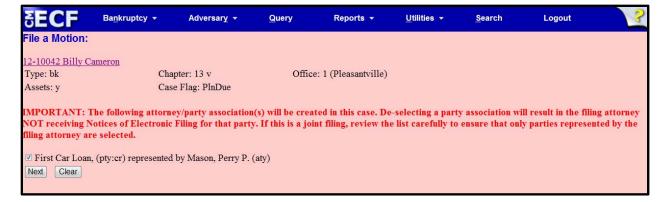
In prior releases, when an attorney represented more than one party in a case, the attorney's email and party information were listed on the Notice of Electronic Filing (NEF) only for the first party. Now the attorney is listed for each party they represent.

Although an attorney may be listed multiple times on an NEF, the system will not send multiple emails.



Attorney and Party Association

When an attorney or trustee files a pleading, they are prompted to indicate whether they should be linked to the party they represent. In prior releases, the checkbox for the association with the attorney and party was unchecked and if the filer did not check the box, the association was not made. The checkbox for the association with the attorney and party is checked by default. The message has been updated to reflect the implications of omitting this necessary association.



If the box is unchecked, the attorney will not get added to the case for noticing or shown in queries and not appear on or receive the Notice of Electronic Filing.

Cases Report

Split, transferred and reopened dates have been added to the selection screen.

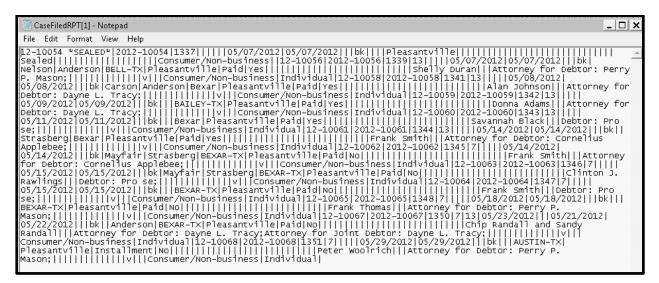
	uptcy - Adv	ersary - <u>Q</u>uery	Reports -	<u>U</u> tilities ▼	<u>S</u> earch	Logout	
Wa	rning: you will be	billed for the total numb	er of pages (this rep	oort is not subjec	t to the 30-page	limit on PACER charges).	
Office Pleasantville Green Valley	Assets 🗸	Case Type A Chapter	7				
Trustee Carson, Sam J. Chapter 11 Trustee	* •						
Attorney							
Last name							
First name							
Bar ID							
Date Type Filed date	From 6/19/2012	to 6/19/2012					
✓ Open cas Entered date		Party information					
Closed C Discharged date		Pro se cases only					
Voluntar Closed date	Small Business Cas	ies					
Type of D. Converted date	Nature of Dek	ot 🔹	Nature of Business		•		
Transferred date	<u>_</u>						
AN Split date							
	confirmed plan From	▼ To ▼ Include	dismissed cases				
Sort by Filed Date	• •	•					
Output Format	d display						
		iptions					
	Make these options my	•					
Open cas Ind date Type of De Cosed of Discharged date Discharged date Discharged date Discharged date Discharged date Converted date Converted date Converted date Converted date A Spit date A Spit date County ANDREWS-TX Number of months without a Sort by Filed Date Output Format © Formatte Data onl	Small Business Cas Nature of Del	Party information Pro se cases only tes t To To Include tiptions	Nature of Business		×		

External users can now search for cases without a confirmed plan. When searching by unconfirmed plan dates, the 31-day range limit does not apply for this search.

Type of debtor, nature of debt, nature of business as well as county have been added to the selection screen

Cases Report – Data Only

In prior releases, when the Cases Report was run with "Party Information" not selected, a party's attorney information was displayed on the formatted data output, but not on the data-only output. Now the data-only output lists the attorney information for the parties in the Attorney last name field, as shown below.



If multiple attorneys exist for various parties, the role and attorney are listed, separated by semicolons, in the same field. For parties without an attorney, the text "Pro se" is displayed instead of the attorney name.

A new format option, "Include field descriptions," has been added for use when the data-only format is selected. The field descriptions are inserted in the header row.

Claims Summary Report

A Claims Summary Report option has been added to the Claims Register. This new format gives the viewer a snapshot overview of the claims on the case.

SECF	Ba <u>n</u> kruptcy ▼	Adversary 🔻	<u>Q</u> uery	Reports 🔻	<u>U</u> tilities 🔻	<u>S</u> earch	Logout
Claims Reg	ister						
Case number	1:12-bk-10031						
Creditor type	Creditor Administrative	▲ ▼	Credito numbe				
Creditor name							
Claim number	to	🔽 Vie	w multiple document	3			
Filed Entered	1/1/1990 to 6/4/20	112					
Sort by	Claim Number 💌						
🔽 View claims	summary report						
Run Report	Clear						

The Claims Summary Report box produces a condensed list of claims.

Type: bk Assets: v		apter: 13 Ige: Is		Office: 1 (Pleasantville)					
Date Filed: 03/10/201 Trustee: Kathleen Nels		st Date to File Claims: 0	//07/2011	Last Date to File (Govt): 09/06/2011					
Claim #		Amount claimed *	Date filed	Creditor number	Creditor name				
1 <u>Vi</u> t	w	\$37334.27	03/14/2011	32739	Ace Finance				
2 <u>Vie</u>	<u>w</u>	\$14335.00	\$03/15/2011	32779	Central Finance	Amount claimed: \$37334.27			
3 <u>Vie</u>	w	\$17554.00	03/17/2011	32739	Ace Finance	Secured claimed: \$37334.27			
4 <u>Vie</u>	ew	\$24667.23	03/17/2011	32756	Lacks Furniture #19				
5 <u>Vie</u>	<u>w</u>	\$3700.00	03/17/2011	32739	Ace Finance				
6 <u>Vi</u> e	w	\$17346.78	09/16/2011	35278	2nd Savings and Loan Inc.				
7 <u>Vie</u>	w	\$12778.00	09/16/2011	35279	The Doctor's Plaza				
8 <u>Vie</u>	ew	\$87345.23	09/16/2011	35280	First Bank of Austin				
Total Number of Claims: 8									

Hovering your cursor over the amount claimed will display a breakdown of the claim amounts. The View hyperlink takes you to more detailed information for this claim on the claims register. Click the creditor name to view claimant address or transfer information. You can sort the report by clicking the column headers. This reformatted summary can be especially helpful to you to sort by creditor name.

Claims Register View Multiple Documents

One can now view multiple documents from the Claims Register in one PDF file. This is the same functionality as View multiple documents on the Docket Report. This feature will enable you to generate selected PDF claims with any related attachments in one PDF document.

SECF	Ba <u>n</u> kruptcy ▼	Adversary 🝷	Query R	eports 👻	<u>U</u> tilities -	<u>S</u> earch	Logout 🕜
Claims Reg	ister						
Case number	1:11-bk-10004						
Creditor type	Creditor Administrative	* (#)	Credito numbe				
Creditor name				_			
Claim number	to	🗆 Vi	ew multiple document	s			
 Filed Entered 	1/1/1990 to 6/18	3/2012		_			
Sort by	Claim Number 👻						
View claims Run Report	Filed Date - summary report Clear						

The Claims Register will include a checkbox next to each claim, claim attachment, or claim related proceeding to customize this document. Each PDF selected will be combined into one large PDF file. You could view or print all claims on a case or all PDF documents from certain creditors if desired.

SECF	Ba <u>n</u> ki	ruptcy 👻	Adversary 🔻	Quer	y Report	s • <u>U</u>	tilities 🔻	<u>S</u> earch	Logout		
SDSD											
Claims Register											
11-10004 Clinton H. Vesperman and Anna C. Vesperman											
Judge: Lillian Strasberg Chapter: 13											
			Office: Pleasar	tville Last Date to file claims: 07/07/2011							
Trustee: Kathleen Nelson Last Date to file (Govt): 09/06/2011 Select All Clear All											
Creditor: (32739) Ace Finance Acct#: 3515 7121 W. Hwy 90 San Antonio, TX 78227 <u>Claimant History</u>					Date: 03/14/2011 ed Date: 08/24/2011	Status: A Filed by: Entered I Modified:	CR				
Amount claime Secured claime											
History: Details • 1-1 03/14/2011 Claim #1 filed by First Nationwide Mortgage Corp, Amount claimed: \$37334.27 (JPW)											
<u>3</u>	3 03/21/2011 Transfer of Claim Transferor: <u>First Nationwide Mortgage Corp</u> (Claim No. 1) To Ecast Settlement Corporation (JPW) Additional attachment(s) added on 8/24/2011 (JPW) (JPW) (Entered: 03/21/2011). MODIFIED on (08/30/2011) Changed transferee from Ecast Settlement Corporation to Pioneer Funding group(Malin, Kate)(Entered: 08/30/2011). MODIFIED on (09/15/2011) to change transferee from Pioneer Funding group, LLC to Ace Finance; (JPW)(Entered: 09/15/2011). Status: Allow										
doo	doc 03/23/2012 Notice of Mortgage Payment Change (Claim # 1) Filed by Joint Debtor Anna C. Vesperman , Debtor Clinton H. Vesperma (Orebaugh, Desiree)										

Case Conversion

Previously, if a case was converted and re-converted, the Notice of Bankruptcy Case Filing query screen reflected the converted chapter rather than the original chapter. Now the original chapter is saved permanently in a new field. The original chapter will be correct for cases filed and converted after Release 5.



The original chapter and current chapter will also display on the Case Summary Query and the Docket Sheet for re-converted cases after Release 5. Case Summary is shown below.

