

# ELECTION TO TRANSFER FUNDS FROM TCRS TO THE OPTIONAL RETIREMENT PROGRAM

#### BY ELIGIBLE EMPLOYEES OF COLLEGES AND UNIVERSITIES OF THE STATE OF TENNESSEE

### Tennessee Consolidated Retirement System 502 Deaderick Street, Nashville, Tennessee 37243-0201

## MEMBER INFORMATION

Name					
Last	First	Middle or Maiden			
Social Security Number		Date of Birth			
<i>.</i>			Month	Day	Year
Street	City	§	State	Zip	
Employer		Work Phone			
	stitution				

# ALLOCATION INSTRUCTIONS

Funds transferred to the Optional Retirement Program under this election are to be distributed as follows:

VOYA		%
TIAA		%
Variable Annuity Life Insurance Company (VALIC)		%
Total	100	%

*CERTIFICATION* — To be signed by member and witnessed by a notary public

I have completed an ELECTION TO TRANSFER MEMBERSHIP FROM TCRS TO THE OPTIONAL RETIREMENT PROGRAM and hereby also make application for the transfer of my accumulated contributions on deposit with the Tennessee Consolidated Retirement System to the Optional Retirement Program as authorized by Tennessee Code Annotated, Section 8-25-204.

I understand that this transfer is considered a total withdrawal of accumulated contributions and service credit and shall terminate my membership in the Tennessee Consolidated Retirement System in accordance with the provisions of Tennessee Code Annotated, Section 8-25-209. I further understand that this action constitutes a waiver of all rights in the retirement system and that contributions so transferred may not be redeposited with the Tennessee Consolidated Retirement System.

I am aware that *if I have attained vested rights in TCRS and DO <u>NOT</u> <i>transfer my contributions,* I will be entitled to elect to receive a monthly benefit from TCRS at retirement age based on my service and salary through the date of my transfer of membership to the Optional Retirement Program. By transferring my contributions, I am forfeiting all rights to such benefit.

I take this action with full knowledge and understanding of the foregoing and certify that this election is being made at least thirty (30) days prior to the effective date.

Notary Public Signature

#### For VALIC

VALIC Retirement Services Company c/o JP Morgan Chase P.O. Box 301465 Dallas, TX 75303-1465

(Express Mail) JP Morgan Chase (TX1-0029) VALIC Retirement Services Company Lockbox number 301465 14800 Frye Road Fort Worth, TX 76155

### For VOYA

VRIAC PO Box 29011 New York, NY 10087-9011

### For TIAA

TIAA Financial Services PO Box 1268 Charlotte, NC 28201-1268

(Express Mail) TIAA Attn: Imaging Services 8500 Andrew Carnegie Boulevard Charlotte, NC 28262