

# Inventory of Behavioral Health Services (I-BHS) Online State User Manual 4.7

Prepared for:

Center for Behavioral Health Statistics and Quality Substance Abuse and Mental Health Services Administration 5600 Fishers Lane Rockville, MD 20852

Prepared by:

Synectics for Management Decisions, Inc. 1101 Wilson Boulevard, Suite 1500 Arlington, VA 22209

July 2016

#### **Table of Contents**

1	Introdu	action	1
	1.1 Pur	pose and Scope	1
	1.1.1	Inventory of Behavioral Health Services (I-BHS)	1
	1.1.2	I-BHS Online Application	1
	1.2 Beł	navioral Health Services Information System (BHSIS)	1
	1.2.1	I-BHS	1
	1.2.2	TEDS	2
	1.2.3	N-SSATS	2
	1.2.4	N-MHSS	2
	1.3 Doo	cument Overview	2
2	Using I	-BHS Online	3
	2.1 Use	er ID and Password	3
	2.2 Ge	tting Started	3
3	Unders	tanding the I-BHS Facility Groups Page	6
	3.1 Fac	cilities Lists	7
	3.1.1	All Facilities Lists	7
	3.1.2	New Facilities List	8
	3.1.3	Updated Facilities List	9
	3.2 Sea	arch Fields	. 10
	3.2.1	Search by I-BHS ID	. 12
	3.2.2	Search by State ID	. 13
	3.2.3	Search by Facility Name	. 14
	3.2.4	Search by Facility Type	. 15
	3.2.5	Search by Location Address	. 16
	3.2.6	Search by Status	. 17
	3.2.7	New Facilities and Updated Facilities Search	. 19
4	Using t	he I-BHS Online Application	. 21
	4.1 Cre	eate a New I-BHS Facility	. 21
	4.2 Edi	t an I-BHS Facility	. 29
	4.2.1 Approv	Modifying from the Active, Inactive, State Approved, Non-State red, or Updated Facilities List	. 29

4.2	2.2	Modifying from the New Facilities List	34
4.3	Clo	ne an I-BHS Facility	36
4.4	Del	ete Pending Facility Changes	39
4.5	Pro	duce Complex Queries with Advanced Search	41
4.5	5.1	Features and Functionality on the Advanced Search Page	41
4.5	5.2	Building and Executing a Complex Query	42
4.6	Pro	duce a Custom Report	50
4.7	Vie	w Previous Facility Changes	53
4.7	7.1	Previous Facility Changes for a Specific Facility	54
4.7	7.2	Previous Facility Changes for All Facilities	56
4.8	Fac	ility Correspondence	58
4.8	3.1	State Correspondence for a Facility	59
4.8	3.2	Recent Correspondence for All Facilities	61
4.9	Wri	ite and Read Comments about a Facility	63

### 1 Introduction

#### 1.1 Purpose and Scope

This document is intended for use by state personnel who work with the Inventory of Behavioral Health Services (I-BHS). It provides instructions for using the I-BHS Online application to update the I-BHS.

#### 1.1.1 Inventory of Behavioral Health Services (I-BHS)

The I-BHS is an electronic national inventory of behavioral health facilities maintained by the Substance Abuse and Mental Health Services Administration (SAMHSA) in cooperation with the states. It contains all substance abuse and mental health facilities known to SAMHSA, including facilities that have been approved by their state's behavioral health agency as well as facilities that are not state approved. The I-BHS contains basic information about each facility such as name, location address, mailing address, telephone number, director name, and general services offered. Keeping the I-BHS current is of critical importance to the Behavioral Health Services Information System (BHSIS) programs.

Information about new facilities, closed facilities, and changes in facility data is provided primarily by state behavioral health agencies, but it also comes from individual facilities and the National Survey of Substance Abuse Treatment Services (N-SSATS) and the National Mental Health Services Survey (N-MHSS). The I-BHS Project Team have comprehensive access to the I-BHS Online application and the authority to approve changes made to the I-BHS database.

#### 1.1.2 I-BHS Online Application

The I-BHS Online application is an Internet-based application that provides access to the I-BHS to allow state behavioral health agency staff to review and update facility information. It allows authorized state users to add new facilities and view and modify the information for existing I-BHS facilities in their state.

#### 1.2 Behavioral Health Services Information System (BHSIS)

The Behavioral Health Services Information System comprises four components: I-BHS, the Treatment Episode Data Set (TEDS), N-SSATS, and N-MHSS. Complete information about all BHSIS components, including the latest versions of all manuals and other materials, is available on the BHSIS Resource Center at <a href="https://bhsisresourcecenter.smdi.com/">https://bhsisresourcecenter.smdi.com/</a>

#### 1.2.1 I-BHS

I-BHS is one of four BHSIS components and is described above.

#### 1.2.2 TEDS

TEDS is a compilation of data on substance abuse and mental health treatment events (admissions and discharges) that are routinely collected by states in monitoring their individual substance abuse treatment systems and mental health programs. It primarily includes information about clients admitted to programs that receive public funds.

#### 1.2.3 N-SSATS

N-SSATS is an annual survey of all eligible substance abuse treatment facilities included in the I-BHS. The survey collects information from public and private substance abuse treatment facilities about the facilities' organizational characteristics, services provided, and client counts. Data are collected at the facility level.

Facilities that respond to N-SSATS and are approved or licensed by the state are included in the *National Directory of Drug and Alcohol Abuse Treatment Facilities* and on the web-based version of the National Directory, called the Behavioral Health Treatment Services Locator at https://findtreatment.samhsa.gov.

#### 1.2.4 N-MHSS

N-MHSS is a survey of all eligible mental health treatment facilities included in the I-BHS. The survey collects information from public and private mental health treatment facilities about the facilities' organizational characteristics and services provided. Data are collected at the facility level.

Facilities that respond to N-MHSS appear in the National Directory of Mental Health Treatment Facilities and on the web-based version of the National Directory, called the Behavioral Health Treatment Services Locator at <a href="https://findtreatment.samhsa.gov">https://findtreatment.samhsa.gov</a>.

#### 1.3 Document Overview

Section 2 explains how state users can obtain user IDs and passwords and access the I-BHS Online application.

Section 3 provides an overview of all functionality available to state users and describes the features and functions on the Facility Groups page. All facilities and key information can be accessed through this page.

Section 4 provides detailed instructions on how to perform tasks using the I-BHS Online application. It provides details and descriptions of the tasks that were highlighted in Section 3.

## 2 Using I-BHS Online

All users require a valid user ID and password to access the I-BHS Online application.

#### 2.1 User ID and Password

Contact the I-BHS Project Office to have an account activated:

- Telephone: 1-888-301-1143
- Email: <u>ibhs\_help@smdi.com</u>

The I-BHS Project Team will provide a user ID and password that gives the appropriate level of access to authorized state personnel. There are three types of user IDs because some state personnel manage data for substance abuse facilities only, some manage data for mental health facilities only, and some manage data for both substance abuse and mental health facilities.

#### 2.2 Getting Started

There are two ways to access the I-BHS Online application. It can be accessed by typing <u>https://dasis3.samhsa.gov/ibhs</u> on your web browser or through the BHSIS Resource Center at <u>https://bhsisresourcecenter.smdi.com</u>, click I-BHS on the BHSIS Program Materials panel of the Home Page and from the I-BHS page, click I-BHS Online.

	nd Mental Health Services Administre			
Welcome to I-BHS				
You are accessing a U.S. Gove computer network, (3) all comp media attached to this network provided for U.S. Government-a	uters connected to this network, a or to a computer on this network.	This information system is	Login User ID	
	m, you understand and consent to	the following:	Password	
transiting or stored on th purpose, the governmen or data transiting or store	nt may monitor, intercept, and sea ed on this information system. lata transiting or stored on this inf	any communications or data e, and for any lawful Government rch and seize any communication ormation system may be disclosed	Password	
SAMHSA.gov Homepage Accessibility Privacy Disclaimer Viewers & Plugins FOIA Plain Language Site Map SAMHSA Archive	Strategic Initiatives Health Financing Prevention Treatment Recovery Other Topics	About Us Find Help Publications Newsroom Budget Data Grants Grant Awards	CHECK OUT THE SAMHSA BLOG SIGNUP FOR SAMHSA E-MAIL UPDATES	THE WHITE HOUSE Department of Health and Human Services USA.gov GRANTS.GOV-
SAMHSA's mission is to re 5600 Fishers Ln • Rockvill 1-877-SAMHSA-7 (1-877-7	e, MD 20852	use and mental illness on America's cc	rmmunities.	MHSA 🦼

To open the application:

- 1. Enter the user ID and password; and
- 2. Click on the Submit button.

The Facility Groups page will be displayed. The user ID and the Logout link are in the upper right corner. This page provides the core features of the application. Other features that state users might have access to are on the Facility Log and Correspondence pages.

Note: ONLY features that the user has permission to access will be displayed, so a user might not see all of the tabs that are displayed in the images and described in this manual.

Substance Abuse and Menta	tal Health Services Administration Logged In: State Test   L
acility Facility Log Correspond	ndence
↑ Facility Groups	
Facility Groups	
Facility Groups Similar Facil	likies
🕂 Create a Facility 🚽	
System Groups	
Group Name	Description
- All Facilities	All IBHS facilities
Inactive Facilities	Inactive IBHS facilities
- Active Facilities	Active IBHS facilities
Facilities A-M	Active IBHS facilities with names beginning with the letters A thru M
Facilities N-T	Active IBHS facilities with names beginning with the letters N thru T
Facilities N-T Facilities U-Z	Active IBHS facilities with names beginning with the letters N thru T         Active IBHS facilities with names beginning with the letters U thru Z
Facilities U-Z	Active IBHS facilities with names beginning with the letters U thru Z
Facilities U-Z State Approved	Active IBHS facilities with names beginning with the letters U thru Z All IBHS facilities that are State Approved
Facilities U-Z State Approved Non-State Approved	Active IBHS facilities with names beginning with the letters U thru Z         All IBHS facilities that are State Approved         All IBHS facilities that are not State Approved

### **3** Understanding the I-BHS Facility Groups Page

State users have access to all of their respective state's facilities in the I-BHS, including state-approved and non-approved facilities.

Functionality available through the I-BHS Online Application is **not** identical for all state users. When access is granted, the I-BHS Project Team will determine which features will be available to each state user and assign permissions accordingly. All possible functionality available to a state user is identified in the list below.

For the state associated with the user ID, state users can

- Review all facilities;
- Create new facilities for approval;
- Clone existing facilities for approval;
- Edit all facilities for approval;
- Delete pending facility changes;
- Perform sorts and simple queries;
- Produce complex queries to search facilities;
- Output simple results from queries to different formats;
- Produce customizable reports from query results;
- View historical changes within the facility record;
- View historical changes to all facilities in a central location;
- Directly communicate with other state and I-BHS Team Members within the facility record;
- View communication about all facilities in a central location; and
- Write and read comments within the facility record.

After logging in to the I-BHS Online application, users will see the Facility Groups page.

All facilities in the I-BHS database and the staging area are displayed in lists that can be accessed through the Facility Groups page. The facilities displayed will be for the particular state determined by the state user's user ID. The state user can choose to look at all facilities or facilities that have been logically organized into smaller, more manageable subsets. The categories on the Facility Groups page are:

- All active and inactive I-BHS facilities;
- All active I-BHS facilities;
- All inactive I-BHS facilities;
- All active I-BHS facilities with facility names beginning with A-M;
- All active I-BHS facilities with facility names beginning with N-T;
- All active I-BHS facilities with facility names beginning with U-Z;
- All I-BHS facilities that are state approved;
- All I-BHS facilities that are not state approved;
- All facilities with changes pending approval; and
- All new facilities pending approval.

#### 3.1 Facilities Lists

The Facilities List that will be displayed depends upon which category is selected on the Facility Groups page.

Throughout this document, all lists of facilities are referred to as the Facilities List.

The Facilities List is displayed when a category is selected by clicking on the group name. The format and functionality of all the Facilities Lists pages are identical except for the pages with the Updated Facilities List and the New Facilities List.

#### 3.1.1 All Facilities Lists

The information identifying the facility is displayed in six columns on the Facilities List:

- I-BHS ID;
- State ID;
- Facility Name;
- Type;
- Location Address; and
- Status.

Initially, the facilities are displayed in numerical, ascending order by I-BHS ID.

**Sorting.** The Facilities List can be sorted in ascending or descending order by any of these fields. The fields are mutually exclusive, so sorting can be performed on one field at a time only.

**Sorting symbols.** Each field that can be sorted has a symbol of an up and down arrow to the right of the field name. The field on which the list has been sorted will have a different symbol—a down arrow with an increasing or decreasing stack identifying the sort as ascending or descending. The symbols are toggles and the order can be reversed by clicking on any of the symbols.

**Number of entries displayed.** The number of entries displayed in the Facilities List can be changed by selecting a number from the Show Entries drop-down menu in the lower left corner. More facilities can be displayed by clicking on the Previous, Next, or number buttons in the lower right corner.

	nd Mental Health Services Administration	Logged In: /	Apple Isats_State_C   Logout
🛧 / Facility Groups / Upda	ted Facilities		
Updated Facil	ities		
Showing 1 to 4 of 4 entries		Se	arch:
IBHS ID	Facility Name	State	Undo Changes
CA000183	Gilroy High School	CA	Undo
CA000188	Mount Madonna High School	CA	Undo
CA000301	Clinical Services Department	CA	Undo
CA000401	El Centro de Libertad	CA	Undo
Show 10 entries 10 25 50 100			Previous 1 Next
SAMHSA.yuv	Strategic Initiatives About Us		THE WHITE

#### 3.1.2 New Facilities List

The information identifying the updated facility is displayed in three columns on the Facilities List:

- I-BHS ID;
- Facility Name; and
- State.

Initially, the facilities are displayed in numerical, ascending order by I-BHS ID.

**Sorting.** The Facilities List can be sorted in ascending or descending order by I-BHS ID or Facility Name. The fields are mutually exclusive, so sorting can be performed on one field at a time only.

**Sorting symbols.** Each field that can be sorted has a symbol of an up and down arrow to the right of the field name. The field on which the list has been sorted will have a different symbol—a down arrow with an increasing or decreasing

stack identifying the sort as ascending or descending. The symbols are toggles and the order can be reversed by clicking on any of the symbols.

**Number of entries displayed.** The number of entries displayed in the Facilities List can be changed by selecting a number from the Show Entries drop-down menu in the lower left corner. More facilities can be displayed by clicking on the Previous, Next, or number buttons in the lower right corner.

	Mental Health Services Administration			Logged In: State Test   Logout
♠ / Facility Groups / New	Facilities			
New Facilities	5 I Facilities			Search:
IBHS ID	F	acility Name It		State
NV100511	HELP of Southern Nevada		NV	
NV100512	Nevada Treatment Center		NV	
NV100514	WestCare Nevada Inc		NV	
Show 10 entries 10 25 50 100				Previous 1 Next
CAMI ICA.gov	Strategic Initiatives Abo	utUs 🦵 🔽	🕝 You 🤜	

#### 3.1.3 Updated Facilities List

The information identifying the updated facility is displayed in three columns on the Facilities List:

- I-BHS ID;
- Facility Name; and
- State.

A fourth column–Undo Changes–enables state users to delete changes.

Initially, the facilities are displayed in numerical, ascending order by I-BHS ID.

**Sorting.** The Facilities List can be sorted in ascending or descending order by I-BHS ID or Facility Name. The fields are mutually exclusive, so sorting can be performed on one field at a time only.

**Sorting symbols.** Each field that can be sorted has a symbol of an up and down arrow to the right of the field name. The field on which the list has been sorted will have a different symbol—a down arrow with an increasing or decreasing stack identifying the sort as ascending or descending. The symbols are toggles and the order can be reversed by clicking on any of the symbols.

**Number of entries displayed.** The number of entries displayed in the Facilities List can be changed by selecting a number from the Show Entries drop-down menu in the lower left corner. More facilities can be displayed by clicking on the Previous, Next, or number buttons in the lower right corner.

Substance A					Logged In: Apple Isats_State_C   Logou
Facility					
🕈 / Facility Groups /	Updated Facilities				
pdated Fa					
New Facilities U	pdated Facilities				
owing 1 to 4 of 4 entrie	35				Search:
IBHS ID	11	Facility Name	11	State	Undo Changes
A000183	Gilroy High School		(	CA	Undo
A000188	Mount Madonna High Sch	ol	ſ	CA	Undo
A000301	Clinical Services Departm	ent	1	CA	Undo
A000401	El Centro de Libertad		1	CA	Undo
ow 10 🗨 entri	ies				Previous 1 N
10					
10 25 50 100					

### 3.2 Search Fields

There is a search function on all of the Facilities Lists. (The search function on the New Facilities List and the Updated Facilities List is simpler than the search function described here—see section 3.2.7.) Facility information can be found by entering a value and searching one of the fields in the Criteria drop-down list (All, I-BHS ID, State ID, Facility Name, Type, Location Address, or Status).

Searching can be performed on only one field at a time unless All is selected; the other fields are mutually exclusive. If All is selected, the specified value will be searched for in all of the fields in a single search.

- Full or partial searches can be performed.
- The search phrase entered in the Value field is not case sensitive.

All search results will be displayed in the Facilities List in ascending I-BHS ID number order.

- The number of facilities that match the search criteria will be displayed below the search fields and above the Facilities List.
- The search results can be sorted for further refinement.
- Clicking on the Clear Search button will reset the page and redisplay the original Facilities List.

• Resetting between searches is not necessary because the previous searches do not affect subsequent searches.

To perform a search:

- 1. Select the Search field from the Criteria drop-down menu.
- 2. Type or select the value (dependent on Criteria).
- 3. Click on the Search button.

X SA		SA			Logged In: State Test   Log
lity Facility Log	Correspondence				
🕈 / Facility Groups :	All Facilities				
ll Facilitio	es				
Criteria	Value				
All	Contains	Search Clear Search			Advanced Search
All IBHS ID State ID Facility Name Facility Type Location Address	s				
Status	State ID 11	Facility Name	Type ↓†	Location Address	Status
NV901399	NV901399	Saint Marys Hospital Parkside Recovery Center	SA	235 West 6th Street Reno, NV 89520	Physically Closed
NV901381	NV901381	Reno Professional Counseling Center	SA	310 Dorla Court Zephyr Cove, NV 89448	Physically Closed
NV901373	NV901373	Nevada Treatment Center Residential	SA	401 South Highland Drive Las Vegas, NV 89106	Physically Closed
NV901365	NV901365	Nevada Treatment Center	SA	1721 East Charleston Boulevard Las Vegas, NV 89104	Physically Closed
NV901357	NV901357	Reality Therapy Associates	SA	 Fallon, NV 89406	Physically Closed
NV901340	NV901340	University Health Professionals	SA	941 North Virginia Street Reno, NV 89503	Physically Closed
NV901332	NV901332	Saint Marys Regional Medical Center Adult Chemical Dependency Unit	SA	235 West 6th Street, Wing 3w Reno, NV 89520	Physically Closed
NV901324	NV901324	Westcare Inc Day Care Clinic/Youth	SA	401 South Martin Luther King Boulevard Las Vegas, NV 89106	Physically Closed
NV901316	NV901316	Carson City Community Counseling Ctr	SA	205 South Pratt Street Carson City, NV 89701	Active
	NV901308	Vitality Unlimited	SA	1250 Lamoille Highway	Active

Search by I-BHS ID 3.2.1

The I-BHS ID field can contain a maximum of 8 characters.

- 1. Select I-BHS ID from the Criteria drop-down menu.
- Type all or part of the I-BHS ID in the Value field.
   Click on the Search button.

	4		H				1	Logged In: State Test	Logout
♠ / Facility Grou All Facili									
Criteria			Value						
IBHS ID		<ul> <li>Contains</li> </ul>	NV	901 Search Clear Search				Advanced Sear	ch
Showing 1 to 10 of 3	31 en	tries (filtered fro State ID	om 574 Jî	total entries) Facility Name	Type 11	Location Address	1L	Status	ſĹ
NV901399		NV901399		Saint Marys Hospital Parkside Recovery Center	SA	235 West 6th Street Reno, NV 89520		Physically Closed	
NV901381		NV901381		Reno Professional Counseling Center	SA	310 Dorla Court Zephyr Cove, NV 89448		Physically Closed	
NV901373		NV901373		Nevada Treatment Center Residential	SA	401 South Highland Drive Las Vegas, NV 89106		Physically Closed	
NV901365		NV901365		Nevada Treatment Center	SA	1721 East Charleston Boulevard Las Vegas, NV 89104		Physically Closed	
NV901357		NV901357		Reality Therapy Associates	SA	Fallon, NV 89406		Physically Closed	
NV901340		NV901340		University Health Professionals	SA	941 North Virginia Street Reno, NV 89503		Physically Closed	
NV901332		NV901332		Saint Marys Regional Medical Center Adult Chemical Dependency Unit	SA	235 West 6th Street, Wing 3w Reno, NV 89520		Physically Closed	
NV901324		NV901324		Westcare Inc Day Care Clinic/Youth	SA	401 South Martin Luther King Boulevard Las Vegas, NV 89106		Physically Closed	
NV901316		NV901316		Carson City Community Counseling Ctr	SA	205 South Pratt Street Carson City, NV 89701		Active	
NV901308		NV901308		Vitality Unlimited Ruby View Counseling Service	SA	1250 Lamoille Highway Elko, NV 89801		Active	
Show 10 -	entr	ies					Previous	1 2 3 4	Next

#### 3.2.2 Search by State ID

The State ID field can contain a maximum of 15 characters.

- 1. Select State ID from the Criteria drop-down menu.
- Type all or part of the State ID in the Value field.
   Click on the Search button.

SA	1/	ИН	ISA						
ity Facility Log	Corre	espondence							
Facility Group	s / All F	acilities							
l Facilit	ies								
state ID	•	Valu Contains ab	-	arch					Advanced Search
wing 1 to 10 of 16	ontrioc	(filtered from 57	( total entries)						
		State ID		1L	Туре	11	Location Address	ıı	Status
NV100874		400773055	Las Vegas Energy Works	41	SA	11	8620 South Eastern Avenue, Suite 11	41	Physically Closed
140100074	701	+00773033	Las regas Lifergy murks		UN		Las Vegas, NV 89123		T Hysically Closed
NV101025	ABI	415236475	Jeff Osmonson		SA		247 Bluffs Avenue, Suite 102 Elko, NV 89801		Active
NV101023	ABI	416108150	Capital City Counseling		SA		841 East 2nd Street Carson City, NV 89701		Active
NV101026	ABI	416108151	Ruth Ann Wright		SA		327 Thoma Street Reno, NV 89502		No Longer Provides MH/SA Services
	ABI	433971220	University NV School Medicine		SA		6375 West Charkeston Boulevard Las Vegas, NV 89146		Physically Closed
NV100024							15 Mccabe Drive, Suite 200 Reno, NV 89511		No Longer Provides
NV100024 NV100025	ABI	435155406	Renown Behavioral Health Child		SA		Nello, NV 05511		MH/SA Services
		435155406 436695708	Renown Behavioral Health Child Seven Hills Hospital		SA SA		3021 West Horizon Ridge Parkway Henderson, NV 89052		MH/SA Services
NV100025	ABI						3021 West Horizon Ridge Parkway		
NV100025 NV100023	ABI	436695708	Seven Hills Hospital		SA		3021 West Horizon Ridge Parkway Henderson, NV 89052 1016 Rock Boulevard, Suite 102		Active

3.2.3 Search by Facility Name

The Facility Name field can contain a maximum of 38 characters.

- 1. Select Facility Name from the Criteria drop-down menu.
- 2. Type all or part of the Facility Name in the Value field.
- 3. Click on the Search button.

	_	rrespondence		ISA							
ty Pacinty Log		rrespondence									_
F / Facility Groups	i Al	l Facilities									
l Faciliti	00										
riteria	Ca		√alue								
Facility Name	•	Contains	Far	mily Search Clear Search						Advanced Sear	ch
wing 1 to 10 of 28		s (filtered fron State ID	n 574		łł	Туре	11	Location Address	ł	Status	
NV100967	3	200218		Central Neighborhood Family Service Center		МН		121 South Martin Luther King Boulevard Las Vegas, NV 89106		Physically Closed	
NV100970	3	200263		West Neighborhood Family Servs Ctr		МН		6171 West Charleston Boulevard, Building 7 Las Vegas, NV 89146		Active	
NV100971	3	200276		North Neighborhood Family Service Center		MH		4538 West Craig Road, Suite 290 North Las Vegas, NV 89032		Ineligible Closed	
NV101495	A	UG9800361		Family Counseling Services of Northern Nevada Inc		SA		575 East Plumb Lane, Suite 101 Reno, NV 89502		Physically Closed	
	B	226685360		Family Counseling Clinic		SA		1250 Lamoille Highway, Suite 312 Elko, NV 89801-4396		Active	
NV100354	B	1899575112		Family Therapy Center		SA		7331 West Charleston Boulevard, Suite 140 Las Vegas, NV 89117-1600		Active	
NV100354		1945850741		Valley View Family Counseling		SA		3180 West Sahara Avenue, Suite C-25 Las Vegas, NV 89102-6073		Physically Closed	
	B			Counseling Opportunities Inc		SA		3710 Grant Drive, Suite K Reno, NV 89509		Active	
NV101289		986280618		DBA Great Basin Family Counseling							
NV101289 NV101222	B	1986280618 IV100047		DBA Great Basin Family Counseling Family Behavioral Health		SA		2105 Capurro Way , Suite 260 Sparks, NV 89431		Active	

#### 3.2.4 Search by Facility Type

The Facility Type field can be either Substance Abuse or Mental Health. The Value input field will change to a drop-down menu containing those two entries.

- 1. Select Facility Type from the Criteria drop-down menu.
- 2. Select Substance Abuse or Mental Health from the Value drop-down menu.
- 3. Click on the Search button.

(5/		_					Logged In: State Test
y Facility Log	Correspondenc						
l Faciliti							
riteria	_	Value					
Facility Type	<ul> <li>Contains</li> </ul>		Select Search Clear Search				Advanced Sean
ving 1 to 10 of 28 v	ntries (filtered fro	Men Sub	lect				
IBHS ID	State ID	11	Facility Name	Jî Type	11	Location Address	IT Status
NV100967	3200218		Central Neighborhood Family Service Center	MH		121 South Martin Luther King Boulevard Las Vegas, NV 89106	Physically Closed
NV100970	3200263		West Neighborhood Family Servs Ctr	MH		6171 West Charleston Boulevard, Building 7 Las Vegas, NV 89146	Active
	3200263		West Neighborhood Family Servs Ctr North Neighborhood Family Service Center	мн			Active
NV100970 NV100971 NV101495			North Neighborhood Family Service			Las Vegas, NV 89146 4538 West Craig Road, Suite 290	
NV100971 NV101495	3200276		North Neighborhood Family Service Center Family Counseling Services of	MH		Las Vegas, NV 89146 4538 West Craig Road, Suite 290 North Las Vegas, NV 89032 575 East Plumb Lane, Suite 101	Ineligible Closed
NV100971 NV101495 NV100354	3200276 AUG9800361		North Neighborhood Family Service Center Family Counseling Services of Northern Nevada Inc	MH		Las Vegas, NV 89146 4538 West Craig Road, Suite 290 North Las Vegas, NV 89032 575 East Plumb Lane, Suite 101 Reno, NV 89502 1250 Lamoille Highway, Suite 312	Ineligible Closed
NV100971	3200276 AUG9800361 B226685360		North Neighborhood Family Service Center Family Counseling Services of Northern Nevada Inc Family Counseling Clinic	MH SA SA		Las Vegas, NV 89146 4538 West Craig Road, Suite 290 North Las Vegas, NV 89032 575 East Plumb Lane, Suite 101 Reno, NV 89502 1250 Lamoille Highway, Suite 312 Elko, NV 89801-4396 7331 West Charleston Boulevard, Suite 140	Ineligible Closed Physically Closed Active
NV100971 NV101495 NV100354 NV101289 NV101222	3200276 AUG9800361 B226685360 B899575112		North Neighborhood Family Service Center Family Counseling Services of Northern Nevada Inc Family Counseling Clinic Family Therapy Center	MH SA SA SA		Las Vegas, NV 89146 4538 West Craig Road, Suite 290 North Las Vegas, NV 89032 575 East Plumb Lane, Suite 101 Reno, NV 89502 1250 Lamoille Highway, Suite 312 Elko, NV 89801-4396 7331 West Charleston Boulevard, Suite 140 Las Vegas, NV 89117-1600 3180 West Sahara Arenue, Suite C-25	Ineligible Closed       Physically Closed       Active       Active
NV100971 NV101495 NV100354 NV101289	3200276 AUG9800361 B226685360 B899575112 B945850741		North Neighborhood Family Service Center Family Counseling Services of Northern Nevada Inc Family Counseling Clinic Family Therapy Center Valley View Family Counseling Counseling Opportunities Inc	MH SA SA SA SA SA		Las Vegas, NV 89146 4538 West Craig Road, Suite 290 North Las Vegas, NV 89032 575 East Plumb Lane, Suite 101 Reno, NV 89502 1250 Lamoille Highway, Suite 312 Elko, NV 89801-4396 7331 West Charleston Boulevard, Suite 140 Las Vegas, NV 89117-1600 3180 West Sahara Avenue, Suite C-25 Las Vegas, NV 89102-6073 3710 Grant Drive, Suite K	Ineligible Closed       Physically Closed       Active       Active       Physically Closed

#### 3.2.5 Search by Location Address

The Location Address includes street address, city, and zip code. A search can be performed on any of these parts of an address.

- 1. Select Location Address from the Criteria drop-down menu.
- 2. Type all or part of the Location Address in the Value field.
- 3. Click on the Search button.

	Substance Abuse and Mental Health Services Administration Logged In: State Test   Logout							
🔒 / Facility Groups /	All Facilities							
All Facilitie	es							
Criteria		Value					Advanced Search	
Location Address	<ul> <li>Contains</li> </ul>	ma	in Search Clear Search				Advanced Search	
Showing 1 to 6 of 6 entri	es (filtered from (	574 to	ital entries)					
IBHS ID 11	State ID	15	Facility Name	Туре 👃	î	Location Address	Status	11
NV100989	3200438		Rural Clinics Community MH Centers Fallon Mental Health Center	MH		151 North Maine Street Fallon, NV 89406	Active	
NV100181	NV100181		Lyon Council on Alcohol and Other Drugs	SA		720 South Main Street, Suite C Yerington, NV 89447	Physically Closed	
NV100299	NV100299		Yomba Shoshone Tribe Substance Abuse Prevention	SA		Main Road Reese River Austin, NV 89310	Physically Closed	
NV100877	NV100877		Tonopah Counseling Center	SA		1100 Erie Main Street Tonopah, NV 89049	No Longer Provides MH/SA Services	
NV101021	NV101021		Rural Nevada Counseling	SA		720 South Main Street, Suite C Yerington, NV 89447	Active	
NV900623	NV801955		Churchill Council Community Service Clinic	SA		90 North Maine Street Fallon, NV 89406	Physically Closed	
Show 10 💌 entr	ies			-			Previous 1 Nex	đ

#### 3.2.6 Search by Status

When Status is chosen from the Criteria drop-down menu, the Value input field will change to a drop-down menu with nine entries that represent the different statuses of the facilities in the I-BHS database. Basically, facilities are either active or not active, but the system uses eight different statuses to specify why a facility is not active. The statuses are described in Table 1 below.

STATUS	DESCRIPTION
Active	Facility is in operation and active
Duplicate Closed	Facility is closed because it is a duplicate of another active facility in the I-BHS
Physically Closed	Facility is closed because it is no longer is in business
Merged with Another Facility	Facility is closed because it merged with another active facility in the I-BHS
No Longer Provides MH/SA Services	Facility is still in business, but it does not provide substance abuse or mental health services
Satellite Closed	Facility is closed because it is a satellite office only
Ineligible Closed	Facility is closed because it is ineligible for the I-BHS
Inactive	Facility is closed but the reason is unknown
Deleted	Facility has been deleted

Table 1	-	Facility	Status
---------	---	----------	--------

1. Select Status from the Criteria drop-down menu.

2. Select a Status from the Value drop-down menu.

3. Click on the Search button.

	se and Mental Hea	Ath Services Administration				Logged In: State Test   Lo
JA		IJА				
ility Facility Log	Correspondence	9				
🕈 / Facility Groups /	All Facilities					
II Facilitie	S					
Criteria	_	Value				
Status	<ul> <li>Contains</li> </ul>	Select	- Search C	lear Search		Advanced Search
owing 1 to 10 of 574 e	ntries	- Select Active Duplicate Closed Physically Closed Merged With Another Facility No Longer Provides MH/S& Services				
IBHS ID 11	State ID	Satellite Closed Ineligible Closed	11	Type 🕼	Location Address	.↓î Status
NV100984	02XXX01002	Inactive Deleted Montevista Hospital Inc		SA	5900 West Rochelle Avenue Las Vegas, NV 89103	Duplicate Closed
NV100992	169583325	Arthur B Pitterman MD		SA	1706 Bearden Drive Las Vegas, NV 89106-4107	No Longer Provides MH/SA Services
NV101016	169794856	Lawrence D Sullivan		SA	309 East John Street, Suite 1 Carson City, NV 89706-3039	Physically Closed
NV100949	3200014	Carson Tahoe Health BH Service Inpatient	15	МН	1080 North Minnesota Street, 2nd Floor Carson City, NV 89703	Active
NV100950	3200027	Carson Tahoe Regional Healthca Behavioral Health Services Inpat		MH	P.O. Box 2168 Carson City, NV 89702	Duplicate Closed
NV100951	3200030	Carson Tahoe Health BH Service Outpatient	15	МН	775 Fleischmann Way, Floor 2 Carson City, NV 89703	Active
NV100952	3200043	Willow Springs Center		MH	690 Edison Way Reno, NV 89502-4100	Active
NV100953	3200056	Willow Springs Outpatient Servic	es	MH	650 Edison Way Reno, NV 89502-4100	Active
NV100954	3200072	Center for Hope of the Sierras		MH	1453 Pass Drive Reno, NV 89509	No Longer Provides MH/SA Services
NV100955	3200085	Northern Nevada Medical Center		мн	2375 East Prater Way	Active

#### 3.2.7 New Facilities and Updated Facilities Search

On the New Facilities List and the Updated Facilities List, facility information can be found by searching on the I-BHS ID and Facility Name. (A search can be performed on the state, but that is irrelevant because state users can view facilities for only a single state.)

Searching is simple and rudimentary.

- The search phrase is typed into a search field above the list to the right of the page.
- Full or partial searches can be performed.
- The search phrase is not case sensitive.

,× <i>SA</i> /	Substance Abuse and Mental Health Services Administration Logged In: State Test   Logout Administration Logged In:					
<ul> <li>Facility Groups / Upda</li> <li>Updated Facil</li> <li>New Facilities</li> <li>Update</li> </ul>						
Showing 1 to 4 of 4 entries			[	Search:		
IBHS ID	Facility Name	н	State	Undo Changes		
VA000082	Substance Abuse Consulting Servs Inc	VA		Undo		
VA000161	Michael Borash LPC PC	VA		Undo		
VA100087	Colonial Behavioral Health	VA		Undo		
VA100242	VA100242 Inova Behavioral Health VA Undo					
Show 10 V entries				Previous 1 Next		

Results will be displayed in the Facilities List in ascending I-BHS ID number order.

- The number of facilities that match the search criteria will be displayed below the search field and above the Facilities List to the left of the search field.
- The search results can be sorted for further refinement.
- Clicking on the "x" on the right side of the search field will clear the search field and redisplay the original Facility List.
- Resetting between searches is not necessary because the previous searches do not affect subsequent searches.

						Logged In: State Test   Logout
♠ / Facility Groups / Upda	ted Facilities					
New Facilities Update	d Facilities					
Showing 1 to 2 of 2 entries (filte	red from 4 total entries)				Sean	th: heal X
IBHS ID 👫		Facility Name	11	Stat	e	Undo Changes
VA100087	Colonial Behavioral Health			VA		Undo
VA100242	Inova Behavioral Health			VA		Undo
Show 10 🗸 entries						Previous 1 Next

### 4 Using the I-BHS Online Application

The I-BHS Online application allows state users to create new I-BHS facilities, copy new and existing I-BHS facilities, and modify existing I-BHS facilities. The application provides consolidated lists of all new facilities and changes to facilities that are awaiting approval by I-BHS Team Members. All of the facilities can be modified while approval is pending. State users can delete pending changes for any facility.

The I-BHS online application provides state users the ability to

- View all I-BHS facilities for their respective state;
- Perform simple and complex searches for I-BHS facility information;
- Produce reports from the complex queries;
- View previous facility changes for a particular facility and to view previous facility changes for all facilities;
- Communicate with other users about specific facilities and read all previous communications about all facilities;
- Read and write comments about a particular facility.

Detailed instructions for performing these tasks are provided below.

#### 4.1 Create a New I-BHS Facility

A new I-BHS facility can be created, saved, submitted for review, and modified while it is still pending approval.

1. Select Mental Health or Substance Abuse from the Create a Facility dropdown menu on the Facility Groups page.

Note: State users in states that manage data for both substance abuse and mental health facilities will be the only ones with the option to select "Mental Health" or "Substance Abuse" from the Create a Facility drop-down list. In states that manage only mental health facilities there will only be the option to select Mental Health, and in states that manage only substance abuse facilities there will only be the option to select Substance Abuse, but state users must still make that selection.

х <b>́ SAM</b>	Logged In: State Test   Logout					
🕈 / Facility Groups						
Facility Groups Facility Groups Facility Groups Facility - Mental Health						
Substance Abuse						
Group Name	Description					
All Facilities	An larts facilities					
- Active Facilities	Active IBHS facilities					
Facilities A-M	Active IBHS facilities with names beginning with the letters A thru M					
Facilities N-T	Active IBHS facilities with names beginning with the letters N thru T					
Facilities U-Z	Active IBHS facilities with names beginning with the letters U thru Z					
State Approved	All IBHS facilities that are State Approved					
Non-State Approved	All IBHS facilities that are not State Approved					
- Pending Facilities	All IBHS facilities pending approval					
New Facilities	New IBHS facilities pending approval					
Updated Facilities	IBHS facility changes pending approval					

Depending on the option chosen, the Create Substance Abuse Facility page or Create Mental Health Facility page will be displayed.

On either page:

- The Facility Information section will be displayed;
- The Facility Information tab will be dark blue; and
- The required fields will be highlighted.

Create a Subst	ance Abuse Facility		
Substance Abuse			
Facility Info			
Facility Information Direct	or Information Other Facility Details		Reset Cancel Submit
Important Note Message goes here.			
message goes here.			
Facility Information			
State ID:	State ID ?	Mailing Same as Location:	
* Facility Name:	Facility Name	Mailing Address:	Mailing Address
	Please fill out this field.		
	Facility Name 2		Mailing Address 2
Attention:	Attention	City:	City
		State:	Select
* Facility Address:	Facility Address Please fill out this field.	Zip:	
	Address 2	* Facility Phone:	
			Please fill out this field.
* City:	City Please fill out this field.	Intake 1:	
Approved City:	Approved City	Intake 2:	
* State:	Nevada	indke 2:	
o cator		Facility Fax:	
* Zip:	Please fill out this field.	State Approved:	No
County Nomin		* Facility Service:	Select
County Name:	County Name		Please select an item in the list.
State Reviewed:	No		
Web Address:			

- 2. Enter the information into the fields.
  - Required fields: Facility Name, Facility Address, City, Zip, Facility Phone, and Facility Service.
  - Fields filled in by the application: Approved City, State, and County Name.
  - Automatically assigned: I-BHS ID

The Submit button becomes enabled when data have been entered into all of the required fields.

The input fields and Facility Service entries, for both Substance Abuse and Mental Health facilities, on the Facility Information page are listed and described in Table 2.

INPUT FIELD	TYPE	REQ	DESCRIPTION
State ID	Text Field		Defaults to the I-BHS ID and may be changed
Facility Name	Text Field	Yes	Line 1 should include the corporate or highest level name of the facility
			Line 2 should include a unit or program name that uniquely identifies the facility
Attention	Text Field		Person to whom mail should be addressed (Read Only; Determined by I-BHS Team Members
Facility Address	Text Field	Yes	Street address for facility where services are provided; Address can be 1 to 38 characters. Do not enter a P.O. box number
City	Text Field	Yes	City in which facility is located
Approved City	Text Field		Filled in by application; might not match entered City (Read Only)
State	Drop- down List		Filled in by application (Read Only)
Zip	Text Field	Yes	Zip code for facility's location
County Name	Text Field		Filled in by application (Read Only)
State Reviewed	Checkbox		Identifies whether or not the facility been reviewed by the State (Read Only. Determined by I-BHS Team Members
Web Address	Text Field		URL of website home page for this facility.
Mailing Same as Location	Checkbox		Check if the mailing address is identical to the location address
Mailing Address	Text Field		Street address for facility's mailing address; can be a P.O. box number
City	Text Field		City for facility's mailing address; can be in a different state
State	Drop- down List		State for facility's mailing address; can be a different state.
Zip	Text Field		Zip code for facility's mailing address
Facility Phone	Text Field	Yes	Telephone number for facility providing services
Intake 1	Text Field		Receiving phone number for the facility
Intake 2	Text		Receiving phone number for the facility
Facility Fax	Text Field		Fax number for facility providing services
State Approved	Drop Down List		Identifies whether or not the facility has been approved for inclusion by the Single State Agency. Default: checked yes.

#### Table 2 - Facility Information Page Fields

INPUT FIELD	ТҮРЕ	REQ	DESCRIPTION	
Facility	Drop-	Yes	Type Facility	Service
Service	down List		Substance Abuse	Administrative Services Only: Facility provides administrative services only.
			Substance Abuse	Treatment/Detoxification Services: Facility provides services that focus on initiating and maintaining an individual's recovery from substance abuse and the management of acute intoxication and withdrawal
			Substance Abuse	Non treatment Halfway House
			Substance Abuse	<u>Other Non-treatment Services</u> : Facility provides ONLY services such as intake, assessment, referral, sobering-up stations, and collateral services
			Mental Health	<u>Mental Health Services Treatment:</u> Facility provides services that focus on treating mental health issues
			Mental Health	<u>Non-Treatment (Intake, Assessment,</u> <u>referral, etc.)</u> : Facility provides services such as intake, assessment, referral, and collateral services
			Mental Health	Administrative Only: Facility provides administrative services only

Note: If the Mailing Same as Location checkbox has been checked and the facility address is modified after checking this box, it is important to adhere to the following sequence of steps when making corrections.

First, remove the checkmark from the Mailing Same as Location checkbox. Second, enter the correct facility address.

Third, click on the Mailing Same as Location checkbox.

This will ensure both addresses are identical.

3. Click on the Director Information tab next to the Facility Information tab.

The Director Information section will be displayed.

Director Prefix:	Director Pr	Origin Type:	State IBHS ON-LINE
First Name:	First Name	* Origin:	WFR
Middle Initial:	MI	OTP ID No. for Methadone/LAAM:	OTP ID
Last Name:	Last Name	EIN:	EIN
Director Suffix:	Director St	National Provider ID:	National Provider ID
Title:	Title	DEA Registration Number:	DEA
Phone:		TEDS Reporter:	No 🗸

4. Enter the director information and other details.

The input fields are described in Table 3.

INPUT FIELD	ТҮРЕ	DESCRIPTION
Director Prefix	Text Field	Self-explanatory (e.g., Dr., Ms.)
Director First Name	Text Field	Self-explanatory
Director MI	Text Field	Self-explanatory
Director Last Name	Text Field	Self-explanatory
Director Suffix	Text Field	Self-explanatory (e.g., Jr., Sr.)
Director Title	Text Field	Self-explanatory (e.g., "Director")
Director Phone	Text Field	Should be entered even if identical to facility phone
Origin Type	Drop-down List	A list providing Origin types (Read Only. State I-BHS Online is the default. Modified by I-BHS Team Members.)
Origin	Text Field	Identifies the source where facility information originated (Read Only. WFR is the default and is the code for State I-BHS Online. Modified by I-BHS Team Members.)
OTP ID Number for Methadone/Buprenorphine	Text Field	<u>Substance Abuse facility</u> : Number issued if facility is an opioid treatment program that uses drugs such as methadone or buprenorphine in the treatment of narcotic addiction and is assigned by CSAT.
		<u>Mental Health facility</u> : n/a
EIN	Text Field	Substance Abuse facility: Employer Identification Number
		<u>Mental Health facility</u> : n/a
National Provider ID	Text Field	Assigned by HHS to health care providers

Table 3 - Director Information and Other Details

INPUT FIELD	ТҮРЕ	DESCRIPTION
DEA Registration Number	Text Field	Substance Abuse facility: Drug Enforcement Agency registration number. Nine digit number. Format is 2 characters, A-Z, followed by 7 numbers, 0-9: aannnnnn Mental Health facility: n/a
TEDS Reporter	Drop-down List	Identifies whether or not this facility reports client admissions and discharges to the Treatment Episode Data Set (TEDS).

5. Click on the Other Facility Details tab next to the Director Information tab.

The Other Facility Details section will be displayed.

Other Facility Detail	ls			
Creator ID:	Creator ID	National Directory Eligible:	No 🗸	
Date Added:	05/07/2016	Frozen File Ineligible:	No 🗸	
TTY/TDD:		Non Published:	No	
Federal Agency:	~	Not Google API:	No	
				Reset Cancel Submit

6. Enter the other facility details into the fields.

The input fields on the Other Facility Details section are described in Table 4.

INPUT FIELD	TYPE	DESCRIPTION	
Creator ID	Text Field	The user ID of the state user that created the Facility record. (Read Only. Determined by the application.)	
Date Added	Date Field	The date that the facility record was added to the I-BHS. Defaults to today's date. (Read Only. Determined by the application.)	
TTY/TDD	Text Field	Phone number for Telecommunications Device for Deaf	
Federal Agency	Drop- down List	Identifies the federal agency that operates the facility instead of the state. (Read Only. Determined by the federal user.)	
National Directory Eligible	Drop- down List	Identifies whether or not the facility is eligible to be in the National Directory. Defaults to Yes if State Approved = Yes; otherwise, defaults to No.	

Table 4 - Other Facility Details Page Fields

INPUT FIELD	TYPE	DESCRIPTION
Frozen File Ineligible	Drop- down List	Identifies whether or not this facility should be included in files to be sent for surveying. Defaults to No. (Read Only. Determined by I-BHS Team Members.)
Non Published	Drop- down List	Identifies whether or not information about this facility can be published. Defaults to No. (Read Only. Determined by the I-BHS Team Members.)
Not Google API	Drop- down List	Identifies whether or not information about this facility is in Google API. Defaults to No. (Read Only. Determined by the I-BHS Team Members.)

7. Click on the Submit button to save the information.

A confirmations message will display on the top of the Facility Groups page. The confirmation message will identify the new I-BHS ID and confirm that the facility was successfully created and is pending approval.

<u> </u>	Substance Abuse and Mental Health Services Administration SAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAA				
Facility with IBHS ID <b>VA100472</b> created	d successfully for pending approval	×			
↑ Facility Groups					
Facility Groups     Similar Facilities       + Create a Facility     •					
System Groups					
Group Name	Description				
— All Facilities	All IBHS facilities				
Inactive Facilities	Inactive IBHS facilities				
- Active Facilities	Active IBHS facilities				
Facilities A-M	Active IBHS facilities with names beginning with the letters A thru M				
Facilities N-T	Facilities N-T Active IBHS facilities with names beginning with the letters N thru T				
Facilities U-Z	Facilities U-Z Active IBHS facilities with names beginning with the letters U thru Z				
State Approved	State Approved All IBHS facilities that are State Approved				
Non-State Approved					
- Pending Facilities	All IBHS facilities pending approval				
New Facilities	New IBHS facilities pending approval				
Updated Facilities	IBHS facility changes pending approval				

The new, approval-pending facility will be found on the Facilities List on the New Facilities page. It will remain on that list until approved by an I-BHS Team Member.

After the I-BHS Project Team reviews and accepts the new facility, it will be found on the All, Active, or Inactive Facilities Lists depending upon its status.

#### 4.2 Edit an I-BHS Facility

The functionality available to the state user when requesting to modify facility information is *almost* identical to that which is available when requesting to add a new facility. Facilities can be modified from any Facility List accessed from the Facility Groups page; However, the method of modifying a facility is slightly different for the Pending Facilities Lists than on any of the Active, Inactive, State Approved, Non State Approved, or Updated Facilities Lists.

- 4.2.1 Modifying from the Active, Inactive, State Approved, Non-State Approved, or Updated Facilities List
  - 1. Click on any of the Active, Inactive, State Approved, or Non-State Approved links on the Facility Groups page.
  - 2. Select a Facility Name from the Facilities List.

	nce Abuse and Me	ntal Health Services Administration			Logged In: State Test
۸D	AЛ	NHSA			
	Log Correspon	_			
T / Facility Gr	oups / State Ap	proved			
tate A	pproved	4			
Criteria	pprorec	Value			
IIA	✓ Cont	ains Search	Clear Search		
owing 11 to 20	of 1,317 entries				
-					
IBHS ID	Ji State ID	1 Facility Name		Location Address	11 Status
VA100077	VA100077	Horizon Behavioral Health Courtland Center	SA	620 Court Street Lynchburg, VA 24504	Active
VA100085	VA100085	Blue Ridge Behavioral Healthcare	MH	301 Elm Avenue SW Roanoke, VA 24016	Duplicate Closed
VA100086	VA100086	Chesterfield Community Services Boar	rd MH	6801 Lucy Corr Boulevard Chesterfield, VA 23832	No Longer Provides MH/SA Services
VA100087	VA100087	Colonial Behavioral Health	MH	473 McLaws Circle Williamsburg, VA 23185	Active
VA100088	VA100088	Crossroads Community Services Board	d MH	60 Bush River Drive Farmville, VA 23901	Active
VA100090	VA100090	Cumberland Mountain Community Ser	vices MH	113 Cumberland Road Cedar Bluff, VA 24609	Active
VA100091	VA100091	Dickenson County Behavioral Hith Ser Clinical Services	vs MH	440 Foxtown Road Clintwood, VA 24228	Duplicate Closed
VA100092	VA100092	District 19 Community Services Board	MH	20 West Bank Street, Suite 6 Petersburg, VA 23803	Active
	VA100093	Frontier Health PD 1	MH	1941 Park Avenue SW Norton, VA 24273	No Longer Provides MH/SA Services
VA100093					

The Facility Information page for that facility will be displayed. All of the fields will be read only.

3. Click on the Edit button.

To all the Toda and	No				
Facility Informa	tion				Clone Facility -
Colonial Behavioral Health -	VA100087 - Mental Health				
Facility Info Field Level Ch	anges Correspondence				
Facility Information Directo	r Information Other Facility Details				Edit
Important Note					
Message goes here.					
Facility Information					
State ID:	VA100087	?	Status:	Active	~
* Facility Name:	Colonial Behavioral Health		Mailing Same as Location:		
	Facility Name 2		Mailing Address:	Mailing Address	
				Mailing Address 2	
Attention:	Attention				
* Facility Address:	473 McLaws Circle		City:	City	
	Address 2		State:	- Select - V	
			Zip:		
* City:	Williamsburg				
Approved City:	Williamsburg		* Facility Phone:	757-253-4061	
* State:	Virginia 🗸		Intake 1:		
* Zip:	23185		Intake 2:		
zip.	20100				
County Name:	James City		Facility Fax:	757-253-4208	
State Reviewed:	No	,	State Approved:	Yes	~
Web Address:	www.colonialbh.org		* Facility Service:	Administrative Only	~

The Facility Information page label will change to Edit Facility. The state user will be able to write to all of the fields for which modification permission has been granted. The fields that can be modified only by the I-BHS Project Team will remain read only for the state user. Three buttons will be available: Reset, Cancel, and Submit.

Edit Facility			Clone Facility -
Colonial Behavioral Health	VA100087 - Mental Health		
Facility Info Field Level C	nanges Correspondence		
Facility Information Director	or Information Other Facility Details		Reset Cancel Submit
Important Note			
Message goes here.			
E Facility Information			
State ID:	VA100087 ?	Status:	Active 🗸
* Facility Name:	Colonial Behavioral Health	Mailing Same as Location:	
	Facility Name 2	Mailing Address:	Mailing Address
	· comy rante 2		Mailing Address 2
Attention:	Attention		Maing Address 2
* Facility Address:	473 McLaws Circle	City:	City
		State:	- Select 🗸
	Address 2		
* City:	Williamsburg	Zip:	
Approved City:	Williamsburg	* Facility Phone:	757-253-4061
* State:	Virginia	Intake 1:	
* Zip:	23185	Intake 2:	
County Name:	James City	Facility Fax:	757-253-4208
State Reviewed:	No	State Approved:	Yes 🗸
Web Address:	www.colonialbh.org	* Facility Service:	Administrative Only

- 4. Make the necessary changes to the facility information.
- 5. Click on the Submit button.

The Facility List will redisplay with a confirmation message identifying the I-BHS ID for the facility that was modified and is pending approval displayed at the top of the Facility List.



An entry will be added to the Updated Facilities List.

<u>× 5</u> A/	Mental Health Services Administration		Logged In: State Test   Logout
1 Facility Groups / Updat	ted Facilities		
Updated Facil           New Facilities         Update           Showing 1 to 3 of 3 entries         Update	<b>ities</b> d Facilities		Search:
IBHS ID	Facility Name	Ш	State Undo Changes
VA000082	Substance Abuse Consulting Servs Inc	VA	Undo
VA100087	Colonial Behavioral Health	VA	Undo
VA100242	Inova Behavioral Health	VA	Undo
Show 10 V entries			Previous 1 Next

6. Click on the I-BHS ID on the Updated Facilities List.

acility Informa	tion		Cione Facility
Michael Borash LPC PC - V/	A000161 - Substance Abuse		
Facility Info Field Level C	hanges Correspondence		
Facility Information Director	or Information Other Facility Details		Edit
Important Note			
Message goes here.			
Facility Information			
State ID:	VA000161 ?	Status:	Active 🗸
* Facility Name:	Different Facility Name	Mailing Same as Location:	
	facility name 2	Mailing Address:	Mailing Address
Attention:	Attention		Mailing Address 2
* Facility Address:	1388 Old Bridge Road	City:	City
	Suite 999	State:	- Select - V
		Zip:	
* City:	Fairfax	* Facility Phone:	(703) 492-8939
Approved City:	Fairfax	" radiity ritone.	(102) 487-0828
* State:	Virginia 🗸	Intake 1:	(703) 492-8939
* Zip:	22032	Intake 2:	
County Name:	Fairfax	Facility Fax:	
State Reviewed:	No V	State Approved:	No V
Web Address:		* Facility Service:	Treatment/Detoxification Services

The changes will be highlighted in red.

- 4.2.2 Modifying from the New Facilities List
  - 1. Click on the link for the New Facilities List on the Facilities Group page.
  - 2. Select an I-BHS ID from the Facilities List.

×S/	Suit vance Abuse and Mental Health Services Administration Logged In: State Test   Logout						
↑ Facility Grou	ps / New F	Facilities					
New Facilities		d Facilities					
Showing 1 to 3 of 3 e	entries		Search:				
IBHS ID	45	Facility Name 11	State				
VA100472		facility in virginia	VA				
VA100473		Counseling Assoc of Mechanicsville PLC	VA				
VA100474	VA100474 USMC Substance Abuse Counseling Center VA						
Show 10 🗸	entries		Previous 1 Next				

The State New Pending Approval Screen will be displayed. It is not necessary to click an edit button to modify the fields. The state user can modify all fields for which permission was granted. The fields that only the I-BHS Project Team can modify will be read only. Two buttons are available: Cancel and Save.

	I Health Services Administration		Logged In: State Test   Logout
Facility Facility Log Correspond	ence		
↑ Facility Groups / State New	- Pending Approval Screen for VA100473		
State New - Per	nding Approval Screen for V/	100473	Cancel Save
Facility Information			
State ID:	State ID ?	Mailing Same as Location:	
* Facility Name:	Counseling Assoc of Mechanicsville PLC	Mailing Address:	Mailing Address
	Facility Name 2		Mailing Address 2
Attention:	Attention	City:	City
* Facility Address:	Hanover Plaza	State:	- Select - V
	7494 Lee Davis Road Suite 16-D	Zip:	
* City:	Mechanicsville	* Facility Phone:	(804) 427-5500
Approved City:	Mechanicsville	Intake 1:	(804) 427-5500
* State:	Virginia 🗸	Intake 2:	
* Zip:	23111	Facility Fax:	(804) 427-5501
County Name:	Hanover	State Approved:	No 🗸
State Reviewed:	No	* Facility Service:	Mental Health Services Treatment
Web Address:			

- 3. Make the necessary changes to the facility information.
- 4. Click on the Save button.

The Facility Groups page will redisplay with a confirmation message identifying the I-BHS ID for the facility that was modified at the top of the page. The message will state that the facility has been created for pending approval because a new, approval-pending facility was modified.

Substance Abuse and Mental Health Services Administration SAMHASA Facility Facility Log Correspondence	ß	Logged In: State Test   Logout
Facility with IBHS ID VA100473 created successfully for pending approval		×
👬 / Facility Groups		
Facility Groups		

The entry will remain on the New Facilities List.

## 4.3 Clone an I-BHS Facility

A new facility entry can be created by copying a facility that exists in the I-BHS. Most of the fields will be copied. The rules for cloning a facility are the same as those when creating a new facility and can be found in Section 4.1, Create a New I-BHS Facility. The specific details about each field can be found in Table 1 in Section 4.1.

If cloning a Substance Abuse facility to another Substance Abuse facility or a Mental Health Facility to another Mental Health facility, the Facility Service will be copied. If cloning a Substance Abuse facility to a Mental Health facility or a Mental Health facility to a Substance Abuse facility, the state user will need to identify the correct Facility Service.

The facility's Status and Origin will not be copied. The Status will be set to Active by the application when it is approved. The Origin will be set to "WFR" by the application when the facility is created. A new I-BHS ID and State ID will be generated.

Any facility can be cloned by accessing it from any of the Facilities Lists except the New Facilities List. If the facility chosen for cloning has changes pending, the changes will not be copied when cloned.

Note: If the state user modifies facility information and does not save it before cloning, the changes will be lost. The application will not prompt the user to save the changes.

1. Edit a facility and select Mental Health or Substance Abuse from the Clone Facility drop-down list.

	Health Services Administration			l	ogged In: State Test   Logout
1 Facility Groups / All Facilities	/ Facility Information				
Facility Informa	tion				
Clinch Valley Treatment Cen	ter - VA100325 - Substance Abus	se			Clone Facility   Mental Health Substance Abuse
Facility Info Field Level Ch	anges Correspondence				
Facility Information Director	r Information Other Facility Details				Edit
Important Note					
Message goes here.					
Facility Information					
State ID:	VA100325	?	Status:	Active	~
* Facility Name:	Clinch Valley Treatment Center		Mailing Same as Location:		
	facility name2		Mailing Address:	111 Town Hollow Road	
Attention:	Sterlyn Lineberry			mailing address 2	
* Facility Address:	111 Town Hollow Road		City:	Cedar Bluff	
" raciity Address:			State:	Virginia 🗸	
	address 2		State.	virginita.	
* City:	Cedar Bluff		Zip:	24609	4321
Approved City:	Cedar Bluff		* Facility Phone:	276-963-3554	
* State:	Virginia V		Intake 1:	800-797-6237	

Note: State users in states that manage data for both substance abuse and mental health facilities will be the only ones with the option to select "Mental Health" or "Substance Abuse" from the Create a Facility drop-down list. In states that manage only mental health facilities there will only be the option to select Mental Health, and in states that manage only substance abuse facilities there will only be the option to select Substance Abuse, but state users must still make that selection.

The Create a Mental Health Facility page or Create a Substance Abuse Facility page will be displayed. See Section 4.3 about the fields that will have been copied and/or need to be modified.

- 2. Make all necessary changes to the facility information.
- 3. Click on the Submit button to save the information.

	al Health Sorvices Administration		Logged In: State Test   Logout
1 Facility Groups / All Facilitie	s / Create a Mental Health Facility		
Create a Mental	Health Facility		
Mental Health			
Facility Info			
Facility Information Director	or Information Other Facility Details		Reset Cancel Submit
Important Note			
Message goes here.			
Facility Information			
State ID:	State ID ?	Mailing Same as Location:	
* Facility Name:	Clinch Valley Treatment Center	Mailing Address:	111 Town Hollow Road
	facility name2		mailing address 2
Attention:	Sterlyn Lineberry	City:	Cedar Bluff
* Facility Address:	111 Town Hollow Road	State:	Virginia 🗸
	address 2	Zip:	24609 4321
* City:	Cedar Bluff	* Facility Phone:	276-963-3554

The Facility List from where the facility was accessed will be displayed with a confirmation message at the top of the page. The confirmation message will identify the new I-BHS ID and confirm that the facility was successfully created for pending approval.

	Substance Abuse and Mental Health Services Administration								Logged	l In: State Test	Logout
Facility Facility Log	_	rrespondenc	_								
Facility with IBHS	ID VA1	00503 creat	ed successful	ly for pending approval							×
↑ Facility Grou	ips / Al	I Facilities									
All Facilit	ties										
Criteria			Value								
IBHS ID	~	Contains	VA100325	Search	Clear Search					Advanced Sea	rch
Showing 1 to 1 of 1 e	entries (	filtered from	-	tries)							
IBHS ID	45	State	ID 11	Facility	Name Iî	Туре	11	Location Address	11	Status	11
VA100325		VA100325		Clinch Valley Treatment C facility name2	Center	SA		111 Town Hollow Road, address 2 Cedar Bluff, VA 24609-1234		Active	
Show 10 🗸	entries								Pr	evious 1	Next

The new, approval pending facility will be found on the Facilities List on the New Facilities page. It will remain on that list until approved by an I-BHS Team Member.

After the I-BHS Project Team reviews and accepts the new facility, it will be found on the All, Active, or Inactive Facilities Lists depending upon its status.

## 4.4 Delete Pending Facility Changes

Changes pending for a facility can be removed by following the steps outlined below.

1. On the Facility Groups page, click on the Updated Facilities link.

Image: Section of Sectin of Sectin of Section of Section of Section of Section		Health Services Administration Logged In: State Tes	st   Logout
Speciality Groups         Speciality •         All Pacifility •         Inscrite Pacifility •         All Pacifility •       A	♠ / Eacility Groups		
Facility Groups       System Groups         System Group Name       Coroup Name         All Facilities       All IBHS facilities         - All Facilities       All IBHS facilities         Inactive Facilities       All IBHS facilities         - All Facilities       Active IBHS facilities         Inactive Facilities       Active IBHS facilities         - Active Facilities       Active IBHS facilities         Facilities A.M       Active IBHS facilities with names beginning with the letters N thru T         Facilities N.T       Active IBHS facilities with names beginning with the letters N thru T         Facilities V.Z       Active IBHS facilities with names beginning with the letters N thru T         State Approved       All IBHS facilities with names beginning with the letters N thru Z         State Approved       All IBHS facilities that are Ost State Approved         Non-State Approved       All IBHS facilities pending approval         New Facilities       New IBHS facilities pending approval			
Create a Facility	Facility Groups		
System Groups         Group Name       Description         - All Facilities       All IBHS facilities         Inactive Facilities       Inactive IBHS facilities         - Active Facilities       Active IBHS facilities         - Active Facilities       Active IBHS facilities         Facilities A-M       Active IBHS facilities with names beginning with the letters N thru T         Facilities N-T       Active IBHS facilities with names beginning with the letters N thru Z         Facilities U-Z       Active IBHS facilities with names beginning with the letters N thru Z         State Approved       All IBHS facilities with names beginning with the letters N thru Z         Non-State Approved       All IBHS facilities with names beginning with the letters N thru Z         Non-State Approved       All IBHS facilities with names beginning with the letters N thru Z         Non-State Approved       All IBHS facilities with names beginning with the letters N thru Z         Non-State Approved       All IBHS facilities that are not State Approved         Non-State Approved       All IBHS facilities pending approval         New Facilities       New IBHS facilities pending approval	Facility Groups Similar Facil	líties	
Group Name         Description           - All Facilities         All IBHS facilities           Inactive Facilities         Inactive IBHS facilities           - Active Facilities         Active IBHS facilities           - Active Facilities         Active IBHS facilities with names beginning with the letters A thru M           Facilities A-M         Active IBHS facilities with names beginning with the letters A thru M           Facilities N-T         Active IBHS facilities with names beginning with the letters U thru Z           Facilities U-Z         Active IBHS facilities that are State Approved           Non-State Approved         All IBHS facilities that are not State Approved           Non-State Approved         All IBHS facilities pending approval           New Facilities         New HBHS facilities pending approval	+ Create a Facility -		
- All Facilities     All IBHS facilities       Inactive Facilities     Inactive IBHS facilities       - Active Facilities     Active IBHS facilities       Facilities A-M     Active IBHS facilities with names beginning with the letters A thru M       Facilities N-T     Active IBHS facilities with names beginning with the letters N thru T       Facilities U-Z     Active IBHS facilities with names beginning with the letters N thru Z       State Approved     All IBHS facilities that are State Approved       Non-State Approved     All IBHS facilities that are not State Approved       New Facilities     All IBHS facilities pending approval	System Groups		
Inactive Facilities     Inactive IBHS facilities       Inactive Facilities     Active IBHS facilities       Image: Antimetable     Active IBHS facilities       Facilities A-M     Active IBHS facilities with names beginning with the letters A thru M       Facilities N-T     Active IBHS facilities with names beginning with the letters N thru T       Facilities U-Z     Active IBHS facilities with names beginning with the letters N thru Z       State Approved     All IBHS facilities that are State Approved       Non-State Approved     All IBHS facilities that are not State Approved       Image: Pacilities     All IBHS facilities proved       New Facilities     New IBHS facilities pending approval	Group Name	Description	
- Active Facilities     Active IBHS facilities       Facilities A.M.     Active IBHS facilities with names beginning with the letters A thru M       Facilities N.T     Active IBHS facilities with names beginning with the letters N thru T       Facilities U-Z     Active IBHS facilities with names beginning with the letters U thru Z       State Approved     All IBHS facilities that are State Approved       Non-State Approved     All IBHS facilities that are not State Approved       - Pending Facilities     All IBHS facilities pending approval       New Facilities     New IBHS facilities pending approval	- All Facilities	All IBHS facilities	
Facilities A-M     Active IBHS facilities with names beginning with the letters A thru M       Facilities N-T     Active IBHS facilities with names beginning with the letters N thru T       Facilities U-Z     Active IBHS facilities with names beginning with the letters U thru Z       State Approved     All IBHS facilities that are State Approved       Non-State Approved     All IBHS facilities that are not State Approved       Pending Facilities     All IBHS facilities pending approval       New Facilities     New IBHS facilities pending approval	Inactive Facilities	Inactive IBHS facilities	
Facilities N-T     Active IBHS facilities with names beginning with the letters N thru T       Facilities U-Z     Active IBHS facilities with names beginning with the letters U thru Z       State Approved     All IBHS facilities that are State Approved       Non-State Approved     All IBHS facilities that are not State Approved       - Pending Facilities     All IBHS facilities pending approval       New Facilities     New IBHS facilities pending approval	- Active Facilities	Active IBHS facilities	
Facilities U-Z     Active IBHS facilities with names beginning with the letters U thru Z       State Approved     All IBHS facilities that are State Approved       Non-State Approved     All IBHS facilities that are not State Approved       Pending Facilities     All IBHS facilities pending approval       New Facilities     New IBHS facilities pending approval	Facilities A-M	Active IBHS facilities with names beginning with the letters A thru M	
State Approved     All IBHS facilities that are State Approved       Non-State Approved     All IBHS facilities that are not State Approved       - Pending Facilities     All IBHS facilities pending approval       New Facilities     New IBHS facilities pending approval	Facilities N-T	Active IBHS facilities with names beginning with the letters N thru T	
Non-State Approved         All IBHS facilities that are not State Approved           - Pending Facilities         All IBHS facilities pending approval           New Facilities         New IBHS facilities pending approval	Facilities U-Z	Active IBHS facilities with names beginning with the letters U thru Z	
Pending Facilities     All IBHS facilities pending approval      New Facilities     New IBHS facilities pending approval	State Approved	All IBHS facilities that are State Approved	
New Facilities         New IBHS facilities pending approval	Non-State Approved	All IBHS facilities that are not State Approved	
	- Pending Facilities	All IBHS facilities pending approval	
IBHS facility shanges papering approval	New Facilities	New IBHS facilities pending approval	
Updated Facilities Increasing changes perioding approval	Updated Facilities	IBHS facility changes pending approval	

- 2. Identify the facility on the Facilities List.
- 3. Click on the Undo link under the Undo Changes column for that facility.

<u>× 5</u> A/	Mental Health Services Administration	L	\$	Logged In: State Test   Logout
↑ / Facility Groups / Upd Updated Facilities				
Showing 1 to 3 of 3 entries			٤	iearch:
IBHS ID	Facility Name	н	State	Undo Changes
VA000082	Substance Abuse Consulting Servs Inc	VA		Undo
VA000161	Michael Borash LPC PC	VA		Undo
VA100242	Inova Behavioral Health	VA		Undo
Show 10 V entries				Previous 1 Next

A pop-up window will display the message, "This will delete all the facility pending changes, are you sure you want to continue?" Two buttons are provided: Yes and No.

This will delete all the facility pending changes, are you sure you want to continue?		×
3	No	Yes

4. Click on the Yes button.

The Updated Facilities List will redisplay. A confirmation message identifying the I-BHS ID for the pending facility changes that were deleted will be displayed at the top of the page. The facility will no longer be on the list.

Substance Al		Nental Health Services Administration	¢.			Logged In: State Test   Logout
All pending changes	for facilit	y with IBHS ID VA000161 removed successfully				x
1 Facility Groups	/ Updat	ed Facilities				
Updated F	acil	ities				
New Facilities	Update	I Facilities				
Showing 1 to 2 of 2 entr	ries				Searc	h:
IBHS ID	45	Facility Name	11		State	Undo Changes
VA000082		Substance Abuse Consulting Servs Inc		VA		Undo
VA100242		Inova Behavioral Health		VA		Undo
Show 10 V en	tries					Previous 1 Next

# 4.5 Produce Complex Queries with Advanced Search

Find facility information on the Active and Inactive Facilities Lists through the Advanced Search feature. Advanced Search provides state users with the flexibility to build simple or complex searches. They can search on 1 of 25 fields or they can build complex logical queries to search on any combination of the 25 fields. The search fields are dependent on each other so that the scope of the search can be very narrow and produce very specific results. Full or partial searches can be performed. The search phrase entered in the Value field is not case sensitive.

4.5.1 Features and Functionality on the Advanced Search Page In the Search Criteria section, 25 fields can be selected from the drop-down menu on the left. When one of the 25 fields is selected, the appropriate Value field, either an input field or a drop-down menu, will be displayed. At the same time, a drop-down menu with a list of operators appropriate for that field will be displayed between the search field and the value field.

More drop-down menus for choosing more search fields will be displayed after clicking on the Add Rule button or Add Group button.

The purpose of the Add Rule, Add Group, And, and Or buttons is to group searches on fields in a manner that is equivalent to nesting queries within parentheses in a logical statement.

- Clicking on the Add Rule button is comparable to putting the search expression (the query on that particular field) within parentheses.
- Clicking on the Add Group button is comparable to putting the search expression (the query on that particular field) in a different set of parentheses.
- The And button and the Or button determine the order, inclusiveness, and scope of the search.

Individual search phrases can be deleted by clicking on the x button to the right of the search phrase.

Clicking on the Reset button will remove all search phrases and redisplay the default Advanced Search page. Resetting between searches is necessary.

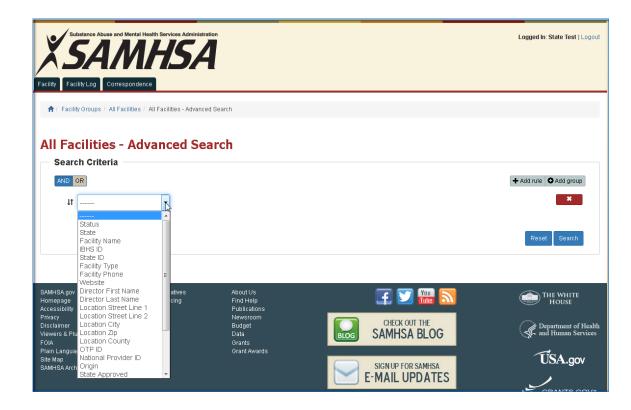
### 4.5.2 Building and Executing a Complex Query

The following identifies the steps required to perform a complex advanced search.

1. Click on the Advanced Search button on any Active or Inactive Facilities page.

/сл	se and Mental Health Serv	ices Administration					1	Logged In: State Test   L
	MH	<b>J</b> A						
	Correspondence				_			
/ Facility Groups /	All Facilities							
l Facilitie	S							
riteria	Value							
All	Contains	Search Clear Search						Advanced Search
wing 1 to 10 of 1,780	entries							
IBHS ID	State ID 11	Facility Name	11	Туре	↓↑	Location Address	11	Status
MN100940	MN100940	Saint Francis Community Programs Linley House	S/	A		205 Circle Drive Arlington, VA 22209		Physically Closed
RI100402	RI100402	Adcare/Southern New England Treatment Center Inc	S	A		1202 Rosa Lane Arlington, VA 22209		Physically Closed
VA000021	VA000021	Goochland Powhatan Community Services Powhatan Village Building	S/	A		3910 Old Buckingham Road Powhatan, VA 23139		Active
VA000061	VA000061	Crossroads Amelia Clinic	S	A		Washington and Church Streets Amelia, VA 23002		Active
VA000081	VA000081	Chesapeake Comm Serv Board/SAT Prog Broad Lawn Office	S	A		2550 Stowe Street Chesapeake, VA 23324		Satellite Closed
VA000082	VA000082	Substance Abuse Consulting Servs Inc	S/	A		5001 West Broad Street Richmond, VA 23230		Active
	VA000101	Danville Pittsylvania Community Services DPCS	S/	A		245 Harston Street Danville, VA 24540		Duplicate Closed
VA000101								
VA000101 VA000102	VA000102	Danville Pittsylvania Community Services	S/	A		245 Hairston Street Danville, VA 24540		Duplicate Closed
	VA000102 VA000141		s/ s/					Duplicate Closed

2. Select a field from the drop-down menu in the Search Criteria section.



The 25 fields in the drop-down menu are described in Table 5.

Table 5 - Advanced Search Fields	able	le 5 -	Advanced	Search	Fields
----------------------------------	------	--------	----------	--------	--------

INPUT FIELD	DESCRIPTION
Status	Drop-down list; status of the facility whether active or inactive and specific reason if not active
State	Drop-down list; the only entry is the state associated with User ID
Facility Name	The corporate or highest level name and the unit or program name that uniquely identifies the facility
I-BHS ID	Unique 8-character ID identifying the facility
State ID	Unique ID assigned by the state
Facility Type	Drop-down list; options are Substance Abuse or Mental Health
Facility Phone	Telephone number for facility providing services
Website	URL of home page of this facility's website
Director First Name	First name of the director
Director Last Name	Last name of the director
Location Street Line 1	Street address where services are provided, not P.O. Box number
Location Street Line 2	Second line of street address
Location City	City in which facility is located and services are provided
Location Zip	Zip code for facility location where services are provided

INPUT FIELD	DESCRIPTION
Location County	County in which facility is located and services are provided
OTP ID	Opioid Treatment Program ID assigned by CSAT
National Provider ID	National Provider Identification Number issued by HHS
Origin	Drop-down list; identifies the source where facility information originated
State Approved	Drop-down list; identifies whether or not the facility has been approved for inclusion by the Single State Agency
TEDS Reporter	Drop-down list; identifies whether or not the facility reports data to TEDS
National Directory Eligible	Drop-down list; identifies whether or not the facility is eligible to be in the National Directory
Facility Service	Drop-down list; services provided at the facilities—Substance Abuse and Mental Health services are identified
Federal Agency	Drop-down list identifies the federal agency that operates the facility instead of the state
Date Added	Date that the facility was added to the I-BHS
Last Updated Date	Date that the facility information was last updated

- 3. Select a Value from the Value drop-down menu or enter a value in the Value field.
- 4. Select the desired operator from the drop-down menu between the Search and Value fields.
- 5. Click on the And button or the Or button. The blue button will be the selected option.

Substance Abuse and Mental Health Services Administration SANHSA Facility Facility Log Correspondence	Logged In: State Test   Logout
All Facility Groups / All Facilities / All Facilities - Advanced Search All Facilities - Advanced Search Output Optimized	
Search Criteria  AND OR  It Facility Name	+ Add rule Add group

6. Click on the Add Rule button.

- 7. Select a field from the drop-down menu in the Search Criteria section.
- 8. Select a Value from the Value drop-down menu or enter a value in the Value field.
- 9. Select the desired operator from the drop-down menu between the Search and Value fields.
- 10. Click on the And button or the Or button. The blue button will be the selected option.

	bstance Abuse and Mental Health Ser			Logged In: State Test   Logout
All Fa	ty Groups / All Facilities / All Facil cilities - Advan ch Criteria			
AND	OR			+ Add rule O Add group
tt.	Facility Name	contains	▶ health	×
ţţ	Facility Service 🗸	equal 🗸	Administrative Services Only (SA) Treatment/Detoxification Services (SA) Non treatment Halfway House (SA) Other Non-treatment Services (SA) Mental Health Services Treatment (MH) Non-Treatment (Intake, Assessment, referral, etc) (MH9) Administrative Only (MH)	Reset Search

- 11. Click on the Add Group button.
- 12. Select a field from the drop-down menu in the Search Criteria section.
- 13. Select a Value from the Value drop-down menu or enter a value in the Value field.
- 14. Select the desired operator from the drop-down menu between the Search and Value fields.
- 15. Click on the And button or the Or button. The blue button will be the selected option.

ile O Add g
×
X Delete
×
eset Sear
e

16. Click on the Search button.

Substance Solution Facility Facility Log	<i><b>4</b>M</i>	th Services Administration			C3						Logged II	n: State Tes	.t   Logout
	ies - Adv	Il Facilities - Advanced S anced Sea											
AND OR It Facili It Facili	ty Name ty Service	contains     v     equal	health ental Health Ser	vices Treatr	nent (MH)					H	<ul> <li>Add rule</li> </ul>	<ul> <li>Add gr</li> <li>X</li> </ul>	_
AND OR It C	11 ate Added	✓ between	♥ 01-1	Nov-2013	, 07-May-2016				+ Add	rule O Add		X Delete	
Output Select Field(s)	: Selected Item	ns: 30 selected 👻	Download To	Excel							Res	et Searc	h
Showing 1 to 3 of 3 e	ntries									Сору	Excel	CSV	Print
IBHS ID 👫	State ID J1 VA100242	Facility Inova Behavioral Healt Assessment Center	lî	Type ↓1 MH	Location Address 8221 Willow Oaks Corporate Drive, Suite 4-420 Fairfax, VA 22031	11	State VA	11	Active	Status	11	Frozen F	ile J1
VA100316	VA100316	Braley and Thompson Mental Health Support	Services	MH	2965 Colonnade Drive, Suite 130 Roanoke, VA 24018		VA		Active			MPR	
VA100370	VA100276	Virginia Hospital Cente Behavioral Health Outp		MH	601 South Carlin Springs Road Arlington, VA 22204		VA		Active			MPR	
Show 10 V	entries										Prev	ous 1	Next

All search results will be displayed in the Facilities List in ascending I-BHS ID number order.

- The number of facilities that match the search criteria will be displayed below the search fields and above the Facilities List.
- The search results can be sorted for further refinement.
- Four buttons—Copy, Excel, CSV, and Print—are displayed. By clicking on these buttons, the data that are displayed on the list can be copied to memory in order to be pasted to any document, transformed into an Excel or csv file, or sent to the printer.
- A Download to Excel button becomes available. It and the Select Fields drop-down menu can be used to create a custom report from the information in the facilities retrieved by the search. It is described in Section 4.6.

Substance Abuse and Mental Health Services Administration SAMHSA Facility Facility Log Correspondence	Logged In: State Test   Logout
↑ / Facility Groups / All Facilities / All Facilities - Advanced Search	
All Facilities - Advanced Search Search Criteria	+ Add rule 🔹 Add group
AND OR IT It Date Added v between v 01-Nov-2013 , 07-May-2016	+ Add rule Add group Delete

17. Click on the "x" to the right of a phrase to remove one of the search phrases.

18. Click on the Reset button.

Substance Abuse and Mental Health Services Administration SAAMHASAA Facility Facility Log Correspondence	Logged In: State Test   Logout
All Facilities - Advanced Search All Facilities - Advanced Search	
Search Criteria	+ Add rule • Add group
	Reset Search

# 4.6 Produce a Custom Report

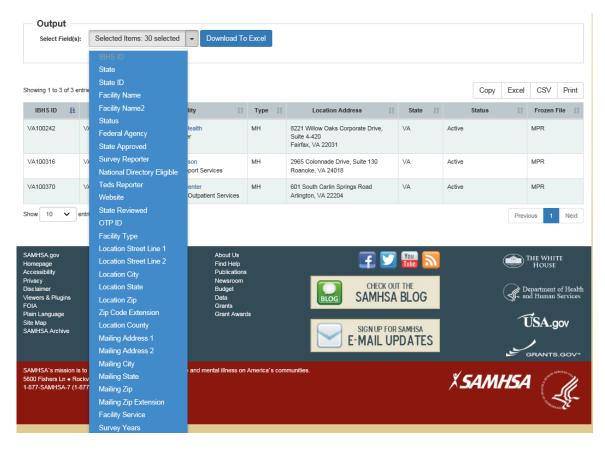
The search results from an Advanced Search are displayed in a list on the Advanced Search page. The page displays only eight fields: I-BHS ID, State ID, Facility Name, Facility Type, Location Address, State, Status, and Frozen File Eligibility. A more detailed Excel spreadsheet containing up to 30 different fields from the facility record can be produced by clicking on the Download To Excel button. The Select Field(s) drop-down menu identifies the 30 fields that can be included in the report.

The following provides the steps required to produce a custom report.

Substance Abuse and Mental Health Services Administration Logged In: State Test   Log						ogged In: State Test   Logout
Facility Facility Log Correspondence						
↑ / Facility Groups / All Facilities / A	All Facilities - Advanced Search					
All Facilities - Adv	anced Search					
Search Criteria						
AND OR					+	Add rule O Add group
It Facility Name	<ul> <li>✓ contains</li> <li>✓ health</li> </ul>					×
It Facility Service	✓ equal ✓ Mental Health Set	vices Treatn	nent (MH) 🗸			*
11 Date Added	▼ between ▼ 01-Dec	-2013	, 08-May-2016			×
						Reset Search
Select Field(s): Selected Iter	ns: 30 selected - Download To	Excel				
Showing 1 to 3 of 3 entries					Сору	Excel CSV Print
IBHS ID 👫 State ID 👫	Facility J†	Type 🕼	Location Address	State 🕼	Status	11 Frozen File
VA100242 VA100242	Inova Behavioral Health Assessment Center	МН	8221 Willow Oaks Corporate Drive, Suite 4-420 Fairfax, VA 22031	VA	Active	MPR
VA100316 VA100316	Braley and Thompson Mental Health Support Services	мн	2965 Colonnade Drive, Suite 130 Roanoke, VA 24018	VA	Active	MPR
VA100370 VA100276	Virginia Hospital Center Behavioral Health Outpatient Services	ΜΗ	601 South Carlin Springs Road Arlington, VA 22204	VA	Active	MPR
Show 10 V entries						Previous 1 Next

1. Perform an Advanced Search.

2. Click on the drop-down menu label. By default, all 30 fields are selected and displayed with a blue background and white lettering. The drop-down menu label will state that 30 items are selected.



The 30 fields in the drop-down menu are described in Table 6.

Table	6 -	Custom	Report	Fields

INPUT FIELD	DESCRIPTION
I-BHS ID	Unique 8-character ID identifying the facility; cannot be deselected
State	The only entry is the state associated with User ID
State ID	Unique ID assigned by the state
Facility Name 1	The corporate or highest level name of the facility
Facility Name 2	The unit or program name that uniquely identifies the facility
Status	Status of the facility whether active or inactive and specific reason if not active
Federal Agency	Identifies the federal agency that operates the facility instead of the state
State Approved	Identifies whether or not the facility has been approved for inclusion by the Single State Agency

INPUT FIELD	DESCRIPTION
Survey Reporter	Identifies whether or not the facility has replied to the latest N-SSATS or N-MHSS survey
National Directory Eligible	Identifies whether or not the facility is eligible to be in the National Directory
TEDS Reporter	Identifies whether or not the facility reports data to TEDS
Website	URL of home page of this facility's website
State Reviewed	Identifies whether or not the state has reviewed this facility
OTP ID	Opioid Treatment Program ID assigned by CSAT
Facility Type	Drop-down list; options are Substance Abuse or Mental Health
Location Street Line 1	Street address where services are provided, not P.O. Box number
Location Street Line 2	Second line of street address
Location City	City in which facility is located and services are provided
Location State	State in which facility is located and services are provided
Location Zip	5-digit zip code for facility location where services are provided
Zip Code Extension	4-digit zip code extension for facility location where services are provided
Location County	County in which facility is located and services are provided
Mailing Address 1	Street address for facility's mailing address; can be a P.O. Box number
Mailing Address 2	Second line of mailing address
Mailing City	City of the facility's mailing address
Mailing State	State of the facility's mailing address
Mailing Zip	5-digit zip code for facility's mailing address
Mailing Zip Extension	4-digit zip code extension for facility's mailing address
Facility Service	Services provided at the facility
Survey Years	The last 4 years that surveys were completed

Clicking on a field de-selects it and excludes it from the report. After clicking on a field and deselecting it, that field will be displayed with a white background and black lettering.

The drop-down menu label will be dynamically updated as fields are deselected and will identify the number of fields selected.

The I-BHS ID cannot be deselected and must be included in the report.

3. Deselect fields to be excluded from the report by clicking on each field in the Select Field(s) drop-down list.

Select Field(s):	Selected Items: 24 selected	- Download To	Excel					
	IBHS ID							
L	State							
	State ID							
Showing 1 to 3 of 3 entrie	Facility Name					C	opy Excel	CSV Print
IBHS ID 🚛	Facility Name2	lity	Type 🕼	Location Address	State 💵	Statu	11. et	Frozen File
VA100242 V4	Status	1	мн	8224 Million Onlin Compareto Deiro	VA	Active		MPR
VA100242 VA	Federal Agency	lealth ar	MIT	8221 Willow Oaks Corporate Drive, Suite 4-420	VA	Active		MPR
	State Approved			Fairfax, VA 22031				
VA100316 VA	Survey Reporter	son	мн	2965 Colonnade Drive, Suite 130	VA	Active		MPR
	National Directory Eligible	port Services		Roanoke, VA 24018				
VA100370 VA	Teds Reporter	enter	MH	601 South Carlin Springs Road	VA	Active		MPR
	Website	Outpatient Services		Arlington, VA 22204				
Show 10 🗸 entri	State Reviewed						Prev	ious 1 Next
	OTP ID						1101	
	Facility Type							
SAMHSA.gov	Location Street Line 1	About Us					-	
Homepage	Location Street Line 2	Find Help		E 💟	You 🔊			THE WHITE House
Accessibility Privacy	Location City	Publications Newsroom						
Disclaimer	Location State	Budget		CHECK OU				epartment of Health
Viewers & Plugins FOIA	Location Zip	Data Grants		BLOG SAMHSA	BLOG		Sf- a	nd Human Services
Plain Language	Zip Code Extension	Grant Award	ls					to .
Site Map SAMHSA Archive	Location County			SIGN UP FOR	SAMHSA		<u>í</u>	ÚSA.gov
SAMINGA ARTING	Mailing Address 1			E-MAIL UF				
	Mailing Address 2				DATES			GRANTS.GOV"
	Mailing City							
SAMHSA's mission is to 5600 Fishers Ln	Mailing State	and mental illness on	America's corr	munities.		У СЛ	MHSA	and a survey of
1-877-SAMHSA-7 (1-877	Mailing Zip					/ JAI		
	Mailing Zip Extension							58-
	Facility Service							
	Survey Years							

4. Click on the Download To Excel button.

A system prompt, whose style, appearance, and functionality depend upon the browser being used, will ask the state user to open or save the spreadsheet.

5. Click on "Open" and proceed to use the spreadsheet.

🖲 FOL	E	HOME	INSER	RT PAGE	AYOUT FORM	ILAS DATA REVIE																	
	K C EB C ∳ F	ormat Pa					Ш м			neral - % * Number		Conditional Fo Formatting = 1	ormat as Table =	Bad Explana	Go tory In Sbites	od Neutral out Linked Ce	Calcul Note	ation	↑ ↓ Inser	t Delete Fo	ormat	AutoSum + Fill + Clear + Edit	Sort & Find & Filter = Select =
	caput					an angu	mene			Number					squer					CONT		con	
A1																							
				$\checkmark f_x$	IBHSID																		
				Jx	IBHSID																		
	А	в	- C		D	E	F	G H	1	J	J	ĸ	L	м	N O	P	Q	R	S	τU	v	W	×
1	A BHS ID	в			D	E Facility Name2				J r Re Natio	j k onal (Teds	K i Repo <mark>Website</mark>	L			P tyLocation Street Line 1							
	BHS ID	B Stat	с	D Facility	D	E Facility Name2 Assessment Center				J r Re <mark>Natio</mark> Y	J k onal (Teds N	K • Rep¢Website inova.org					Location Str	Location (	Locati Lo	ation Zip	Location	Facility Se	rvic Survey Year:
2 1	BHS ID (A1002	B Stat 42 VA	C State ID	D Facility 242 Inova E	D		Statu A	Feder Stat		J r Re <mark>Natio</mark> Y Y	j k pnal ( Teds N N	inova.org			OTP I Facili	ty Location Street Line 1	Location Str Suite 4-420	Location (	Locati Lo VA 22	ation Zip	Location Fairfax	Facility Se MENTAL_H	rvic Survey Year
	BHS ID (41002 (41003	B Stat 42 VA 16 VA	C State ID VA1002 VA1003	D Facility 242 Inova B 316 Braley	D Name lehavioral Health and Thompson	Assessment Center	Statu A 1A	Feder Stat Y	e Survey	J r Re Natio Y Y Y	N	inova.org www.bra	g	State Rev N	OTP I Facili MH	ty Location Street Line 1 8221 Willow Oaks Corp	Location Str Suite 4-420 Suite 130	Location C Fairfax	Locati Lo VA 221 VA 241	<b>ation Zip</b> 131 118	Location Fairfax Roanoke	Facility Se MENTAL_H	<b>IVIC Survey Year</b> IEAI 2015, 2014, 20 IEAI 2016, 2015
2 V 3 V	BHS ID (41002 (41003	B Stat 42 VA 16 VA	C State ID VA1002 VA1003	D Facility 242 Inova B 316 Braley	D Name lehavioral Health and Thompson	Assessment Center Mental Health Suppor	Statu A 1A	Feder Stat Y Y	e <b>/ Survey</b> N N	J F Re Natio Y Y Y	N	inova.org www.bra	g aleyandthompson.com	State Rev N	OTP I Facili MH MH	ty Location Street Line 1 8221 Willow Oaks Corp 2965 Colonnade Drive	Location Str Suite 4-420 Suite 130	Location ( Fairfax Roanoke	Locati Lo VA 221 VA 241	<b>ation Zip</b> 131 118	Location Fairfax Roanoke	Facility Se MENTAL_H	rvic Survey Years (EAI 2015, 2014, 20 (EAI 2016, 2015

# 4.7 View Previous Facility Changes

All changes to facility information, whether made by the I-BHS Project Team, state user, or through an automated process, are recorded and can be viewed by the state user.

- The facility changes for a specific I-BHS facility can be seen on the Field Level Changes page in the facility record. This page can be accessed from the Facility Information page for a particular I-BHS facility record.
- The facility changes for all facilities in the state for which the state user has access can be seen on the Facilities Field Level Changes page. This page can be accessed from the Facility Groups page.

The columns on the list that are common to both the Field Level Changes page and the Facilities Field Level Changes page are identified in Table 7.

COLUMN	DESCRIPTION
Field	The field in the facility that was modified
New Value	Self-explanatory
Old Value	Self-explanatory
Source	The source of the facility change; this can be any of the following: Admin Changes, State Changes, Survey Facilities, Block A, Bulk Changes, Geocode Changes, and Updated I-BHS Online. The most commonly seen will be Admin Changes, which are those made by the I-BHS Project Team; State Changes, which will be those changes made by the state user, and Survey Facilities, which will be those changes made through an automated process.
Changed By	The User ID of the user that made the change. Note: Although state changes must be approved by the I-BHS Project Team, the User ID of the state user that initiated the change will be recorded.

#### Table 7 - Field Level Changes Columns

#### 4.7.1 Previous Facility Changes for a Specific Facility

All of the changes that were made to a specific facility are displayed in the facility record under the Field Level Changes tab. The facility changes are grouped under the date on which the changes were made. The columns on the list are the five columns that are described in Table 7. Any comments about a particular change will be written to the right of the date that the facility record was changed. The number of changes made will be identified above the list to the left. All columns can be sorted. A simple search can be performed on all of the five columns by typing the search phrase into the Search field above the list on the right of the page. Full or partial searches can be performed. The search phase entered in the Value field is not case sensitive. The search fields are not mutually exclusive.

The following provides the steps required to view facility changes for a specific facility and to query the list of changes.

1. From the Facility Information page, click on the Field Level Changes tab.

acility Informatio	on					
				Clone Facility		
Nestern Pacific ReHab - CA105965 - Substance Abuse						
Facility Info Field Level Change	Correspondence					
Showing 1 to 9 of 9 entries	_			Search:		
Field []	New Value 👫	Old Value	Source 11	Changed By		
Nov 4, 2015 10:29:40 AM						
Facility Name	Western Pacific ReHab	Western Pacific Rehab	Block A	NANCEPLATES		
Facility Name2	Western Pacific Stanton RH	Stanton	Block A	NANCEPLATES		
Facility Fax	714-821-6302		Block A	NANCEPLATES		
Parent IBHS ID	CA917181		Block A	NANCEPLATES		
Nov 10, 2015 12:18:42 PM						
Coordinates	33.8029131, -117.98450209999998		Geocode Changes	JONESTE		
Geocode Location Type	MANUAL	RANGE_INTERPOLATED	Geocode Changes	JONESTE		
May 10, 2016 9:56:39 AM						
Location Address 2	Suite 911		State Changes	MORGANC		
Jul 27, 2015 11:39:40 AM						
Facility Name	Western Pacific Rehab	Western Pacific RE-HAB	Admin Changes	JONESTE		
Dec 3, 2015 6:09:54 PM - Geo code o	changes					
Coordinates	33.806243, -117.984494	33.8029131, -117.98450209999998	Admin Changes	ISATS		
Show 10 V entries				Previous 1 Next		

2. Type a search phrase into the Search field.

Facility Informatio	n			Clone Facility 👻			
Western Pacific ReHab - CA10596	Western Pacific ReHab - CA105965 - Substance Abuse						
Facility Info Field Level Changes	Correspondence						
Showing 1 to 3 of 3 entries (filtered from 8	) total entries)			Search: geo X			
Field 11	New Value 🔄	Old Value	Source 11	Changed By			
Nov 10, 2015 12:18:42 PM							
Coordinates	33.8029131, -117.98450209999998		Geocode Changes	JONESTE			
Geocode Location Type	MANUAL	RANGE_INTERPOLATED	Geocode Changes	JONESTE			
Dec 3, 2015 6:09:54 PM - Geo code ch	anges						
Coordinates	33.808243, -117.984494	33.8029131, -117.98450209999998	Admin Changes	ISATS			
Show 10 V entries				Previous 1 Next			

Results will be displayed in the list.

- The number of changes that match the search criteria will be displayed above the list to the left of the search field.
- The search results can be sorted for further refinement.

- Clicking on the "x" on the right side of the search field will clear the search field and redisplay the original list of changes.
- Resetting between searches is not necessary, because the previous searches do not affect subsequent searches.

## 4.7.2 Previous Facility Changes for All Facilities

All changes to facility information for all facilities in the state for which the state user has access can be seen on the Facilities Field Level Changes page. This page can be accessed from the Facility Groups page. Although many fields may have been changed in one facility at a specific time, each entry on the list represents a change to a single field for a particular facility. All changes made at a specific time for a specific facility will be listed separately, but grouped together sequentially. There are nine columns in the list: the five columns described in Table 7 (Field, New Value, Old Value, Source, and Changed By), plus I-BHS ID, Facility Name, Date Changed, and Comments.

- The number of changes made will be identified above the list to the left.
- All columns can be sorted.
- A simple search can be performed on all of the nine columns by typing the search phrase into the Search field above the list on the right of the page.
- Full or partial searches can be performed.
- The search phrase is not case sensitive.
- The search fields are not mutually exclusive.

The following provides the steps required to view facility changes for all facilities and to query the list of changes.

1. From the Facility Groups page, click on the Facility Log tab.

cility Facility Log	Correspondence	ervices Administration					Logged In: Apple	Isats_State_C   Log
Facilities Field     Facilities Field Le	Field Leve	l Changes						
IBHSID		Field 1	New Value 1	Old Value	Source 1	Changed By 🥼	Date Changed 🗜	Comments
CA108507	2nd Chance for Recovery Inc	Location Address 2	Suite 999		Updated I-BHS online	MORGANC	May 10, 2016 11:14:35 AM	
CA108507	2nd Chance for Recovery Inc	Attention	John Smith		Updated I-BHS online	MORGANC	May 10, 2018 11:14:35 AM	
CA101084	New MH facility in California	Attention	somebody		Admin Changes	MORGANC	May 10, 2016 10:44:38 AM	
CA105985	Western Pacific ReHab	Location Address 2	Suite 911		State Changes	MORGANC	May 10, 2016 9:56:39 AM	
CA100559	A Better Tomorrow	State Reviewed	Ν		Updated I-BHS online	ISATS_ADMIN	May 9, 2016 2:52:15 PM	
CA100559	A Better Tomorrow	Location Zip	93105	92102	Updated I-BHS online	ISATS_ADMIN	May 9, 2016 2:52:15 PM	
CA100559	A Better Tomorrow	County	Santa Barbara	San Diego	Updated I-BHS online	ISATS_ADMIN	May 9, 2016 2:52:15 PM	
CA100559	A Better Tomorrow	Approved City	Santa Barbara	San Diego	Updated I-BHS online	ISATS_ADMIN	May 9, 2016 2:52:15 PM	
CA100559	A Better Tomorrow	Location City	Santa Barbara	San Diego	Updated I-BHS online	ISATS_ADMIN	May 9, 2016 2:52:15 PM	
CA100559	A Better Tomorrow	Location Address 1	2981 Calle Noguera	2456 East Street	Updated I-BHS	ISATS_ADMIN	May 9, 2016	

2. Type a search phrase into the Search field.

×S/	4 <i>MI</i>	45A					20gged in App	ole Isats_State_C   Logo
ility Facility Log			l					
🟫 / Facilities Fiel	d Level Changes							
acilities	Field Lev	el Change	S					
Facilities Field Le	vel Changes							
owing 1 to 9 of 9 e	ntries (filtered from 7,63	36 total entries)					CA105985	Search
IBHS ID	Facility Name ₰	Field 1	New Value 👫	Old Value 👫	Source 11	Changed By 🕼	Date Changed	Comments .
CA105965	Western Pacific ReHab	Location Address 2	Suite 911		State Changes	MORGANC	May 10, 2016 9:56:39 AM	
CA105965	Western Pacific ReHab	Coordinates	33.806243, -117.984494	33.8029131, -117.98450209999998	Admin Changes	ISATS	Dec 3, 2015 6:09:54 PM	Geo code changes
CA105965	Western Pacific ReHab	Coordinates	33.8029131, -117.98450209999998	•	Geocode Changes	JONESTE	Nov 10, 2015 12:18:42 PM	
A105985	Western Pacific ReHab	Geocode Location Type	MANUAL	RANGE_INTERPOLATED	Geocode Changes	JONESTE	Nov 10, 2015 12:18:42 PM	
A105985	Western Pacific ReHab	Facility Name	Western Pacific ReHab	Western Pacific Rehab	Block A	NANCEPLATES	Nov 4, 2015 10:29:40 AM	
CA105965	Western Pacific ReHab	Parent IBHS ID	CA917181		Block A	NANCEPLATES	Nov 4, 2015 10:29:40 AM	
CA105965	Western Pacific ReHab	Facility Fax	714-821-6302		Block A	NANCEPLATES	Nov 4, 2015 10:29:40 AM	
CA105985	Western Pacific ReHab	Facility Name2	Western Pacific Stanton RH	Stanton	Block A	NANCEPLATES	Nov 4, 2015 10:29:40 AM	
	Western Pacific	Facility Name	Western Pacific	Western Pacific RE-HAB	Admin Changes	JONESTE	Jul 27, 2015 11:39:40 AM	

The results will be displayed in the list.

- The number of changes that match the search criteria will be displayed above the list to the left of the search field.
- The search results can be sorted for further refinement.
- Clicking on the "x" on the right side of the search field will clear the search field and redisplay the original list of changes.
- Resetting between searches is not necessary, because the previous searches do not affect subsequent searches.

Note: In this example, the user searched on CA105965, which was the same facility viewed in Section 4.7.1 in order to demonstrate the differences between the lists.

## 4.8 Facility Correspondence

Communication between all users about facilities is accomplished through Facility Correspondence. Messages about an I-BHS facility are exchanged when accessing the facility record without using email. All communication about a facility is stored with the facility record and displayed in chronological order. Any user that has permission to access the facility information can read and write messages. Messages cannot be written about pending new facilities. A central repository contains and displays in chronological order the most recent message for all facilities.

### 4.8.1 State Correspondence for a Facility

Messages between all users about a facility are written and read when accessing the facility record. The following identifies the steps required to communicate about an I-BHS facility.

1. From the Facility Information page, click on the Correspondence tab.

Control Control		
Facility Information     Image: Concerning Consequence: A status and and input section.     Pacity refere Care - H100558 - Substance Abuse     Pacity refere Care - H100558 - Substance Abuse     Pacity refere Care - H100558 - Substance Abuse     Connernis Substance Abuse     Description     Description     Description        Description     Description <b>Output description: Descr</b>	Х <b>SAMHSA</b>	Logged In: Iggy Isats_State_H   Logout
Connection	↑ / Facility Groups / All Facilities / Facility Information	
Comments Facility Info Field Level Charge Correspondence  Sate  Comments Sate  Comments Vary 10, 2016 10.3.3.2.PM Here satisfactority identified my informediate school and high school.  INTESTSTATE_HI added a comment - May 10, 2016 10.0.4.2.5 PM message evaluation complete  MRGAAKC added a comment - May 10, 2016 9.50.33 PM please evaluation commente  Marciance  Marciance  Commente  Commente  Type your message here  Type your message here		
Hina Mauka/Teen Care - H100358 - Substance Abuse         Facility Info       Fiel Level Changes         Connexits       Test         State         MORGAAK: added a comment - May 10, 2016 10.33.02 PM         Have satisfactorily identified my intermediate school and high school.         Have satisfactorily identified my intermediate school and high school.         MORGAAK: added a comment - May 10, 2016 10.94.25 PM         mossage evaluation complete         MORGAAK: added a comment - May 10, 2016 9.95.33 PM         Pacture the situation as planned         MORGAAK: added a comment - May 10, 2016 9.95.33 PM         Evaluate the situation as planned         MORGAAK: added a comment - May 10, 2016 9.95.23 PM         Evaluate the situation is being evaluated         MEXUSERY added a comment - May 10, 2016 9.95.20 PM         Type your message here	Facility Information	
Facility Info       Field Level Charges       Correspondence         Connents       Sate         Det       Sate         MCRAAC added a comment - May 10, 2016 10.30.22 PM two satisfactority identified my intermediate school and high school.         ALST_STATE_HI added a comment - May 10, 2016 10.04.25 PM message evaluate the previous message         MCRAAC added a comment - May 10, 2016 9.59.39 PM two states the previous message         MCRAAC added a comment - May 10, 2016 9.59.39 PM Evaluate the atuation as planned         EVUSEENT added a comment - May 10, 2016 9.59.39 PM The statution is being evaluated         Detures         Comment         Mcraster added a comment - May 10, 2016 9.59.39 PM Evaluate the situation as planned         Detures attraction added a comment - May 10, 2016 9.59.39 PM Evaluate the situation is being evaluated         Detures attraction added a comment - May 10, 2016 9.59.39 PM Evaluate the situation is being evaluated         Detures attraction added a comment - May 10, 2016 9.59.30 PM The situation is being evaluated         Detures attraction added a comment - May 10, 2016 9.59.30 PM The situation is being evaluated         Detures attraction added a comment - May 10, 2016 9.59.20 PM The situation is being evaluated         Detures attraction added a comment - May 10, 2016 9.59.20 PM The situation is being evaluated         Detures attraction added add		Clone Facility -
Comment         Ister           Sole         MCRGAAC added a comment - May 10, 2016 10:33:02 PM Have satisficationity identified my intermediate school and high school.           LST_STATE_HI added a comment - May 10, 2016 10:04:25 PM message evaluation complete         MCRGAAC added a comment - May 10, 2016 9:59:38 PM please evaluate the previous message           MCRGAAC added a comment - May 10, 2016 9:59:38 PM please evaluate the previous message         MCRGAAC added a comment - May 10, 2016 9:59:38 PM please evaluate the statistic message           MCRGAAC added a comment - May 10, 2016 9:59:38 PM Please evaluate the statistic message         MCRGAAC added a comment - May 10, 2016 9:59:38 PM please evaluate the statistic message           MCRGAAC added a comment - May 10, 2016 9:59:39 PM Testuate the statistic message         May 10, 2016 9:59:39 PM please evaluate the statistic message           MCRGAAC added a comment - May 10, 2016 9:59:39 PM Testuate the statistic message         May 10, 2016 9:59:39 PM please evaluate           MCRGAAC added a comment - May 10, 2016 9:52:30 PM The statistic message         May 10, 2016 9:52:30 PM please evaluate           MCRGAAC added a comment - May 10, 2016 9:52:30 PM The statistic message         May 10, 2016 9:52:30 PM please evaluate           MCRGAAC added a comment - May 10, 2016 9:52:30 PM The statistic message         May 10, 2016 9:52:30 PM please evaluate	Hina Mauka/Teen Care - HI100358 - Substance Abuse	
State         MCRGANC added a comment - May 10, 2016 10:33:02 PM         Base staffactority identified my intermediate school and high school.         Stats_STATE_HI added a comment - May 10, 2016 10:04:25 PM         message evaluation complete         MCRGANC added a comment - May 10, 2016 9:59:38 PM         please evaluate the previous message         MCRGANC added a comment - May 10, 2016 9:59:38 PM         please evaluate the previous message         MCRGANC added a comment - May 10, 2016 9:59:38 PM         Evaluate the situation as pleaned         Evaluate the situation is being evaluated         Druge evaluate the situation as pleaned         Levalue the situation is being evaluated         Druge evaluate the situation is being evaluated	Facility Info Field Level Changes Correspondence	
MORGANC added a comment - May 10, 2016 10.33.02 PM Have satisfactorly identified my intermediate school and high school. ISATS_STATE_H added a comment - May 10, 2016 10.04.25 PM message evaluation compile MORGANC added a comment - May 10, 2016 9:59:38 PM please evaluate the previous message MORGANC added a comment - May 10, 2016 9:59:38 PM Evaluate the situation as planned NEWUSERY added a comment - May 10, 2016 9:52:03 PM The situation is being evaluated	Comments	
Have satisfactorily identified my intermediate school and high school.  ISATS_STATE_HI added a comment - May 10, 2016 10.04:25 PM message evaluation complete  MORGANC added a comment - May 10, 2016 9:59:38 PM please evaluate the previous message  MORGANC added a comment - May 10, 2016 9:59:36 PM Evaluate the situation as planned  NEWUSERY added a comment - May 10, 2016 9:52:03 PM The situation is being evaluated  Comment:  Type your message here	State	
message evaluation complete MORGANC added a comment - May 10, 2016 9:59:38 PM please evaluate the previous message MORGANC added a comment - May 10, 2016 9:59:36 PM Evaluate the situation as planned  NEWUSERY added a comment - May 10, 2016 9:52:03 PM The situation is being evaluated  Comment:  Type your message here		
please evaluate the previous message MORGANC added a comment - May 10, 2016 9:56:36 PM Evaluate the situation as planned  NEWUSERY added a comment - May 10, 2016 9:52:03 PM The situation is being evaluated  Comment:  Type your message here		
Evaluate the situation as planned  NEWUSERY added a comment - May 10, 2016 9:52:03 PM The situation is being evaluated  Comment:  Type your message here		
The situation is being evaluated Comment: Type your message here		
Type your message here		
Type your message here	Comment	
Comment		
		Comment

2. Click on the State tab.

- 3. Type the message in the Comment input field.
- 4. Click on the Comment button located in the lower right corner to save the message.

Substance Abuse and Mental Health Services Administration SAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAA	Logged In: Iggy Isats_State_H   Logou
↑ Facility Groups / All Facilities / Facility Information	
Facility Information	
	Clone Facility -
Hina Mauka/Teen Care - HI100358 - Substance Abuse	
Facility Info Field Level Changes Correspondence	
Comments   <u>State</u>	
State	
MORGANC added a comment - May 10, 2016 10:33:02 PM	
Have satisfactorily identified my intermediate school and high school.	
ISATS_STATE_HI added a comment - May 10, 2016 10:04:25 PM	
message evaluation complete	
MORGANC added a comment - May 10, 2016 9:59:38 PM	
please evaluate the previous message	
MORGANC added a comment - May 10, 2016 9:56:36 PM	
Evaluate the situation as planned	
NEWUSERY added a comment - May 10, 2016 9:52:03 PM	
The situation is being evaluated	
Comment:	
Facility record will be updated approopriately	
	Comment
	Comment

The message will be saved and included with the other messages in chronological order.

Substance Abuse and Mental Health Services Administration SAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAAA	Logged In: Iggy Isats_State_H   Logout
♠ / Facility Groups / All Facilities / Facility Information	
Facility Information	Clone Facility -
Hina Mauka/Teen Care - HI100358 - Substance Abuse	
Facility Info Field Level Changes Correspondence	
Comments   <u>State</u>	
State	
ISATS_STATE_HI added a comment - May 11, 2016 2:14:38 AM Facility record will be updated approopriately	
MORGANC added a comment - May 10, 2016 10:33:02 PM Have satisfactorily identified my intermediate school and high school.	
ISATS_STATE_HI added a comment - May 10, 2016 10:04:25 PM message evaluation complete	
MORGANC added a comment - May 10, 2016 9:59:38 PM please evaluate the previous message	
MORGANC added a comment - May 10, 2016 9:56:36 PM Evaluate the situation as planned	
NEWUSERY added a comment - May 10, 2016 9:52:03 PM The situation is being evaluated	
Comment:	
Type your message here	
	Comment

#### 4.8.2 Recent Correspondence for All Facilities

All communication about facilities in the state for which the state user has access can be accessed through the Correspondence page. The list on this page serves as a central repository for the most recent message about all I-BHS facilities. The Correspondence page can be accessed from the Facility Groups page.

There are five columns in the list: I-BHS ID, Facility Name, Text, Created Date, and Created By. The number of facilities with messages will be identified above the list to the left.

• All columns can be sorted.

- A simple search can be performed on all of the columns by typing the search phrase into the Search field above the list on the right of the page.
- Full or partial searches can be performed.
- The value of the search phrase is not case sensitive.
- The search fields are not mutually exclusive.
- The facility information can be accessed by clicking on the Facility Name.

The following provides the steps required to view the most recent correspondence for all facilities and to search the list.

1. From the Facility Groups page, click on the Correspondence tab.

<b>х SA</b>	ase and Mental Health Services Administration			.ogged In: Iggy Isats_State_H   Logout
↑ Correspondence	\$			
Correspondence	_			Search
IBHS ID 11	Facility Name	Text ↓î	Created Date	Created By
HI100023	Big Island Substance Abuse Council West Hawaii Explorations Academy	assigning morganc to complete research at this facility	May 11, 2016 12:31:59 AM	ISATS_ADMIN
HI100167	Maui Kokua Services	Assigning self to do research at this facility	May 11, 2016 12:25:30 AM	MORGANC
HI100104	Department of Health FGC Maui Lahaina	need to research this facility	May 11, 2016 12:24:03 AM	ISATS_STATE_HI
HI100358	Hina Mauka/Teen Care Radford High School	Facility record will be updated approopriately	May 11, 2016 12:14:37 AM	ISATS_STATE_HI
HI900962	Tripler Army Medical Center MCHK/PST Tri Serv Addictions Recovery Facility	Tripler hospital confirmed active and state approved	May 10, 2016 10:47:22 PM	ISATS_STATE_HI
HI100745	Hina Mauka/Teen Care Aliamanu Middle School	Program status has been satisfactorily determined	May 10, 2016 10:31:31 PM	MORGANC
Show 10 V entr	ies			Previous 1 Next

2. Type a search phrase into the Search field.

The results will be displayed in the list.

- The number of messages that match the search criteria will be displayed above the list to the left of the search field.
- The search results can be sorted for further refinement.
- Clicking on the "x" on the right side of the search field will clear the search field and redisplay the original list of changes.
- Resetting between searches is not necessary, because the previous searches do not affect subsequent searches.

# 4.9 Write and Read Comments about a Facility

It might be necessary to provide additional information about a facility that cannot be entered into fields provided in the facility record. Comments can be written in any I-BHS facility record by any user that has permission to access the facility information. All comments will be stored and displayed in chronological order. Any user that has permission to access the facility information can read the comments.

The following identifies the steps required to write and read comments about an I-BHS facility. Comments cannot be posted about pending new facilities.

- 1. From the Facility Information page, click on the Correspondence tab.
- 2. Click on the Comments tab.

Substance Abuse and Mental Health Services Administration	Logged In: Iggy Isats_State_H   Logou
Facility Facility Log Correspondence	
↑ Facility Groups / All Facilities / Facility Information	
Facility Information	
	Clone Facility 👻
Hina Mauka/Teen Care - HI100358 - Substance Abuse	
Facility Info Field Level Changes	
Comments   State	
Comments	
MORGANC added a comment - May 10, 2016 10:32:27 PM I graduated from this high school: Radford Senior High	
ISATS_STATE_HI added a comment - May 10, 2016 10:03:47 PM assessing the situation immediately	
MORGANC added a comment - May 10, 2016 9:58:13 PM Assess the situation as planned	
NEWUSERY added a comment - May 10, 2016 0:51:41 PM Per orders need to assess the situation	
Comment:	
Type your message here	
	Comment

3. Type the comment in the Comment input field.

4. Click on the Comment button located in the lower right corner to save the comment.

Facility Correspondence	Logged In: Iggy Isats_State_H   Logout
↑ / Facility Groups / All Facilities / Facility Information	
Facility Information	Clone Facility +
Hina Mauka/Teen Care - HI100358 - Substance Abuse	
Facility Info Field Level Changes Correspondence	
Comments   State	
Comments	
MORGANC added a comment - May 10, 2016 10:32-27 PM I graduated from this high school: Radford Senior High	
ISATS_STATE_HI added a comment - May 10, 2016 10:03:47 PM assessing the situation immediately	
MORGANC added a comment - May 10, 2018 9:58:13 PM Assess the situation as planned	
NEWU SERY added a comment - May 10, 2018 9:51:41 PM Per orders need to assess the situation	
Comment: All comments have been made and issues have been addressed	
	Comment

The comment will be posted and included with the other comments in chronological order.

Substance Abuse and Mental Health Services Administration	Logged In: Iggy Isats_State_H   Logout
Facility Facility Log Correspondence	
↑ Facility Groups / All Facilities / Facility Information	
Facility Information	
	Clone Facility 👻
Hina Mauka/Teen Care - HI100358 - Substance Abuse	
Facility Info Field Level Changes Correspondence	
Comments State	
Comments	
ISATS_STATE_HI added a comment - May 11, 2016 1:01:13 AM	
All comments have been made and issues have been addressed	
MORGANC added a comment - May 10, 2016 10:32:27 PM	
I graduated from this high school: Radford Senior High	
ISATS_STATE_HI added a comment - May 10, 2016 10:03:47 PM assessing the situation immediately	
MORGANC added a comment - May 10, 2016 9:58:13 PM	
Assess the situation as planned	
NEWUSERY added a comment - May 10, 2016 9:51:41 PM	
Per orders need to assess the situation	
Comment:	
Type your message here	
Type your measage nere	
	Comment
	L

### OMB Burden Statement

Public burden statement: An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number. The OMB control number for this project is 0930-0335. Public reporting burden for this collection of information is estimated to average 336 minutes per respondent, per year, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to: SAMHSA Reports Clearance Officer, 5600 Fishers Lane. Room 15E57B, Rockville, Maryland 20857.