Lower Colorado River Multi-Species Conservation Program

Balancing Resource Needs

Final Science Strategy















November 2007

Lower Colorado River Multi-Species Conservation Program Implementation Steering Committee Members

Federal Participant Group

Bureau of Reclamation U.S. Fish and Wildlife Service National Park Service Bureau of Land Management Bureau of Indian Affairs Western Area Power Administration

Arizona Participant Group

Arizona Department of Water Resources Arizona Electric Power Cooperative, Inc. Arizona Game and Fish Department Arizona Power Authority Central Arizona Water Conservation District Cibola Valley Irrigation and Drainage District City of Bullhead City City of Lake Havasu City City of Mesa City of Somerton City of Yuma Electrical District No. 3, Pinal County, Arizona Golden Shores Water Conservation District Mohave County Water Authority Mohave Valley Irrigation and Drainage District Mohave Water Conservation District North Gila Valley Irrigation and Drainage District Town of Fredonia Town of Thatcher Town of Wickenburg Salt River Project Agricultural Improvement and Power District Unit "B" Irrigation and Drainage District Wellton-Mohawk Irrigation and Drainage District Yuma County Water Users' Association Yuma Irrigation District Yuma Mesa Irrigation and Drainage District

Other Interested Parties Participant Group

QuadState County Government Coalition Desert Wildlife Unlimited

California Participant Group

California Department of Fish and Game City of Needles Coachella Valley Water District Colorado River Board of California Bard Water District Imperial Irrigation District Los Angeles Department of Water and Power Palo Verde Irrigation District San Diego County Water Authority Southern California Edison Company Southern California Public Power Authority The Metropolitan Water District of Southern California

Nevada Participant Group

Colorado River Commission of Nevada Nevada Department of Wildlife Southern Nevada Water Authority Colorado River Commission Power Users Basic Water Company

Native American Participant Group

Hualapai Tribe Colorado River Indian Tribes The Cocopah Indian Tribe

Conservation Participant Group

Ducks Unlimited Lower Colorado River RC&D Area, Inc.





Lower Colorado River Multi-Species Conservation Program

Final Science Strategy

Lower Colorado River Multi-Species Conservation Program Bureau of Reclamation Lower Colorado Region Boulder City, Nevada

http://www.lcrmscp.gov

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Chapter 1. Introduction

2 Background

The Lower Colorado River Multi-Species Conservation Program (LCR MSCP) is 3 a multi-stakeholder federal and non-federal partnership responding to the need to 4 balance the use of lower Colorado River (LCR) water resources and the 5 conservation of native species and their habitats in compliance with the 6 Endangered Species Act. This is a long-term (50-year) plan to conserve at least 26 7 species along the LCR from Lake Mead to the Southerly International Boundary 8 with Mexico through the implementation of a Habitat Conservation Plan (HCP) 9 (LCR MSCP 2004). Most of the covered species are state and/or federally listed 10 threatened and endangered species. The Bureau of Reclamation (Reclamation) is 11 the entity responsible for implementing the LCR MSCP over the 50-year term of 12 the program. A Steering Committee, currently consisting of 54 entities, has been 13 formed as described in the LCR MSCP Funding and Management Agreement 14 (FMA)¹, to provide input and oversight functions in support of LCR MSCP 15 implementation. 16

The HCP² conservation measures are designed to meet the biological goals for the 17 26 covered species and potentially benefit the five evaluation species that were 18 included in the LCR MSCP. The Science Strategy addresses 20 of the covered 19 species for which Reclamation is responsible for implementing HCP conservation 20 measures (see Appendix A).³ The biological goals and a summary of HCP 21 conservation measures for these 20 covered and evaluation species are presented 22 in Appendices B and C, respectively. The planning area for the LCR MSCP is 23 shown in Figure 1. 24

The Science Strategy provides a process for identifying monitoring and research priorities using a 5-year planning cycle and a process for annually implementing these 5-year priorities during each planning cycle. The Science Strategy also provides for an adaptive management process for improving the effectiveness of

¹ Provided in Exhibit A of the LCR MSCP HCP (LCR MSCP 2004).

² Conservation measures are identified in LCR MSCP Chapter 5, Conservation Plan.

³ HCP conservation measures for the humpback chub, desert tortoise, flat-tailed horned lizard, relict leopard frog, sticky buckwheat, and three-corner milkvetch require Reclamation to provide funding to other specified conservation programs to implement measures to conserve these species. Consequently, conservation measures for these species are not addressed by the Science Strategy. Reclamation through the LCR MSCP annual work plan process, however, is responsible for ensuring that these funds are used to implement conservation actions that are consistent with the requirements of the HCP.

1 HCP implementation based on monitoring and research results. The monitoring

2 element of the Science Strategy includes compliance monitoring. Compliance

³ monitoring will be undertaken specifically to provide Reclamation with the

4 information necessary to demonstrate regulatory compliance with the terms of the

5 HCP and incidental take permits.

6 Purpose and Need

7 The purpose of this Science Strategy is to provide Reclamation with a science-

⁸ based process for ensuring that relevant new information generated over the 50-

9 year term of LCR MSCP is used to guide implementation of HCP conservation

¹⁰ measures. New information regarding covered species, their habitat

requirements, and methods for establishing and managing created habitats will be

12 generated through monitoring and research conducted by Reclamation and others.

¹³ The HCP provides program-level guidance for ensuring that implementation of the

conservation measures will be based on scientific information, methods, principles,

and standards (see HCP Section 5.3.2). As new information on species and their

habitats is developed, the HCP also provides for use of an adaptive management

process to review and incorporate this new information as appropriate. In addition,

implementation of the HCP is funded to levels specified in the FMA. Based on these

¹⁹ funding levels, HCP implementation needs to be both biologically effective in

20 meeting the biological goals and financially cost-efficient. Successful

²¹ implementation of the HCP with scientific rigor, adaptive management, and cost

22 efficiency requires development of a science strategy to provide a structural

²³ framework for incorporating these factors into Reclamation's planning,

implementation, and decision making processes. Further, it is the intent of

25 Reclamation that the Science Strategy provide a means to allow the implementation

decision making process to be as transparent as possible.

27 The Science Strategy addresses two decision making functions:

28	٠	how the strat	egy	will	l operat	e in	Rec	lamatic	on's impleme	entation	n decisio	on
29		making proc	ess	and								
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the processes that can be used to identify uncertainties and knowledge
 gaps, develop monitoring and research priorities, and to incorporate new
 knowledge into the decision making process.

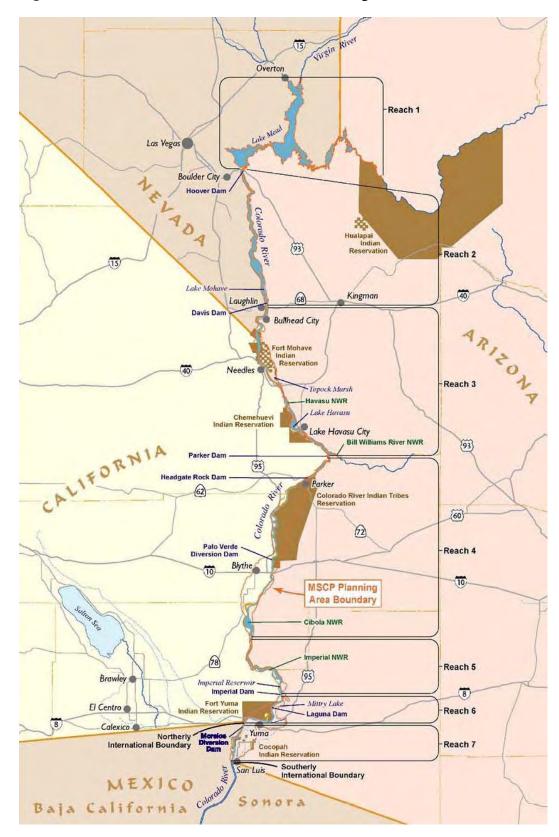


Figure 1Lower Colorado River MSCP Planning Area and River Reaches

- Given the funding available for implementation, development and approval of
- ² specific actions in Reclamation's Annual Work Plans⁴ should be directed to those
- ³ actions needed to ensure the achievement of the LCR MSCP biological goals.

4 Information Sharing

5 A key component of the science strategy is coordination with entities and groups

⁶ within and external to the LCR MSCP Steering Committee (Steering Committee)

7 whose knowledge and experience will provide significant benefits to HCP

8 implementation. This coordination will facilitate the exchange of data and results

⁹ of experiments or pilot projects among LCR MSCP Partners⁵ (Partners).

10 With such knowledge sharing, duplication of efforts that address similar research

or habitat questions can be minimized with resultant time and cost savings.

12 Coordinated monitoring programs can result in greater data-gathering power and

resolution to enhance results. Potential cooperators include multi-agency

conservation programs, state fish and wildlife agencies (Arizona Game and Fish

15 Department, California Department of Fish and Game, and the Nevada

16 Department of Wildlife), Native American Tribes, national and local conservation

17 groups, and research institutions. Coordination with others may include sharing

- information collected through monitoring and research through a variety ofvenues, including:
- providing reports and other types of LCR MSCP related information on
 the LCR MSCP website;
- periodically publishing results of research either as LCR MSCP technical
 reports or as papers presented in scientific journals;
- presentation of monitoring and research results and other science-related
 LCR MSCP information at conferences hosted by Reclamation or others;
- periodic publication of informational materials describing LCR MSCP
 implementation progress; and
- providing others with data and information maintained in the LCR MSCP
 Database Management System.
- ³⁰ The HCP identifies several categories of monitoring and research that will
- provide information needed to achieve the biological goals for the covered species
- 32 (see LCR MSCP HCP Section 5.11). The categories (hereafter referred to as

⁴ Annual Work Plans are documents that are prepared by Reclamation in coordination with the Steering Committee and USFWS that identify actions that will be undertaken by Reclamation to implement conservation measures during each fiscal year (October 1-September 30).

⁵ LCR MSCP Partners are the member entities of the Steering Committee.

- *implementation elements*) addressed by the Science Strategy include the
- 2 following:
- ³ species research,
- habitat creation research,
- 5 system monitoring, and
- post-development monitoring.

7 **Document Organization**

- 8 This document is organized into the following Chapters:
- Chapter 2: Science Strategy Process describes the overall Science Strategy process for identifying and approving monitoring and research priorities and providing for adaptive implementation of the HCP.
- Chapter 3: Science Strategy Implementation Elements describes the
 implementation elements for which science-based processes are needed
 and Reclamation's process for identifying monitoring and research needs
 for each implementation element.
- Chapter 4: *Monitoring and Research Plans* describes Reclamation's
 process for developing science-based monitoring and research plans based
 on the best available information.

Chapter 2. Science Strategy Process

2 Introduction

- 3 This Chapter describes the Science Strategy process as part of Reclamation's
- ⁴ implementation of the HCP. The Science Strategy is the procedure by which
- 5 Reclamation will incorporate science into their planning processes and coordinate
- ⁶ with the Steering Committee as described in the FMA.

7 Role of Reclamation and the Steering Committee

Section 7 of the FMA describes the management and implementation of the LCR 8 MSCP. The roles and responsibilities of Reclamation in the FMA are clear in 9 giving Reclamation the primary responsibility to administer and implement the 10 program through the HCP. Reclamation, through the LCR MSCP Program 11 Manager (Program Manager), cooperates and coordinates its management and 12 implementation activities with the Steering Committee in accordance with the 13 terms of the FMA. The role of the Steering Committee in decision making is 14 defined in the FMA. 15

As discussed in the FMA, Reclamation is responsible for developing an Annual Work Plan that describes what conservation actions will be implemented for the next year. This Annual Work Plan contains the individual work tasks identified by Reclamation as needing to be implemented to provide for continued progress to meet the biological goals in a biologically effective and cost efficient manner.

As part of the review process for the Annual Work Plans, budgets, and

- implementation reporting developed since the LCR MSCP was signed in 2005,
- Reclamation seeks input from ad hoc "Technical Work Groups" (TWG),
- comprised of members of the Steering Committee and other parties expressing
- 25 interest. These TWGs review draft documents, provide information for
- development of white papers, and serve other roles as determined by Reclamation
- to contribute to the information base used by Reclamation in its decision making
- 28 process. The Science Strategy procedures described in this chapter are designed
- to be incorporated into the existing roles and responsibilities of Reclamation and
- ³⁰ the Steering Committee as described in the FMA.

Planning Processes 1

Reclamation uses planning processes that operate on 5-year and annual cycles for 2 identifying HCP implementation priorities. The Science Strategy uses these 3 planning cycles as the mechanism for identifying monitoring and research 4 activities and for making changes to implementation through the LCR MSCP 5 adaptive management process (see Adaptive Management below). The 5-year 6 planning process (hereafter referred to as the 5-year cycle) is used to identify 7 monitoring and research priorities for the following 5 years of HCP 8 implementation. The annual planning process culminates in the development of 9 approved Annual Work Plans. Annual Work Plans identify work tasks that will 10 be undertaken by Reclamation during each fiscal year to implement the HCP, 11 including activities related to planning, monitoring and research, habitat creation 12 and management, and fish augmentation. In the context of the Science Strategy, 13 Annual Work Plans are the mechanism through which: 14

- specific monitoring and research activities that will be undertaken during • 15 each year of the 5-year cycle are identified to achieve the 5-year cycle 16 monitoring and research priorities; and 17
- 18

adaptive changes to HCP implementation are identified and approved. •

Figure 2a illustrates the 5-year cycle. The starting point for the 5-year cycle is the 19 consideration of the implementation elements, as this is the point at which 20 knowledge and data gaps are identified by Reclamation staff. Figure 2b illustrates 21 the Annual Work Plan process that would be accomplished annually for each year 22 of the 5-year cycle. The annual cycle feeds out of the 5-year cycle at the point 23 where the final 5-year monitoring and research priorities are determined, and 24 feeds back into the 5-year cycle at the point where the next 5-year planning cycle 25 is initiated. 26

The 5-year cycle and Annual Work Plan development processes are comprised of 27 a series of sequential actions that provide an organized path for documenting how 28 and where science-based processes are considered in Reclamation's decision-29

making process for implementing the HCP. 30

5-Year Cycle Process 31

The 5-year cycle process entails identifying monitoring and research priorities 32

(hereafter referred to as priorities) based on review of the information needs for 33

the implementation elements that are identified through the processes described in 34

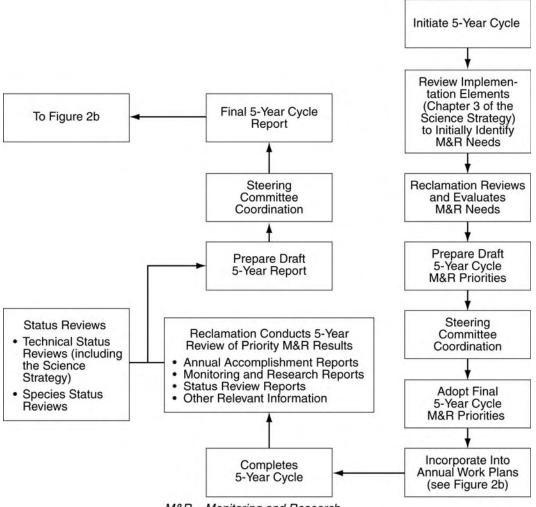
Chapter 3, Implementation Elements. Priorities are designed to answer general or 35

specific questions that identify knowledge needs or data gaps that affect the 36

ability of Reclamation to implement the HCP in a biologically effective and cost 37

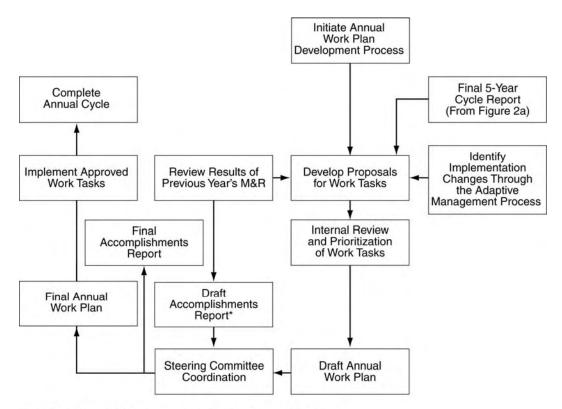
efficient manner. A 5-year cycle was selected because it is of sufficient duration 38

to allow for new information for use in guiding implementation planning to be 39



M&R = Monitoring and Research

Figure 2a. 5-Year Process for Establishing Monitoring and Research Priorities



*Prepared for work tasks implemented in the previous fiscal year M&R = Monitoring and Research

developed and is of short enough duration to provide for timely management responses to new information. For example, the 5-year planning cycle: provides sufficient time for the completion and analysis of multi-year • research or monitoring actions; allows time for on-the-ground changes to occur in response to • management actions (e.g., the establishment of created habitats) and be documented; allows time for specific monitoring and research proposals to be fully • developed to include the best science; and • is such that results of monitoring and research can be responded to quickly without a significant loss of time or funds resulting from proceeding in less desirable directions for implementation. The 5-year cycle process entails Reclamation's process for identifying draft priorities and the Steering Committee coordination process for identifying the

Figure 2b. Annual Work Plan Development Process

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final priorities that will be addressed through Annual Work Plans. Reclamation
 anticipates undertaking the following 4-step process to identify 5-year cycle
 priorities (see Figure 2a).

- 1. Identify knowledge needs and data gaps. Reclamation will initially 4 review existing information, including results from monitoring and 5 research conducted prior to adoption of the Science Strategy, to identify 6 knowledge needs and data gaps for each of the implementation elements. 7 Reclamation's process for developing priorities for each implementation 8 element is described in Chapter 3. At the end of each 5-year cycle, 9 Reclamation will evaluate, as appropriate, the results of priority-related 10 monitoring and research implemented during the completed 5-year cycle. 11 Results of this evaluation will be documented in a report and this 12 information will be used, as appropriate, to develop draft priorities for the 13 next 5-year planning cycle. In addition, Reclamation may periodically 14 provide status reviews of the entire program that would also inform the 15 process for establishing 5-year priorities. These reviews could include 16 program-level status, 5-year cycle priorities, or focus on particular issues 17 (see Status Reviews below). The format of these reviews is at the 18 discretion of Reclamation, and would be determined after completion of 19 Reclamation's internal review processes. 20
- Initial ranking of data needs. Reclamation staff will review the
 knowledge needs and data gaps identified in Step 1 for each
 implementation element to initially rank them in order of importance for
 gathering the information necessary to ensure successful HCP
 implementation. Considerations for ranking knowledge needs and data
 gaps for each implementation element include, but are not limited to, the
 following.
- Species Research: The information needs to be obtained during the 5-year
 cycle to establish effective created habitat design and management
 requirements to provide for the creation of habitat in accordance with the
 HCP implementation schedule.
- Created Habitat Research: The information needs to be obtained to
 identify techniques that will effectively establish and maintain habitats to
 be created during the 5-year cycle.
- System Monitoring: The subject of monitoring is needed to manage the
 direction of future HCP implementation and to effectively evaluate HCP
 implementation success.
- Post-Development Monitoring: The monitoring needs to be conducted
 to determine if habitat creation and management methods are successful.

1 2	3.	Review initial data ranking and propose priorities. Following initial ranking of priorities, Reclamation will establish an internal review team
3		comprised of senior Reclamation staff with relevant expertise in biological
4		and physical sciences, scientific method, habitat restoration design and
5		engineering, and resource management. The internal review team will
6		review the initial priorities identified in Step 2 to identify the proposed
7		priorities that should be addressed in the 5-year cycle. Considerations for identifying priorities may include:
8		identifying priorities may include.
9 10		• evaluating the monitoring and research projects to ensure they focus on implementation of the HCP conservation measures;
11		• evaluating the likelihood that the monitoring and research will:
12		 provide information without which implementation efforts
13		may be significantly hindered or rendered unsuccessful;
14		 provide baseline information needed to initiate the
15		implementation of other activities;
16		 provide information necessary to develop or establish a part
17		of the administration of the program by Reclamation;
18		 provide the opportunity to obtain synergies with other
19		conservation programs to obtain information needed by both
20		programs at a savings of time or cost;
21		• assessing the amount of funding available for each implementation
22		element over the 5-year period and the amount of funding needed
23		to meet habitat creation, habitat management, and fish
24		augmentation objectives during the 5-year cycle;
25		• assessing whether or not the opportunity to implement the
26 27		monitoring and research is time-dependent or can be implemented in subsequent 5-year cycles;
27		in subsequent 5-year cycles,
28		• assessing the relationship of the proposed priorities to projects
29		currently under development or being planned; and
30		• other considerations as identified by Reclamation.
31	4.	Determine final data need priorities. At the beginning of each 5-year
32		cycle, Reclamation will provide the Steering Committee with a description
33		of the draft priorities and initiate coordination to identify the final 5-year
34		priorities. The description of each priority will document, as appropriate,
35		the basis used to develop the priorities, the rationale for each priority and
36		how addressing the priority is expected to inform HCP implementation,
37		and why each of the priorities need to be addressed during the current
38		5-year planning cycle. The Steering Committee coordination process may
39		include formation of a TWG, workshops, other reviews with Partners or

1	other cooperating entities, or other suitable means identified by
2	Reclamation. Information on how the final priorities are identified will be
3	documented as part of the transparency of the decision making process.

4 Annual Planning Cycle

Once the priorities for a 5-year cycle have been identified, the Annual Work Plans 5 developed for that cycle will use the priorities as one factor in developing specific 6 work tasks for that Annual Work Plan. Reclamation will annually evaluate the 7 5-year priorities to determine if they should be implemented, in whole or in part, 8 under each Annual Work Plan. This evaluation is necessary to ensure that work 9 tasks can be accomplished within the annual implementation budget and all 10 components of HCP implementation should be considered in determining which 11 specific monitoring and research proposals to address. The 5-year priorities will 12 be funded. New priorities not related to the 5-year cycle priorities would 13 generally not be funded unless some significant new information was developed 14 that prompts a review by Reclamation to determine the need for a change in 15 priorities. If new monitoring and research priorities are identified within a 5-year 16 cycle, the need for the new priority would be documented through the Annual 17 Work Plan process described below and would be incorporated as an identified 18 priority in the next 5-year cycle planning process. 19

This annual review of 5-year cycle priorities is accomplished and documented, in 20 part, through annual monitoring and research project reports and Reclamation's 21 preparation of its annual Accomplishments Report at the end of each fiscal year. 22 The Accomplishments Report summarizes the HCP implementation progress for 23 that year and is provided for Steering Committee review through the Steering 24 Committee coordination process. Accomplishments Reports include information 25 obtained through the priority monitoring and research conducted during that year. 26 The reported information for each priority could include: 27 a description of the purpose of the monitoring and research priority (e.g., 28 what new information is to be obtained and why is it needed to inform 29 implementation); 30 summary of the funded monitoring and research results; • 31 any minor modifications to HCP implementation of funded tasks that 32 • resulted from findings of the monitoring and research during the fiscal 33 34 year; any major modifications to HCP implementation of funded tasks that 35 • resulted from findings of the monitoring and research during the fiscal 36 year; and 37 a recommendation, based on the sufficiency of new information gathered • 38 through the monitoring and research, of whether or not the monitoring and 39 research should be continued as originally described or in a modified form 40 or discontinued. 41

1 2		nation anticipates a 5-step process to develop and implement Annual Work york tasks for priority monitoring and research.
3 4 5 6 7	1.	Reclamation will review results of monitoring and research conducted in the previous year to determine if their purpose has been achieved and if previously approved monitoring and research should be continued, modified, or discontinued (this review is documented in the Accomplishments Report described above).
8 9 10 11	2.	Reclamation will review 5-year priorities that were not addressed in previous years within the 5-year cycle to identify monitoring and research that should be identified for implementation in the current Annual Work Plan. Considerations for identifying research and monitoring include:
12 13 14		• an assessment of costs to implement the research and monitoring relative to the available annual budget and other implementation priorities;
15 16		• the need to implement the research and monitoring to answer questions necessary to implement other elements of the HCP; and
17 18		• whether or not the results of previous monitoring and research indicate that the priority is still valid or should be discontinued.
19 20	3.	Each research and monitoring work task proposed in the draft Annual Work Plan should include a description of:
21 22 23 24 25		• the purpose of the monitoring and research, including questions that will be answered, the rationale for why the question needs to be answered (i.e., how it is expected to guide HCP implementation), and why it needs to be answered during the annual work plan cycle;
26		• estimated budget;
27		• anticipated duration of the monitoring and research;
28 29		• a general description of the methods used to implement the monitoring and research; and
30 31 32		• if applicable, a description of coordination that may be undertaken with other monitoring and research projects implemented by other programs within and outside of Reclamation.
33 34 35 36	4.	Following completion of the draft Annual Work Plan, the draft will undergo coordination with the Steering Committee. Reclamation will prepare the final Annual Work Plan based on results of coordination with the Steering Committee as appropriate.

1	5.	Following approval of the final Annual Work Plan, Reclamation will
2		prepare detailed monitoring and research plans for implementing the
3		approved monitoring and research tasks as described in Chapter 4.

4 Adaptive Management

The state of current knowledge surrounding covered species requirements and the 5 ability to create their habitats is such that uncertainty regarding outcomes of 6 implementing the HCP relative to achieving biological goals is unavoidable. To 7 address these uncertainties, the HCP provides for monitoring and research to 8 address knowledge gaps and uncertainties and provides for adaptively managing 9 implementation based on new information. The LCR MSCP adaptive 10 management process allows for adjusting HCP implementation based on new 11 information that may be developed through monitoring and research over the term 12 of the LCR MSCP. The adaptive management process is consistent with the 13 USFWS's Five-Point Policy for HCPs (65 FR 106, June 1, 2000), which broadly 14 defines adaptive management: 15

as a method for examining alternative strategies for meeting measurable
 biological goals and objectives, and then if necessary, adjusting future

18 conservation management actions according to what is learned.

19 Adaptive Management Structure and Process

The Science Strategy provides for effecting adaptive implementation of the HCP 20 through the 5-year cycle and Annual Work Plan development process described 21 above under Planning Processes. The adaptive management process addresses 22 adaptive implementation of the HCP at the project-level and program-level. 23 Program-level adaptive management addresses adjustments to HCP 24 implementation that would require concurrence by the Steering Committee and 25 USFWS to effect. Examples of program-level adaptive management decisions 26 would be changes to HCP conservation elements or the overall direction of the 27 HCP. Project-level adaptive management addresses adjustments to HCP 28 implementation that can be effected by the Program Manager without requiring 29 participation by the Steering Committee or USFWS. Reclamation, however, will 30 provide opportunities, as appropriate, for participation by the Steering Committee, 31 USFWS, and other entities to contribute to information used to make 32 implementation-level decisions. 33

Both levels of adaptive management rely on the initial receipt of new information,

the analysis of that information, and the incorporation of the new information into

the design or direction of future work tasks. This process will occur in some

degree of detail for each Annual Work Plan task that relies on the Science

38 Strategy at the end of each implementation year through preparation of annual

39 Accomplishments Reports, the beginning of each 5-year planning cycle and

1 Annual Work Plan cycle, and at other appropriate times as determined by

2 Reclamation.

3 Project Adaptive Management

Project adaptive management relies on the 5-year cycle and Annual Work Plan 4 development processes. The project adaptive management process begins for 5 each project with the review of completed or interim reports presenting results of 6 monitoring and research from funded proposals developed to meet 5-year cycle 7 priorities. This is a Reclamation staff-level review. The information in the 8 reports is assessed to determine if the new information indicates that a change in 9 HCP implementation is warranted. If indicated through this assessment, the 10 Reclamation staff leads for the affected work tasks will draft recommended 11 changes, including supporting information, to HCP implementation. The draft 12 recommendations are then reviewed by Reclamation's technical adaptive 13 management team for their approval. 14

If the technical adaptive management team determines that proposed changes to 15 HCP implementation would have more than a minor effect on existing 5-year 16 cycle priorities or result in potentially significant changes to projects being 17 implemented, the Steering Committee, USFWS, and other entities, as appropriate, 18 will be provided an opportunity to review and discuss Reclamation's analysis and 19 recommendations. Reclamation may provide for such reviews in a number of 20 ways, including a technical work group, peer review by recognized experts, 21 workshops, or other forms of information review. The result of this expanded 22 review is a recommendation to Reclamation for changes to 5-year cycle priorities 23 or projects for the next year. Reclamation will make the final decision on the 24 implementation of recommendations. 25

Proposed changes to HCP implementation that are recommended by Reclamation
 through this adaptive decision making process are proposed and documented, as
 appropriate, through the 5-year cycle and Annual Work Plan Steering Committee
 coordination processes (see Figures 2a and 2b.).

30 Program Adaptive Management

³¹ Program-level adaptive management provides for adjustments to HCP

implementation that, to effect, would require adjustments to LCR MSCP funding

³³ levels, revisions to HCP conservation measures, adoption of alternate

³⁴ conservation measures, or other significant changes that affect what the HCP

includes as part of the conservation direction. Reclamation will, during the

³⁶ program adaptive management process, determine if recommended changes to

37 HCP implementation are significant enough to warrant program modification. If

Reclamation makes that decision, the Steering Committee must be involved in the

³⁹ review of the recommendations. Reclamation has several options as to how this

40 could be done, including a technical work group, peer review by recognized

41 experts, workshops, other forms of information review, or through use of

1 procedures described in the FMA regarding coordination between Reclamation

- 2 and the Steering Committee.
- ³ Program-level adaptive management is not anticipated to occur often over the 50-
- 4 year term of the LCR MSCP because the HCP conservation direction was
- ⁵ developed using the best available information and accepted principles of
- 6 conservation planning. Consequently, with the exception of possibly providing
- 7 coverage for evaluation species under the HCP, the likelihood that new
- 8 information would be developed of a magnitude that would necessitate a change
- 9 in the conservation direction sufficiently to trigger this process makes its use
- 10 likely to be rare. This process would not be used in the event of changed
- 11 circumstances or unforeseen circumstances. Regulations for section 10(a)(1)(B)
- permits, and for changes to biological opinions under section 7 have specified
- pathways for consideration and resolution that would be used if these situations
 occur.

15 **Process for Covering Evaluation Species**

¹⁶ In addition to the covered species, the HCP addresses five evaluation species: the

17 California leaf-nosed bat, pale Townsend's big-eared bat, desert pocket mouse,

18 Colorado River toad, and lowland leopard frog. These species could become

¹⁹ covered under the HCP during the term of the LCR MSCP through the process

20 described under *Program Adaptive Management* above.

These evaluation species could become listed in future years, but were not 21 covered under the HCP because sufficient information was not available at the 22 time the HCP was prepared to determine their status in the LCR MSCP planning 23 area, to assess the potential effects of covered activities, or to develop specific 24 conservation measures. The HCP, however, does include monitoring and research 25 measures for these species that provide for gathering information necessary to 26 better define their status, distribution, and habitat requirements in the LCR MSCP 27 planning area (see Appendix C). Implementation of these research and 28 monitoring measures will be implemented as described for the covered species in 29 Chapters 2 through 4. The evaluation species could be proposed for coverage 30 through the program adaptive management process if sufficient information is 31 gathered through monitoring and research to identify conservation measures that 32 would, at a minimum, meet the HCP conservation goal of avoiding, minimizing, 33 and fully mitigating adverse effects of the covered activities and HCP 34

³⁵ implementation for each of the species (see HCP Section 5.2.1).

36 Status Reviews

In addition to evaluations of HCP implementation that are conducted to inform adaptive decision making in the 5-year cycle and Annual Work Plan development

³⁹ processes, Reclamation may conduct periodic program-wide status reviews of

HCP implementation. The purpose of these status reviews is to provide 1 Reclamation with a methodical process to periodically evaluate its HCP 2 implementation procedures and the conservation needs of covered species. 3 Results of status reviews would be used to adjust implementation procedures and 4 approaches to species conservation if needed. Two types of status reviews, 5 technical status reviews and species status reviews, may be conducted. Unlike 6 evaluations of monitoring and research results conducted for the 5-year cycle and 7 Annual Work Plan processes, status reviews would also include evaluations to 8 determine if implementation procedures (e.g., monitoring protocols) require 9 updating based on the best available information and regional assessments of the 10 status of covered species to determine if their status has changed sufficiently to 11 affect their conservation needs. These reviews will be conducted at the discretion 12 of Reclamation as needed. 13

14 **Technical Status Reviews**

Reclamation may undertake technical status reviews of HCP implementation
 processes to ensure that they incorporate current information and reflect current
 Reclamation practice. Elements subject to technical status reviews include:

- system and post-development monitoring plans,
- research plans (if applicable),
- habitat management prescriptions,
- approaches to created habitat designs,
- guidelines for screening and evaluating potential conservation areas,
- the Science Strategy, and
- Geographic Information Science (GIS) and database structure, software,
 documentation, user manuals and other elements of Reclamation's data
 management system.
- 27 Reclamation will prepare a document summarizing review results and
- recommending corrective actions and schedules for their implementation.
- 29 Recommended corrective actions, depending on Reclamation's assessment of
- 30 their level of effect on HCP implementation, will undergo Steering Committee
- coordination, as appropriate, as described above under *Project Adaptive*
- 32 *Management*.

33 Species Status Review

- Reclamation may undertake periodic reviews of the status of covered species for which habitat is created under the HCP to identify:
- LCR and regional population trends;
- occupancy of created habitats;

- new information related to the creation and management of habitats
 established by others;
- new information regarding the habitat requirements and behavior of
 species;
- new information regarding factors that may be limiting species
 populations; and
- new techniques for species management.
- 8 This information will be evaluated to determine if changes in HCP conservation
- 9 measures or implementation techniques may be warranted to improve
- 10 conservation of covered species. Recommendations developed through this
- process, depending on Reclamation's assessment of their level of effect on HCP
- implementation, will undergo Steering Committee coordination, as appropriate, as
- 13 described under Adaptive Management.

Chapter 3. Science Strategy Implementation Elements

3 Introduction

4 This Chapter provides guidance for developing and identifying monitoring and

- 5 research activities that will be undertaken by Reclamation for each of the four
- 6 Science Strategy implementation elements.

Species Research. The species research element implements research to address
 information gaps in the knowledge of the life history and habitat requirements of
 covered and evaluation species that is necessary for directing the successful
 establishment and management of created habitats.

11 **Created Habitat Research.** The created habitat research element implements 12 research to address uncertainties related to the techniques for creating habitat and 13 managing covered species habitats to maintain habitat values over the term of the 14 LCR MSCP.

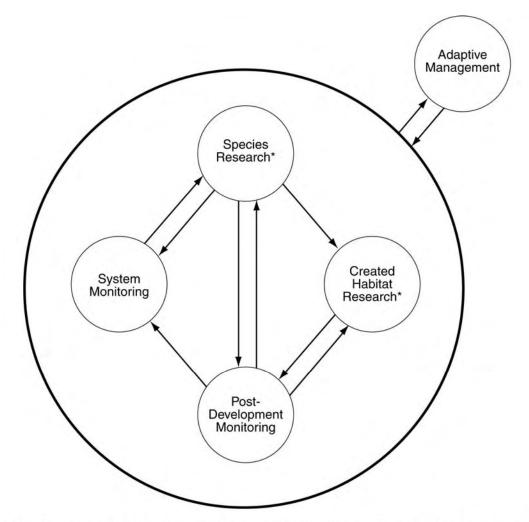
15 System Monitoring. The system monitoring element implements monitoring to

determine the ongoing status of covered species and their habitats in the LCR

- 17 MSCP planning area.
- Post-Development Monitoring. The post-development monitoring element implements monitoring to determine the progress of implementation towards achieving HCP biological goals and to collect information necessary to assess the efficacy of habitat creation designs and habitat management prescriptions.
- 22 Monitoring and research data collected under each of these implementation
- elements are expected to inform implementation of one or more of the other

elements. The information and adaptive management linkages among the

- elements are illustrated in Figure 3.
- ²⁶ The HCP specifies monitoring and research that will be undertaken to address
- 27 knowledge needs and data gaps to help ensure successful HCP implementation.
- These monitoring and research conservation measures are listed in Table 1. As
- described for each of the implementation elements below, Reclamation may
- 30 identify and undertake additional monitoring and research if needed to better
- 31 manage implementation of the HCP.
- 32



* Species and created habitat research are not expected to be implemented over the term of the LCR MSCP as data gaps are addressed by research conducted early in implementation.

- Figure 3 Information and Adaptive Management Linkages Among Science
 Strategy Implementation Elements

LCR MSCP Code	Summary Description Conservation Measure ^a							
General Moni	General Monitoring and Research Conservation Measures							
MRM1	Conduct surveys and research to better identify covered and evaluation species habitat requirements.							
MRM2	Monitor and adaptively manage created covered and evaluation species habitats.							
MRM3	Conduct research to determine and address the effects of nest site competition with European starlings on reproduction of covered species.							
MRM4	Conduct research to determine and address the effects of brown-headed cowbird nest parasitism on reproduction of covered species.							
MRM5	Monitor selenium levels in created backwater and marsh land cover types, and study the effect of selenium released as a result of dredging activities.							
Species-Specif	ic Monitoring and Research Conservation Measures							
BONY3	Bonytail augmentation program							
BONY5	Conduct monitoring and research, and adaptively manage bonytail augmentations and created habitat							
RASU3	Razorback sucker augmentation program							
RASU6	Conduct monitoring and research, and adaptively manage razorback sucker augmentations and created habitat							
RASU7	Provide funding and support for continuation of the Reclamation/SNWA ongoing Lake Mead razorback sucker studies.							
WRBA1	Conduct surveys to determine the distribution of the western red bat.							
WYBA1	Conduct surveys to determine the distribution of the western yellow bat.							
CRCR1	Conduct research to better define Colorado River cotton rat habitat requirements.							
YHCR1	Conduct research to better define Yuma hispid cotton rat habitat requirements.							
FLSU3	Assess flannelmouth sucker management needs and develop management strategies.							
MNSW1	Conduct surveys and research to locate MacNeill's sootywing skipper habitat and to better define its habitat requirements.							
CLNB1	Conduct surveys to locate California leaf-nosed bat roost sites.							

Table 1. LCR MSCP Monitoring and Research Conservation Measures

1 2

Table 1. LCR MSCP Monitoring and Research Conservation Measures
(continued)

LCR MSCP Code	Summary Description Conservation Measure ^a
PTBB1	Conduct surveys to locate pale Townsend's big-eared bat roost sites.
CRTO1	Conduct research to better define the distribution, habitat requirements, and factors that are limiting the distribution of the Colorado River toad.
CRTO3	Conduct research to determine feasibility of establishing the Colorado River toad in unoccupied habitat.
LLFR1	Conduct research to better define the distribution, habitat requirements, and factors that are limiting the distribution of the lowland leopard frog.
LLFR3	Conduct research to determine feasibility of establishing the lowland leopard frog in unoccupied habitat.
	ns of conservation measures are provided in the LCR MSCP HCP. A summary of all ration measures is provided in Appendix C.

Species Research Element

4 The goal of the Science Strategy's species research element is to undertake

5 research necessary to fill information gaps in the understanding of the life history

and habitat requirements of covered and evaluation species as they relate to

⁷ informing the successful creation and management of habitat. The HCP specifies

8 research to be undertaken to fill existing information gaps for some of the covered

9 species (Table 1). Reclamation may identify and undertake additional species

research if needed to better manage implementation of the HCP. Research plans

would be prepared as described in Chapter 4, *Monitoring and Research Plans* for

each species research study approved through the Annual Work Plan developmentprocess.

14 Reclamation anticipates that most species research will be implemented early in

15 HCP implementation and that, as the species-related information needed to

¹⁶ implement the HCP is gathered, the need for species research will eventually

diminish and may be discontinued in later years of implementation.

18 Identifying Species Research Needs

As indicated by the conservation measures in Table 1, research for covered

species will be directed primarily towards gathering the information needed to

understand species habitat requirements and current distribution in the LCR

22 MSCP planning area sufficiently to create and manage functioning habitats. This

information will be used, as appropriate, to guide the design and management of

habitats to be created for these species. A guiding principle of the HCP is that 1 habitat created for the yellow-billed cuckoo and southwestern willow flycatcher 2 will also provide habitat for the other cottonwood-willow associated covered 3 species. Consequently, species research is anticipated to initially focus primarily 4 on identifying the physical and biological components of yellow-billed cuckoo 5 and southwestern willow flycatcher habitat to provide the information necessary 6 to effectively design, establish, and manage cottonwood-willow habitats for these 7 species. 8

Reclamation anticipates identifying future research needs using the following
 6-step process.

1. Prepare species accounts. Reclamation will initially prepare detailed 11 species accounts describing the current knowledge about each covered 12 species' life history and habitat requirements, behavior, and management 13 as it relates to the creation and management of their habitats. Reclamation 14 will use these species accounts to identify information gaps for each 15 species that, if addressed, would better inform the creation and 16 management of covered species habitats. Species accounts will be 17 periodically updated, as appropriate, as new information is collected 18 through monitoring and research conducted by Reclamation and others 19 during the status review process (see Chapter 2). 20

- Identify research conducted by others. Reclamation will contact state
 and federal resource agencies, Partners, universities, and other appropriate
 entities to identify ongoing research being conducted by others that is
 relevant to implementation of the HCP.
- Review results of LCR monitoring and research. Reclamation will
 initially evaluate results of relevant monitoring and research previously
 conducted along the LCR, as appropriate, to determine if additional
 species research is required or if ongoing research should be modified.
 Evaluation of results of ongoing and future LCR MSCP monitoring and
 research will be evaluated by Reclamation as described under Step 6
 below.
- 4. Identify LCR MSCP research priorities. Reclamation anticipates 32 initially identifying species research needs and priorities based on an 33 assessment of information developed for the species accounts and on 34 research being conducted by Reclamation and others. As HCP monitoring 35 and research is implemented, results of monitoring and research will also 36 be used to identify future research priorities. The highest priorities for 37 research are anticipated to be those that address uncertainties that are the 38 most important for ensuring the successful creation and management of 39 habitats. Final research priorities will be determined through 40 Reclamation's process for establishing 5-year priorities and developing 41 Annual Work Plans (see Chapter 2). 42

- 5. **Develop and implement species research plans.** Reclamation will develop and implement research plans⁶, as appropriate, for each species research project approved through the Annual Work Plan development process. The process for development and science review of research plans is described in Chapter 4.
- 6. Adjust LCR MSCP species research priorities. As information is 6 collected and analyzed through monitoring and research, species research 7 priorities are expected to change over the term of the LCR MSCP. 8 Reclamation will review, as appropriate, results of monitoring and 9 research and re-evaluate species research priorities during the Annual 10 Work Plan and 5-year cycle plan processes (see Chapter 2). If indicated 11 through this re-evaluation, species research priorities may be adjusted 12 through the adaptive management process described in Chapter 2. 13

14 **Research Associated with Fish Augmentations**

The HCP includes conservation measures to provide for the stocking of up to 620,000 bonytail and 660,000 razorback sucker. Based on an assessment of the current body of knowledge surrounding the behaviors, habitat requirements, and conservation of razorback sucker and bonytail, Reclamation anticipates initially focusing research and monitoring of these stocked fish to determine:

- important environmental correlates affecting growth and survival during rearing;
- mechanisms affecting fish survival and health during fish transporting and
 stocking processes and methods to improve survival and health; and
- post-stocking distribution and survival and factors affecting distribution
 and survival.

Reclamation will, as appropriate, develop and implement research plans as 26 described in Chapter 4 to address these knowledge gaps. Information from these 27 research studies will be used to guide implementation of fish augmentations and 28 created razorback sucker and bonytail habitat design and management in future 29 years. Consequently, the focus of research may change in future years if 30 indicated by results of this initial research and monitoring through the adaptive 31 management process (see Chapter 2). Reclamation has initiated several fish-32 augmentation monitoring research studies, which are described in the LCR MSCP 33 Fish Augmentation Plan. 34

35 Approaches to Research

³⁶ Species research is expected to be primarily directed towards addressing

knowledge gaps related to the habitat, ecology, and behaviors of covered species

⁶ Research plans prepared by Reclamation are termed "study plans."

that need to be filled to effectively implement the conservation measures and
 achieve the biological goals. Most research is anticipated to be directed towards

³ providing information related to the following three areas of uncertainty.

- 1. Determining key habitat parameters to support the design and 4 management of created habitats. This type of research is directed 5 towards identifying the physical and biological conditions that must be 6 present to create functioning habitat for species whose habitat 7 requirements along the LCR are not well known. An example of this type 8 of research would include studies undertaken to determine the timing, 9 duration, and extent of moist soil conditions that must be present to 10 support food production (i.e., flying insects) in southwestern willow 11 flycatcher breeding habitat. 12
- 2. Determining species distribution along the LCR. This type of research 13 is directed towards determining the distribution of covered species for 14 which this information is required to ensure created habitats are 15 established in locations that are used by the species. This research would 16 apply primarily to species that are not well distributed along the LCR and 17 whose movements along the LCR are limited. For example, conducting 18 research to locate western red bat and western yellow bat roost sites will 19 enable foraging habitats to be created in locations that are within their 20 flight ranges from roost sites. 21
- 3. Determining the effects of and responses to nest parasitism and 22 competition. This type of research is directed towards determining the 23 adverse effects of brown-headed cowbird nest parasitism and nest site 24 competition with European starlings on covered bird species. This 25 research would focus on determining the level of effect cowbirds and 26 starlings are having on the reproductive success of affected covered 27 species, the level of adverse effect on reproduction that would be 28 necessary to trigger management actions to reduce their effects, and 29 effective methods for reducing nest parasitism and nest site competition. 30

31 Created Habitat Research Element

³² The goal of the Science Strategy's created habitat research element is to

undertake applied research necessary to address uncertainties related to habitat

34 creation and management techniques for maintaining habitat values over the term

of the LCR MSCP. Reclamation anticipates that most created habitat research

³⁶ will be implemented early in HCP implementation and that, as habitats are created

and habitat creation-related information needed to establish habitats is gathered,

the need for created habitat research will diminish and likely be discontinued

³⁹ before the full extent of HCP habitat has been created.

I Identifying Created Habitat Research Needs

2 Reclamation anticipates identifying created habitat research needs using the

3 following 6-step process.

1. **Review of existing information.** Reclamation will initially review habitat 4 creation-related literature and identify the current body of information 5 related to the techniques and considerations for the establishment and 6 management of covered species habitats. Reclamation will also review, as 7 appropriate, previous and ongoing habitat restoration projects 8 implemented in the LCR MSCP planning area and relevant projects 9 implemented elsewhere to identify areas of uncertainty regarding methods 10 used to establish and manage habitats. 11

Identify other research. Reclamation will contact state and federal
 resource agencies, Partners, universities, and other appropriate entities, as
 appropriate, to identify ongoing habitat creation-related research being
 conducted by others that is relevant to HCP implementation.

163. Review results of LCR monitoring and research. Reclamation will17initially evaluate results of relevant monitoring and research previously18conducted along the LCR, as appropriate, to determine if additional19created habitat research is required or if ongoing research should be20modified. Evaluation of results of ongoing and future LCR MSCP21monitoring and research will be evaluated by Reclamation as described22under Step 6 below.

- 4. Identify LCR MSCP created habitat research priorities. Reclamation 23 anticipates initially identifying created habitat research needs and 24 priorities based on an assessment of information provided through the 25 review of existing information and research identified under items 1 and 2 26 above. As HCP monitoring and research is implemented, results of 27 monitoring and research will also be used to identify future research 28 priorities. Currently, the highest priorities for research are anticipated to 29 be those that address uncertainties that are the most important for the 30 initial and successful creation of habitat. As habitat is created, research 31 emphasis is expected to shift towards developing and refining 32 management techniques for maintaining habitat values for covered 33 species. Final research priorities will be determined through 34 Reclamation's process for establishing 5-year priorities and developing 35 annual work plans (see Chapter 2). 36
- 5. **Develop and implement created habitat research plans.** Reclamation will develop and implement research plans, as appropriate, for each created habitat research project approved through the Annual Work Plan development process. The process for development and science review of created habitat research plans is described in Chapter 4.

6. Adjust LCR MSCP created habitat research priorities. As information 1 is collected and analyzed through monitoring and research, created habitat 2 research priorities are expected to change over the term of the LCR 3 MSCP. Reclamation will review, as appropriate, results of monitoring and 4 research conducted by Reclamation and others and re-evaluate created 5 habitat research priorities during the Annual Work Plan and 5-year cycle 6 processes (see Chapter 2). If indicated through this re-evaluation, created 7 habitat research priorities may be adjusted through the adaptive 8 management process described in Chapter 2. 9

10 Approaches to Research

Reclamation anticipates that created habitat research may be undertaken as pilot projects, as research studies conducted in created habitats, and as directed research. Created habitat research will generally be directed towards answering specific questions regarding techniques to ensure the effective establishment and management of created habitats.

16 Pilot Projects

Reclamation may implement specific pilot projects or demonstration projects 17 designed to test different habitat creation and management methods. Pilot 18 projects are defined as small habitat creation projects that will test one or more 19 implementation techniques to determine the most effective and cost efficient 20 methods for establishing components of habitat. Pilot projects will generally be 21 designed such that the lands on which they are located will have the potential to 22 develop as created habitat. Examples of pilot projects that may be undertaken 23 include testing: 24

- techniques for propagating key plant species that support covered species habitat;
- methods for establishing cottonwood-willow vegetation with the structure
 necessary to achieve habitat objectives for cottonwood-willow associated
 species;
- techniques for establishing key plant species; and
- irrigation methods.
- 32 Reclamation anticipates that pilot projects would be implemented before the large
- scale commitment of resources are made for creating certain habitats using
- ³⁴ specific techniques. Research plans would be prepared for each pilot project and
- undergo science review as described Chapter 4.

36 Conservation Area Research Studies

As habitats are created on conservation areas, Reclamation anticipates that small scale research studies will be undertaken to address uncertainties specifically related to management of created habitats. These studies could involve testing the

2 effectiveness of different habitat management prescriptions on portions of created

³ habitat set aside for this purpose. Examples of these types of research studies

4 include testing:

6

- methods for setting back vegetative succession;
- methods for controlling invasive plant species;
- methods for controlling non-native fish in created backwaters;
- different irrigation schedules (i.e., timing, frequency, and quantity of
 irrigation) to identify the most efficacious schedules for establishing and
 maintaining key plant species and to provide moist surface soil conditions
 for the southwestern willow flycatcher and other species;
- other physical parameters for creating habitat; and
- quantifying water use needs for specific habitat types.

14 Research plans would be prepared for each conservation area research study as

described in Chapter 4.

16 Directed Research

17 Reclamation may conduct research directed to answering specific questions

- related to techniques for creating habitats. Examples of directed research mayinclude, but not be limited to, determining:
- the best methods for collection of plant propagules from native plants;
- specific ecological factors important to the establishment and survival of
 key plant species in different riparian and marsh systems; and
- the best methods for controlling and reducing soil salinity in managed
 habitats.

Research plans would be prepared for each directed research project and undergo
 science review as described in Chapter 4.

27 Management Observations

28 Reclamation will maintain, as appropriate, records of management activities

undertaken to maintain created habitats at each conservation area (e.g., timing and

³⁰ frequency of irrigation). Review of these records will allow Reclamation to

31 identify potential linkages between specific management actions and the observed

³² outcomes of those actions as determined through post-development monitoring.

33 These cause and effect observations will contribute to the body of information

that would be used by Reclamation to adaptively manage created habitats as

described in Chapter 2.

System Monitoring Element

The goal of the Science Strategy's system monitoring element is to undertake 2 monitoring necessary to determine the ongoing status of covered species and their 3 habitats in the LCR MSCP planning area. System monitoring will provide 4 information necessary to identify the status and trends of covered species on a 5 regional scale and determine the contributions of created habitats to species 6 conservation. To facilitate regional monitoring of species status and trends, 7 Reclamation will coordinate, as appropriate, with other regional monitoring 8 efforts (e.g., state Partners in Flight monitoring programs) to ensure that 9 Reclamation's monitoring protocols and analytical methods are compatible with 10 these monitoring efforts. A component of system monitoring may also include 11 ongoing review of monitoring and research results from elsewhere in the range of 12 covered species to determine if factors that cannot be addressed by the LCR 13 MSCP may be adversely affecting the status of covered species in the LCR MSCP 14 planning area (e.g., changes in wintering habitat conditions of neotropical 15 migrants, such as southwestern willow flycatcher and Arizona Bell's vireo) and if 16 trends occurring along the LCR are different from trends elsewhere in a species 17 range. 18

System monitoring is intended to provide a "big picture" view of the status of covered species and their habitats that will provide Reclamation with information necessary to help determine HCP implementation priorities and to inform the adaptive management process. For example, if the status of a species appears to be substantially improving, creation of additional habitat for the species may be deferred to provide earlier funding to create additional habitat for covered species not faring as well.

System monitoring information may be collected and analyzed from the following
 sources:

- monitoring undertaken by Reclamation specifically for the purpose of
 system monitoring;
- results of post-development monitoring (see Post-Development
 Monitoring Element below) and species research (see Species Research
 Element above)⁷;
- results of Reclamation's water use accounting monitoring; and
- results of monitoring and research conducted by others.

⁷ Includes ongoing monitoring conducted by Reclamation under conditions of the 2001 ISC/SIA biological opinion (USFWS 2001).

Determine Changes from Baseline Conditions

2 System monitoring will provide the information necessary to determine changes

³ from the baseline status and condition of covered species and their habitats in the

4 LCR MSCP planning area over time. The approach for determining changes from

⁵ baseline conditions in the LCR MSCP planning area may include the following

6 activities.

7 Determining the extent and distribution of land cover types that provide

habitat for covered species. Reclamation anticipates this will be accomplished through interpretation of aerial imagery (e.g., aerial photographs or other remote

imagery of appropriate resolution) using a land cover type classification system

that is compatible with the classification system used to prepare the HCP. Land

cover types would be delineated and maintained in Reclamation's GIS database.

13 Reclamation anticipates that changes in the extent of covered species habitats

14 within the LCR MSCP planning area from baseline conditions would be

- determined through application of the HCP habitat models developed for the
- 16 following species⁸.
- Western red bat
- Western yellow bat
- Yuma hispid cotton rat
- Yellow-billed cuckoo
- Elf owl
- Gilded flicker
- Gila woodpecker
- Vermilion flycatcher
- Arizona Bell's vireo
- Sonoran yellow warbler
- Summer tanager

Identifying the distribution and abundance of covered species and the extent

and distribution of their habitats. Reclamation anticipates this will be

³⁰ accomplished through review of existing species and habitat distribution

- information and results of monitoring and research conducted by Reclamation and
- others. Species occurrence and distribution data will be digitized into
- 33 Reclamation's GIS database. Habitat for the southwestern willow flycatcher will
- ³⁴ be delineated through field surveys conducted for this purpose. Reclamation may
- also delineate habitat for the Yuma clapper rail, California black rail, western
- ³⁶ least bittern, and Colorado River cotton rat through interpretation of aerial
- imagery if the known vegetative and other characteristics of their habitats can be
- ³⁸ effectively identified on the imagery.

⁸ Habitat models for these species are described in LCR MSCP HCP Table 3-9.

1 It is anticipated that current conditions for covered species and their habitats will

2 be determined concurrently with preparation of the species accounts described

above under Species Research Element. Reclamation will update this

4 information, as appropriate, if environmental conditions present along the LCR

⁵ were to substantially change in the future.

6 Identifying System Monitoring Needs

Reclamation anticipates that system monitoring will initially focus on conducting 7 species-specific and multi-species monitoring to collect data needed to assess the 8 status and trends of covered species in the LCR MSCP planning area. As the body 9 of information acquired through system monitoring increases, the frequency with 10 which system monitoring would need to be conducted is expected to decrease 11 over time (e.g., as the understanding of the habitat requirements, habitat use areas, 12 and abundance of a species in the LCR MSCP planning area increases, the 13 frequency with which that species would need to be monitored would lessen 14 unless the species' habitat conditions along the LCR were to change 15 substantially). Reclamation may identify additional system monitoring efforts 16 using the following 5-step process. 17

- 181.Identify existing monitoring efforts. In 2006, Reclamation initiated19identification monitoring and research relevant to system monitoring being20conducted by Reclamation and others in the LCR MSCP planning area.21Reclamation will evaluate the types of data being collected under each22monitoring and research effort for which data can be made available to23Reclamation to determine its relevancy for use in system monitoring.
- 2. Review results of monitoring and research. As described in Chapter 2, 24 Reclamation will evaluate results of LCR MSCP monitoring and research 25 during the Annual Work Plan development and during 5-year cycle 26 processes. Results of monitoring and research will be evaluated, as 27 appropriate, to determine if additional system monitoring is required or if 28 ongoing monitoring should be modified. Reclamation may also identify 29 the need to modify system monitoring to ensure ongoing compatibility of 30 data with other regional monitoring programs should those monitoring 31 programs change in the future. 32
- 33 3. Identify system monitoring priorities. Reclamation will initially
 identify system monitoring needs and priorities based on the evaluation of
 existing monitoring and research efforts identified under items 1 and 2
 above.
- 4. Develop and implement system monitoring plans. Reclamation will
 develop and implement monitoring plans, as appropriate, for each system
 monitoring effort approved through the Annual Work Plan development
 process. The process for development and science review of monitoring
 plans is described in Chapter 4.

5. Adjust system monitoring priorities. As information is collected 1 through monitoring and research, system monitoring priorities may change 2 over the term of the LCR MSCP. Reclamation will review results of 3 monitoring and research conducted by Reclamation and others, as 4 appropriate, and re-evaluate system monitoring priorities during the 5 Annual Work Plan development and 5-year cycle processes. If indicated 6 through this reevaluation, Reclamation will adjust system monitoring 7 priorities through the adaptive management process described in Chapter 8 2. 9

¹⁰ Post-Development Monitoring

The goal of the Science Strategy's post-development monitoring element is to 11 undertake monitoring necessary to determine progress of HCP implementation 12 towards achieving HCP biological goals and to collect information necessary to 13 assess the effectiveness of habitat creation designs and habitat management 14 prescriptions. Post-development monitoring includes compliance monitoring, 15 implementation monitoring, and response monitoring. Compliance monitoring 16 will be conducted, as appropriate, to ensure that implementation is proceeding in 17 compliance with the HCP and incidental take permits. Implementation and 18 response monitoring will provide Reclamation with the information necessary to 19 improve implementation over the term of the LCR MSCP through the adaptive 20 management process. 21

Monitoring plans will be developed for each type of post-development monitoring undertaken by Reclamation as described in Chapter 4. This section describes the broad objectives of compliance, implementation, and response monitoring. The specific monitoring objectives, sampling designs, protocols, schedules, and analytical methods for each habitat creation project and fish monitoring activity will be identified in project-specific monitoring plans.

28 Compliance Monitoring

Reclamation will conduct compliance monitoring to demonstrate that LCR MSCP
implementation is proceeding in accordance with the terms of the HCP, incidental
take permits, and the Implementing Agreement. In the context of the Science
Strategy, compliance monitoring includes monitoring to document progress
towards achieving the biological goals and minimum habitat requirements
described in Appendix B, Tables B-1 and B-2, respectively. The types of
information that may be collected through compliance monitoring includes:

- documenting fish releases, including time, numbers and size, and location;
- documenting when habitat creation activities are initially undertaken and completed;

- documenting when created habitat objectives have been achieved for each
 habitat creation site; and
- documenting the total extent of habitat that has been created for each
 covered species and annually maintained over the term of the LCR MSCP.

Results of compliance monitoring will be summarized in annual Accomplishment
 Reports.

7 Implementation Monitoring

Implementation monitoring will be conducted to monitor the success of habitat creation techniques in achieving specific habitat design goals and the success of fish augmentation techniques in augmenting razorback sucker and bonytail populations. Information about the relative success of the various implementation techniques that may be employed by Reclamation will provide the basis for improving the effectiveness of implementation methods through the adaptive management process.

15 Implementation monitoring is anticipated to collect information necessary to:

- document that habitats are established in accordance with created habitat
 design plans and specifications;
- estimate the survival rate, composition, and distribution of planted
 vegetation;
- document that razorback sucker and bonytail are released in accordance
 with annual fish stocking plans; and
- determine the effectiveness of habitat creation techniques for initially
 establishing cottonwood-willow, honey mesquite, and marsh vegetation.

Reclamation may also conduct other types of implementation monitoring as needed to collect information necessary to assess the success of implementation techniques. Data collected through implementation monitoring will also serve as an early indicator of the need for management interventions if habitats are not developing as intended. Results of implementation monitoring will be summarized in annual Accomplishment Reports.

30 **Response Monitoring**

Response monitoring will be conducted to determine the response of individuals and populations of covered species to the establishment and management of created habitats and species-specific conservation measures. Monitoring to determine the response of razorback sucker and bonytail to fish augmentations will be conducted as part of fish augmentation research studies described above under *Research Associated with Fish Augmentations*.

Response monitoring is a key instrument for providing the information necessary
 for adaptively managing HCP implementation to better ensure species are

conserved (see Chapter 2). This information will be used to identify the habitat
 management activities that created the conditions used by the species, evaluate if
 similar conditions are present in other habitat areas created for the species and, if

- anot, adjust habitat management prescriptions, if appropriate, to create the
- ⁵ observed conditions used by the species.

6 Habitat Response

Reclamation anticipates monitoring indicators of species habitat at creation sites
to determine if habitat conditions have developed and are maintained. Monitoring
plans for created habitats will identify, as appropriate, specific indicators that will
be monitored and indicator thresholds that, when achieved, will indicate that
created habitat objectives have been attained. Indicators selected for monitoring
are anticipated to be primary components of species habitats that can be easily
and repeatedly measured.

Response monitoring will include, as appropriate, monitoring to assess the progression of habitat development over the term of the LCR MSCP. This type of monitoring is anticipated to be conducted on an ongoing basis and is intended to provide the information necessary to improve habitat creation techniques and habitat management prescriptions and to facilitate adaptive management decision making. Examples of this type of monitoring would include measuring:

- the annual growth of plants;
- establishment patterns and rates of invasive non-native plants;
- development of invertebrate communities in support of the foodweb;
- volunteer establishment patterns and rates of native plants; and
- development of understory and midstory canopy layers.

Comparisons of these types of monitoring data with the habitat creation techniques and habitat management prescriptions will provide Reclamation with information necessary to determine if the habitat creation and management methods are effective or can be improved. This type of monitoring information will also provide Reclamation with an early warning to execute management interventions to preclude potential site failure based on an observed lack of habitat development or regression of habitat conditions.

32 Species Response

33 Species response monitoring will focus on determining if habitats are used by

covered species and to document the timing, type (e.g., nesting, migration

stopover), and degree of use by covered species. Similarly, Reclamation will also

³⁶ monitor use of nest boxes and artificial snags by gilded flickers, Gila

37 woodpeckers, and elf owls and survival of razorback sucker and bonytail stocked

to augment existing populations, as appropriate. Species distribution and

³⁹ abundance information collected through response monitoring will also provide a

- source of information for use in assessing the overall status of the species in the
- ² LCR MSCP planning area as part of system monitoring.
- ³ The initial step for monitoring species response will be to establish baseline
- 4 conditions before habitat is created. Reclamation will also use this information to
- 5 design created habitats to avoid and minimize potential effects on covered
- 6 species. Baseline conditions form the basis from which future use of created
- 7 habitats by covered species will be measured. In areas that do not support
- 8 existing covered species habitats and that are planned for habitat creation,
- 9 baseline conditions are assumed not to support covered species. In habitat
- 10 creation areas that support existing habitat, baseline conditions will be determined
- by conducting surveys, as appropriate, to determine if covered species are present
- ¹² and the timing and degree of habitat use by the species.⁹

Science Review of Monitoring and Research Reports

14 Information developed through the monitoring and research implementation elements described above is an important element for adaptively managing HCP 15 implementation and measuring progress. Monitoring and research reports will be 16 reviewed by senior Reclamation scientists and resource managers to ensure that 17 the reports are complete and that reported results, findings, and recommendations 18 are valid and supported by the data and analytical methods. Reviewers will 19 consult with other experts, as appropriate, to conduct reviews. If results or 20 findings are not supported, reviewers will identify the causes and recommend 21 corrective actions as appropriate (e.g., correcting mathematical errors, revising 22 protocols and analytical methods). 23

- 24 During this review process, Reclamation will also evaluate reported results to
- determine if changes in monitoring and research protocols or priorities, LCR
- MSCP implementation priorities, or HCP conservation measures may be
- warranted. If so, reviewers will be responsible for drafting appropriate
- recommendations for adopting changes in implementation, as appropriate,
- through the 5-year cycle, Annual Work Plan development, and adaptive
- ³⁰ management processes described in Chapter 2.

⁹ The period over which surveys should be conducted to determine if covered species are present will vary depending on the species for which habitat is present and will be identified for each species in monitoring plans.

Chapter 4. Monitoring and Research Plans

3 Introduction

- 4 This Chapter describes processes for incorporating science and review into
- 5 development of monitoring and research plans that will guide Reclamation's
- 6 implementation of the HCP. These processes are important foundational elements
- 7 for successful implementation of the HCP. Because results of monitoring and
- ⁸ research provide the basis for adaptive implementation of the HCP, failure to
- 9 incorporate valid scientific approaches into monitoring and research plans could
- ¹⁰ jeopardize attainment of LCR MSCP biological goals (see Table B-1).

Development of Monitoring and Research Plans

Reclamation will develop monitoring and research plans for each monitoring and 12 research activity that is approved through the Annual Work Plan process. Plans 13 for system monitoring and research are anticipated to be stand alone documents. 14 15 Reclamation anticipates that post-development monitoring plans will be included as part of conservation area management plans and fish augmentation plans. 16 These monitoring plans will address all monitoring activities that may be 17 undertaken on each conservation area or for each fish augmentation plan. 18 Protocols for each type of post-development monitoring (e.g., survey protocols 19 for detecting nesting southwestern willow flycatchers, survey protocols for 20 measuring the growth of cottonwood trees) and methods used to analyze 21 monitoring data (e.g., statistical tools), however, are expected to be consistent 22 among conservation area management plans and fish augmentation plans. 23 The monitoring and research development process provides for review of draft 24 plans to ensure they are based on scientific principles and the best available 25 information. 26

27 Monitoring Plans

Monitoring plans will be developed, as appropriate, for each system monitoring and pre- and post-development monitoring activity undertaken by Reclamation. Standardized monitoring protocols and analytical methods may be provided in separate documents that may be incorporated by reference in conservation area and fish augmentation plans. 1 Monitoring plans should include, as appropriate, the following types of 2 information:

- description of monitoring purpose and objectives;
 description of monitoring protocols (may be incorporated by reference) and sampling design, including citations supporting the validity of the methods and sampling design;
- procedures that will be used to analyze monitoring data (may be
 incorporated by reference), including citations supporting the validity of
 the methods;
- procedures for validating monitoring data and methods;
- monitoring schedule and duration, including citations supporting the
 validity of the monitoring schedule;
- schedule for submitting monitoring report;
- monitoring report content requirements;
- monitoring data storage procedures;
- references, including printed references and personal communications;
- date the monitoring plan was prepared and dates of subsequent revisions;
 and
- other types of information as appropriate to specific monitoring plans.

All monitoring plans, including elements such as survey protocols that may be standardized, will undergo the review process described under *Monitoring and Research Plan Review Process* below. Reclamation maintains a library of monitoring protocols. Reclamation anticipates that these protocols will be incorporated by reference into monitoring plans developed for each conservation area and fish augmentation plan.

Key elements of monitoring plans are survey protocols, monitoring variables or 26 indicators, sampling design, and methods used to analyze monitoring data (e.g., 27 statistical tools). Reclamation may develop standardized survey protocols, 28 monitoring variables, sampling design, and methods used to analyze monitoring 29 data for each monitoring subject (e.g., southwestern willow flycatcher breeding 30 surveys, surveys to assess establishment of vegetation in created habitats). 31 Standardization of these monitoring procedures will allow for comparison of 32 monitoring data among different monitoring locations, different individuals 33 conducting the monitoring, and among monitoring years over the term of the LCR 34 MSCP. As described above, these standardized procedures will be incorporated 35 into monitoring plans for conservation areas and fish augmentations. 36

Reclamation will review, as appropriate, relevant existing science-reviewed
 monitoring procedures. These existing monitoring procedures may be adopted by
 Reclamation without further review (e.g., USFWS monitoring protocols for

southwestern willow flycatcher and other listed species). Reclamation will 1 develop procedures for monitoring for which science-reviewed procedures have 2 not previously been developed. An important consideration for development of 3 monitoring plans includes providing for comparability of Reclamation monitoring 4 with results of monitoring conducted by others. To develop monitoring 5 procedures not already science reviewed, Reclamation will solicit information 6 from the Partners and resource agency experts, independent scientists, and other 7 experts as appropriate. Draft procedures may be field tested and revised as 8 needed based on test results to ensure that they can be effectively implemented 9 and yield the desired monitoring information. 10

Reclamation will conduct reviews of its monitoring plans to ensure that the monitoring procedures are valid for achieving the stated monitoring objectives and that they provide all the information described above that are required for monitoring plans. Reclamation will revise or replace monitoring plans, as appropriate, if indicated through the review. Reclamation also anticipates preparing monitoring plans for any ongoing efforts for which monitoring protocols are not well documented.

18 Research Plans

As described in Chapter 3, Reclamation will undertake research to collect
 information necessary to fill knowledge gaps and resolve uncertainties primarily
 related to:

- life history and habitat requirements of covered species,
- techniques for the creation of habitat,
- techniques for the management of created habitats, and
- the stocking of razorback sucker and bonytail.

The extent of uncertainties related to the above topics is large. Research will be 26 directed only towards applied research that is likely to yield tangible results for 27 resolving the knowledge gaps and uncertainties that are critical for ensuring 28 successful implementation of the HCP. Information collected through research 29 will be used in the adaptive management decision making process to improve 30 HCP implementation success over the term of the LCR MSCP (see Chapter 2). 31 Research will be conducted under the species research and created habitat 32 research Science Strategy implementation elements. 33

- Research plans should include, as appropriate, the following information:
- description of research purpose and objectives;
- hypotheses and supporting information;
- description of research methods and design, including citations supporting
 the validity of the methods;

- procedures that will be used to analyze and interpret research data (e.g.,
 statistical tools), including citations supporting the validity of the methods;
- ³ procedures for validating research data and methods
- research schedule and duration;
- research reporting schedule and content requirements;
- research data storage procedures;
- ⁷ references, including printed references and personal communications; and
- other types of information as appropriate to specific research projects.
- 9 All research plans will undergo the review process described under *Monitoring*
- 10 and Research Plan Review Process below.

Monitoring and Research Plan Review Process

Because outcomes of the activities addressed in the monitoring and research plans 12 are critical to the success of HCP implementation, it is important that they are 13 based on the best available information and sound scientific principles. Flawed 14 monitoring and research plans could result in decision making that results in 15 inefficient or unsuccessful implementation. Draft monitoring and research plans, 16 including standardized plan elements (e.g., species survey protocols), will 17 undergo the review process described below. This process is intended to provide 18 for timely and efficient science review of monitoring and research plans. 19 Accordingly, the level of review will differ among plans, depending on the level 20 of uncertainty associated with the guidance and its role in guiding 21 implementation. For example, a monitoring plan that implements protocols that 22 are generally accepted by the resource management community will require less 23 extensive review than for a monitoring effort for which survey protocols do not 24 exist. 25

Draft monitoring and research plans will be reviewed by internal review teams 26 comprised of Reclamation staff with relevant expertise in biological and physical 27 sciences, scientific method, habitat restoration design and engineering, and 28 resource management, as appropriate to the topic of monitoring or research. 29 These teams will review draft monitoring and research plans to ensure that 30 methods and approaches are valid and well documented and that they will achieve 31 their intended objectives. Draft monitoring and research plans would be revised 32 through an iterative process (if necessary) and either approved by the Program 33 Manager as final documents or submitted for additional review by Partners, 34 resource agency experts, and others. This additional review may be provided if 35 the internal review team determines that the review will better ensure that a plan 36 is based on the best available information. Reclamation may provide for these 37 reviews through informal communications (e.g., conference calls, email) with 38

- experts and other knowledgeable individuals, the establishment of TWGs,
- 2 workshops, or other venues that may be identified by Reclamation.

¹ Citations

2	Lower Colorado River Multi-Species Conservation Program. 2004. Lower
3	Colorado River Multi-Species Conservation Program, Volume II: Habitat
4	Conservation Plan. Final. December 17. Available at:
5	http://www.usbr.gov/lc/lcrmscp/publications/VolumeII.pdf
6 7	U.S. Fish and Wildlife Service. 2001. Biological opinion for interim surplus criteria, secretarial implementation agreements, and conservation
8	measures on the lower Colorado River, Lake Mead to the southerly
9	international boundary; Arizona, California and Nevada. Phoenix, AZ.

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Appendix A. Covered and Evaluation Species Addressed by the Science Strategy

Table A. Covered and Evaluation SpeciesAddressed by the Science Strategy

Common and Scientific Name	Common and Scientific Name
Covered Species	Covered Species (cont.)
Yuma clapper rail	Gila woodpecker
Rallus longirostris yumanensis	Melanerpes uropygialis
Southwestern willow flycatcher	Vermilion flycatcher
Empidonax trailii extimus	Pyrocephalus rubinus
Bonytail	Arizona Bell's vireo
Gila elegans	Vireo bellii arizonae
Razorback sucker	Sonoran yellow warbler
Xyrauchen texanus	Dendroica petechia sonorana
Western red bat	Summer tanager
Lasiurus blossevillii	Piranga rubra
Western yellow bat	Flannelmouth sucker
Lasiurus xanthinus	Catostomus latipinnis
Colorado River cotton rat	MacNeill's sootywing skipper
Sigmodon arizonae plenus	Pholisora gracielae
Yuma hispid cotton rat Sigmodon hispidus eremicus	Evaluation Species
Western least bittern	Desert pocket mouse
Ixobrychus exilis hesperis	Chaetodipus penicillatus sobrinus
California black rail	California leaf-nosed bat
Laterallus jamaicensis coturniculus	Macrotus californicus
Yellow-billed cuckoo	Pale Townsend's big-eared bat
Coccyzus americanus occidentalis	Corynorhinus townsendii pallescens
Elf owl	Colorado River toad
Micrathene whitneyi	Bufo alvarius
Gilded flicker	Lowland leopard frog
Colaptes chrysoides	Rana yavapaiensis

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Appendix B. Covered Species Biological Goals and Habitat Creation Requirements

Table B-1. LCR MSCP Biological Goals for Covered Species Addressed in the Science Strategy

Biological Goal		
Threatened and Endangered Species		
Create and maintain 512 acres of species habitat.		
Create and maintain 4,050 acres of species habitat.		
Create and maintain 360 acres of species habitat and rear and release up to 620,000 subadult bonytail along the LCR over the term of the LCR MSCP.		
Create and maintain 360 acres of species habitat and rear and release up to 660,000 subadult razorback sucker along the LCR over the term of the LCR MSCP.		
Create and maintain 765 acres of species roosting habitat.		
Create and maintain 765 acres of species roosting habitat.		
Create and maintain 125 acres of species habitat in Reaches 3 and 4.		
Create and maintain 76 acres of species habitat in Reaches 6 and 7.		
Create and maintain 512 acres of species habitat.		
Create and maintain 130 acres of species habitat.		
Create and maintain 4,050 acres of species habitat.		
Create and maintain 1,784 acres of species habitat in Reaches 3–5.		
Create and maintain 4,050 acres of species habitat in Reaches 3–7.		
Create and maintain 1,702 acres of species habitat in Reaches 3–6.		
Create and maintain 5,208 acres of species habitat.		
Create and maintain 2,983 acres of species habitat.		
Create and maintain 4,050 acres of species habitat.		
Create and maintain 602 acres of species habitat.		

Table B-1. LCR MSCP Biological Goals for Covered Species Addressed in the Science Strategy (continued)

Covered Species	Biological Goal
Flannelmouth sucker	Create and maintain 85 acres of species habitat in Reach 3 and provide \$400,000 in funding to support existing species conservation programs.
MacNeill's sootywing skipper	Create and maintain 222 acres of species habitat in Reaches 1–4.

Table B-2. Minimum Requirements for Achieving Covered Species Habitat Creation

Goals

Species	Habitat Creation Goal (acres)	Created Land Cover Type that will Provide Species Habitat	Minimum Patch Size of Created Land Cover that will Provide Habitat (acres)
	Threatened	and Endangered Species	
Yuma clapper rail	512	Marsh with water depths no greater than 12 inches	5
Southwestern willow flycatcher	4,050	Cottonwood-willow types I–IV with moist surface soil conditions during the breeding season	10
Desert tortoise	0	Not applicable	Not applicable
Bonytail	360	Backwaters that contain the physical, chemical, and biological conditions required to support native LCR fishes in a healthy condition	Not applicable
Razorback sucker	360	Backwaters that contain the physical, chemical, and biological conditions required to support native LCR fishes in a healthy condition	Not applicable
	Oth	er Covered Species	
Western red bat (roosting habitat)	765	Combination of cottonwood- willow types I and II and honey mesquite type III	No minimum requirement
Western yellow bat (roosting habitat)	765	Combination of cottonwood- willow types I and II and honey mesquite type III	No minimum requirement ^d
Colorado River cotton rat	125	Marsh	No minimum requirement
Yuma hispid cotton rat	76	Cottonwood-willow with a moist herbaceous understory	No minimum requirement
Western least bittern	512	Marsh with water depths no greater than 12 inches	No minimum requirement
California black rail	130	Marsh with water depths no greater than 1 inch	5
Yellow-billed cuckoo	4,050	Cottonwood-willow types I-III	25

Table B-2. Minimum Requirements for Achieving Covered Species Habitat Creation Goals (continued)

Species	Habitat Creation Goal (acres)	Created Land Cover Type that will Provide Species Habitat	Minimum Patch Size of Created Land Cover that will Provide Habitat (acres)
Elf owl	1,784	Combination of cottonwood- willow types I and II and honey mesquite type III	No minimum requirement
Gilded flicker	4,050	Cottonwood-willow types I-III	No minimum requirement
Gila woodpecker	1,702	Cottonwood-willow types I-IV	50
Vermilion flycatcher	5,208	Combination of cottonwood- willow types I–IV and honey mesquite type III	No minimum requirement
Arizona Bell's vireo	2,983	Combination of cottonwood- willow types III and IV and honey mesquite type III	No minimum requirement
Sonoran yellow warbler	4,050	Cottonwood-willow types I-IV	2.5
Summer tanager	602	Cottonwood-willow types I and II	No minimum requirement
Flannelmouth sucker	85	Backwaters that contain the physical, chemical, and biological conditions required to support native LCR fishes in a healthy condition	Not applicable
MacNeill's sootywing skipper	222	Honey mesquite type III created with quail bush to create honey mesquite–quail bush	No minimum requirement

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Appendix C. Summary of Conservation Measures for Covered and Evaluation Species

Table C. Summary of LCR MSCP HCP Conservation Measures for Covered and Evaluation Species Addressed in the Science Strategy

Species	Conservation Measures ^a	
Covered Species		
Yuma clapper rail	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats	
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh	
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season	
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area	
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities	
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements	
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats	
	MRM5—Monitor selenium levels in created backwater and marsh land cover types, and study the effect of selenium released as a result of dredging activities	
	CLRA1—Create 512 acres of Yuma clapper rail habitat	
	CMM1—Reduce risk of loss of created habitat to wildfire	
	CMM2—Replace created habitat affected by wildfire	
	CLRA2—Maintain existing important Yuma clapper rail habitat areas	
Southwestern willow flycatcher	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats	
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh	
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season	
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area	
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities	
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements	

Species	Conservation Measures ^a
Southwestern willow flycatcher (cont.)	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM4—Conduct research to determine and address the effects of brown-headed cowbird nest parasitism on reproduction of covered species
	WIFL1—Create 4,050 acres of southwestern willow flycatcher habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
	WIFL2—Maintain existing important habitat areas
Bonytail	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM4—Minimize contaminant loads in runoff and return irrigation flows from LCR MSCP created habitats to the LCR
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM5—Monitor selenium levels in created backwater and marsh land cover types, and study the effect of selenium released as a result of dredging activities
	BONY1—Coordinate bonytail conservation efforts with the USFWS and recovery programs for endangered fish species in the Lower Basin
	BONY2—Create 360 acres of bonytail habitat
	BONY3—Augment bonytail populations
	BONY4-Evaluate and develop, if necessary, additional bonytail rearing capacity
	BONY5—Conduct monitoring and research, and adaptively manage bonytail augmentations and created habitat

Species	Conservation Measures ^a
Razorback sucker	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM4—Minimize contaminant loads in runoff and return irrigation flows from LCR MSCP created habitats to the LCR
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM5—Monitor selenium levels in created backwater and marsh land cover types, and study the effect of selenium released as a result of dredging activities
	RASU1—Coordinate razorback sucker conservation efforts with USFWS and recovery programs for endangered fish species in the Lower Basin
	Implementation Program
	RASU2—Create 360 acres of razorback sucker habitat
	RASU3—Augment razorback populations
	RASU4—Develop additional razorback sucker rearing capacity
	RASU5—Support ongoing razorback conservation efforts at Lake Mohave
	RASU6—Conduct monitoring and research, and adaptively manage razorback sucker augmentations and created habitat
	RASU7—Provide funding and support for continuation of the Reclamation/SNWA ongoing Lake Mead razorback sucker studies
	RASU8—Continue razorback conservation measures identified in the ISC/SIA BO
Western red bat (roosting habitat)	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	WRBA1—Conduct surveys to determine species distribution of the western red bat
	WRBA2— Create 765 acres of western red bat roosting habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire

Species	Conservation Measures ^a	
Western yellow bat (roosting habitat)	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats	
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area	
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities	
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements	
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats	
	WYBA1—Conduct surveys to determine species distribution of the western yellow bat	
	WYBA2—Avoid removal of western yellow bat roosts trees	
	WYBA3— Create 765 acres of western yellow bat roosting habitat	
	CMM1—Reduce risk of loss of created habitat to wildfire	
	CMM2—Replace created habitat affected by wildfire	
Desert pocket mouse	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area	
	DPMO1—Conduct surveys to locate desert pocket mouse habitat	
Colorado River cotton rat	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats	
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh	
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area	
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities	
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats	
	MRM5—Monitor selenium levels in created backwater and marsh land cover types, and study the effect of selenium released as a result of dredging activities	
	CRCR1—Conduct research to better define Colorado River cotton rat habitat requirements	
	CRCR2—Create 125 acres of Colorado River cotton rat habitat	
	CMM1—Reduce risk of loss of created habitat to wildfire	
	CMM2—Replace created habitat affected by wildfire	

Species	Conservation Measures ^a
Yuma hispid cotton rat	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	YHCR1—Conduct research to better define Yuma hispid cotton rat habitat requirements
	YHCR2—Create 76 acres of Yuma hispid cotton rat habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
Western least bittern	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM5—Monitor selenium levels in created backwater and marsh land cover types, and study the effect of selenium released as a result of dredging activities
	LEBI1—Create 512 acres of western least bittern habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire

Species	Conservation Measures ^a
California black rail	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM5—Monitor selenium levels in created backwater and marsh land cover types, and study the effect of selenium released as a result of dredging activities
	BLRA1—Create 130 acres of California black rail habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
	BLRA2—Maintain existing important California black rail habitat areas
Yellow-billed cuckoo	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	YBCU1—Create 4,050 acres of yellow-billed cuckoo habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
	YBCU2—Maintain existing important yellow-billed cuckoo habitat areas

Species	Conservation Measures ^a
Elf owl	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM3—Conduct research to determine and address the effects of nest site competition with European starlings on reproduction of covered species
	ELOW1—Create 1,784 acres of elf owl habitat
	ELOW2—Install elf owl nest boxes
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
Gilded flicker	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM3—Conduct research to determine and address the effects of nest site competition with European starlings on reproduction of covered species
	GIFL1—Create 4,050 acres of gilded flicker habitat
	GIFL2—Install artificial snags to provide gilded flicker nest sites
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire

Species	Conservation Measures ^a
Gila woodpecker	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM3—Conduct research to determine and address the effects of nest site competition with European starlings on reproduction of covered species
	GIWO1—Create 1,702 acres of Gila woodpecker habitat
	GIWO2—Install artificial snags to provide Gila woodpecker nest sites
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
Vermilion flycatcher	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM4—Conduct research to determine and address the effects of brown-headed cowbird nest parasitism on reproduction of covered species
	VEFL1—Create 5,208 acres of vermilion flycatcher habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire

Species	Conservation Measures ^a
Arizona Bell's vireo	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM4—Conduct research to determine and address the effects of brown-headed cowbird nest parasitism on reproduction of covered species
	BEVI1—Create 2,983 acres of Arizona Bell's vireo habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
Sonoran yellow warbler	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM2—Avoid impacts of flow-related covered activities on covered species habitats at Topock Marsh
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM4—Conduct research to determine and address the effects of brown-headed cowbird nest parasitism on reproduction of covered species
	YWAR1—Create 4,050 acres of Sonoran yellow warbler habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire

Species	Conservation Measures ^a
Summer tanager	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM3—To the extent practicable, avoid and minimize disturbance of covered bird species during the breeding season
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM4—Conduct research to determine and address the effects of brown-headed cowbird nest parasitism on reproduction of covered species
	SUTA1—Create 602 acres of summer tanager habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
Relict leopard frog	RLFR1—Provide funding to support existing relict leopard frog conservation programs
Flannelmouth sucker	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM4—Minimize contaminant loads in runoff and return irrigation flows from LCR MSCP created habitats to the LCR
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	AMM6—Avoid or minimize impacts on covered species habitats during dredging, bank stabilization activities, and other river management activities
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MRM5—Monitor selenium levels in created backwater and marsh land cover types, and study the effect of selenium released as a result of dredging activities

Table C. Summary of LCR MSCP HCP Conservation Measures for Coveredand Evaluation Species (continued)

Species	Conservation Measures ^a
Flannelmouth sucker (continued)	FLSU1—Create 85 acres of flannelmouth sucker habitat
	FLSU2—Provide funding to support existing flannelmouth sucker conservation programs
	FLSU3—Assess flannelmouth sucker management needs and develop management strategies
MacNeill's sootywing skipper	AMM 1—To the extent practicable, avoid and minimize impacts of implementing the LCR MSCP on existing covered species habitats
	AMM5—Avoid impacts of operation, maintenance, and replacement of hydroelectric generation and transmission facilities on covered species in the LCR MSCP planning area
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	MNSW1—Conduct surveys and research to locate MacNeill's sootywing skipper habitat and to better define its habitat requirements
	MNSW2—Create at least 222 acres of MacNeill's sootywing skipper habitat
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
Evaluation Species	
California leaf-nosed bat (roosting habitat)	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	CLNB1—Conduct surveys to locate California leaf-nosed bat roost sites
	CLNB2—Create covered species habitat near California leaf-nosed bat roost sites
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire
Pale Townsend's big- eared bat (roosting	MRM1—Conduct surveys and research to better identify covered and evaluation species habitat requirements
habitat)	MRM2—Monitor and adaptively manage created covered and evaluation species habitats
	PTBB1—Conduct surveys to locate pale Townsend's big-eared bat roost sites
	PTBB2— Create covered species habitat near pale Townsend's big-eared bat roost sites
	CMM1—Reduce risk of loss of created habitat to wildfire
	CMM2—Replace created habitat affected by wildfire

Table C. Summary of LCR MSCP HCP Conservation Measures for Coveredand Evaluation Species (continued)

Species	Conservation Measures ^a
Colorado River toad	CRTO1—Conduct research to better define the distribution, habitat requirements, and factors that are limiting the distribution of the Colorado River toad
	CRTO2—Protect existing unprotected occupied Colorado River toad habitat
	CRTO3—Conduct research to determine feasibility of establishing the Colorado River toad in unoccupied habitat
Lowland leopard frog	LLFR1— Conduct research to better define the distribution, habitat requirements, and factors that are limiting the distribution of the lowland leopard frog
	LLFR2—Protect existing unprotected occupied lowland leopard frog habitat
	LLFR3— Conduct research to determine feasibility of establishing the lowland leopard frog in unoccupied habitat
^a Full descriptions of the conservation measures are provided in Chapter 5 of the LCR MSCP.	