

# NOAA NESDIS CENTER for SATELLITE APPLICATIONS and RESEARCH

## **DOCUMENT GUIDELINE**

DG-11.2
EXTERNAL USERS MANUAL GUIDELINE
Version 3.0

**DOCUMENT GUIDELINE** 

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Version: 3.0

Date: October 1, 2009

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TITLE: DG-12.1: EXTERNAL USERS MANUAL DOCUMENT GUIDELINE VERSION 3.0

**AUTHORS:** 

Ken Jensen (Raytheon Information Solutions)

## EXTERNAL USERS MANUAL GUIDELINE VERSION HISTORY SUMMARY

Version	Description	Revised Sections	Date
1.0	New Document Guideline (DG-14.4) adapted from SPSRB draft guidelines by Ken Jensen (Raytheon Information Solutions)	New Document	05/05/2006
1.1	Revision by Ken Jensen (Raytheon Information Solutions). Added Section 3. Renumbered later sections. Applied STAR standard style to entire document.	All	06/02/2006
2.0	Revision by Ken Jensen (Raytheon Information Solutions). Minor revisions to Section 5.	5	10/12/2007
3.0	Renamed External Users Manual Guideline (DG-11.2) and revised by Ken Jensen (RIS) for version 3		10/1/2009

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## **LIST OF ACRONYMS**

A TD D	AL WEST OF THE STATE OF THE STA		
ATBD	Algorithm Theoretical Basis Document		
CDR	Critical Design Review		
CDRR	Critical Design Review Report		
CICS	Cooperative Institute for Climate Studies		
CIMSS	Cooperative Institute for Meteorological Satellite Studies		
CIOSS	Cooperative Institute for Oceanographic Satellite Studies		
CIRA	Cooperative Institute for Research in the Atmosphere		
CL	Check List		
CLI	Check List Item		
CREST	Cooperative Remote Sensing and Technology Center		
CTR	Code Test Review		
CTRR	Code Test Review Report		
DDD	Detailed Design Document		
DG	Document Guideline		
DPP	Development Project Plan		
EPL	Enterprise Product Lifecycle		
EUM	External Users Manual		
MDD	Metadata Document		
NESDIS	National Environmental Satellite, Data, and Information Service		
NOAA	National Oceanic and Atmospheric Administration		
OCD	Operations Concept Document		
OEL	Operations Events Log		
PAR	Process Asset Repository		
PDR	Preliminary Design Review		
PDRR	Preliminary Design Review Report		
PG	Process Guideline		
PRG	Peer Review Guideline		
PRR	Project Requirements Review		
PRRR	Project Requirements Review Report		

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RAD	Requirements Allocation Document		
SDD	System Description Document		
SG	Stakeholder Guideline		
SMM	System Maintenance Manual		
SPSRB	Satellite Products and Services Review Board		
SRR	System Readiness Review		
SRRR	System Readiness Review Report		
STAR	Center for Satellite Applications and Research		
STP	System Test Plan		
TG	Task Guideline		
TRR	Test Readiness Review		
TRRR	Test Readiness Review Report		
UM	Users Manual		
UTP	Unit Test Plan		
UTR	Unit Test Report		
VVP	Verification and Validation Plan		
VVR	Verification and Validation Report		

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#### 1. INTRODUCTION

The NOAA/NESDIS Center for Satellite Applications and Research (STAR) develops a diverse spectrum of complex, often interrelated, environmental algorithms and software systems. These systems are developed through extensive research programs, and transitioned from research to operations when a sufficient level of maturity and end-user acceptance is achieved. Progress is often iterative, with subsequent deliveries providing additional robustness and functionality. Development and deployment is distributed, involving STAR, the Cooperative Institutes (CICS, CIMSS, CIOSS, CIRA, CREST) distributed throughout the US, multiple support contractors, and NESDIS Operations.

NESDIS/STAR is implementing an increased level of process maturity to support the exchange of these software systems from one location or platform to another. The External Users Manual (EUM) is one component of this process.

#### 1.1. Objective

The objective of this Document Guideline (DG) is to provide the STAR standard for the EUM. The intended users of this DG are the personnel assigned by the Development Lead to the task of creating a product EUM.

#### 1.2. The External Users Manual

The purpose of the EUM is to provide product users with information that will enable them to acquire the product, understand its features, and validate its quality against requirements. A separate EUM is produced for each distinct product in the STAR Enterprise during the Development phase of the STAR Enterprise Product Lifecycle (EPL)<sup>1</sup>. The intended target audiences are product testers and product end users.

EUM v1r0, an artifact for the System Readiness Review (SRR), should be produced by the development team. Sections 1 and 2 of the EUM should be completed for EUM v1r0.

Following the completion of the System Readiness Review Report (SRRR), the development team should finalize Section 2 for EUM v1r1.

Following Gate 5 approval, EUM v1r1 should be delivered to operations. Operations should complete Sections 3.1-3.4 for EUM v1r2, the first version to be delivered to the users.

<sup>&</sup>lt;sup>1</sup> For a description of the STAR EPL, refer to the STAR EPL Process Guideline (PG-1 and PG-1.A).

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Operations may release additional revisions of the EUM, adding operations and maintenance information to Sections 3.5 and 3.6 as warranted.

The EUM should be developed as a Microsoft Word document. Upon approval, the approved version of the EUM may be converted to an Adobe pdf file for storage in the project artifact repository.

#### 1.3. Background

This DG defines guidelines for producing a EUM. This DG has been adapted from the draft Satellite Products and Services Review Board (SPSRB) standard document guidelines. It has been tailored to fit the STAR EPL process.

#### 1.4. Benefits

An EUM developed in accordance with the standards in this DG assists the product users by providing a document that contains all the information they need in a format that will be familiar to them. It is therefore a requirement that an EUM be developed in accordance with the guidelines in this document before pre-operational code is approved for transition to operations. The EUM will be reviewed at the System Readiness Review (SRR)<sup>2</sup> to help determine whether a project is ready for operations.

#### 1.5. Overview

This DG contains the following sections:

Section 1.0 - Introduction
Section 2.0 - References

Section 3.0 - Standard Table of Contents

Section 4.0 - Section Guidelines

Appendix A - Examples
Appendix B - Templates

<sup>&</sup>lt;sup>2</sup> Refer to the STAR EPL Process Guidelines (PG-1 and PG-1.A) for a description of the STAR EPL gates and reviews

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#### 2. REFERENCE DOCUMENTS

**DPP: Development Project Plan** is a project artifact that is produced by the Project Team for the Gate 3 Review. Revisions are customarily made for each subsequent review. The EUM developer needs this to prepare the Product Team and Product Development History sections of the EUM. This document will be available to approved users in the project artifact repository.

**RAD:** Requirements Allocation Document is a project artifact that is produced by the Project Team for the Project Requirements Review (PRR). Revisions are customarily made for Preliminary Design Review (PDR) and Critical Design Review (CDR). The EUM developer needs this to prepare the Product Requirements section of the EUM. This document will be available to approved users in the project artifact repository.

**OCD: Operations Concept Document** is a project artifact that is produced by the Project Team for the PRR. The EUM developer needs this to prepare the Product Development History section of the EUM. This document will be available to approved users in the project artifact repository.

**ATBD:** Algorithm Theoretical Basis Document is a project artifact produced by the algorithm developer. The EUM developer needs this to prepare the Algorithm and Product Development History sections of the EUM. This document will be available to approved users in the project artifact repository.

**DDD: Detailed Design Document** is a project artifact produced by the algorithm developer. The EUM developer needs this to prepare the Product Description section of the EUM. This document will be available to approved users in the project artifact repository.

**MDD: Metadata Document** is a project artifact produced by the product development team. The EUM developer needs this to prepare the Product Description and Product Development History sections of the EUM. This document will be available to approved users in the project artifact repository.

**VVP: Verification and Validation Plan** is a project artifact produced by the product development team. The EUM developer needs this to prepare the Test Documentation and Product Development History sections of the EUM. This document will be available to approved users in the project artifact repository.

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**UTP: Unit Test Plan** is a project artifact produced by the product development team. The EUM developer needs this to prepare the Test Documentation and Product Development History sections of the EUM. This document will be available to approved users in the project artifact repository.

**UTR: Unit Test Report** is a project artifact produced by the product development team. The EUM developer needs this to prepare the Test Documentation and Product Development History sections of the EUM. This document will be available to approved users in the project artifact repository.

**STP: System Test Plan** is a project artifact produced by the product development team. The EUM developer needs this to prepare the Test Documentation and Product Development History sections of the EUM. This document will be available to approved users in the project artifact repository.

**VVR: Verification and Validation Report** is a project artifact produced by the product development team. The EUM developer needs this to prepare the Test Documentation and Product Development History sections of the EUM. This document will be available to approved users in the project artifact repository.

**SMM:** System Maintenance Manual is a project artifact that is produced by a collaboration of the Development team and the O&M team. The EUM developers need this to complete the Operations History and Maintenance History subsections of the EUM. This report will be available to approved users in the project artifact repository.

**PRRR: Project Requirements Review Report** is a project artifact that is produced by the PRR reviewers. The EUM developer needs this to prepare the Product Development History section of the EUM. This report will be available to approved users in the project artifact repository.

**PDRR: Preliminary Design Review Report** is a project artifact that is produced by the PDR reviewers. The EUM developer needs this to prepare the Product Development History section of the EUM. This report will be available to approved users in the project artifact repository.

**CDRR: Critical Design Review Report** is a project artifact that is produced by the CDR reviewers. The EUM developer needs this to prepare the Product Development History section of the EUM. This report will be available to approved users in the project artifact repository.

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**TRRR: Test Readiness Review Report** is a project artifact that is produced by the Test Readiness Review (TRR) reviewers. The EUM developer needs this to prepare the Product Development History section of the EUM. This report will be available to approved users in the project artifact repository.

CTRR: Code Test Review Report is a project artifact that is produced by the Code Test Review (CTR) reviewers. The EUM developer needs this to prepare the Product Development History section of the EUM. This report will be available to approved users in the project artifact repository.

**SRRR: System Readiness Review Report** is a project artifact that is produced by the System Readiness Review (SRR) reviewers. The EUM developer needs this to complete the Product Development History section of the EUM. This report will be available to approved users in the project artifact repository.

All of the following references are STAR EPL process assets that are accessible in a STAR EPL Process Asset Repository (PAR) on the STAR web site:

http://www.star.nesdis.noaa.gov/star/EPL\_index.php.

- **PG-1: STAR EPL Process Guideline** provides the definitive description of the standard set of processes of the STAR EPL.
- **PG-1.A: STAR EPL Process Guideline Appendix**, an appendix to PG-1, is a Microsoft Excel file that contains the STAR EPL process matrix (Stakeholder/Process Step matrix), listings of the process assets and standard artifacts, descriptions of process gates and reviews, and descriptions of stakeholder roles and functions.
- **PRG-11.1: System Readiness Review Guidelines** are the guidelines for the SRR. It is useful for the developer of the EUM to understand what the reviewers will expect when reviewing the EUM.
- **CL-11.1: System Readiness Review Check List** is the check list for the SRR. It is useful for the developer of the EUM to understand the specific Check List items (CLI) that the reviewers of the EUM will be required to approve.

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**DG-0.1: STAR Document Style Guideline** is a STAR EPL Document Guideline (DG) that provides STAR standards for the style and appearance of STAR documents developed as Microsoft Word files

**SG-14: STAR EPL Development Scientist Guidelines** provides a description of standard tasks for Development Scientists, including development of the EUM.

**SG-15: STAR EPL Development Tester Guidelines** provides a description of standard tasks for Development Testers, including development of the EUM.

**SG-16: STAR EPL Development Programmer Guidelines** provides a description of standard tasks for Development Programmers, including development of the EUM.

**TG-11: STAR EPL System Integration and Test Task Guidelines** provides a description of standard tasks for process step 11, during which the EUM is developed.

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#### 3. STANDARD TABLE OF CONTENTS

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LIST OF TABLES

LIST OF ACRONYMS

#### 1.0 INTRODUCTION

- 1.1 Purpose of This Manual
- 1.2 Who Should Use This Manual
- 1.3 Inside Each Section

#### 2.0 PRODUCT OVERVIEW

- 2.1 Product Requirements
- 2.2 Product Team
- 2.3 Algorithm
- 2.4 Product Development History

#### 3.0 PRODUCT DESCRIPTION

- 3.1 Product Archive Description
- 3.2 Product File Descriptions
  - 3.2.1 Input Data
  - 3.2.2 Ancillary Data
  - 3.2.3 Look-Up Tables
  - 3.2.4 Intermediate Files
  - 3.2.5 Outputs
  - 3.2.6 Metadata
  - 3.2.7 Test Data
- 3.3 Product Tools
- 3.4 Test Documentation
- 3.5 Operations Documentation

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4.0 LIST OF REFERENCES

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#### 4. SECTION GUIDELINES

This section contains the STAR guidelines for each section of the EUM.

The EUM should follow the STAR standard for style and appearance, as stated in DG-0.1.

#### 4.1. Table of Contents

The Table of Contents can be inserted by using Word's Insert → Reference → Index and Tables → Table of Contents function or by pasting the Table of Contents from this DG into your document and updating it for the section headers you make for your document. Use a page break if necessary to ensure that the Table of Contents appears at the top of a page.

#### 4.2. List of Figures

A List of Figures should be provided after the Table of Contents. A page break should be used if necessary to ensure that the List of Figures appears at the top of a page. To create a List of Figures, use Word's Insert → Reference → Index and Tables → Table of Figures function, selecting the "Table of Figures" Style. Alternatively, the List of Figures can be created by pasting the List of Figures for this DG into your document.

Figures should be created by using Word's Insert  $\rightarrow$  Picture  $\rightarrow$  From File function or Word's Insert  $\rightarrow$  Object function. Figures should be numbered X.Y, where X is the main section number where the figure resides and Y = 1,N is the ordered number of the figure in the section. Figure captions should have Arial bold 12 point font, should be center justified, and should have a "Table of Figures" Style. A Figure Caption template is provided in Appendix B of this DG.

#### 4.3. List of Tables

A List of Tables should be provided after the List of Figures. The List of Tables can appear on the same page as the List of Figures, with three blank lines separating them, provided both lists can fit on the same page. If both lists cannot fit on the same page, a page break should be used to ensure that the List of Tables appears at the top of a page.

To create a List of Tables, use Word's Insert → Reference → Index and Tables → Table of Figures function, selecting the "Table - Header" Style. Alternatively, the List of Tables can be created by pasting the List of Tables for this DG into your document.

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Tables should be created with the Table  $\rightarrow$  Insert  $\rightarrow$  Table function. Tables should be numbered X.Y, where X is the main section number where the table resides and Y = 1,N is the ordered number of the table in the section. Table titles should have Arial bold 12 point font, should be center justified, and should have a "Table - Header" Style. A Table Title template is provided in Appendix B of this DG. Table text should have Arial regular 10 point font.

#### 4.4. List of Acronyms

The use of acronyms is encouraged. A two word or longer name for an item (e.g., Research Project Plan) should be given an acronym (e.g., RPP) if the name is used more than once in the document. A List of Acronyms should be provided after the List of Tables. The List of Acronyms should be in alphanumeric order. Use the List of Acronyms in this DG as a template. A page break should be used if necessary to ensure that the List of Acronyms appears at the top of a page.

#### 4.5. Section 1 – Introduction

The UM shall include an Introduction Section. This section shall include

- A well-defined purpose and function for the document
- Specific intended user(s)
- How the intended user(s) should use the document
- A responsible entity for generating the document
- A responsible entity for review/approval of the document
- A responsible entity for storage, accessibility, and dissemination
- A brief overview of the contents of each main section

#### 4.6. Section 2 – Product Overview

Include a product overview with sufficient detail so that the user understands how this product came to be created. The product includes all project artifacts (documentation, code, test data and reports) that are intended for product testers and end users. There should be subsections for Product Requirements, Product Team, Algorithm and Product Development History.

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The subsection for Product Requirements should explain the project's product requirements. These will be established at the PRR and refined during design development, code development, and testing. The information should be available in the latest version of the RAD.

The subsection for Product Team should list the product team members, their roles, and their contact information. This information should be available in the latest version of the DPP.

The subsection for Algorithm should give a high level abstract of the algorithm theoretical basis. This can be adopted from the latest version of the ATBD. A link to the ATBD should be included.

The subsection for Product Development History should include the product development steps, with links to the following product development artifacts: OCD, RAD, ATBD, MDD, VVP, UTP, UTR, STP, VVR, PRRR, PDRR, CDRR, TRRR, CTRR, and SRRR.

#### 4.7. Section 3 - Product Description

Include a product description with sufficient detail so that the user understands how to locate and use the product files and to evaluate the product quality. There should be subsections for Product Archive Description, Product File Descriptions, Product Tools, and Test Documentation.

The subsection on Product Archive Description should contain the information that each user needs to obtain the data products intended for them. This includes the location of the data products and procedures for obtaining them. This information should be available from the SMM.

The subsection on Product File Descriptions should contain subsections on Input Data, Ancillary Data, Look-Up Tables, Intermediate Files, Outputs, Metadata and Test Data. Each data file should be described, including file formats and contents. Quality flags should be clearly described. This information should be available from the DDD and SMM.

The subsection on Product Tools should describe each program and/or application that is supplied for display and analysis of the product output files, including the purpose and function of the tool and how to operate it.

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The subsection on Test Documentation should include a description of all test document artifacts that were produced during the development of the product. This can be obtained

from the test artifacts (VVP, UTP, UTR, STP, and VVR). Include links to these artifacts.

The subsection on Operations Documentation should include excerpts from the Operations Events Log (OEL) deemed of interest to the product user. This subsection will be empty until operations are initiated.

The subsection on Maintenance History should include the record of any reactive maintenance and science maintenance activity deemed of interest to the product user. This subsection will be empty until maintenance activities are initiated.

#### 4.8. Section 4 - List of References

This section should consist of a List of References that includes all references cited in the document. Include all references deemed useful by the Product Team. A minimum set should include the ATBD and the Test Reports. References that begin with an author list should begin with the last name of the lead author. A template is provided in Appendix B.

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#### **APPENDIX A - EXAMPLES**

An example of an EUM that follows the STAR standards and guidelines will be developed and placed in the STAR EPL PAR.

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## **APPENDIX B - TEMPLATES**

This appendix contains templates for specific pages and sections of the EUM.

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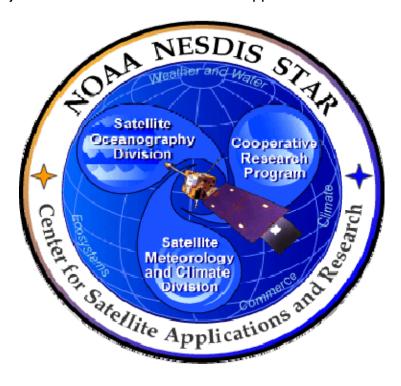
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#### **B.1** Cover Page Template:

In this template,  $\langle X \rangle = 1.0$  for version 1,  $\langle X \rangle = 1.1$  for version 1 revision 1,  $\langle X \rangle = 2.0$  for version 2 etc.  $\langle Project | Name \rangle$  should be the actual approved name of the Project.



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In this template, <Project Name> should be the actual approved name of the Project.

In this template, <Y> = the actual page number.

In this template,  $\langle Z \rangle$  = the actual total number of pages

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Version: <X>

Date: <Date of Latest Signature Approval>

<Project Name>
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#### **B.3** Document Cover Page Footer Template:

Hardcopy Uncontrolled

#### **B.4** Document Footer Template:

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#### **B.5** Approval Page Template:

In this template,  $\langle X \rangle = 1.0$  for version 1,  $\langle X \rangle = 1.1$  for version 1 revision 1,  $\langle X \rangle = 2.0$  for version 2 etc.  $\langle Project | Name \rangle$  should be the actual approved name of the Project.

TITLE: <PROJECT NAME> EXTERNAL USERS MANUAL VERSION <X> **AUTHORS:** <Lead Author> <Co-Author 1> <Co-Author 2> <etc.> APPROVAL SIGNATURES: <Actual Signature Date> <Name of Development Lead> Date **Development Lead** <Actual Signature Date> <Name of Product Area Lead> Date Product Area Lead <Actual Signature Date> <Name of Agency Approver> Date Agency

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#### **B.6 Version History Page Template:**

In this template, <Project Name> should be the actual approved name of the Project.

## <PROJECT NAME> EXTERNAL USERS MANUAL VERSION HISTORY SUMMARY

Version	Description	Revised Sections	Date
1.0	Created by <name developer(s)="" of=""> of <name agency="" company="" developers'="" of=""> to describe pre-operational algorithm for users.</name></name>	New Document	<actual date<br="">of Latest approval signature&gt;</actual>
1.1	Revised by <name developer(s)="" of=""> of <name agency="" company="" developers'="" of=""> to describe complete Development history</name></name>	<applicable sections=""></applicable>	<actual date<br="">of Latest approval signature&gt;</actual>
1.2	Revised by <name of="" operators=""> of <name agency="" company="" of="" operations=""> to describe Operations and Maintenance history</name></name>	Ditto	Ditto
1.3	Revised by <name of="" operators=""> of <name of="" operations<br="">Agency/Company&gt; to update Operations and Maintenance history</name></name>	Ditto	Ditto
etc.			

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#### **B.7** Figure Caption Template:

Figure 2.3 - <Figure caption in Arial regular 12 point font>

#### **B.8** Table Title Template:

Table 4.5 - < Table title in Arial regular 12 point font>

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#### **B.9** List of References Template:

- Ackerman, S. et al. (1997). Discriminating clear-sky from cloud with MODIS: Algorithm Theoretical Basis Document, Version 3.2.
- Asrar, G., M. Fuchs, E. T. Kanemasu, and J. L. Hatfield (1984). Estimating absorbed photosynthetically active radiation and leaf area index from spectral reflectance in wheat. *Agron. J.*, 76:300-306.
- Bauer, E., and Kohavi, R., (1998). An empirical comparison of voting classification algorithms: bagging, boosting, and variants, *Machine Learning*, **5**: 1-38.
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- Wilson, M.F., and A. Henderson-Sellers (1985). A global archive of land cover and soils data for use in general circulation models. *J. Clim.*, 5:119-143.
- Wu, A., Z. Li, and J. Cihlar (1995). Effects of land cover type and greenness on advanced very high resolution radiometer bidirectional reflectances: analysis and removal. *J. Geophys. Res.*, 100: 9179-9192.

**END OF DOCUMENT**